

Objection Deadline: March 18, 2024 at 12:00 p.m. (Prevailing Eastern Time)

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O’Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF TWELFTH MONTHLY STATEMENT OF
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	December 1, 2023 through December 31, 2023
Amount of compensation requested:	\$2,492,135.50
Less 20% holdback:	\$1,993,708.40
Amount of expenses requested:	\$65,096.27
Total compensation (net of holdback):	\$2,058,804.67

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this Twelfth monthly statement (the “Twelfth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period December 1, 2023 through December 31, 2023 (the “Twelfth Monthly Period”). By this Twelfth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$2,058,804.67 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Twelfth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Twelfth Monthly Period in accordance with such services.

SERVICES RENDERED

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Twelfth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Twelfth Monthly Period is approximately \$934.57

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Twelfth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Twelfth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Twelfth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Twelfth Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Twelfth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Twelfth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **March 18, 2024 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Twelfth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Twelfth Monthly Statement and the expenses identified in this Twelfth Monthly Statement.

9. To the extent an objection to this Twelfth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Twelfth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: March 1, 2024
New York, New York

/s/ Sean A. O’Neal
Sean A. O’Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for December 1, 2023 to December 31, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	.50	\$185.00
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	134.90	\$240,122.00
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	2.80	\$1,036.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	2.10	\$903.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	46.70	\$45,065.50
Brownstein, Julia	Associate	Executive Compensation	2021	\$1,045.00	2.90	\$3,030.50
Carter, Rodnika	Law Clerk	Bankruptcy	N/A	\$710.00	11.40	\$8,094.00
Cavallini, Isabella	Litigation Paralegal	Paralegals	N/A	\$370.00	6.30	\$2,331.00
Cheung, Su	Managing Clerk	MAO	N/A	\$430.00	2.40	\$1,032.00
Chiu, Victor	Senior Attorney	Financial Transactions	2002	\$1,400.00	.30	\$420.00
Coelho Reverendo Vidal, Marina	International Lawyer	Bankruptcy	2016	\$710.00	58.10	\$41,251.00
Colter, Hannah	Associate	Litigation	2023	\$845.00	1.60	\$1,352.00
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	1.10	\$1,298.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	16.80	\$32,424.00
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	20.10	\$8,643.00
Eskenazi, Cory	Senior Litigation Technology Manager	Discovery and Litigation Technology	N/A	\$550.00	.90	\$495.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	95.20	\$91,868.00
Finnegan, Madeline	Law Clerk	Litigation	N/A	\$710.00	44.20	\$31,382.00
Finnegan-Kennel, Mathilde	Law Clerk	Litigation	N/A	\$480.00	.50	\$240.00
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,045.00	12	\$12,540.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	14.50	\$6,235.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	37.50	\$31,687.50
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	10.10	\$3,737.00
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	18.00	\$23,040.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	131.10	\$110,779.50
Heiland, Karl	Associate	Tax	2019	\$1,155.00	11.40	\$13,167.00
Hermedes, Rhoelino Don	Paralegal	Corporate	N/A	\$370.00	.30	\$111.00
Herzog, Miranda	Associate	Litigation	2021	\$1045.00	.80	\$836.00
Hundley, Madeline	Associate	Litigation	2023	\$845.00	96	\$81,120.00
Kessler, Thomas	Partner	Bankruptcy	2014	\$1,305	14.90	\$19,444.50
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	135.00	\$155,925.00
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	4.40	\$3,718.00
Lang, Patrick	Litigation Technology Consultant	Litigation Technology	N/A	\$250.00	.50	\$125.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,105.00	68	\$75,140.00
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	31.30	\$36,934.00
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	1.90	\$4,056.50
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	47.30	\$33,583.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$370.00	3.30	\$1,221.00
Lynch, Thomas	Associate	Litigation	2020	\$1,105.00	66.60	\$73,593.00
MacAdam, Katherine	Associate	Litigation	2022	\$965.00	6.80	\$6,562.00
Massey, Jack A.	Associate	Litigation	2018	\$1,155.00	76.40	\$88,242.00
Mausser, Jeremy	Litigation Paralegal	Paralegals	N/A	\$430.00	5.20	\$2,236.00
McRae, William L.	Partner	Tax	1998	\$2,135.00	10	\$21,350.00
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	132.30	\$138,253.50
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	8.50	\$8,202.50
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	4.70	\$1,739.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	98.10	\$178,542.00
Piazza, Nicole	UCC Specialist	Corporate Resources	N/A	\$780.00	.80	\$624.00
Rathi, Mohit	Associate	Litigation	2022	\$965.00	40.20	\$38,793.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	40.20	\$44,421.00
Richey, Brett	Associate	Litigation	2022	\$965.00	.60	\$579.00
Rocks, Sandra M.	Counsel Emerita	Bankruptcy	1981	\$1,485.00	.30	\$445.50
Rodriguez, Maria	Director of Litigation Resources	Litigation Resources	N/A	\$780.00	1	\$780.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	99.80	\$96,307.00
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	2.50	\$925.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$495.00	3	\$1,485.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	59.20	\$70,448.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	31.80	\$13,674.00
Schulman, Michael A.	Associate	Litigation	2019	\$1,155.00	.60	\$693.00
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	136.90	\$161,542.00
Simmons, Clayton I.	Partner	Financial Transactions	2014	\$1,505.00	.20	\$301.00
Swiderski, Lukasz				\$1045.00	.60	\$627.00
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	76.60	\$28,342.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	91.70	\$158,641.00
Vaughan Vines, Janel A.	Discovery Attorney	Litigation	2010	\$505.00	24.10	\$12,170.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	39.30	\$58,360.50
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	46.50	\$53,707.50
Wolfe, Timothy	Law Clerk	Bankruptcy	N/A	\$710.00	84	\$59,640.00
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	31.30	\$11,737.50
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	20	\$34,600.00
Totals						\$2,492,135.50

EXHIBIT B

Fee Summary by Project Category for December 1, 2023 to December 31, 2023

Matter	Matter Description	Total
24872.005	General	\$13,845.00
24872.006	Case Administration	\$112,661.00
24872.007	Business Operations	\$10,710.50
24872.008	Cash Management	\$0.00
24872.009	Employee Matters	\$10,612.50
24872.010	Lender Communications	\$43,299.50
24872.011	Supplier/Vendor Issues	\$25,316.50
24872.012	Creditors Committee Matters	\$17,293.50
24872.013	Claims Administration and Objections	\$391,740.50
24872.014	Plan of Reorganization and Disclosure Statement	\$745,140.00
24872.015	Tax	\$35,815.50
24872.016	Regulatory	\$277,777.50
24872.017	Investigation	\$0.00
24872.018	Singapore proceeding	\$1,349.50
24872.019	Post-Petition Governance	\$63,470.00
24872.020	Litigation	\$538,817.00
24872.022	Asset Analysis & Recovery	\$81,506.50
24872.023	Fee and Employment Application (Retention applications)	\$45,377.50
24872.024	GAP Specific Matters	\$11,956.00
24872.025	GGH Specific Matters	\$0.00
24872.026	Cash Cloud	\$4,109.00
24872.027	Merger & Acquisition	\$0.00

24872.028	DCG Loans	\$61,338.00
TOTAL		\$2,492,135.50

EXHIBIT C

Summary of Expenses for December 1, 2023 to December 31, 2023

Expense Category	Total Expenses
Computer Research - Courtalert	\$88.62
Computer Research - Lexis	\$4,824.71
Computer Research - Westlaw	\$12,788.32
Court Fees	\$442.14
Delivery Services / Courier	\$224.72
Meals	\$600.00
Other-Internet Fees	\$43.90
Professional Services	\$43,019.58
Transcripts	\$2,398.60
Transportation	\$665.68
Grand Total Expenses	\$65,096.27

EXHIBIT D

Billing Reports for December 1, 2023 to December 31, 2023

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza
New York, NY 10006-1470

Genesis Global Capital, LLC
175 Greenwich Street
Floor 38
New York, NY, 10007

February 29, 2024
Invoice 10106334

Attn: Andrew Sullivan
GENERAL (005)

\$ 13,845.00

CASE ADMINISTRATION (006)

112,661.00

Business Operations (007)

10,710.50

Employee Matters (009)

10,612.50

Lender Communications (010)

43,299.50

Supplier/Vendor Issues (011)

25,316.50

Creditors Committee Matters (012)

17,293.50

Claims Administration and Objections (013)

391,740.50

Plan of Reorganization and Disclosure Statement (014)

745,140.00

Tax (015)

35,815.50

Regulatory (016)

277,777.50

Singapore Proceeding (018)

1,349.50

Post-Petition Governance (019)

63,470.00

Litigation (020)

538,817.00

Asset Analysis & Recovery (022)

81,506.50

Fee and Employment Application (Retention applications) (023)

45,377.50

GAP-Specific Matters (024)

11,956.00

Cash Cloud (026)

4,109.00

DCG Loans (028)

61,338.00

Ancillary Charges

Computer Research	\$ 17,701.65	
Delivery Charges	224.72	
Document Production	201.50	
Filing Fees	442.14	
Other Charges	43.90	
Staff Late Work	1,265.68	
Bureau of National Affairs, INC	2.73	
Christopher Roy Parker KC	19,825.00	
Miller Advertising Agency, Inc.	22,990.35	
Veritext New York Reporting Co	2,398.60	
	<hr/>	
Total Ancillary Charges:		<hr/> 65,096.27
Total Amount Due:		\$ <hr/> 2,557,231.77

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.004 FTX UCC

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	3.90	1,820.00	\$	7,098.00
VanLare, J.	3.90	1,730.00	\$	6,747.00
Total:	7.80		\$	13,845.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/05/23	Senior Management call for 12/5	0.90
VanLare, J.	12/05/23	Senior working group call on 12/5 (.9)	0.90
O'Neal, S.A.	12/12/23	Senior management call as of 12/12	0.70
VanLare, J.	12/12/23	Senior working group call for 12/12	0.70
O'Neal, S.A.	12/14/23	Senior management team meeting for 12/14	0.50
VanLare, J.	12/14/23	Senior working group call for 12/14/2023 (.5)	0.50
O'Neal, S.A.	12/19/23	Senior management call for 12-19	0.80
VanLare, J.	12/19/23	Senior working group call 12/19	0.80
O'Neal, S.A.	12/21/23	Senior leadership meeting for 12/21	1.00
VanLare, J.	12/21/23	Working group call for 12/21 (1)	1.00
		MATTER TOTAL:	7.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	1.90	1,780.00	\$	3,382.00
O'Neal, S.A.	10.20	1,820.00	\$	18,564.00
VanLare, J.	9.00	1,730.00	\$	15,570.00
<u>Counsel</u>				
Weaver, A.	2.20	1,485.00	\$	3,267.00
<u>Associate</u>				
Bremer, S.	3.40	965.00	\$	3,281.00
Fike, D.	1.80	965.00	\$	1,737.00
Hatch, M.	15.30	845.00	\$	12,928.50
Hundley, M.	5.60	845.00	\$	4,732.00
Kim, H.R.	5.40	1,155.00	\$	6,237.00
Lenox, B.	3.80	1,105.00	\$	4,199.00
Levander, S.L.	1.60	1,180.00	\$	1,888.00
Lynch, T.	1.10	1,105.00	\$	1,215.50
Massey, J.A.	3.00	1,155.00	\$	3,465.00
Minott, R.	3.10	1,045.00	\$	3,239.50
Ribeiro, C.	1.70	1,105.00	\$	1,878.50
Richey, B.	0.10	965.00	\$	96.50
Ross, K.	2.50	965.00	\$	2,412.50
Schwartz, D.Z.	3.70	1,180.00	\$	4,366.00
Weinberg, M.	2.20	1,155.00	\$	2,541.00
<u>Associate Not Admitted</u>				
Carter, R.	2.20	710.00	\$	1,562.00
Wolfe, T.	4.60	710.00	\$	3,266.00
<u>Paralegal</u>				
Cavallini, I.	3.60	370.00	\$	1,332.00
Gallagher, A.	2.50	430.00	\$	1,075.00
Saran, S.	6.20	430.00	\$	2,666.00
Tung, G.	11.20	370.00	\$	4,144.00
<u>Non-Legal</u>				
Beriss, M.	1.90	370.00	\$	703.00
Boiko, P.	0.70	430.00	\$	301.00
Cheung, S.Y.	1.60	430.00	\$	688.00
Libberton, S.I.	1.00	370.00	\$	370.00
Olukotun, J.I.	2.30	370.00	\$	851.00
Royce, M.E.	1.90	370.00	\$	703.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

Total:	117.30	\$	112,661.00
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Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/01/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.3)	0.30
VanLare, J.	12/01/23	Call w H. Kim, C. Kourtis (Genesis) re storage contracts (.4)	0.40
VanLare, J.	12/01/23	Call with J. Bromley (SC) and H. Kim re data incident (.1)	0.10
Kim, H.R.	12/01/23	Call with J. VanLare, J. Bromley (S&C) re: data breach	0.10
Schwartz, D.Z.	12/01/23	Review 12/1 case updates.	0.30
Libberton, S.I.	12/01/23	file Cleary fee statement for September, correspond w/ S. Cheung re: same	0.30
Libberton, S.I.	12/01/23	docketing in CourtAlert	0.10
Olukotun, J.I.	12/01/23	Docket in CourtAlert.	0.10
VanLare, J.	12/03/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.1); drafted email to H. Kim re contracts (.1)	0.20
Barefoot, L.A.	12/04/23	Revise draft workstream update as of 12.4.	0.20
O'Neal, S.A.	12/04/23	Correspondence with D. Islim (Genesis) re creditor meetings and potential settlement discussions.	0.40
O'Neal, S.A.	12/04/23	Call with A. Pretto-Sakmann (Genesis) re legal update	0.70
VanLare, J.	12/04/23	Reviewed correspondence from H. Kim re updates (.2)	0.20
Hundley, M.	12/04/23	Correspond with H. Kim, S. O'Neal, R. Minott, M. Hatch regarding DCG research assignment.	0.20
Tung, G.	12/04/23	Compiled 12/4 precedent docket filings per M. Hatch	0.40
Beriss, M.	12/04/23	Creating docket.	0.10
Olukotun, J.I.	12/04/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	12/05/23	Call with D.Islim (Genesis) re various workstreams	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/05/23	Compile corporate governance documents.	0.30
Kim, H.R.	12/05/23	Call with C. Ribeiro, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), D. Walker (A&M) re case updates as of 12/5 (0.1)	0.10
Ribeiro, C.	12/05/23	Call with H. Kim, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), D. Walker (A&M) re case updates as of 12/5	0.10
Ribeiro, C.	12/05/23	Correspond with W. Uptegrove (SEC) re diligence request	0.10
Ribeiro, C.	12/05/23	Meeting with M. Hatch re case updates	0.20
Tung, G.	12/05/23	Compiled 12/4 precedent docket filings per M. Hatch	2.00
Beriss, M.	12/05/23	Creating docket.	0.10
Olukotun, J.I.	12/05/23	File Notice of Withdrawal in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.20
Olukotun, J.I.	12/05/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60
O'Neal, S.A.	12/06/23	Meeting with A. Pretto Sakmann (Genesis) and D. Islim (Genesis) re case administration and planning	0.50
O'Neal, S.A.	12/06/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/06/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60
VanLare, J.	12/06/23	Call with J. Sciametta (AM) re updates (.4)	0.40
Weaver, A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6,	0.60
Bremer, S.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	0.60
Fike, D.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Hatch, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6); discussion re setoff (0.5)	1.10
Hundley, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe and G. Tung regarding workstream updates as of 12-6 .	
Kim, H.R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (partial attendance)	0.50
Lenox, B.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Levander, S.L.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Lynch, T.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Massey, J.A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	
Minott, R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ribeiro, C.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ribeiro, C.	12/06/23	Correspond with B. Cyr and P. Boiko re filings	0.40
Ross, K.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ross, K.	12/06/23	Review updates re case status as of 12/6	0.30
Schwartz, D.Z.	12/06/23	Review 12/6 workstream updates (0.2); Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.80
Weinberg, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), D. Schwartz, S. Levander, C. Ribeiro, T. Lynch,	0.60

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NAME	DATE	DESCRIPTION	HOURS
		R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	
Carter, R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Wolfe, T.	12/06/23	Compile outstanding plan confirmation issues from disclosure statement objections.	0.70
Wolfe, T.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	0.60
Tung, G.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding workstream updates as of 12-6	0.60
Beriss, M.	12/06/23	Creating docket.	0.20
Olukotun, J.I.	12/06/23	Docket in CourtAlert.	0.10
Royce, M.E.	12/06/23	File Boxer Declaration in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
O'Neal, S.A.	12/07/23	Call with Derar Islim (Genesis) re case developments (.10)	0.10
Libberton, S.I.	12/07/23	Docketing in CourtAlert	0.20
Royce, M.E.	12/07/23	File Amended Notice of Proposed Order in USBC/SDNY: Genesis Global Holdco, confer	0.20

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NAME	DATE	DESCRIPTION	HOURS
		with B. Cyr.	
O'Neal, S.A.	12/08/23	Early morning update calls with Derar Islim (Genesis)	0.30
Hatch, M.	12/08/23	Preparing binders for 12-13 hearing	1.00
Massey, J.A.	12/08/23	Correspondence M. Hatch re: agenda for 12/13 hearing (.3).	0.30
Massey, J.A.	12/08/23	Correspondence Kroll team re: website (.2).	0.20
Schwartz, D.Z.	12/08/23	Correspond to M. Hatch, J. Massey re 12/13 hearing prep.	0.20
Cavallini, I.	12/08/23	Prepared materials for hearing per M. Hatch	3.60
Tung, G.	12/08/23	Prepared 12.13 hearing binder per M. Hatch	3.00
Olukotun, J.I.	12/08/23	Docket in CourtAlert.	0.10
Royce, M.E.	12/08/23	Docket and diary new filings in CourtAlert.	0.30
Barefoot, L.A.	12/11/23	Review agenda for 12.13 hearing.	0.10
O'Neal, S.A.	12/11/23	Call with D. Islim re updates and next steps	0.50
O'Neal, S.A.	12/11/23	Review and comment on 12/13 hearing agenda (.1), prep for 12/13 hearing (.1)	0.20
O'Neal, S.A.	12/11/23	Weekly Update call with A. Pretto-Sakmann (Genesis)	0.50
VanLare, J.	12/11/23	Call with D. Islim (Genesis) re updates (.1)	0.10
VanLare, J.	12/11/23	Call with S. O'Neal and A. Pretto-Sakmann (Genesis) re updates (.5)	0.50
Hatch, M.	12/11/23	Call with paralegals re case status	0.20
Hatch, M.	12/11/23	Preparing 12-13 Hearing agenda (2.0); arranging for filing of agenda (0.7)	2.70
Hatch, M.	12/11/23	Coordinating paralegal assignments	0.80
Ross, K.	12/11/23	Correspondence with M. Hatch and T. Wolfe re agenda	0.20
Beriss, M.	12/11/23	Filing Notice of Agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/11/23	Supervise e-filing of 12/13/2023 Agenda; confer with M.Beriss re the same.	0.10
Royce, M.E.	12/11/23	Docket new filings in CourtAlert.	0.10
VanLare, J.	12/12/23	Reviewed revisions to creditor notice	0.10
Hatch, M.	12/12/23	Preparing amended agenda	0.80
Kim, H.R.	12/12/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), and R. Smith (A&M) re: updates as of 12/12/23	0.20
Kim, H.R.	12/12/23	Reviewing creditor communication protocol	0.20
Ribeiro, C.	12/12/23	Correspond with M. Hatch, S. O'Neal re agenda (0.1); review agenda (0.2)	0.30
Schwartz, D.Z.	12/12/23	Review 12/13 hearing agenda.	0.10
Boiko, P.	12/12/23	Supervise e-filing of Amended Notice of Agenda (0.1); confer with J. Olukotun re same (0.1).	0.20
Boiko, P.	12/12/23	Supervise e-filing of Cleary Gottlieb's Tenth Monthly Fee Statement (0.1); confer with J. Olukotun re same (0.1).	0.20
Olukotun, J.I.	12/12/23	File Amended Notice of Agenda for Hearing in USBC/SDNY: Genesis Global Holdco, LLC (0.2); confer S. Cheung and P. Boiko (0.2).	0.40
Royce, M.E.	12/12/23	File Proposed Scheduling Order Letter in USBC/SDNY: Genesis Global Holdco adversary proceeding	0.20
Royce, M.E.	12/12/23	Docket new filings in CourtAlert.	0.10
VanLare, J.	12/13/23	Prepared for hearing (.1); attended court hearing (1.2)	1.30
Weaver, A.	12/13/23	Court hearing before Judge Lane regarding adversary proceedings with Gemini.	1.00
Bremer, S.	12/13/23	Prepare proposed orders for chambers (.5); draft email to chambers re proposed orders (.4).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/13/23	Supervise filing of October fee statement; confer w/ J.Olukotun re the same.	0.10
Olukotun, J.I.	12/13/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung and P. Boiko.	0.40
Royce, M.E.	12/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	12/14/23	Call with D. Islim (Genesis) re case developments	0.20
Kim, H.R.	12/14/23	Call with J. Sazant (Proskauer) re: creditor communications protocol	0.10
Kim, H.R.	12/14/23	Reviewing creditor communications protocol	0.20
Ross, K.	12/14/23	Correspondence with L. Barefoot re amended schedules (.1); review schedule amendment precedents (.3).	0.40
Wolfe, T.	12/14/23	Draft notice of presentment for written communications protocol.	0.60
Libberton, S.I.	12/14/23	Search for cases brought by A. Thompson against Genesis, correspond w/ D. Fike re: same	0.30
Royce, M.E.	12/14/23	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.20
Barefoot, L.A.	12/15/23	Weekly meeting with S. O'Neal, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
O'Neal, S.A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60

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VanLare, J.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Weaver, A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Bremer, S.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Fike, D.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.50
Hatch, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6)	0.60
Hundley, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz,	0.60

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		H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan regarding workstream updates as of 12-15.	
Kim, H.R.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Kim, H.R.	12/15/23	Reviewing creditor communications protocol	0.70
Lenox, B.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Massey, J.A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Ross, K.	12/15/23	Call with R. Minott re potential schedules amendment (.1); correspondence with P. Kinealy (A&M) and P. Wirtz (A&M) re schedules amendment (.2); review background re same (.1)	0.40
Ross, K.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Weinberg, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Carter, R.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Wolfe, T.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Wolfe, T.	12/15/23	Review courtesy copies of stipulations to be sent to chambers (0.2); correspond with J. Dyer-Kennedy, S. Saran regarding service of courtesy copies (0.3)	0.50
Saran, S.	12/15/23	Retrieved requested document from Relativity per A. Saenz	0.30
Saran, S.	12/15/23	Quality checked binders, revised mailing labels, and reviewed with MAO per T. Wolfe	1.50
Olukotun, J.I.	12/15/23	Dropped off 4 copies of Notice of Presentment for case 23-10063 to FedEx.	0.20

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Olukotun, J.I.	12/15/23	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
Olukotun, J.I.	12/15/23	Docket in CourtAlert.	0.10
VanLare, J.	12/17/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.4)	0.40
Barefoot, L.A.	12/18/23	Correspondence J.massey, S.O'Neal re Thursday 12.21 hearing.	0.10
Barefoot, L.A.	12/18/23	Review/revise workstream update as of 12.18.	0.20
O'Neal, S.A.	12/18/23	Correspondence with C. Ribeiro re submission of court orders	0.10
O'Neal, S.A.	12/18/23	Update call with A. Pretto-Sakmann (Genesis)	0.40
O'Neal, S.A.	12/18/23	Update calls and correspondence with D. Islim (Genesis)	0.20
O'Neal, S.A.	12/18/23	Check in call with J. VanLare	0.10
O'Neal, S.A.	12/18/23	Emails to Cleary associates re various workstreams and case management issues	0.40
VanLare, J.	12/18/23	Update call with S. O'Neal (.1)	0.10
Hatch, M.	12/18/23	Call with paralegals re case status	0.20
Hatch, M.	12/18/23	reviewing hearing agenda drafted by M. Hundley	0.40
Hundley, M.	12/18/23	Draft agenda for 12-21 hearing.	0.90
Hundley, M.	12/18/23	Prepare 12-21 hearing binder.	1.60
Richey, B.	12/18/23	Correspondence with M. Hatch regarding bankruptcy/enforcement team coordination.	0.10
Schwartz, D.Z.	12/18/23	Review workstreams update 12/18 (0.2).	0.20
Saran, S.	12/18/23	Attended weekly paralegal coordination call with J. Dyer-Kennedy, G. Tung, M. Hatch, and B. Richey	0.30
Saran, S.	12/18/23	Attended Relativity review meeting per J. Levy	0.80
Tung, G.	12/18/23	Call with J. Levy, S. Saran, and J. Dyer- Kennedy regarding document collection	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		procedures	
Tung, G.	12/18/23	Preparing 12.21 hearing binders per M. Hundley	2.00
Barefoot, L.A.	12/19/23	Review agenda for 12.21 hearing.	0.10
O'Neal, S.A.	12/19/23	Call with J. VanLare re case updates	0.10
O'Neal, S.A.	12/19/23	Correspondence with A. Pretto Sakmann (Genesis) re website info	0.10
O'Neal, S.A.	12/19/23	Review 12-21 hearing agenda	0.10
O'Neal, S.A.	12/19/23	Call with Derar Islim regarding update on status	0.20
VanLare, J.	12/19/23	Call with S. O'Neal re update	0.10
Hundley, M.	12/19/23	Revise 12-21 hearing agenda based on J. Massey comments.	0.20
Hundley, M.	12/19/23	Correspond with J. Massey, M. Hatch regarding adding declaration to agenda.	0.20
Hundley, M.	12/19/23	Finalize 12-21 hearing agenda for filing.	0.30
Kim, H.R.	12/19/23	Call with L.Cherrone (A&M), P. Kinealy(A&M), D. Walker (A&M), R.Smith (A&M) regarding updates as of 12/19/23	0.20
Massey, J.A.	12/19/23	Revisions to draft hearing agenda (.1), correspondence with M. Hundley re: same (.1).	0.20
Massey, J.A.	12/19/23	Correspondence with M. Weinberg re: Delaware counsel.	0.10
Wolfe, T.	12/19/23	Incorporate H. Kim feedback into internal status tracker.	0.40
Cheung, S.Y.	12/19/23	Supervise filing of 12/21/2023 agenda; confer w/ M.Royce re the same.	0.10
Cheung, S.Y.	12/19/23	Supervise filing of Omnibus Objections (.1); confer with M.Beriss re the same (.1).	0.20
Royce, M.E.	12/19/23	File Notice of Agenda in USBC/SDNY (.3); confer S. Cheung (.1).	0.40
O'Neal, S.A.	12/20/23	Meeting with D. Islim (Genesis) and J.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		VanLare re recent developments	
O'Neal, S.A.	12/20/23	Weekly meeting with J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (1).	1.00
VanLare, J.	12/20/23	Weekly meeting with S. O'Neal, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Bremer, S.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Fike, D.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	0.70
Hatch, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Hundley, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J.	1.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Finnegan, regarding workstream updates as of 12-20.	
Kim, H.R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Lenox, B.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Levander, S.L.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Lynch, T.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander,, R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (partial)	0.50
Massey, J.A.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (partial).	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/20/23	Review MORs	0.70
Minott, R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Schwartz, D.Z.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Weinberg, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Carter, R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Wolfe, T.	12/20/23	Correspond with C. Rivera (Kroll) re: service of filings.	0.10
Wolfe, T.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Saran, S.	12/20/23	Coordinated staging, printing, mailing, quality	3.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		check of courtesy copies per D. Fike	
Beriss, M.	12/20/23	Filing motion to amend in USBC/SDNY: Genesis Global Holdco, 23-10063	0.20
Royce, M.E.	12/20/23	Docket 12/13 Genesis transcript.	0.10
O'Neal, S.A.	12/21/23	Correspondence with M. Hatch and J. Vanlare re pro se creditor protocol	0.30
VanLare, J.	12/21/23	Attended court hearing (1.1); call with S. O'Neal re same (.3)	1.40
VanLare, J.	12/21/23	Call with J. Sciametta (A&M) re case updates (.2)	0.20
Kim, H.R.	12/21/23	Call with M. Hatch re: 12/21 hearing	0.10
Kim, H.R.	12/21/23	Reviewing revised creditor protocol	0.20
Schwartz, D.Z.	12/21/23	Review November MOR (0.2)	0.20
Beriss, M.	12/21/23	Filing Declaration in USBC/SDNY: Genesis Global Holdco, 23-10063 (.1), confer B. Cyr (.1)	0.20
O'Neal, S.A.	12/22/23	Correspond with Cleary and A&M teams re crypto group 2014 filing	0.20
Kim, H.R.	12/22/23	Reviewing revised creditor communications protocol	0.90
Kim, H.R.	12/22/23	Call with J. VanLare, M. Hatch and M. Meises (W&C) re: creditor protocol	0.30
Massey, J.A.	12/22/23	Correspond with H. Kim re: media inquiry	0.10
Wolfe, T.	12/22/23	Correspond with M. Hatch re: stipulation for written communications.	0.10
Cheung, S.Y.	12/22/23	Supervise filing of Notice of Adjournments, confer with S. Libberton re the same.	0.20
O'Neal, S.A.	12/26/23	Correspondence with Cleary associate team regarding various work streams.	0.40
Minott, R.	12/27/23	Review MORs	0.50
Gallagher, A.	12/27/23	Compiled updates to Genesis docket per M. Hatch	1.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/27/23	Supervise filing of Amended Schedules; conference with J.Olukotun regarding the same.	0.10
Olukotun, J.I.	12/27/23	File Statement in USDC/SDNY: Genesis Global Holdco LLC, confer S. Cheung.	0.10
O'Neal, S.A.	12/28/23	Call with VanLare re updates to case (.3)	0.30
O'Neal, S.A.	12/28/23	Update call with D. Islim (Genesis) re plan status and other case issues	0.40
VanLare, J.	12/28/23	Call with S. O'Neal re case updates (.3); correspondence to D. Islim (Genesis) re case updates (.3)	0.60
VanLare, J.	12/28/23	Call with D. Islim (Genesis) re case updates (.4)	0.40
Hatch, M.	12/28/23	Preparing agenda for 1/3 Hearing	1.20
Hatch, M.	12/28/23	Preparing binders for hearing	0.80
Lenox, B.	12/28/23	Correspondence to M. Hatch re: revisions to January 3 hearing agenda.	0.20
Lenox, B.	12/28/23	Revise hearing agenda.	0.70
Lenox, B.	12/28/23	Draft notice of appearance.	0.30
Minott, R.	12/28/23	Finalize MORs for filing	0.30
Schwartz, D.Z.	12/28/23	Review 1/3 hearing agenda.	0.10
Gallagher, A.	12/28/23	Correspondence regarding upcoming bluebook assignment	0.20
Gallagher, A.	12/28/23	Prepared Notice of Appearance per B. Lenox	0.80
Tung, G.	12/28/23	Preparing 01.03 Hearing Binder per M. Hatch	3.00
Beriss, M.	12/28/23	Filing Monthly Operating Reports in USBC/SDNY: Genesis Global Holdco, 23-10063	0.20
Beriss, M.	12/28/23	Arrange FedEx package with sealed filing	0.50
Beriss, M.	12/28/23	Filing NOA for B. Lenox in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1); confer S. Cheung (0.1)	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Boiko, P.	12/28/23	Supervise preparation and delivery of unredacted sealed versions of amended schedule to Clerk's Office and Judge Lane (0.2); confer with K. Ross and M. Beriss re same (0.1).	0.30
Cheung, S.Y.	12/28/23	Supervise filing of Cash and Coin report and Monthly Operating Reports (0.1); confer with M.Beriss re the same (0.1)	0.20
Cheung, S.Y.	12/28/23	Supervise filing B.Lenox's Notice of Appearance (0.1); confer with M.Beriss re the same (0.1).	0.20
Cheung, S.Y.	12/28/23	Telephone call with G.Tung re sealed filings to be delivered to court.	0.20
Libberton, S.I.	12/28/23	Docketing in CourtAlert	0.10
Olukotun, J.I.	12/28/23	File Notice of Appearance in USBC/SDNY: Genesis Global Holdco	0.20
O'Neal, S.A.	12/29/23	Update calls with D. Islim (Genesis) re share plan supplement and other matters (.2)	0.20
O'Neal, S.A.	12/29/23	Update calls and correspondence (.2)	0.20
Hatch, M.	12/29/23	Preparing agenda for 1.3 hearing	4.50
Lenox, B.	12/29/23	Review January 3 hearing agenda.	0.40
Schwartz, D.Z.	12/29/23	Review 1/3 hearing agenda (0.1); review notice of appearance (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Amended Agenda for 1/3/2024 Hearing (0.1); confer with M.Beriss re the same (0.1).	0.20
		MATTER TOTAL:	117.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.30	1,780.00	\$ 2,314.00
Levine, A.M.	0.10	2,135.00	\$ 213.50
McRae, W.L.	0.30	2,135.00	\$ 640.50
VanLare, J.	0.90	1,730.00	\$ 1,557.00
<u>Associate</u>			
Bremer, S.	2.00	965.00	\$ 1,930.00
Kim, H.R.	1.50	1,155.00	\$ 1,732.50
Minott, R.	1.20	1,045.00	\$ 1,254.00
Ribeiro, C.	0.40	1,105.00	\$ 442.00
Swiderski, L.	0.60	1,045.00	\$ 627.00
Total:	8.30		\$ 10,710.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing draft MSA	0.20
Swiderski, L.	12/01/23	Email correspondence with H. Kim re. scheduling TSA call with Genesis team	0.10
Bremer, S.	12/04/23	Correspondence with insurance brokers re tail policy.	0.10
Ribeiro, C.	12/04/23	Correspondence with L. Barefoot, S. Bremer, Woodruff Sawyer re insurance extension and BRG diligence request	0.40
Barefoot, L.A.	12/05/23	Correspondence with C.Ribeiro, R.Smith (A&M), S.Bremer, L.Cherrone (A&M), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re insurance extension (0.1).	0.10
Bremer, S.	12/06/23	Review corporate governance documents.	0.10
Kim, H.R.	12/06/23	Reviewing update re: wind down	0.20
Bremer, S.	12/07/23	Prepare revised insurance order.	1.60
Bremer, S.	12/07/23	Review corporate governance documents.	0.20
VanLare, J.	12/08/23	Call with H. Kim, M. Bergman (Genesis), C. Kourtis (Genesis), A. Pretto-Sakmann (Genesis) re insurance claim	0.50
Kim, H.R.	12/08/23	Call with J. VanLare, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis) re: MSA	0.50
Swiderski, L.	12/08/23	Call with J. VanLare, H. Kim, A. Pretto- Sakmann (Genesis), C. Kourtis (Genesis), and M. Bergman (Genesis) re. TSA	0.50
Levine, A.M.	12/11/23	Call with J. VanLare, A. Levine, H. Kim re: TSA	0.10
VanLare, J.	12/11/23	Call with A. Levine, H. Kim re: TSA (0.1) (24872-007)	0.10
Kim, H.R.	12/11/23	Reviewing TSA	0.20
Kim, H.R.	12/11/23	Call with J. VanLare and A. Levine re: TSA (0.1)	0.10
Barefoot, L.A.	12/12/23	Call with R. Minott re call with D&O underwriters.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/12/23	Call with R. Minott, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sully (Genesis), D&O underwriters re Genesis bankruptcy proceedings.	0.60
McRae, W.L.	12/12/23	Call with H. Kim and J. VanLare regarding transition services agreement.	0.30
VanLare, J.	12/12/23	Call with W. McRae, H. Kim re: TSA	0.30
Kim, H.R.	12/12/23	Call with J. VanLare and W. McRae re: TSA	0.30
Minott, R.	12/12/23	Call with L. Barefoot re call with D&O underwriters	0.10
Minott, R.	12/12/23	Prepare for call with D&O underwriters with L. Barefoot	0.50
Minott, R.	12/12/23	Call with L. Barefoot, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sully (Genesis), D&O underwriters re Genesis bankruptcy proceedings.	0.60
Barefoot, L.A.	12/26/23	Correspondence A.Coombs (Pillsbury) regarding D&O extensions (0.1); correspondence with D.Ahern (Woodruff) regarding same (0.1).	0.20
Barefoot, L.A.	12/29/23	Correspondence with A.Sullivan (Genesis), C.Ribeiro re insurance carrier letter (0.1); review same (0.2).	0.30
		MATTER TOTAL:	8.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.80	1,780.00	\$ 1,424.00
Levine, A.M.	1.40	2,135.00	\$ 2,989.00
O'Neal, S.A.	0.70	1,820.00	\$ 1,274.00
<u>Counsel</u>			
Weaver, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Brownstein, J.	2.90	1,045.00	\$ 3,030.50
Kim, H.R.	0.30	1,155.00	\$ 346.50
MacAdam, K.	0.10	965.00	\$ 96.50
Weinberg, M.	1.00	1,155.00	\$ 1,155.00
Total:	7.40		\$ 10,612.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Correspondence with D.Islim (Genesis), A.Weaver re employee separations.	0.10
Levine, A.M.	12/04/23	Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis) and R. Zutshi re employee matters	0.60
Levine, A.M.	12/04/23	Call with D. Islim (Genesis) re employee matters.	0.20
Barefoot, L.A.	12/07/23	Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), A.Weaver, R.Zutshi re additional separations (0.1);	0.10
MacAdam, K.	12/08/23	Attention to communication re Telegram collection.	0.10
Brownstein, J.	12/12/23	Researched Delaware indemnification law.	0.30
Brownstein, J.	12/12/23	Continued research on Delaware indemnification law.	1.00
Levine, A.M.	12/13/23	Review of indemnification statute	0.30
Weaver, A.	12/13/23	Correspondence with L Dassin, R Zutshi and A Levine regarding separation agreements.	0.20
Brownstein, J.	12/13/23	Call with A. Levine; review of notes.	0.20
Brownstein, J.	12/14/23	Review of research regarding indemnification.	0.90
Brownstein, J.	12/15/23	Review of notes regarding indemnification.	0.50
Levine, A.M.	12/16/23	Review of and response to client email;	0.20
O'Neal, S.A.	12/16/23	Correspondence with A. Pretto-Sakmann (Genesis) and Cleary team re indemnification obligations	0.10
Barefoot, L.A.	12/17/23	Correpondence S.O'Neal, A.Levine re question from A.Pretto-Sakmann (Genesis) re indemnification.	0.10
Barefoot, L.A.	12/18/23	Call with A.Levine, S.O'Neal re indemnification language (0.1); Correspondence with A.Pretto-Sakmann (Genesis), S.O'Neal re same (0.1).	0.20
Levine, A.M.	12/18/23	Telephone call with S.O'Neal, L.Barefoot re indemnification language.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/18/23	Review and comment on employee letter (.1), discuss same with L. Barefoot and A. Levine (.2)	0.30
O'Neal, S.A.	12/19/23	Call with M. Weinberg to discuss GGT wind down issues.	0.20
Weinberg, M.	12/19/23	Call with S. O'Neal to discuss GGT wind down issues.	0.20
Weinberg, M.	12/19/23	Analysis regarding employee matters related to wind down of GGT.	0.50
Weinberg, M.	12/19/23	Call with J. Seaman (A&B) and C. Cannataro (A&B) re employee-related issues related to wind down of GGT.	0.30
Barefoot, L.A.	12/20/23	Correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, A. Levine, R. Zutshi re indemnification question.	0.20
Kim, H.R.	12/20/23	Call with L. Cherrone (A&M) re employee payment	0.10
Kim, H.R.	12/20/23	Call with J. VanLare re: employee payment	0.10
Kim, H.R.	12/20/23	Reviewing wages order	0.10
Barefoot, L.A.	12/21/23	Review correspondence A.Pretto-Sakmann (Genesis), S.O'Neal re indemnification provisions.	0.10
O'Neal, S.A.	12/22/23	Correspond with A. Pretto-Sakmann (Genesis) re indemnification issues for employees	0.10
		MATTER TOTAL:	7.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	1.20	1,930.00	\$ 2,316.00
O'Neal, S.A.	9.40	1,820.00	\$ 17,108.00
VanLare, J.	0.40	1,730.00	\$ 692.00
<u>Counsel</u>			
Weaver, A.	2.00	1,485.00	\$ 2,970.00
<u>Associate</u>			
Hatch, M.	8.30	845.00	\$ 7,013.50
Kim, H.R.	0.30	1,155.00	\$ 346.50
Minott, R.	12.30	1,045.00	\$ 12,853.50
Total:	33.90		\$ 43,299.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Call with Bitvavo, Shaya Rochester (Katten) and Derar Islim (Genesis) and then Brian Rosen (Proskauer) re plan discussions	0.60
O'Neal, S.A.	12/01/23	Call with A. Frelinghuysen (HH) re various plan matters	0.20
O'Neal, S.A.	12/01/23	Calls with Brian Rosen (Proksauer) re updates and next steps	0.10
Hatch, M.	12/04/23	reviewing creditor protocol	0.40
Minott, R.	12/04/23	Reach out to various creditors seeking case updates/information	2.00
O'Neal, S.A.	12/05/23	Call with B. Rosen (Proskauer) to prepare for DCG meeting with creditors	0.20
O'Neal, S.A.	12/06/23	Correspondence with D. Islim (Genesis) re next steps for DCG and creditor discussions.	0.20
O'Neal, S.A.	12/06/23	Call work B. Rosen (Proskauer) re Gemini and DCG discussions	0.30
O'Neal, S.A.	12/06/23	Call with A. Frelinghuysen (HH) re Gemini settlement constructs	0.10
O'Neal, S.A.	12/07/23	Review and respond to individual creditor communications	0.10
Minott, R.	12/07/23	Correspondence with various creditors re case questions	0.30
Minott, R.	12/08/23	Calls with various creditors and emails re case questions	0.90
Minott, R.	12/08/23	Call with GGC creditor re case updates	0.30
O'Neal, S.A.	12/09/23	Correspondence with A. Frelinghuysen (HH), J. Saferstein (Weil), P. Abelson (W&C) and B. Rosen (Proskauer) re Coin Desk report about DCG-Gemini settlement	0.20
O'Neal, S.A.	12/11/23	Call with A. Frelinghuysen (Hughes) re status of discussions	0.20
O'Neal, S.A.	12/11/23	Calls and correspondence with individual creditors re case update	0.20
O'Neal, S.A.	12/11/23	Correspondence with B. Rosen (Proskauer) re	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		potential settlement discussions and PRA issues	
O'Neal, S.A.	12/11/23	Call with B. Rosen (Proskauer) re DCG and Gemini discussions	0.10
Minott, R.	12/11/23	Calls with various creditors re case questions	0.40
O'Neal, S.A.	12/12/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan and related issues	0.10
O'Neal, S.A.	12/12/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C), plus AHG members, re settlement constructs	0.80
Hatch, M.	12/12/23	Revising creditor protocol	0.40
O'Neal, S.A.	12/13/23	Call with A. Frelinghuysen (HH) re litigation and settlement matters	0.40
O'Neal, S.A.	12/13/23	Call with B. Rosen and P. Abelson re regulatory and Gemini matters	0.50
Hatch, M.	12/14/23	reviewing creditor protocol for filing	0.20
Hatch, M.	12/14/23	reviewing notice of presentment for creditor protocol	0.60
O'Neal, S.A.	12/15/23	Conference with B. Rosen (Proskauer), P. Abelson (W&C), C. Shore (W&C), J. Gottlieb (Morrison Cohen) and others (.7), follow up correspondence with same (.2)	0.90
Weaver, A.	12/15/23	Partial call with B Rosen (Proskauer), J Gottlieb (Morrison Cohen), S O'Neal, C Shore (White Case) regarding recent developments.	0.70
Hatch, M.	12/15/23	Preparing creditor protocol for filing	2.20
Dassin, L.L.	12/17/23	Call with S. O'Neal, A Weaver, J. Gottlieb (Morrison Cohen), S Rochester (Katten), M. Rosensaft (Katten), S. Reisman (Katten); M. Nuvelstijn (Bitvavo) regarding ongoing developments.	1.20
O'Neal, S.A.	12/17/23	Call with L Dassin, A Weaver, J Gottlieb (Morrison Cohen), S Rochester (Katten), M Rosensaft (Katten), S Reisman (Katten); Mark	1.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		Nuvelstijn (Bitvavo) regarding ongoing developments with (1.2); follow up with A. Weaver (.10); precall with L Dassin (.30)	
O'Neal, S.A.	12/17/23	Correspondence with creditor counsel re PRA and Plan issues	0.10
O'Neal, S.A.	12/17/23	Correspondence with BAO counsel re confirmation objection	0.10
Weaver, A.	12/17/23	Call with S O'Neal, L Dassin, A Weaver, J Gottlieb (Morrison Cohen), S Rochester (Katten), M Rosensaft (Katten), S Reisman (Katten); M. Nuvelstijn (Bitvavo) regarding ongoing developments.	1.20
Weaver, A.	12/17/23	Call with S O'Neal as a follow up to call with Katten and Bitvavo.	0.10
O'Neal, S.A.	12/18/23	Call with B. Rosen (Proskauer) re plan related matters	0.20
O'Neal, S.A.	12/18/23	Call with A. Frelinghuysen (HH) re plan (.4)	0.40
O'Neal, S.A.	12/18/23	Call and correspondence with B. Rosen (Proskauer)	0.20
O'Neal, S.A.	12/19/23	Call with B. Rosen (Proskauer) regarding DCG proposal (.1), follow up correspondence with B. Rosen and P. Abelson (W&C) regarding same (.1)	0.20
O'Neal, S.A.	12/19/23	Coordinate with R. Minott and D. Fike re responses to individual creditor inquiries	0.30
Minott, R.	12/19/23	creditor calls/emails	1.50
O'Neal, S.A.	12/20/23	Call with B. Rosen (Proskauer) re DCG discussions	0.30
O'Neal, S.A.	12/20/23	Respond to individual creditor correspondence	0.20
Minott, R.	12/20/23	Call with creditor (1.2); correspondence with same re case questions (1)	2.20
O'Neal, S.A.	12/21/23	Call with A. Frelinghuysen (HH) re discovery and related matters	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/21/23	Finalizing creditor protocol with M. Meises (W&C)	1.00
Minott, R.	12/21/23	Calls with various individual creditors re case updates	1.00
O'Neal, S.A.	12/22/23	Correspond with individual creditor re pro se protocol question	0.10
VanLare, J.	12/22/23	Call with M. Meises (W&C), H. Kim and M. Hatch re creditor communication protocol (0.3); reviewed creditor protocol filing (.1)	0.40
Hatch, M.	12/22/23	Revising creditor protocol	2.80
Hatch, M.	12/22/23	Call with M. Meises (W&C), J. VanLare and H. Kim re creditor communication protocol	0.30
Kim, H.R.	12/27/23	Reviewing creditor inquiry	0.30
Minott, R.	12/27/23	Respond to creditor inquiries	3.00
Hatch, M.	12/28/23	Reviewing creditor protocol for any changes made	0.40
Minott, R.	12/29/23	Creditor call re case questions	0.30
Minott, R.	12/30/23	Respond to creditor correspondence questions	0.40
		MATTER TOTAL:	33.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	7.70	1,780.00	\$ 13,706.00
O'Neal, S.A.	0.10	1,820.00	\$ 182.00
<u>Associate</u>			
Fike, D.	3.90	965.00	\$ 3,763.50
Kim, H.R.	1.00	1,155.00	\$ 1,155.00
Ribeiro, C.	5.60	1,105.00	\$ 6,188.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	0.20	430.00	\$ 86.00
<u>Non-Legal</u>			
Cyr, B.J.	0.20	1,180.00	\$ 236.00
Total:	18.70		\$ 25,316.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Revisions to draft Krieger Kim engagement letter for OCP (0.1); correspondence A.Saenz, C.Ribeiro re same (0.1).	0.20
Ribeiro, C.	12/04/23	Review Alston invoices (0.1); review OCP order (0.1); correspond with A. Saenz, L. Barefoot, A. Weaver, re same (0.2)	0.40
Ribeiro, C.	12/04/23	Review individual employee counsel engagement letter (0.2); correspond with L. Dassin, M. Rathi re same (0.1)	0.30
Ribeiro, C.	12/05/23	Correspond with S. Cascante (A&M) re vendor invoices	0.10
Ribeiro, C.	12/05/23	Draft OCP notice (0.4); revise OCP declaration (0.8); correspondence with L. Barefoot, N. Boxer (PKB) re OCP declaration (0.2)	1.40
Ribeiro, C.	12/06/23	Finalize OCP filing for Petrillo Klein Boxer	0.40
Barefoot, L.A.	12/07/23	Call with D. Fike re motion to increase OCP cap.	0.10
Barefoot, L.A.	12/07/23	Call with A.Pretto-Sakmann (Genesis) re OCP cap increase.	0.20
Barefoot, L.A.	12/07/23	Correspondence with K.MacAdam, C.Ribeiro re OCP declaration and questionnaire (0.1); correspondence with M.Fitts (A&M), S.Cascante (A&M), C.Ribeiro re OCP cap increase (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), C.Ribeiro, A.Saenz, S.Casante (A&M) re OCP cap increase (0.3); correspondence with A.Pretto-Sakmann (Genesis), S.O'Neal re BVI counsel invoice (0.1); correspondence with D.Esseks (A&O), A.Pretto-Sakmann re OCP mechanics question (0.1); correspondence with M.Fitts (A&M), S.Cascante (A&M), C.Ribeiro, D.Fike re OCP overage (0.2); correspondence with D.Fike on addressing in revised OCP motion (0.2); review analysis from M.Fitts (A&M) re OCP amounts in contemplation of motion to	1.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		increase cap (0.2); correspondence with M.Meises (W&C), A.Parre Criste (W&C), B.Rosen (Proskauer), J.Sazant (Proskauer) re proposal on OCP cap increases (0.2);	
Fike, D.	12/07/23	Call with L. Barefoot re motion to increase OCP cap	0.10
Fike, D.	12/07/23	Draft OCP cap motion	0.30
Fike, D.	12/08/23	Draft OCP case cap motion	1.20
Ribeiro, C.	12/08/23	Review motion to amend OCP order	0.30
Barefoot, L.A.	12/11/23	Correspondence with S.O'Neal re OCP cap increase (0.2); correspondence with R.Zutshi, A.Saenz, A.Weaver re OCP cap (0.1); revise draft motion to increase OCP cap (0.6); correspondence with D.Fike re same (0.1); correspondence with J.Vanlare, S.O'Neal re fee app approach for 12.13 hearing (0.1).	0.90
O'Neal, S.A.	12/11/23	Correspondence with Luke Barefoot re OCP cap	0.10
Fike, D.	12/11/23	Draft OCP case cap increase motion	0.80
Barefoot, L.A.	12/12/23	Review/revise draft motion to increase OCP caps (1.1); correspondence with D.Fike re same (0.3); review draft email to UST re same (0.1); correspondence with A.Pretto-Sakmann (Genesis), D.Fike re same (0.1); correspondence with M.Meises (W&C), D.Fike re same (0.1); correspondence with C.Riberio, J.Vanlare, S.O'Neal re holdback analysis (0.1).	1.80
Fike, D.	12/12/23	Revise OCP case cap motion re comments from L. Barefoot (.7); circulate draft to client, UST, UCC, and AHG (.4)	1.10
Kim, H.R.	12/13/23	Reviewing key shard security agreement	0.50
Barefoot, L.A.	12/14/23	Correspondence M.Fitts (A&M), S.Cascante (A&M), D.Fike, C.Ribeiro re Alston OCP Invoice (0.1);	0.10
Kim, H.R.	12/14/23	Reviewing key shard agreement	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/15/23	Correspondence with S.Cascante (A&M), M.Fitts (A&M), M.Hatch, C.Ribeiro re reconciliations and holdbacks for omnibus interim compensation orders (0.3); Correspondence with D.Fike re additional language for OCP cap increase motion on precedents (0.2); review same (0.1)); Correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); Correspondence with S.Haider (Maitland Chambers), C.Ribeiro re Chistopher Parker invoices (0.1); Correspondence with M.Fitts (A&M), C.Ribeiro, D.Fike, S.Cascate (A&M) re Alston OCP issue (0.1); Correspondence with D.Zelenko (Crowell) re OCP questions (0.1);	1.00
Fike, D.	12/15/23	Revise OCP Case cap re edits from L. Barefoot	0.40
Kim, H.R.	12/15/23	Correspondence with Genesis re: key shard agreement	0.10
Kim, H.R.	12/17/23	Reviewing Key Shard agreement	0.10
Barefoot, L.A.	12/19/23	Review UCC comments to OCP cap increase (0.2); correspondence D.Fike re same (0.1).	0.30
Barefoot, L.A.	12/20/23	Review proposed revisions to OCP cap increase (0.2); correspondence with D. Fike re same (0.1).	0.30
Barefoot, L.A.	12/20/23	Final review of ocp cap motion (0.2); correspondence D.Fike re same (0.1); correspondence D. Zelenko (Crowell) re same (0.1).	0.40
Kim, H.R.	12/20/23	Reviewing correspondence re: vendor agreement	0.10
Dyer-Kennedy, J.	12/20/23	Prepared Amended OCP brief for filing per D. Fike	0.20
Cyr, B.J.	12/20/23	Coordinate filing and service of motion to increase OCP case cap	0.10
Barefoot, L.A.	12/21/23	Review proposed revisions to OCP	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		declaration and engagement letter for individual employee (0.2); correspondence A.Weaver, C.Ribeiro re same (0.1); review KKL OCP declaration and questionnaire (0.1); correspondence C.Ribeiro re same (0.1).	
Ribeiro, C.	12/21/23	Revise Ropes & Gray engagement letter	1.20
Ribeiro, C.	12/21/23	Review OCP declaration	1.20
Cyr, B.J.	12/21/23	Coordinate filing of declaration of Krieger Kim OCP declaration	0.10
Barefoot, L.A.	12/22/23	Correspondence P.Krieger (KKLLP), C.Ribeiro re OCP declaration.	0.10
Ribeiro, C.	12/22/23	Correspond with P. Krieger (KKL) re OCP procedures (0.2); update OCP Tracker (0.1)	0.30
Barefoot, L.A.	12/28/23	Correspondence with A.Underwood (Lite DePalma), A.Pretto-Sakmann (Genesis) re OCP invoice.	0.10
Barefoot, L.A.	12/29/23	Correspondence with E.Sisson (A&O), A. Pretto-Sakmann (Genesis) re OCP invoice.	0.10
		MATTER TOTAL:	18.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	6.60	1,820.00	\$ 12,012.00
VanLare, J.	1.90	1,730.00	\$ 3,287.00
<u>Counsel</u>			
Hammer, B.M.	0.60	1,280.00	\$ 768.00
<u>Associate</u>			
Kim, H.R.	0.70	1,155.00	\$ 808.50
Minott, R.	0.40	1,045.00	\$ 418.00
Total:	10.20		\$ 17,293.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Calls with P. Abelson (W&C) re next steps and plan issues	0.60
O'Neal, S.A.	12/01/23	Update Gemini materials and send to P. Abelson (W&C) and B. Rosen (Proskauer) (.4), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re other Gemini issues (.1)	0.50
Minott, R.	12/01/23	Call with M. Meises (WC) re DS Order	0.20
VanLare, J.	12/03/23	Call with P. Abelson (W&C) re DS order (.3)	0.30
O'Neal, S.A.	12/04/23	Meeting with P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer), A. Frelinghuysen (HH), E. Diers (HH), J. Sciametta (A&M) and M. DiYanni (Moelis) re Gemini settlement constructs	2.30
VanLare, J.	12/04/23	Call with P. Abelson (W&C) re order (.1)	0.10
Kim, H.R.	12/04/23	Reviewing questions from UCC re: creditor protocol	0.20
O'Neal, S.A.	12/07/23	Calls with Phil Abelson (W&C) re Gemini and DCG issues	0.40
VanLare, J.	12/07/23	Call with J. Tang (Prolegis) and H. Kim re Babel (.8)	0.10
VanLare, J.	12/08/23	Call with H. Kim and A. Parra-Criste (W&C) re: plan (0.5) (24872-012)	0.50
Kim, H.R.	12/08/23	Call with J. VanLare, A. Parra-Criste (W&C) re: plan	0.50
O'Neal, S.A.	12/11/23	Call with P. Abelson (W&C) re next steps and DCG and Gemini discussions (.2)	0.20
O'Neal, S.A.	12/13/23	Calls with P. Abelson (W&C) re plan and Gemini issues (.70)	0.70
O'Neal, S.A.	12/16/23	Call with P. Abelson (W&C) re various case matters (eg, regulatory, Gemini, plan objections) (.70), follow up call (.1)	0.80
VanLare, J.	12/17/23	Call with M. Meises (W&C) & P. Abelson (W&C) re solicitation (.1)	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/18/23	Update calls and correspondence with P. Abelson (W&C)	0.20
VanLare, J.	12/18/23	Call with P. Abelson (WC), C. Shore (WC), A. Parra Criste (WC), S. O'Neal re plan negotiations (.5)	0.50
Minott, R.	12/20/23	Correspondence with UCC re GCL insurance	0.20
O'Neal, S.A.	12/22/23	Call with P. Abelson (W&C) re plan issues	0.10
Hammer, B.M.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), S. O'Neal and M. Hatch re setoff.	0.60
O'Neal, S.A.	12/28/23	Update call with Phil Abelson	0.60
VanLare, J.	12/28/23	Call with M. Meises (WC) re plan supplement (.3)	0.30
O'Neal, S.A.	12/29/23	Update call with P. Abelson (W&C) re various workstreams (.2)	0.20
		MATTER TOTAL:	10.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	34.30	1,780.00	\$ 61,054.00
Kessler, T.S.	0.50	1,305.00	\$ 652.50
Levine, A.M.	0.40	2,135.00	\$ 854.00
O'Neal, S.A.	5.90	1,820.00	\$ 10,738.00
VanLare, J.	15.40	1,730.00	\$ 26,642.00
<u>Counsel</u>			
Hammer, B.M.	3.10	1,280.00	\$ 3,968.00
<u>Associate</u>			
Bremer, S.	0.20	965.00	\$ 193.00
Fike, D.	87.60	965.00	\$ 84,534.00
Hatch, M.	21.00	845.00	\$ 17,745.00
Kim, H.R.	0.40	1,155.00	\$ 462.00
Lenox, B.	33.10	1,105.00	\$ 36,575.50
Levander, S.L.	4.20	1,180.00	\$ 4,956.00
Lynch, T.	0.40	1,105.00	\$ 442.00
Minott, R.	0.50	1,045.00	\$ 522.50
Ross, K.	45.30	965.00	\$ 43,714.50
Schwartz, D.Z.	60.20	1,180.00	\$ 71,036.00
Weinberg, M.	3.70	1,155.00	\$ 4,273.50
<u>Associate Not Admitted</u>			
Carter, R.	8.60	710.00	\$ 6,106.00
Wolfe, T.	18.00	710.00	\$ 12,780.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	0.50	430.00	\$ 215.00
Gallagher, A.	0.50	430.00	\$ 215.00
Tung, G.	7.40	370.00	\$ 2,738.00
<u>Non-Legal</u>			
Boiko, P.	0.80	430.00	\$ 344.00
Cheung, S.Y.	0.30	430.00	\$ 129.00
Libberton, S.I.	1.70	370.00	\$ 629.00
Olukotun, J.I.	0.60	370.00	\$ 222.00
Total:	354.60		\$ 391,740.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Review multiple draft response emails for Gemini earn claimant subject to omnibus claims objection (0.2); correspondence with J.Hollembeak (Baird Holm) re seventh omnibus objection (0.2); correspondence with J.Sazant (Proskauer), D.Fike re AHG duplicate claim (0.1); further correspondence with D.Fike re A&M analysis re same (0.3); correspondance. P.Wirtz (A&M), P.Kinealy (A&M), D.Fike, D.Schwartz, K.Ross re updated claims data (0.1); analyze same (0.4); correspondence with S.Rochester (Katten), S.Reissman (Katten), S.O'Neal re secured creditor claim (0.1).	1.40
Fike, D.	12/01/23	Respond to claimant inquiry re omnibus objection	0.40
Fike, D.	12/01/23	Correspondence with claimant re omnibus objection inquiry (.2); correspondence with L. Barefoot and B. Lenox re same (.3)	0.50
Fike, D.	12/01/23	Correspondence with J.Sazant (Proskauer) re Third Omnibus Objection claimants (.2); correspondence with L. Barefoot, D. Schwartz, B. Lenox and A&M team re same (1.0)	1.20
Ross, K.	12/01/23	Correspondence with D. Schwartz, L. Barefoot, D. Fike, and B. Lenox re call with creditor's counsel (.1); coordinate scheduling of same (.2) review creditor claims in advance of call (.3)	0.60
Schwartz, D.Z.	12/01/23	Analysis re claims for objection 12/1 (0.5); review 12/1 updates to setoff agreement (0.3); review claims register updates 12/1 (0.1); correspond to D. Fike, B. Lenox, L. Barefoot, K. Ross re claimants outreach on claims objection 12/1 (0.6); correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross re claims workstream updates 12/1 (0.3).	1.80
Barefoot, L.A.	12/03/23	Correspondence with S.O'Neal re creditor inquiry on claims objection (0.1);	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with A.Kissner (MoFo) re Ducera claims objection (0.1).	
Schwartz, D.Z.	12/03/23	Review correspondence from claimants re claims objection 12/3.	0.20
Barefoot, L.A.	12/04/23	Call with S.O'Neal re secured creditor setoff issues.	0.10
Barefoot, L.A.	12/04/23	Correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer), D.Schwartz, D.Fike re withdrawal as to 2 claims (0.1); correspondence with J.Margolin (HHR), D.Fike, D.Schwartz, T.Helfrick (HHR) re identifying Gemini earn users (0.3); follow up correspondence P.Wirtz (A&M), D.Schwartz re same (0.2); review A&M back-up materials re same (0.2); correspondence with A.Kissner (Mofo), K.Ross re call on claims objection (0.1).	0.90
Barefoot, L.A.	12/04/23	Call with S.Rochester (Katten), S.Reisman (Katten), S.O'Neal re large secured creditor claim reconciliation (0.3); Call with S.O'Neal in prep for same (0.1).	0.40
O'Neal, S.A.	12/04/23	Call with S.Rochester (Katten), S.Reisman (Katten), L.Barefoot re large secured creditor claim reconciliation (0.3); Call with L.Barefoot in prep for same (0.1)	0.40
O'Neal, S.A.	12/04/23	Call with L. Barefoot re secured creditor setoff issues.	0.10
VanLare, J.	12/04/23	Reviewed correspondence from counterparty re settlement (.3)	0.30
Fike, D.	12/04/23	Revise genesis remaining claims report re cleary internal notes	0.50
Fike, D.	12/04/23	Draft list of claims adjourned/withdrawn	0.40
Fike, D.	12/04/23	Call with D. Schwartz, B. Lenox, K. Ross re claims workstream updates for 12/4	0.60
Fike, D.	12/04/23	Correspondence with K. Ross re claims objections workstream next steps	0.30

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/04/23	Draft withdrawal re AHG inadvertently included claims (.3); correspondence with D. Schwartz and A&M team re same (.3)	0.60
Lenox, B.	12/04/23	Correspondence with D. Schwartz re: setoff of secured claims.	0.30
Lenox, B.	12/04/23	Call with D. Schwartz, D. Fike and K. Ross re claims workstream updates for 12/4	0.60
Ross, K.	12/04/23	Coordinate call scheduling with creditor's counsel (.1); review claims in connection with same (.2); call with D. Fike, D. Schwartz, B. Lenox re claims workstream as of 12/4 (.5)	0.80
Schwartz, D.Z.	12/04/23	Correspondence with D. Fike, B. Lenox, L. Barefoot, K. Ross re claimants outreach on claims objections 12/4 (0.5); correspondence with D. Fike re claim objection withdrawal 12/4 (0.1); Call with B. Lenox, D. Fike and K. Ross re claims workstream updates for 12/4 (0.6); correspondence with D. Fike, B. Lenox, K. Ross, M. Hatch, J. VanLare, L. Barefoot re claims workstream updates 12/4 (0.5); analysis re updates on setoff issue re secured claims (0.5); review claims analysis re potential objections 12/4 (0.8).	3.00
Weinberg, M.	12/04/23	Reviewed materials related to counterparty's asserted claim (0.4); correspondence with J. Sazant (PR) re same (0.1); correspondence with S. Levander and D. Walker (A&M) re same (0.2).	0.70
Barefoot, L.A.	12/05/23	Call with D. Schwartz, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2).	0.20
Barefoot, L.A.	12/05/23	Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (partial attendance).	0.40
Barefoot, L.A.	12/05/23	Call with S. O'Neal, J. VanLare, B. Hammer, D. Schwartz re secured creditor valuation and setoff issues.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/05/23	Call with D. Schwartz re claims updates 12/5.	0.30
Barefoot, L.A.	12/05/23	Review A&M analysis on objection bases for remaining claims (1.1); correspondence with D.Fike, D.Schwartz, K.Ross re same (0.1); revise notice of withdrawal re claims 213 and 291 (0.1); correspondence with D.Fike re same (0.1); correspondence R.Minott, K.Ross, D.Schwartz re proposed language for solicitation re claims subject to objection (0.2); correspondence with K.Ross, D.Schwartz re research on interest calculation re annualized (0.1).	1.70
O'Neal, S.A.	12/05/23	Call with L. Barefoot, J. VanLare, B. Hammer, D. Schwartz re secured creditor valuation and setoff issues (0.9)	0.90
VanLare, J.	12/05/23	Reviewed deck (.2); call with D. Schwartz re setoff issues (.1); call with B. Hammer re same (.3)	0.60
VanLare, J.	12/05/23	Call with J. Sciametta (AM) re claims (.3)	0.30
VanLare, J.	12/05/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, C. Ribeiro and B. Hammer re setoff issues (1.7)	1.70
VanLare, J.	12/05/23	Correspondence re claim settlement with creditor with D. Schwartz (.1)	0.10
Hammer, B.M.	12/05/23	Call with S. O'Neal, L. Barefoot, J. VanLare and D. Schwartz re secured creditor valuation and setoff issues.	0.90
Hammer, B.M.	12/05/23	Call with J. VanLare re treatment of claims with setoff rights.	0.30
Fike, D.	12/05/23	Call with L. Barefoot, D. Schwartz, K. Ross, J. Hollembeak (Baird Holm) re claims objections	0.10
Fike, D.	12/05/23	Correspondence with M. Weinberg and H. Kim re treatment of intercompany claims under the plan	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/05/23	Call with L. Barefoot (partial), D. Schwartz, B. Lenox and K. Ross re claims workstream updates for 12/5	0.50
Fike, D.	12/05/23	Draft notice re withdrawn third omnibus ad hoc group duplicate claims	1.00
Lenox, B.	12/05/23	Call with D. Schwartz re claims updates 12/5	0.20
Lenox, B.	12/05/23	Correspondence with D. Schwartz re: setoff of claims.	0.30
Lenox, B.	12/05/23	Review updates to claim workstream as of 12/5 in advance of call with L. Barefoot.	0.50
Lenox, B.	12/05/23	Call with L. Barefoot (partial), D. Schwartz, K. Ross and D. Fike re claims workstream updates for 12/5	0.50
Ross, K.	12/05/23	Further review claims in advance of call (.5); correspondence with P. Wirtz (A&M) re same (.1); correspondence with D. Schwartz, L. Barefoot, D. Fike, B. Lenox re same (.1); Call with L. Barefoot, D. Schwartz, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2); Call with L. Barefoot (partial), D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (.5)	1.40
Schwartz, D.Z.	12/05/23	Call with L. Barefoot (partial), B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (.5); Call with L. Barefoot, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2); Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer re secured creditor valuation and setoff issues (0.9); Call with B. Lenox re claims updates 12/5 (0.2); Call with J. VanLare re setoff question (0.1); Call with L. Barefoot re claims updates 12/5 (0.3); review notice of claim objection withdrawal 12/5 (0.1); correspondence with M. Hatch, B. Lenox, L. Barefoot, J. VanLare, K. Ross, D. Fike re claims workstream updates 12/5 (0.8);	3.50

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NAME	DATE	DESCRIPTION	HOURS
		research secured creditor issue (0.4).	
Barefoot, L.A.	12/06/23	Call with D. Schwartz re 12/6 claims workstream updates.	0.20
Barefoot, L.A.	12/06/23	Call with D. Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6.	0.50
VanLare, J.	12/06/23	Drafted email to S. O'Neal re potential settlement with claimant (.2)	0.20
Fike, D.	12/06/23	Correspondence with D. Schwartz and Gemini re Gemini omnibus objection inquiry	0.20
Fike, D.	12/06/23	Call with D. Schwartz re claims workstream next steps 12.6	0.10
Fike, D.	12/06/23	Call with J. Margolin (HH) re Gemini claims objection inquiry	0.10
Fike, D.	12/06/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6	0.50
Fike, D.	12/06/23	Review disclosure statement re voting/allowance provisions (.3); corresp. with L. Barefoot and D. Schwartz re same (.3)	0.50
Fike, D.	12/06/23	Correspondence with M. Weinberg and H. Kim re intercompany claim treatment under the plan	0.20
Fike, D.	12/06/23	Review claims remaining for reconciliation (0.1); prep for meeting re same with R. Carter and T. Wolfe (0.1)	0.20
Fike, D.	12/06/23	Correspondence with claimant re 5th omnibus objection (.5); correspondence with L. Barefoot and A&M team re same (.5)	1.00
Hatch, M.	12/06/23	Call with J. VanLare and D. Schwartz and counterparty's counsel re potential settlement agreement (0.4)	0.40
Ross, K.	12/06/23	Prepare response to creditor inquiry (.7);	1.80

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NAME	DATE	DESCRIPTION	HOURS
		review claim in connection with same (.3); correspondence with D. Schwartz, L. Barefoot re same (.1); correspondence with S. Bremer re same (.1); review additional claims in response to claimant inquiry (.5); correspondence with P. Wirtz (A&M) re same (.1)	
Ross, K.	12/06/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6	0.50
Schwartz, D.Z.	12/06/23	Call with J. VanLare,, M. Hatch and counterparty's counsel re potential settlement agreement (0.4); Call with L. Barefoot, K. Ross, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6 (.5); Call with D. Fike re claims workstream next steps 12.6 (.1); correspond to D. Fike, L. Barefoot re Gemini claims (0.3); analysis re claimants' outreach on claims objections 12/6 (0.6); correspond to L. Barefoot, D. Fike, J. VanLare, B. Lenox, M. Hatch, K. Ross re claims workstream updates 12/6 (0.9); call with L. Barefoot re 12/6 claims workstream updates (0.2); review claims for potential objection 12/6 (0.3); analysis re setoff issues 12/6 (0.2).	3.50
Barefoot, L.A.	12/07/23	Call with D. Schwartz, K. Ross, A. Kissner (MoFo) re claims objections.	0.20
Barefoot, L.A.	12/07/23	Correspondence with D.Fike re inquiry from pro se Gemini earn duplicate claimant (0.1); review summary of claims dispute from K.Ross in advance of call with creditor counsel re claims objections(0.2); correspondence with A.Sullivan (Gemini), D.Schwartz, K.Ross, D.Fike re claimant interest calculation dispute (0.3); correspondence with D.Schwartz, K.Ross, D.Fike re potential discovery requests for	1.50

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NAME	DATE	DESCRIPTION	HOURS
		same (0.2); correspondence P.Wirtz (A&M), D.Schwartz, D.Fike, P.Kinealy (A&M) re interest dispute claim objection (0.3); revise proposed response to Gemini user duplicate objection target (0.1); correspondence with J.Berman (Kroll), D.Schwartz, D.Fike re unredacted copies of claims objections (0.1); correspondence with D.Fike, D.Schwartz, K.Ross, B.Lenox re intercompany claims (0.2)	
VanLare, J.	12/07/23	Correspondence to S. O'Neal and D. Schwartz re potential settlement with creditor (.2)	0.20
Fike, D.	12/07/23	Draft reply to claimant re omnibus objection inquiry	0.40
Fike, D.	12/07/23	Correspondence with D. Schwartz re Digital Finance Group claim inquiry	0.70
Fike, D.	12/07/23	Draft response to claimant re claim objection inquiry	0.40
Fike, D.	12/07/23	Correspondence with claimant re omnibus objection inquiry	0.60
Fike, D.	12/07/23	Correspondence with D. Schwartz re AHG master claim analysis	0.60
Fike, D.	12/07/23	Correspondence with D. Schwartz re claims workstream next steps for 12.7	0.50
Fike, D.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7	0.50
Lenox, B.	12/07/23	Meeting with D. Schwartz, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7.	0.50
Ross, K.	12/07/23	Call with L. Barefoot, D. Schwartz, K. Ross, A. Kissner (MoFo) re claims objections (.2)	0.20
Ross, K.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of	0.50

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NAME	DATE	DESCRIPTION	HOURS
		12-7	
Ross, K.	12/07/23	Review claims in advance of call with counsel for claimant (.4); correspondence with P. Wirtz (A&M) re same (.2); review claims data provided by same (.2); review 3018 stipulation precedents (.5); draft 3018 stipulation (1.5); review plan in connection with same (.2); revise stipulation draft (.4); correspondence with L. Barefoot re same (.1); correspondence with T. Wolfe and R. Carter re litigation claims analysis (.1).	3.60
Schwartz, D.Z.	12/07/23	Call with L. Barefoot, K. Ross, A. Kissner (MoFo) re claims objections (0.2); Meeting with B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7 (0.5); correspond to L. Barefoot, K. Ross, B. Lenox, M. Hatch, D. Fike, J. VanLare re claims workstream updates 12/7 (0.8); analysis re claimants outreach on claims objection 12/7 (0.3); review claims re potential objections 12/7 (0.3); revise claims workstream task list 12/7 (0.2); research bases for objection to claims 12/7 (0.2).	2.50
Weinberg, M.	12/07/23	Analysis regarding counterparty's asserted claim (0.6); correspondence with D. Walker (A&M) re same (0.3).	0.90
Carter, R.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, and T. Wolfe regarding claims workstream updates as of 12-7	0.50
Carter, R.	12/07/23	Correspond with D. Fike and T. Wolfe re Genesis claims objections	0.50
Wolfe, T.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7.	0.50
Barefoot, L.A.	12/08/23	Review analysis from D.Fike re AHG master claim (0.3); correspondence with D.Schwartz,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		D.Fike re same (0.1); correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer), D.Fike, D.Schartz re AHG claim reconciliation (0.1); correspondence with R.Minott re inquiries from duplicate Gemini earn claimants (0.1); correspondence with A.Levine, D.Fike, D.Schwartz re employee claim reconciliations (0.1)	
O'Neal, S.A.	12/08/23	Correspondence with J. VanLare re creditor claim issues	0.10
VanLare, J.	12/08/23	Reviewed potential agreement with counterparty (1.4)	1.40
Fike, D.	12/08/23	Review AHG claim reconciliation from A&M	0.80
Fike, D.	12/08/23	Review employee claims for reconciliation or objection and draft summary	2.30
Hatch, M.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), J. VanLare (partial), D. Schwartz and B. Lenox re counterparty setoff (0.9)	0.90
Lenox, B.	12/08/23	Revise draft settlement agreement with secured claimant.	0.50
Lenox, B.	12/08/23	Revise draft 9019 settlement motion.	0.80
Lenox, B.	12/08/23	Review M. Hatch revisions to secured creditor set off agreement.	0.30
Lynch, T.	12/08/23	Correspondence to M. Hatch re: settlement language.	0.40
Ross, K.	12/08/23	Correspondence with P. Wirtz (A&M) and P. Kinealy (A&M) re classification of claims (.1); correspondence with D. Fike re same (.1); revise stipulation for estimation of claims for voting purposes (.2); correspondence with L. Barefoot and J. Hollembeak (Baird Holm) re same (.1); correspondence with D. Fike and R. Minott re claimant inquiries (.2); research re calculation of interest rates (1.6)	2.30
Schwartz, D.Z.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), J. VanLare (partial), B. Lenox and	3.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch re counterparty setoff (0.9); call with D. Walker (A&M) re setoff analysis (0.2); analysis re employee claims 12/8 (0.3); analysis re 12/8 setoff claims analysis (0.6); correspond to L. Barefoot, K. Ross, D. Fike, B. Lenox, M. Hatch, J. VanLare re 12/8 claims updates (1).	
Schwartz, D.Z.	12/09/23	Correspond to M. Hatch, B. Lenox re setoff agreement updates 12/9.	0.20
Fike, D.	12/10/23	Correspondence with P. Wirtz (A&M) re claimant inquiry	0.30
Schwartz, D.Z.	12/10/23	Correspond to D. Fike re 12/10 claims updates.	0.20
Carter, R.	12/10/23	Correspond with T. Wolfe re Genesis claims objections	0.30
Carter, R.	12/10/23	Review litigation claims objections.	5.20
Barefoot, L.A.	12/11/23	Call with D. Schwartz, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim.	0.40
Barefoot, L.A.	12/11/23	Meeting with A.Levine, D.Fike, R.Carter, D.Schwartz re Genesis employee claims (0.4); review separation agreements re same.	0.10
Levine, A.M.	12/11/23	Meeting with L. Barefoot, D. Schwartz, D. Fike and R. Carter re Genesis Employee Claims	0.40
VanLare, J.	12/11/23	Call with M. Hatch re 9019 agreement with claimant (.1); reviewed revisions to settlement agreement (.8)	0.90
Fike, D.	12/11/23	Correspondence with K. Ross re gemini duplicates omnibus objection	1.50
Fike, D.	12/11/23	Correspondence with A&M re omnibus objection exhibits	0.50
Fike, D.	12/11/23	Correspondence with D. Schwartz and A&M team re general omnibus objection bases	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/11/23	Correspondence with A&M team re claimant	0.10
Fike, D.	12/11/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), P. Knealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim	0.40
Fike, D.	12/11/23	Meeting with L. Barefoot, A. Levine, D. Schwartz, and R. Carter re Genesis Employee Claims	0.40
Fike, D.	12/11/23	Correspondence with P. Wirtz re omnibus claims objection	0.40
Hatch, M.	12/11/23	Call with J. VanLare re counterparty settlement	0.10
Hatch, M.	12/11/23	Correspondence re settlement with counterparty	0.20
Lenox, B.	12/11/23	Revise draft Rule 9019 motion.	1.20
Ross, K.	12/11/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim (.4); draft fifteenth omnibus objection (1.5); draft sixteenth omnibus objection (2.5); correspondence with D. Fike re same (.1).	4.50
Schwartz, D.Z.	12/11/23	Call with L. Barefoot, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim (.4); Meeting with L. Barefoot, A. Levine, D. Fike and R. Carter re Genesis Employee Claims (.4); analyze ad hoc group claims (0.6); analysis re claimant outreach on claims objections 12/11 (0.3); analysis re claims for objection 12/11 (0.4); revise setoff agreement with claimant 12/11 (0.4); correspond to M. Hatch, J. VanLare, D. Fike, L. Barefoot, K. Ross re 12/11 claims updates (0.9); review research re potential opposition to claim objection 12/11 (0.4).	3.80

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	12/11/23	Meeting with L. Barefoot, A. Levine, D. Schwartz, and D. Fike re Genesis Employee Claims	0.40
Carter, R.	12/11/23	Correspond with D. Fike and T. Wolfe re Genesis claims objections	0.50
Wolfe, T.	12/11/23	Review three creditors' proofs of claim.	0.80
Wolfe, T.	12/11/23	Review DCG, DCGI proofs of claim.	1.70
Barefoot, L.A.	12/12/23	Call with S.O'Neal re employee claims.	0.30
Barefoot, L.A.	12/12/23	Correspondence with S.O'Neal, B.Hammer, J.Vanlare, D.Schwartz, B.Lenox re setoff proposal for secured claims (0.3); correspond with J.Gallagher (HS Law), S.O'Neal re release/claim discussion (0.1); correspond with L.Cherrone (A&M), J.Sciametta (A&M) re setoff proposal (0.1); correspond with K.Ross re fifteenth and sixteenth omnibus objections (0.1);	0.60
O'Neal, S.A.	12/12/23	Call with L. Barefoot re employee claims	0.30
O'Neal, S.A.	12/12/23	Correspond with L.Barefoot, D.Schwartz, B.Lenox re presentation and next steps on set off analysis.	0.10
O'Neal, S.A.	12/12/23	Emails with Cleary and A&M team re creditor issues	0.10
O'Neal, S.A.	12/12/23	Call with J. VanLare re creditor and set off issues	0.20
VanLare, J.	12/12/23	Reviewed revisions to settlement agreement and related motion to approve (1.7); call with M. Hatch re same (.2); call with B. Rosen (Proskauer) re same (.2); call with M. Hatch and D. Schwartz re same (.1); call with S. O'Neal re same (.2)	2.40
VanLare, J.	12/12/23	Call with O. Kozlov (counterparty counsel), D. Schwartz, and M. Hatch re counterparty settlement	0.80
Fike, D.	12/12/23	Draft no liability omnibus objection	1.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/12/23	Call with P. Wirtz (A&M) re no liability omnibus exhibits	0.20
Fike, D.	12/12/23	Correspond with A&M re remaining litigation claims for reconciliation	0.50
Fike, D.	12/12/23	Correspond with C. Maletta (Genesis) and A&M team re employee claims (.6); research re employee claims liability (.6)	1.20
Hatch, M.	12/12/23	Call with O. Kozlov (counterparty counsel), J. VanLare, and D. Schwartz re counterparty settlement	0.80
Hatch, M.	12/12/23	Updated counterparty settlement agreement	1.90
Hatch, M.	12/12/23	Call with J. VanLare re settlement (0.3); reviewing court orders for settlement (0.6)	0.90
Hatch, M.	12/12/23	Drafting counterparty 9019 motion	2.00
Hatch, M.	12/12/23	Drafting setoff deck for special committee	0.20
Ross, K.	12/12/23	Correspond with J. Hollembeak (Baird Holm) re stipulation draft (.1); further draft fifteenth and sixteenth omnibus objections (.5); correspond with D. Schwartz re same (.1); correspond with D. Fike re same (0.1); revise omnibus objections per D. Schwartz comments (.3); correspond with L. Barefoot re same (.1)	1.10
Schwartz, D.Z.	12/12/23	Correspond to J. VanLare, M. Hatch, B. Lenox, D. Fike, K. Ross, L. Barefoot re claims workstream updates 12/12 (1); revise 12/19 round of claims objections (0.5); revise secured creditor 9019 motion (0.3); review secured creditor settlement (0.5); Call with O. Kozlov (creditor counsel), J. VanLare, and M. Hatch re counterparty settlement (0.8); review 12/12 employee claims updates (0.2); meet with D. Fike re 12/12 claims workstream updates (0.1).	3.40
Weinberg, M.	12/12/23	Correspondence with M. Hatch re counterparty setoff issues.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/12/23	Review individual plaintiff litigation proofs of claim (2.3); analyze same proofs of claim (1.3); correspond with R. Carter re: same (0.3).	3.90
Wolfe, T.	12/12/23	Review litigation proofs of claims.	1.00
Barefoot, L.A.	12/13/23	Telephone call with P. Meltzer (creditor counsel) re omnibus claims objections.	0.10
Barefoot, L.A.	12/13/23	Call with D. Schwartz, D. Fike, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13.	0.20
Barefoot, L.A.	12/13/23	Call with D. Schwartz re claims updates 12/13.	0.30
Barefoot, L.A.	12/13/23	Correspondence C.Maletta (Genesis), D.Fike, D.Schwartz re employee claims (0.1); correspondence D.Schwartz, J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, S.O'Neal re secured creditor setoff analysis (0.3); correspondence J.Hollembeak (Baird Holm), K.Ross, D.Schwartz re claims objection re interest calculation (0.3); correspondence D. Fike re seventeenth omnibus claims objection (0.1).	0.80
O'Neal, S.A.	12/13/23	Partial attendance at Meeting with K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13	0.10
VanLare, J.	12/13/23	Reviewed revisions to 9019 settlement agreement (.5)	0.50
Hammer, B.M.	12/13/23	Addressed questions re setoff.	0.30
Fike, D.	12/13/23	Prep for A&M call re claims workstream (.4); Call with L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2)	0.60
Fike, D.	12/13/23	Correspondence with conflicts attorneys re claimant conflicts check	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/13/23	Meeting with D. Schwartz re litigation claims reconciliation next steps	0.30
Fike, D.	12/13/23	Correspondence with M. Hatch re setoff language for lift stay motion with respect to setoff claims	0.10
Fike, D.	12/13/23	Correspondence with Kroll and A&M teams re filing of omnibus objections on nov. 19	0.20
Fike, D.	12/13/23	Draft no liability omnibus objection (1); corresp. with A&M re claimant inquiry (.7)	1.70
Fike, D.	12/13/23	Meeting with K. Ross, R. Carter, S. O'Neal and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Hatch, M.	12/13/23	Updating counterparty settlement agreement	1.80
Ross, K.	12/13/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2)	0.20
Ross, K.	12/13/23	Meeting with D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Ross, K.	12/13/23	Correspondence w/ J. Hollembeak (Baird Holm) re stipulation (.1); review same (.3); Correspondence with D. Schwartz re claims settlement inquiry (.1); Correspondence with L. Barefoot re same (.1)	0.60
Schwartz, D.Z.	12/13/23	Call with L. Barefoot re claims updates 12/13 (0.3); Call with L. Barefoot, D. Fike, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2); Meeting with D. Fike re litigation claims reconciliation next steps (.3); call with D. Walker (A&M) re setoff analysis 12/13 (0.2); analysis re setoff impact on claims analysis 12/13 (0.6); correspond to L. Barefoot, M. Hatch, J. VanLare, D. Fike, K. Ross, B. Hammer re 12/13 claims workstream updates	3.20

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NAME	DATE	DESCRIPTION	HOURS
		(1); review claims objections for filing 12/19 (0.2); analysis re claimants' outreach on claims objections 12/13 (0.2); call with M. Hatch re setoff agreement analysis 12/13 (0.2).	
Carter, R.	12/13/23	Meeting with K. Ross, D. Fike, and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Wolfe, T.	12/13/23	Meeting with K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13.	0.70
Barefoot, L.A.	12/14/23	Call with T.Kessler re securities proofs of claim.	0.10
Barefoot, L.A.	12/14/23	Call with S. O'Neal, J. VanLare, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff.	0.50
Barefoot, L.A.	12/14/23	Correspondence J.Hollembeak (Baird), K.Ross, D.Schwartz re claims objection re interest calculation (0.2); Correspondence K.Ross, S.O'Neal, J.Vanlare re Coinsource schedule amendment (0.2); Correspondence B.Tichenor (Moelis), M.DiYanni (Moelis), K.Ross, S.O'Neal re same (0.2); Correspondence A.Sullivan (Genesis), S.Cascante (A&M) re same (0.1); further review/revision to fifteenth and sixteenth omnibus objections (0.4); Correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); review D.Fike analysis re remaining litigation proofs of claim (0.6); Correspondence D.Fike re same (0.1); analyze options re securities litigation proofs of claim (0.4); Correspondence D.Fike, K.Ross, B.Lenox, D.Schwartz re same (0.2); review D.Fike analysis re Gemini earn arbitration proof of claim (0.3);	2.90
Kessler, T.S.	12/14/23	Call with L. Barefoot re securities proofs of claim (.1); Review analogous case law for same (.2); Correspondence to L. Barefoot re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (.2)	
VanLare, J.	12/14/23	Call with D. Islim (Genesis) , A. Pretto-Sakmann (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis), J. VanLare, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
VanLare, J.	12/14/23	Follow-up correspondence to M. Hatch and B. Lenox re creditor settlement (.2)	0.20
VanLare, J.	12/14/23	Correspondence to H. Kim re settlement agreement (.1)	0.10
VanLare, J.	12/14/23	Call with J. Sazant (Proskauer) re creditor settlement (.2)	0.20
VanLare, J.	12/14/23	Call with S. O'Neal, L. Barefoot, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff (0.5)	0.50
Hammer, B.M.	12/14/23	Reviewed setoff language.	0.20
Hammer, B.M.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff.	0.50
Fike, D.	12/14/23	Correspondence with L. Barefoot re Lehman decision impact on securities cases re affiliates (.1); review Lehman decision (.4)	0.50
Fike, D.	12/14/23	Correspondence with D. Schwartz re claims objection draft next steps	0.30
Fike, D.	12/14/23	Correspondence with A&M re LUNA claims	0.10
Fike, D.	12/14/23	Revise Seventeenth omnibus objection re edits from L. Barefoot	0.60
Fike, D.	12/14/23	Correspondence with B. Lenox re litigation claims reconciliation next steps	0.10
Fike, D.	12/14/23	Correspondence with D. Schwartz and conflicts attorneys re conflicts check for claimants re omnibus objections	0.20
Fike, D.	12/14/23	Draft email for L. Barefoot re litigation claim summary (1); Correspondence with L.	2.40

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot re next steps (1.4)	
Hatch, M.	12/14/23	Call with D. Islim (Genesis) , A. Pretto-Sakmann (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis), J. VanLare and B. Lenox re counterparty settlement (0.6)	0.60
Hatch, M.	12/14/23	Correspondence with A&M re counteparty settlement	0.80
Hatch, M.	12/14/23	Reviewing AHG and UCC comments to settlement agreements	0.90
Hatch, M.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz and B. Lenox re counterparty settlement and claims setoff (0.5)	0.50
Lenox, B.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, and M. Hatch re counterparty settlement and claims setoff	0.50
Lenox, B.	12/14/23	Correspondence to counsel for creditor re: setoff.	0.10
Lenox, B.	12/14/23	Correspondence to D. Schwartz re: claims updates as of 12/14.	0.10
Lenox, B.	12/14/23	Call with D. Schwartz and B. Lenox re: claims workstream updates as of 12.14	0.30
Minott, R.	12/14/23	Call w/ K. Ross re claim valuation for purposes of voting	0.20
Ross, K.	12/14/23	Call with R. Minott re claim valuation for purposes of voting (.2); Correspondence with D. Schwartz and B. Lenox re stipulation (.1); Correspondence with L. Barefoot re same (.1); review claimant inquiries (.2); review question re reballoting after stipulation filing (.3); Correspondence with R. Minott re same (.2); Correspondence with D. Fike re same (.2); Correspondence with A. Orchowski (Kroll) re same (.2); final review of stipulation in preparation for filing (1); coordinate finalization and filing of same (1); Correspondence with T. Wolfe re service of	4.00

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NAME	DATE	DESCRIPTION	HOURS
		stipulation (.2); review service requirements for redacted documents (.3).	
Schwartz, D.Z.	12/14/23	Call with B. Lenox re: claims workstream updates as of 12.14 (.3); Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, B. Lenox and M. Hatch re counterparty settlement and claims setoff (0.5); revise deck re setoff analysis (0.3); analysis re secured creditor agreement logistics 12/14 (0.5); correspond to L. Barefoot, J. VanLare, D. Fike, K. Ross, M. Hatch, B. Lenox re claims workstream updates 12/14 (1); review claims for objection 12/14 (0.4).	3.00
Wolfe, T.	12/14/23	Confirm FTX settlement resolution of claims.	0.10
Tung, G.	12/14/23	Applying redactions to stipulations per K. Ross	0.50
Barefoot, L.A.	12/15/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15.	0.50
Barefoot, L.A.	12/15/23	Conference call J.Gallagher (HS Law), S.Eckhaus (HS Law), S.O'Neal re claims allowance and distribution process.	0.40
Barefoot, L.A.	12/15/23	E. Hengel (BRG), M. Galfus (BRG), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), A. Parra Criste (W&C), D. Schwartz re claims workstream updates 12/15.	0.50
Barefoot, L.A.	12/15/23	Call D. Schwartz re 12/15 claims workstream updates.	0.10
Barefoot, L.A.	12/15/23	Correspondence with S.Eckhaus (HS Law), S.O'Neal, J.Gallagher (HS Law) re claims allowance and distribution process (0.1); correspondence with P.Wirtz (A&M), D.Schwartz, P.Kinealy (A&M) re materials for UCC claims call of 12.15 (0.1); correspondence with K.Ross, D.Schwartz, B.Lenox, D.Fike re exhibits for 15th and 16th omni objections (0.1); correspondence with K.Ross re surviving claim language for 15th	1.30

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NAME	DATE	DESCRIPTION	HOURS
		omnibus objection draft (0.2); review analysis from J.Brownstein re indemnification claims (0.2); revise draft seventeenth omnibus objection (0.4); corresp. D.Fike re same (0.2);	
O'Neal, S.A.	12/15/23	Review and comment on set off deck (.8); correspondence with M. Hatch, B.Lenox, L.Barefoot re: same.	1.00
O'Neal, S.A.	12/15/23	Conference call with J.Gallagher (HS Law), S.Eckhaus (HS Law), S.O'Neal, L.Barefoot re claims allowance and distribution process (0.4);	0.40
VanLare, J.	12/15/23	Reviewed revisions to settlement agreement with creditor (.1)	0.10
VanLare, J.	12/15/23	Drafted correspondence to creditor (.1)	0.10
Hammer, B.M.	12/15/23	Reviewed and commented on setoff deck	0.50
Fike, D.	12/15/23	Correspondence with conflicts attorneys re late filed claims conflicts check re omnibus objections	0.10
Fike, D.	12/15/23	Call with claimant re claim objection inquiry	0.30
Fike, D.	12/15/23	Call with D. Schwartz, M. Weinberg, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims	0.30
Fike, D.	12/15/23	Correspondence with D. Schwartz, B. Lenox and K. Ross litigation claims re next steps for 12/17	0.70
Fike, D.	12/15/23	Correspondence with claimant re claim withdrawal	0.40
Fike, D.	12/15/23	Revise 17th omnibus objection re no liability for released employee claim	1.80
Fike, D.	12/15/23	Call with D. Schwartz, B. Lenox, K. Ross re setoff objection next steps for 12/15	0.40
Fike, D.	12/15/23	Review J. Brownstein research re indemnification under DE law (.5); Correspondence with D. Schwartz re same (.1)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/15/23	Prep for call with L. Barefoot re litigation claims next steps for 12/17	0.30
Fike, D.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, T. Wolfe and R. Carter re claims workstream updates as of 12/15	0.50
Fike, D.	12/15/23	Correspondence with D. Schwartz re fifteenth, sixteenth and seventeenth omnibus objections; corresp. with UCC and AHG re same	0.20
Fike, D.	12/15/23	Correspondence with claimant re omnibus objection	0.20
Hatch, M.	12/15/23	Reviewing interest calculation for counterparty	0.50
Lenox, B.	12/15/23	Call with D. Schwartz, K. Ross and D. Fike re setoff objection next steps for 12/15	0.40
Lenox, B.	12/15/23	Meeting with L. Barefoot, D. Schwartz, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15	0.50
Minott, R.	12/15/23	Call with K. Ross re amended schedules	0.30
Ross, K.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15 (.5); correspondence with D. Fike re second round of omnibus claims objections (.2); review status of open points on claims workstream (.2); revise omnibus objection draft per L. Barefoot (.7); correspondence with L. Barefoot and D. Fike re same (.2); correspondence with J. Sazant (Proskauer), B. Rosen (Proskauer) re omnibus objection drafts (.1); correspondence with M. Meises (W&C), C. West (W&C), S. Kaul (W&C) re omnibus objection drafts (.2)	2.10
Ross, K.	12/15/23	Call with D. Schwartz, B. Lenox, and D. Fike re setoff objection next steps for 12/15	0.40
Schwartz, D.Z.	12/15/23	Call with M. Weinberg, D. Fike, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims (.3); Meeting with L. Barefoot,	4.10

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15 (0.5); Call with B. Lenox, K. Ross and D. Fike re setoff objection next steps for 12/15 (.4); review draft claims objections for filing 12/19 (0.3); revise deck re analysis on setoff claims (0.5); analysis re claimants outreach on claims objections next steps (0.3); correspond to J. VanLare, L. Barefoot, B. Lenox, D. Fike, K. Ross, M. Hatch re claims workstream updates 12/15 (1.2); call L. Barefoot re 12/15 claims workstream updates (0.1); E. Hengel (BRG), M. Galfus (BRG), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), A. Parra Criste (W&C), L. Barefoot re claims workstream updates 12/15 (0.5).	
Weinberg, M.	12/15/23	Call with D. Schwartz, D. Fike, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims.	0.30
Carter, R.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, D. Fike, and T. Wolfe re claims workstream updates as of 12/15.	0.50
Wolfe, T.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, D. Fike, and R. Carter re claims workstream updates as of 12/15.	0.50
Barefoot, L.A.	12/16/23	Follow up call with J. VanLare re call with Katten 12/16	0.10
VanLare, J.	12/16/23	Correspondence with H. Kim re creditor settlement (.3)	0.30
Fike, D.	12/16/23	Corresp. with D. Schwartz re claimant inquiry re claims objection	0.20
Schwartz, D.Z.	12/16/23	Correspond to D. Fike re 12/16 claims updates.	0.30
Barefoot, L.A.	12/17/23	Correspondence with M.Meises (W&C) re claims	0.10
VanLare, J.	12/17/23	Reviewed revisions to creditor settlement agreement (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/17/23	Correspondence with D. Schwartz re claimant inquiry	0.20
Fike, D.	12/17/23	Draft email to Kroll re voting inquiry	0.40
Fike, D.	12/17/23	Corresp. with D. Schwartz and UCC re claims objections revisions	0.30
Kim, H.R.	12/17/23	Reviewing considerations re: creditor claim	0.10
Schwartz, D.Z.	12/17/23	Correspond to D. Fike re 12/17 claims updates.	0.30
Barefoot, L.A.	12/18/23	Review informal claims response from holder of claim 636 (0.2); review D.Fike analysis re claims procedures order provisiosn re same (0.2); correspondence with D.Schwartz, B.Lenox, K.Ross re same (0.1); review analysis re securities class claims (0.3); correspondence with T.Wolfe re same (0.1); correspondence with D.Schwartz, K.Ross re proposed adjournments (0.2); review Cyprus response re Luna (0.3); correspondence with D.Schwartz, K.Ross, B.Lenox, D.Fike re same (0.1); correspondence with K.Ross re schedule amendment (0.2).	1.70
VanLare, J.	12/18/23	Call with D. Islim (Genesis) M. Lepow (Genesis), A. Sullivan (Genesis), O. Kozlov (counterparty), and M. Hatch re counterparty settlement (0.7)	0.70
VanLare, J.	12/18/23	Reviewed background documents in connection with creditor settlement (.8)	0.80
VanLare, J.	12/18/23	Call with D. Schwartz, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
Fike, D.	12/18/23	Correspondence with T. Wolfe re securities class action litigation claims summary	0.70
Fike, D.	12/18/23	Call with T. Wolfe regarding drafting claims objection	0.20
Fike, D.	12/18/23	Correspondence with K. Ross, D. Schwartz, Kroll and A&M team re omnibus objections	0.40
Fike, D.	12/18/23	Correspondence with T. Wolfe re duplicate	0.40

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NAME	DATE	DESCRIPTION	HOURS
		securities claims objection	
Fike, D.	12/18/23	Call with P. Wirtz (A&M) re employee claims reconciliation status	0.20
Fike, D.	12/18/23	Correspondence with K. Ross re securities class action claims (.5); review omnibus objections of 12.18 for filing (1)	1.50
Fike, D.	12/18/23	Correspondence with K. Ross re creditor inquiry response log	0.10
Fike, D.	12/18/23	Correspondence with M. Hatch re omnibus objection filings	0.10
Fike, D.	12/18/23	Review LUNA-related contracts re claims workstream	1.80
Fike, D.	12/18/23	Correspondence with L. Barefoot re creditor inquiry from claimant	0.60
Fike, D.	12/18/23	Corresp. with D. Schwartz securities class action claim objection next steps	0.70
Hatch, M.	12/18/23	Call with J. VanLare, D. Schwartz and B. Lenox re counterparty settlement (0.6)	0.60
Hatch, M.	12/18/23	Call with D. Islim (Genesis) M. Lepow (Genesis), A. Sullivan (Genesis), O. Kozlov (counterparty) and J. VanLare re counterparty settlement (0.7)	0.70
Kim, H.R.	12/18/23	Call with P. Wirtz (A&M) re: creditor claim	0.10
Lenox, B.	12/18/23	Call with J. VanLare, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
Lenox, B.	12/18/23	Correspondence to D. Schwartz and M. Hatch re: set off of claims issues as of 12/18	0.90
Lenox, B.	12/18/23	Review A&M data re: setoff of creditor claims.	0.90
Lenox, B.	12/18/23	Review response to seventh omnibus claims objection	0.70
Lenox, B.	12/18/23	Review of diligence material re: setoff of creditor claims.	1.10
Lenox, B.	12/18/23	Review customized notices for omnibus	0.30

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NAME	DATE	DESCRIPTION	HOURS
		claims objections of 12.18.	
Lenox, B.	12/18/23	Correspondence to J. Berman (Kroll) re: filing of omnibus claims objections.	0.30
Lenox, B.	12/18/23	Review M. Hatch edits to draft rule 9019 motion and related settlement agreement.	0.30
Levander, S.L.	12/18/23	Analysis re resolution of litigation claims	0.80
Ross, K.	12/18/23	Draft creditor inquiry tracking chart (1); review claimant inquiries re omnibus objections (.5); correspondence with D. Fike re same (.1); review D. Schwartz questions re extension of response periods (.3); draft customized notices for fifteenth through seventeenth omnibus objections (1.2); correspondence with J. Berman (Kroll) and P. Wirtz (A&M) re revisions to objection exhibits (.2); review omnibus objection exhibits (.5); correspondence with D. Fike re claims workstream open items (.2); draft request for extension of omnibus objection response deadline (.2) revise customized notices (.5); review claims objection status updates as of 12.18 (.4)	5.10
Ross, K.	12/18/23	correspondence with P. Kinealy (A&M) re amended schedule (.2); correspondence with L. Barefoot re same (.1)	0.30
Schwartz, D.Z.	12/18/23	Review customized notices for 12/19 objection filings (0.1); Call with J. VanLare, B. Lenox and M. Hatch re counterparty settlement (0.6; review analysis 12/18 re litigation claims (0.2); analyze documentation re secured creditor issues and next steps 12/18 (1.2); correspond to B. Lenox, M. Hatch, L. Barefoot, J. VanLare, K. Ross, D. Fike, S. Levander re claims workstream updates 12/18 (1.1); review responses re creditors outreach on claims objections 12/18 (0.3).	3.50
Weinberg, M.	12/18/23	Reviewed materials regarding asserted counterparty claims (0.6); reviewed analysis	1.10

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NAME	DATE	DESCRIPTION	HOURS
		re same (0.3); correspondence with D. Schwartz and D. Fike re same (0.2).	
Wolfe, T.	12/18/23	Call with D. Fike regarding drafting claims objection.	0.20
Wolfe, T.	12/18/23	Review securities class action amended complaint (1.0); correspond with D. Fike re: same (0.3).	1.30
Barefoot, L.A.	12/19/23	Review analysis of claim 1050 from D. Fike (0.3); correspondence D. Fike, K. Ross re same (0.1); final review 15th and 16th omnibus objections (0.3); correspondence D. Fike re same (0.1); correspondence J. Margolin (HHR), D. Fike re master duplicate claims objections (0.1); correspondence K. Ross re counterparty (0.1); correspondence T. Swanson (Moye White), D. Fike re AHG master claims objection (0.1); correspondence D. Fike, M. Meises (W&C) re claim 1050 (0.1)	1.20
Fike, D.	12/19/23	Call with D. Schwartz re claims updates 12/19	0.20
Fike, D.	12/19/23	Correspond with D. Schwartz and M. Weinberg re Luna 2.0 contract analysis (.2); Correspond with chambers re adjournment of Luna 2.0 related claims objection (.2); Correspond with D. Schwartz re adjournment of Claim no. 55 (.4); correspond with AHG re same (1)	1.80
Fike, D.	12/19/23	Review 16th, 17th and 18th omnibus objections (1); prep all omnibus objections for filing (1); serve notices for omnibus objections (.3)	2.30
Fike, D.	12/19/23	Correspondence with J. Sazant (Proskauer) re claim objection inquiry	0.20
Fike, D.	12/19/23	Correspondence with D. Schwartz re list of claims responses received (1.1); correspondence with claimant re claim stipulation (.4)	1.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/19/23	Call with claimant re claim inquiry (.3); draft email to claimant re same (.6); call with D. Schwartz re same (.1)	1.00
Hatch, M.	12/19/23	Revising creditor 9019 motion	2.10
Lenox, B.	12/19/23	Call w/ S. Levander, D. Schwartz, K. Ross re resolution of litigation claims.	0.60
Lenox, B.	12/19/23	Review proofs of claim re: class action complaints.	0.70
Levander, S.L.	12/19/23	Call with D. Schwartz, B. Lenox, K. Ross re resolution of litigation claims	0.60
Ross, K.	12/19/23	Call with S. Levander, D. Schwartz, B. Lenox re resolution of litigation claims (.6); review status of claims workstream open tasks (.2); correspondence with D. Fike, D. Schwartz re finalization of claims objections for filing (.2)	1.00
Ross, K.	12/19/23	Correspondence with P. Kinealy (A&M) re schedules amendment	0.10
Schwartz, D.Z.	12/19/23	Review final claims objections for filing 12/19 (0.3); correspond to D. Fike, B. Lenox, M. Hatch, J. VanLare, L. Barefoot, K. Ross, M. Meises (W&C) re claims workstream updates 12/19 (0.8); analysis re claimants outreach re objections 12/19 (0.4); analysis re secured creditor claims updates 12/19 (0.3); call with D. Fike re claims updates 12/19 (0.2); Call with S. Levander, B. Lenox, K. Ross re resolution of litigation claims (.6); analysis re litigation claims 12/19 (0.2); revise claims task list 12/19 (0.2)	3.00
Weinberg, M.	12/19/23	Reviewed counterparty response to claim objection (0.4); correspondence with D. Schwartz and D. Fike re claims objections (0.1).	0.50
Wolfe, T.	12/19/23	Correspondence with C. Rivera (Kroll) re: proof of claims.	0.40
Dyer-Kennedy, J.	12/19/23	Prepared Omnibus Objections for filing per D. Fike	0.50

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/19/23	Preparing omnibus objections and exhibits per D. Fike	0.80
Barefoot, L.A.	12/20/23	Correspondence D. Schwartz, S. Kaul (W&C) re 7th omnibus (0.1); correspondence D. Schwartz re DCG related party claims (0.2); review proposed schedule amendment re Coinbase (0.2); correspondence K. Ross re same (0.1); correspondence with holder of claim 253 re Gemini master claim (0.1); review D. Fike analysis re status of claims responses for January 3rd hearing (0.1); review notice of withdrawal re certain claims subject to 7th omnibus (0.1); correspondence K. Ross re same (0.1); review pleading re non-opposition to claims objections (0.2); correspondence D. Schwartz re same (0.1).	1.30
O'Neal, S.A.	12/20/23	Correspondence with D. Schwartz, D. Fike, K. Ross, B. Lenox, L. barefoot re set off protocol	0.20
Fike, D.	12/20/23	Draft stipulation re claimant claim allowance agreement	0.40
Fike, D.	12/20/23	Call with D. Schwartz, B. Lenox, K. Ross, J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); correspondence with D. Schwartz and K. Ross re same (.3)	0.50
Fike, D.	12/20/23	Draft email to L. Barefoot re status of claim objection responses (.5); correspondence with claimant re inquiry (.5)	1.00
Fike, D.	12/20/23	Call with D. Schwartz re 502(e)(1)(b) omnibus claims objection	0.10
Fike, D.	12/20/23	Correspondence with claimant re stipulation	0.30
Hatch, M.	12/20/23	Revising counterparty 9019 motion	0.40
Hatch, M.	12/20/23	Updating 9019 with counterparties	1.00
Lenox, B.	12/20/23	Call with D. Schwartz, K. Ross and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Wirtz (A&M) re claims workstream updates for 12/20 (.2); Call with D. Schwartz, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3)	
Lenox, B.	12/20/23	Additional analysis of secured creditor setoffs.	0.50
Lenox, B.	12/20/23	Correspondence to M. Hatch re: proposed settlement with secured creditor.	0.10
Lenox, B.	12/20/23	Revise settlement agreement with secured creditor.	0.70
Ross, K.	12/20/23	Call with D. Schwartz, B. Lenox, and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3); draft notice of extension as to certain claimants (.5); draft notice of withdrawal as to certain claimants (.5); correspondence with L. Barefoot, D. Schwartz re same (.1)	1.60
Ross, K.	12/20/23	Review schedule amendment draft (.3); draft notice of amended schedules (.3); correspondence with P. Kinealy (A&M) and L. Barefoot re same (.1)	0.70
Schwartz, D.Z.	12/20/23	Correspond to B. Lenox, J. VanLare, L. Barefoot, D. Fike, M. Hatch, K. Ross, D. Fike re claims workstream updates 12/20 (1.1); call with J. Sazant (Proskauer) re claim reconciliation question (0.1); review notice of adjournment of claim objection (0.1); Call with S. Levander re claims reconciliation questions 12/19 (0.1); Call with B. Lenox, K. Ross and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); Call with B. Lenox, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3); Call with D. Fike re 502(e)(1)(b) omnibus claims objection (.1); review creditors' filing re no	2.70

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NAME	DATE	DESCRIPTION	HOURS
		objection to claims objection (0.1); analysis re secured creditors' claims reconciliation issues 12/20 (0.5); call with B. Lenox re claims workstream updates 12/20 (0.1).	
Wolfe, T.	12/20/23	Begin drafting omnibus claims objection.	1.70
Wolfe, T.	12/20/23	Research case law on filing amended proofs of claim.	0.90
Barefoot, L.A.	12/21/23	Correspondence K.Ross, A.Kissner (Mofo) re partial withdrawal of 7th omnibus (0.1); correspondence D.Schwartz re claims objection (0.1); correspondence K.Ross, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re unknown creditor claim (0.1); correspondence with M.Mix (Moco), J.Gottlieb (MoCo) re same (0.1); correspondence M.Meises (W&C), D.Fike re Adjournment of hearing re claim 636 (0.1); review proposed schedule amendment re coinbase (0.2); correspondence K.Ross re same (0.1); correspondence A.Sullivan (Genesis) re same (0.1); review proposed claims allowance stip for creditor subject to 6th omni (0.3); correspondence with D.Fike, D.Schwartz re same (0.2); correspondnece J.Hollembeak (Baird Holm) re opposition to claims objection (0.1); review same (0.5); correspondence K.Ross, Judge Lane chambers re 3018 stipulation (0.1); correspondence with D.Fike, Judge Lane chambers re adjournment of claim 636 (0.1); review notices of adjournment for 3 creditors subject to omnibus objections (0.2); correspondence D.Fike re same (0.1); correspondence K.Ross, M.Meises (W&C), S.Kaul (W&C) re adjournment on claims 405 and 402 (0.1).	2.60
VanLare, J.	12/21/23	Reviewed draft motion for approval under 9019 of settlement with creditor (.5)	0.50
VanLare, J.	12/21/23	Drafted correspondence to counsel to creditor re settlement (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/21/23	Correspondence with Kroll re claims.	0.20
Fike, D.	12/21/23	Draft stipulation re claim allowance (2); Revise re D. Schwartz edits (.2)	2.20
Fike, D.	12/21/23	Request adjournment re claimant	0.40
Fike, D.	12/21/23	Draft notices of adjournment re claim objections	0.80
Kim, H.R.	12/21/23	Call with D. Schwartz re setoff question	0.10
Lenox, B.	12/21/23	Revise omnibus claims objections.	1.20
Lenox, B.	12/21/23	Revise 9019 re settlement with secured creditor.	1.60
Ross, K.	12/21/23	Finalize notice of withdrawal as to certain claims (.3); coordinate filing of same (.3); correspondence with M. Kissinger (MoFo) re same (.1); coordinate service of same (.2); correspondence with A. Sullivan (Genesis) re claims background (.1); correspondence with M. Mix (MoCo) re same (.1); correspondence with B. Lenox and L. Barefoot re new claims objection (.1); finalize stipulation for temporary allowance of claim for voting purposes for submission to court (.4); review redaction issues re same (.4); correspondence with D. Schwartz re same (.1); review claims objection responses (1); review status of claims workstream open tasks (.4)	3.50
Ross, K.	12/21/23	Correspondence with L. Barefoot and A. Sullivan (Genesis) re amended schedule	0.10
Schwartz, D.Z.	12/21/23	Review claims objections oppositions (0.4); analysis re hard fork claims (0.5); review claims allowance stipulation 12.21 (0.2); correspond to L. Barefoot, J. VanLare, B. Lenox, K. Ross, D. Fike, M. Hatch re claims workstream updates 12/21 (1.1); call with H. Kim re setoff question (0.1); analysis re setoff issues 12/21 (0.2); call with J. VanLare re claims workstream updates 12/21 (0.2); call with claimant re reconciliation question	2.80

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NAME	DATE	DESCRIPTION	HOURS
		12/21 (0.1)	
Wolfe, T.	12/21/23	Draft omnibus claims objection.	1.40
Libberton, S.I.	12/21/23	file withdrawal of objection to Claims 458 and 495	0.10
Barefoot, L.A.	12/22/23	Correspondence with chambers, K.Ross re adjournment requests for claims objections (0.1); correspondence with D.Schwartz, S.O'Neal re claims stipulation for allowance of in-kind (0.1); review adjournment notice re 7th omnibus (0.1); correspondence with K. Ross re same (0.1); correspondence with K. Ross, D. Walker (A&M) re Coinsource amendment (0.2); correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), K.Ross re schedule amendment (0.1); correspondence with M.Meises (W&C), K. Ross re same (0.1).	0.80
O'Neal, S.A.	12/22/23	Call with S. Levander, K. Ross re status and background of certain claims	0.30
O'Neal, S.A.	12/22/23	Correspond with Cleary team re set off issues	0.20
Fike, D.	12/22/23	Draft 502(e)(1)(b) claim objection	4.30
Hatch, M.	12/22/23	Reviewing status of settlement with counterparty	0.50
Hatch, M.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C) and S. O'Neal, B. Hammer re setoff	0.60
Hatch, M.	12/22/23	Call with B. Hammer re special committee setoff deck	0.20
Hatch, M.	12/22/23	Revising deck re setoff	0.80
Lenox, B.	12/22/23	Call with D. Schwartz re setoff analysis updates 12/22	0.20
Lenox, B.	12/22/23	Claims workstream updates as of 12/22/23	0.50
Lenox, B.	12/22/23	Correspond to D. Schwartz and M. Hatch re: analysis of secured creditor setoff.	0.60
Lenox, B.	12/22/23	Correspond to M. Hatch re: setoff analysis as of 12/22	0.30

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	12/22/23	Call with S. O'Neal, K. Ross re status and background of certain claims	0.30
Levander, S.L.	12/22/23	Analysis re related party claims	0.50
Ross, K.	12/22/23	Call with S. O'Neal, S. Levander re status and background of certain claims	0.30
Ross, K.	12/22/23	Draft notice of adjournment (.3); finalize same (.1); coordinate filing of same (.2); coordinate service of same (.3); correspond with S. Levander, S. O'Neal re scheduling claims related call (.2); review status of objection responses (.3); correspond with B. Lenox, D. Schwartz re same (.1); review open tasks on workstream (.1); correspond with P. Kinealy (A&M), L. Barefoot, and A. Sullivan (Genesis) re schedules amendment (.2); review questions re schedules amendment (.3); correspond with C. West (W&C), S. Kaul (W&C), M. Meises (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re schedules amendment (.2)	2.30
Schwartz, D.Z.	12/22/23	Call with D. Walker (A&M), J. Sazant (Proskauer) re claims analysis questions 12/22 (0.6); call with D. Walker (A&M) re claims analysis questions (0.1); correspond to D. Fike, K. Ross, B. Lenox, D. Walker (A&M), D. Islim (Genesis) re claims updates 12/22 (1); review notices of claims adjournments (0.2); Call with B. Lenox re setoff analysis updates 12/22 (0.2).	2.10
Wolfe, T.	12/22/23	Correspond with C. Rivera (Kroll) re: service on notice of adjournment.	0.10
Wolfe, T.	12/22/23	Correspond with B. Lenox on status of claims research.	0.10
Wolfe, T.	12/22/23	Coordinate service of filings related to claims objections' notices of adjournment.	0.20
Wolfe, T.	12/22/23	Prepare notices of adjournment for claims hearing for filing (0.1); correspond with S.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Cheng regarding filing of documents (0.2).	
Libberton, S.I.	12/22/23	file four notices of adjournment of hearing on certain claims, correspond with S. Cheung re: same	0.30
Libberton, S.I.	12/22/23	correspond w/ S. Cheung and court clerk's office re: correcting docket text for withdrawal of objection filed 11/29/23 and two notices of adjournment filed 12/22/23	0.20
Levander, S.L.	12/23/23	Analysis re related party claims	0.50
Schwartz, D.Z.	12/23/23	Review 12/23 secured claims updates.	0.20
Schwartz, D.Z.	12/23/23	Correspond to K. Ross, B. Lenox, D. Fike re claims workstream updates 12/23.	0.30
Wolfe, T.	12/23/23	Analyze securities class action proofs of claim documentation.	2.20
Barefoot, L.A.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), J. VanLare, B. Hammer (partial) and M. Hatch regarding counterparty setoff.	0.60
Barefoot, L.A.	12/26/23	Correspondence K.Ross, J.Hollenbeak (Baird), D.Schwartz regarding voting stipulation (0.1); correspondence D.Fike regarding status of oppositions/responses to claims objections (0.3); correspondence D.Schwartz regarding argument on claims objections (0.1); correspondence J.Margolin (HHR), D.Fike regarding claimant reply on claims (0.3); correspondence D.Walker (A&M), M.Hatch, S.Rochester (Katten) regarding claim amounts (0.2); correspondence S.O'Neal regarding Katten call update (0.3); correspondence K.Ross, J. Hollembeak (Baird Holm) re interest claims dispute (0.3).	1.60
VanLare, J.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), L. Barefoot, B. Hammer	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(partial) and M. Hatch regarding counterparty setoff (0.6); follow-up call with L. Barefoot (.1)	
Hammer, B.M.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), L. Barefoot, J. VanLare, (partial) and M. Hatch regarding counterparty setoff (partial attendance)	0.40
Fike, D.	12/26/23	Review list of DCG-related individuals (.6), draft email regarding same for L. Barefoot and S. O'Neal (1.0)	1.60
Fike, D.	12/26/23	Correspondence with K. Ross regarding creditor claim and updates on claims objection workstream	0.70
Fike, D.	12/26/23	Send DCG related individuals to A&M regarding claims reconciliation	0.50
Fike, D.	12/26/23	Correspondence with D. Schwartz, B. Lenox and K. Ross regarding B. Silbert 502(e)(1)(b) objection	0.30
Fike, D.	12/26/23	Revise 502(e)(1)(b) objection	0.80
Fike, D.	12/26/23	Correspondence with D. Schwartz and claims team regarding status of objections	1.00
Fike, D.	12/26/23	Draft claimant reply to response to Debtors' omnibus objection	3.10
Fike, D.	12/26/23	Correspondence with Hughes Hubbard regarding claim objection	0.50
Hatch, M.	12/26/23	Correspondence with A&M regarding claimant	1.00
Lenox, B.	12/26/23	Review claims workstream updates as of 12.26.	0.40
Ross, K.	12/26/23	Review voting stipulation (.2); correspondece with J. Hollembeak (Baird Holm regarding same) (.1); correspondence with A. Orchowski (Kroll) regarding same (.1); review status of open tasks on claims workstream (.1)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/26/23	Correspond to B. Lenox, K. Ross, D. Fike, M. Hatch, J. VanLare, L. Barefoot regarding claims workstream updates 12/26 (1.3); review updated setoff analysis 12/26 (0.4); review 12/26 claims objections drafts (0.3).	2.00
Barefoot, L.A.	12/27/23	Call with J. VanLare, D. Schwartz, H. Kim, B. Lenox and D. Fike regarding claim allowance stipulation.	0.10
Barefoot, L.A.	12/27/23	Follow up correspondence D.Schwartz, S.O'Neal re claim allowance (0.1); review/revise draft reply re claim objection (0.6); correspondence B.Lenox, D.Fike re same (0.1); review claims reconciliation proposal from S.Rochester (Katten) (0.4); correspondence D.Walker (A&M) re same (0.3); correspondence D.Fike re same (0.1); correspondence D.Fike, S.O'Neal re related parties claims objection (0.2).	1.30
O'Neal, S.A.	12/27/23	Correspondence with Schwartz and team re claims objection issues	0.30
Fike, D.	12/27/23	Correspondence with A&M regarding claim allowance stipulation	0.30
Fike, D.	12/27/23	Revise claim allowance stipulation and send to claimant	0.40
Fike, D.	12/27/23	Call with D. Schwartz, B. Lenox, K. Ross regarding claims objection workstream updates for 12/27	0.50
Fike, D.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, B. Lenox regarding stipulation allowing claim	0.10
Fike, D.	12/27/23	Revise 502(e)(1)(b) objection	2.60
Fike, D.	12/27/23	Review claimant reply to claims objection	0.20
Hatch, M.	12/27/23	Reviewing status of settlement with counterparty	0.60
Kim, H.R.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, B. Lenox and D. Fike	0.10

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NAME	DATE	DESCRIPTION	HOURS
		regarding claim allowance stipulation	
Lenox, B.	12/27/23	Revise omnibus claims objection.	1.00
Lenox, B.	12/27/23	Revise reply to response to claims objection.	1.70
Lenox, B.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, and D. Fike regarding claim allowance stipulation.	0.10
Lenox, B.	12/27/23	Call with D. Schwartz, K. Ross and D. Fike regarding claims objection workstream updates for 12/27	0.50
Lenox, B.	12/27/23	Correspondence to K. Ross regarding adjournment of claims objection.	0.20
Lenox, B.	12/27/23	Revise draft section 502(e)(1)(B) claims objection.	1.90
Lenox, B.	12/27/23	Review updates to draft settlement agreement with secured creditor.	0.70
Lenox, B.	12/27/23	Additional revisions to reply in support of claims objection.	0.40
Lenox, B.	12/27/23	Call with D. Schwartz regarding 12/27 claims updates (0.1); correspondence to L. Barefoot regarding reply in support of claims objection (.2)	0.30
Lenox, B.	12/27/23	Correspondence to D. Schwartz regarding claims workstream updates as of 12.27	0.30
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding negotiations with secured creditor.	0.30
Levander, S.L.	12/27/23	Analysis re related party claims	1.50
Ross, K.	12/27/23	Call with D. Schwartz, B. Lenox, and D. Fike regarding claims objection workstream updates for 12/27 (.5); correspondence with R. Minott, B. Lenox, L. Barefoot regarding schedules amendment (.2); final review of amended schedule (.3); correspondence with P. Kinealy (A&M) regarding same (.2); correspondence with L. Barefoot regarding	1.60

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NAME	DATE	DESCRIPTION	HOURS
		same (.1); coordinate filing of same (.3)	
Schwartz, D.Z.	12/27/23	Correspond to B. Lenox, M. Hatch, K. Ross, D. Fike, L. Barefoot, J. VanLare re 12/27 claims workstream updates (0.9); Call with B. Lenox, K. Ross and D. Fike regarding claims objection workstream updates for 12/27 (.5); Call with L. Barefoot, J. VanLare, H. Kim, B. Lenox and D. Fike regarding claim allowance stipulation (.1); analysis 12/27 regarding setoff issues (0.3); call with B. Lenox regarding 12/27 claims updates (0.1); review claim objection response regarding Claimant (0.2); analysis regarding claims allowance considerations 12/27 (0.2).	2.30
Barefoot, L.A.	12/28/23	Review/revise draft 502(e)(1)(B) objection (0.6); correspondence B.Lenox, D.Fike re same (0.2).	0.80
Barefoot, L.A.	12/28/23	Correspondence with D.Fike, claim holder re stipulation on claim allowance (0.2); correspondence with J.Hollenbeak (Baird), B.Lenox re proposed adjournment (0.1); correspondence with S.Reisman (Katten) re creditor claims (0.1); review D.Fike analysis re related parties claims objection plan (0.3); correspondence with D.Schwartz, S.O'Neal re proposed orders (0.2); correspondence with B.Lenox, S.Levander re potential complaint claims objection (0.3); review B.Lenox Analysis re Gemini info sharing protocol (0.2); review revised proposed order re 6th omnibus (0.2); correspondence with K.Ross re additional no liability objections (0.2); correspondence with D.Fike, B.Lenox re reply to claims objection (0.1); review notice of withdrawal as to 7th and 6th claims objections (0.1); correspondence with D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re 502(e)(1)(b) objection draft (0.1); correspondence C.West (W&C), S.Kaul (W&C) re 502(e)(1)(b) objection (0.1).	2.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/28/23	Further review and comment on omnibus objection order	0.20
O'Neal, S.A.	12/28/23	Correspondence with Cleary team re set off issues and timing	0.20
O'Neal, S.A.	12/28/23	Correspondence with D. Fike, K.Ross, B.Lenox, L.Barefoot team re claims objection issues (.2); review and comment on claims objection order (.2)	0.40
O'Neal, S.A.	12/28/23	Call with D. Fike re claims objection issues	0.30
VanLare, J.	12/28/23	Revised draft motion to approve settlement with Babel (.4)	0.40
Fike, D.	12/28/23	Correspondence with D. Gretz and N. Maisel re BGL memo	0.40
Fike, D.	12/28/23	Draft notices of withdrawal re claims objections (1); draft revised proposed orders for sixth and seventh omnibus objections (2); revise re edits from B. Lenox, D. Schwartz and L. Barefoot (1)	4.00
Fike, D.	12/28/23	Revise 502e1b objection re L. Barefoot edits (1.0); circulate same to client, UCC, AHG (0.2)	1.20
Fike, D.	12/28/23	Revise proposed orders re D. Schwartz edits (.3); review models (.3); revise Jan. 3 hearing agenda re omnibus objections (.7)	1.30
Fike, D.	12/28/23	Call with D. Schwartz and B. Lenox re modify and allow omnibus objection revisions from S. O'Neal	0.20
Fike, D.	12/28/23	Draft email to S. O'Neal and L. Barefoot re modify and allow objection revisions (.2); correspondence with D. Schwartz and B. Lenox re same (.5)	0.70
Fike, D.	12/28/23	Research re claim regarding amendment to claims (2.5); correspondence with D. Schwartz re same (.5)	3.00
Fike, D.	12/28/23	Revise claim allowance stipulation	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/28/23	Correspondence with S. O'Neal re claims objections strategy for 12/28	0.40
Fike, D.	12/28/23	Correspondence with S. O'Neal re claims objections	0.10
Lenox, B.	12/28/23	Call with D. Schwartz and D. Fike re modify and allow omnibus objection revisions from S. O'Neal	0.30
Lenox, B.	12/28/23	Correspondence to counterparty re: adjournment of claims objection.	0.40
Lenox, B.	12/28/23	Call with D. Schwartz re: claims workstream update 12/28.	0.20
Lenox, B.	12/28/23	Correspondence to D. Schwartz and D. Fike re: reply in support of claims objection.	0.30
Lenox, B.	12/28/23	Revise reply in support of claimant response to claims objection.	1.10
Lenox, B.	12/28/23	Review notice of adjournment of claims objection.	0.10
Lenox, B.	12/28/23	Review notice of withdrawal of objection to certain claims.	0.20
Lenox, B.	12/28/23	Revise 502(e)(1)(B) claims objection.	0.80
Ross, K.	12/28/23	Coordinate service of schedules amendment (.5); correspondence with P. Boiko re same (.1); correspondence with B. Lenox re no liability omni objection (.1); correspondence with D. Fike re setoff motion (.1)	0.80
Schwartz, D.Z.	12/28/23	Call with B. Lenox and D. Fike re modify and allow omnibus objection revisions from S. O'Neal (0.2); Call with S. O'Neal re claims objections analysis 12/28 (0.2); revise seventh omnibus objection proposed order (0.3); review litigation claims 12/28 (0.3); analysis re 12/28 setoff issues and next steps (0.5); correspond to L. Barefoot, S. O'Neal, K. Ross, D. Fike, B. Lenox, M. Hatch, J. VanLare re 12/28 claims workstream updates (1.3).	2.80
Schwartz, D.Z.	12/28/23	Call with B. Lenox re claims workstream	0.20

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MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		update 12/28	
Tung, G.	12/28/23	Coordinating mailing of claims stipulations per D. Fike	1.70
Tung, G.	12/28/23	Preparing claims stipulations for filing per D. Fike	1.00
Boiko, P.	12/28/23	Supervise filing of Notice of Filing of Stipulation and Order by and Between the Debtors and the Holder of Claim No. 1050 (0.2); confer with D. Fike and J. Olukotun re same (0.1)	0.30
Olukotun, J.I.	12/28/23	File Notice of Filing of Stipulation and Order in USBC/SDNY: Genesis Global Holdco (0.2); confer P. Boiko (0.1)	0.30
Barefoot, L.A.	12/29/23	Correspondence with S.Reismann (Katten), S.Rochester (Katten), B.Lenox re claims reconciliation (0.1); correspondence with D.Schwartz, S.O'Neal re revisions to order for claims objection (0.1); review further revised draft reply brief re claimant (0.3); correspondence with B.Lenox re same (0.1); correspondence with creditor, B.Lenox, K.Ross (0.1); correspondence with K.Ross re next steps on insufficient information claim objection (0.1); correspondence with A.Pretto-Sakmann (Genesis) re 502(e)(1)(B) objection (0.1); review draft partial withdrawal of 6th omnibus claims objection (0.1); review/revise January 3rd hearing agenda (0.1); correspondence with M.Hatch re same (0.1).	1.20
O'Neal, S.A.	12/29/23	Correspondence with Cleary and A&M team re set off issues	0.10
Fike, D.	12/29/23	Research models for revised proposed omnibus.	0.30
Fike, D.	12/29/23	Draft notices of appearance for D. Fike and D. Schwartz	1.00
Fike, D.	12/29/23	Revise January 3 hearing agenda re claims	0.90

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NAME	DATE	DESCRIPTION	HOURS
		objection workstream (.5); correspondence with M. Hatch and B. Lenox re same (.4)	
Lenox, B.	12/29/23	Correspondence to P. Wertz (A&M) re: non-debtor potential causes of action.	0.20
Lenox, B.	12/29/23	Correspondence to counteprarty re: setoff of secured claims.	0.30
Lenox, B.	12/29/23	Correspondence to claimant re: potential withdrawal of response to claims objection.	0.30
Lenox, B.	12/29/23	Correspondence to D. Schwartz re: revisions to setoff language in plan supplement.	0.30
Lenox, B.	12/29/23	Coordinate filing to reply in support of claims objection.	0.30
Lenox, B.	12/29/23	Correspondence to K. Ross re: setoff claims objection.	0.30
Ross, K.	12/29/23	Call with B. Lenox re setoff motion (.2); correspondence with P. Wirtz (A&M) re insufficient documentation omnibus claims objection (.2); correspondence with D. Fike, D. Schwartz, B. Lenox re same (.2); review claims procedures order (.2); Correspondence with D. Fike re setoff motion (.1); review background materials in connection with setoff motion (.8); begin drafting same (.4).	2.10
Schwartz, D.Z.	12/29/23	Correspond to L. Barefoot, B. Lenox, K. Ross, D. Fike, M. Hatch, J. VanLare re claims workstream updates 12/29 (1.1); revise proposed order re claims objections (0.2); review notices of withdrawal 12/29 re claims objections (0.2); analyze 502e1b objection 12/29 (0.2); analysis re setoff issues 12/29 (0.3); review claimant responsive claim objection brief (0.3).	2.30
Gallagher, A.	12/29/23	Prepared Omnibus Objection Reply per B. Lenox	0.50
Tung, G.	12/29/23	Coordinating mailing of claims stipulations per D. Fike	1.30

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/29/23	Preparing revised proposed orders for filing per D. Fike	1.10
Tung, G.	12/29/23	Preparing notices of appearance for filing per D. Fike	1.00
Boiko, P.	12/29/23	Supervise preparation and delivery of unredacted and sealed versions of Claims Allowance Stipulation (0.2); confer with G. Tung and J. Olukotun re same (0.1).	0.30
Boiko, P.	12/29/23	Supervise e-filing of Reply in Support of the Fifth Omnibus Objection (0.1); confer with S. Libberton re same (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Notice of Withdrawals (0.1); confer with S.Libberton re the same (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Revised Proposed Orders re Sixth and Seventh Omnibus Objection.	0.10
Libberton, S.I.	12/29/23	File notices of withdrawal to two claims (0.2); correspond with S. Cheung re: same (0.1)	0.30
Libberton, S.I.	12/29/23	File notices of appearance for D. Schwartz and D. Fike (0.1); correspond with S. Cheung re: same (0.1)	0.20
Libberton, S.I.	12/29/23	Correspond with D. Fike, S. Cheung re: incorrect date given in notices of revised proposed orders	0.10
Libberton, S.I.	12/29/23	File two notices of revised proposed orders, correspond with S. Cheung re: same	0.30
Libberton, S.I.	12/29/23	File reply re claim 747, correspond with P. Boiko re: same	0.20
Olukotun, J.I.	12/29/23	Arrange for delivery of copy of order granting Motion for entry of an order and notice of filing of stipulation for 23-bk-10063 via FedEx.	0.30
MATTER TOTAL:			354.60

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	19.10	1,780.00	\$ 33,998.00
Dassin, L.L.	2.10	1,930.00	\$ 4,053.00
Kessler, T.S.	14.40	1,305.00	\$ 18,792.00
McRae, W.L.	0.20	2,135.00	\$ 427.00
O'Neal, S.A.	29.30	1,820.00	\$ 53,326.00
Simmons, C.I.	0.20	1,505.00	\$ 301.00
VanLare, J.	49.00	1,730.00	\$ 84,770.00
<u>Counsel</u>			
Hammer, B.M.	7.50	1,280.00	\$ 9,600.00
Weaver, A.	2.20	1,485.00	\$ 3,267.00
<u>Associate</u>			
Bremer, S.	21.90	965.00	\$ 21,133.50
Fike, D.	0.30	965.00	\$ 289.50
Forbes, A.L.	4.70	1,045.00	\$ 4,911.50
Hatch, M.	50.90	845.00	\$ 43,010.50
Herzog, M.	0.80	1,045.00	\$ 836.00
Hundley, M.	50.20	845.00	\$ 42,419.00
Kim, H.R.	93.60	1,155.00	\$ 108,108.00
Lenox, B.	27.60	1,105.00	\$ 30,498.00
Levander, S.L.	20.90	1,180.00	\$ 24,662.00
Massey, J.A.	15.70	1,155.00	\$ 18,133.50
Minott, R.	111.40	1,045.00	\$ 116,413.00
Mitchell, A.F.	1.30	965.00	\$ 1,254.50
Rathi, M.	2.90	965.00	\$ 2,798.50
Ribeiro, C.	14.30	1,105.00	\$ 15,801.50
Ross, K.	0.50	965.00	\$ 482.50
Schwartz, D.Z.	11.40	1,180.00	\$ 13,452.00
Weinberg, M.	35.50	1,155.00	\$ 41,002.50
<u>Associate Not Admitted</u>			
Carter, R.	0.30	710.00	\$ 213.00
Wolfe, T.	59.20	710.00	\$ 42,032.00
<u>Staff Attorney</u>			
Levy, J.R.	6.40	710.00	\$ 4,544.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	5.00	430.00	\$ 2,150.00
Eskenazi, C.L.	0.40	550.00	\$ 220.00
Saran, S.	2.30	430.00	\$ 989.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Tung, G.	2.00	370.00	\$	740.00
<u>Non-Legal</u>				
Cheung, S.Y.	0.40	430.00	\$	172.00
Cyr, B.J.	0.10	1,180.00	\$	118.00
Libberton, S.I.	0.20	370.00	\$	74.00
Olukotun, J.I.	0.40	370.00	\$	148.00
Total:	664.60		\$	745,140.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Review correspondence from S.O'Neal to B.Rosen (Proskauer) and P.Abelson (W&C) re Gemini preference waiver scope (0.1); correspondence with S.O'Neal re anticipated plan objections (0.1); correspondence with R.Minott, P.Abelson (W&C), M.Meises (W&C), J.Vanlare re revised provisions in DS order re voting on claims with pending objection (0.1); review same (0.1); review S.O'Neal update of 12.1 to T.Conheeny (special comm), P.Aronzon (special comm) (0.1).	0.50
O'Neal, S.A.	12/01/23	Correspondence with J. VanLare, C. Ribeiro and R. Minott re DS and Plan revisions (.4), call with R. Minott re same (.1)	0.50
O'Neal, S.A.	12/01/23	Calls with D. Islim (Genesis) re plan discussions	0.20
O'Neal, S.A.	12/01/23	Call with J. Sciametta (A&M), M. DiYanni (Moelis), J. VanLare re various plan related matters	1.00
O'Neal, S.A.	12/01/23	Review correspondence with Judge Lane and creditor constituencies re submission of DS and exclusivity orders	0.20
O'Neal, S.A.	12/01/23	Review and comment on draft exclusivity order and correspondence with creditor constituencies re same (.1)	0.10
VanLare, J.	12/01/23	Reviewed revisions to order (1.7)	1.70
VanLare, J.	12/01/23	Call with S. O'Neal, J Sciametta (AM), M. DiYanni (Moelis) re negotiations (partial) (.9)	0.90
Kim, H.R.	12/01/23	Reviewing disclosure statement	1.00
Kim, H.R.	12/01/23	Reviewing disclosure statement order	0.70
Levander, S.L.	12/01/23	Analysis re SEC objection	0.50
Minott, R.	12/01/23	Prepare solicitation version of exhibits	1.80
Minott, R.	12/01/23	Implement plan changes into solicitation materials	1.40

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/01/23	Correspondence with A. Orchowski (Kroll) re solicitation	0.50
Minott, R.	12/01/23	Draft DS Order language (1.0); correspondence with S. O'Neal, J. VanLare, M. Meises (WC), P. Abelson (WC) and B. Rosen (Proskauer) re same (1.6)	2.60
Minott, R.	12/01/23	Compile final exhibits for Chambers (1.7); Correspondence with Chambers re DS Order and exhibits (.6)	2.30
Minott, R.	12/01/23	Call with S. O'Neal re DS and plan revisions	0.10
Ribeiro, C.	12/01/23	Revise Disclosure Statement (2.5); correspond with J. VanLare, S. O'Neal, R. Minott re same and DS order (0.4); prepare filing for submission to chambers (2.1); correspond with W&C/Proskauer re same (0.3)	5.30
Ross, K.	12/01/23	Revise proposed exclusivity order per S. O'Neal (.2); send same to Judge S. Lane's chambers for entry (.1)	0.30
Schwartz, D.Z.	12/01/23	Review analysis re solicitation question (0.3); review 12/1 plan updates (0.3).	0.60
Dyer-Kennedy, J.	12/01/23	Prepared edits to Solicitation Notices per R. Minott	1.50
Saran, S.	12/01/23	Assisted with preparing 17 exhibits for Solicitation filing per R. Minott	2.30
Barefoot, L.A.	12/02/23	Correspondence with D.Azman (McDermott), S.O'Neal, J.Vanlare re question on plan discovery (0.1); review correspondence with J.Drew (Otterburg) re resolution of objection (0.1).	0.20
O'Neal, S.A.	12/02/23	Correspondence with UCC, AHG and DCG counsel re potential upcoming meetings	0.10
O'Neal, S.A.	12/02/23	Correspondence with D. Azman (McDermott) re confirmation discovery schedule	0.10
Ribeiro, C.	12/02/23	Review Disclosure Statement order (0.2); correspondence with M. Meises (W&C) re same and DS (0.2)	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/03/23	Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re upcoming meetings and next steps	0.20
O'Neal, S.A.	12/03/23	Correspondence with J. VanLare and B. Rosen (Proskauer) re DS revisions	0.10
VanLare, J.	12/03/23	Reviewed revisions to DS order (.4)	0.40
Ribeiro, C.	12/03/23	Correspondence with J. VanLare, J. Sciametta (A&M), S. O'Neal re W&C comments to disclosure statement	0.10
Barefoot, L.A.	12/04/23	Correspondence with S.O'Neal, M.Hundley, H.Kim, M.Hatch re prep for DCG confirmation issues.	0.10
O'Neal, S.A.	12/04/23	Correspondence with R. Minott regarding ballots and related issues.	0.10
O'Neal, S.A.	12/04/23	Correspondence with A&M, Moelis and Cleary team re Gemini constructs	0.40
O'Neal, S.A.	12/04/23	Correspondence with Cleary and A&M teams re DS revisions based on UCC comments	0.30
VanLare, J.	12/04/23	Call with B. Hammer, H. Kim (partial), C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to disclosure statement (0.4)	0.40
VanLare, J.	12/04/23	Reviewed revisions to disclosure statement (.5)	0.50
VanLare, J.	12/04/23	Travel to meeting with creditors (half of .5)	0.50
VanLare, J.	12/04/23	Meeting with HH, Proskauer, W&C, A&M, Moelis, BRG, and Houlihan teams re claim (2)	2.00
Hammer, B.M.	12/04/23	Correspondence with C. Ribeiro re distribution principles.	0.30
Kim, H.R.	12/04/23	Reviewing solicitation version of plan	0.20
Kim, H.R.	12/04/23	Call with J. VanLare, B. Hammer, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to	0.20

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NAME	DATE	DESCRIPTION	HOURS
		disclosure statement	
Levander, S.L.	12/04/23	Call with M Weinberg re schedule of coin values	0.20
Levander, S.L.	12/04/23	Analysis re schedule of coin values	0.50
Minott, R.	12/04/23	Finalize solicitation exhibits for solicitation packages	2.20
Minott, R.	12/04/23	Call with A. Orchowski (Kroll) re solicitation	0.10
Minott, R.	12/04/23	Correspondence with S. O'Neal and J. VanLare re DS modifications	0.50
Minott, R.	12/04/23	Correspondence with A. Orchowski (Kroll), J. VanLare, S. O'Neal, C. Ribeiro re DS amendment and voting	0.50
Mitchell, A.F.	12/04/23	Correspondence with C. Ribeiro re: distribution principles.	0.30
Ribeiro, C.	12/04/23	Correspondence with A. Mitchell, J. Sciametta, H. Kim, J. VanLare, S. O'Neal re distribution principles (0.5); review distribution principles (0.6)	1.10
Ribeiro, C.	12/04/23	Revise illustrative recoveries exhibit of DS	0.20
Ribeiro, C.	12/04/23	Call with J. VanLare, B. Hammer, H. Kim (partial), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to disclosure statement	0.40
Schwartz, D.Z.	12/04/23	Review plan updates 12/4 (0.2); review solicitation issues and questions 12/4 (0.3).	0.50
O'Neal, S.A.	12/05/23	Call with M. Diyanni (Moelis) to prepare for DCG meeting	0.50
O'Neal, S.A.	12/05/23	Discussions with chambers re DS order revisions (.2), Correspondence with J. VanLare, C. Ribeiro and R. Minott re same (.3); review Judge Lane's comments to DS (.10)	0.60
VanLare, J.	12/05/23	Reviewed DS order revisions and solicitation drafts (.7)	0.70

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/05/23	Call with C. Ribeiro re revisions to illustrative range of recoveries exhibit (0.1)	0.10
VanLare, J.	12/05/23	Reviewed revision of disclosure statement (.1)	0.10
VanLare, J.	12/05/23	Call with H Kim re plan supplement (.2)	0.20
VanLare, J.	12/05/23	Call with S. O'Neal and C. Ribeiro re Chambers' comments to DS Order (0.1)	0.10
Bremer, S.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5	0.30
Hatch, M.	12/05/23	Reviewed disclosure statement order precedents	0.60
Hatch, M.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, and M. Hundley regarding DS/plan workstream updates as of 12-5 (0.3).	0.30
Hundley, M.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch regarding DS/plan workstream updates as of 12-5.	0.30
Kim, H.R.	12/05/23	Reviewing outstanding plan items	0.20
Kim, H.R.	12/05/23	Call with J.VanLare re: plan	0.20
Kim, H.R.	12/05/23	Reviewing plan supplement documents	0.40
Kim, H.R.	12/05/23	Call with M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5 (0.3).	0.30
Kim, H.R.	12/05/23	Reviewing order approving disclosure statement	0.30
Lenox, B.	12/05/23	Call with D. Schwartz re plan supplement updates 12/5	0.10
Massey, J.A.	12/05/23	Correspondence with R. Minott re: solicitation version of DS per Gemini request (.2).	0.20
Minott, R.	12/05/23	Call with H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley	0.30

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NAME	DATE	DESCRIPTION	HOURS
		regarding DS/plan workstream updates as of 12-5	
Minott, R.	12/05/23	Correspondence with M. Meises (W&C) re ballots	0.40
Minott, R.	12/05/23	Revise ballots	2.10
Minott, R.	12/05/23	Call with C. Azzaro (Chambers) re Judge Lane's comments to DS Order and exhibits	0.40
Minott, R.	12/05/23	Call with S. O'Neal re plan supplement	0.10
Minott, R.	12/05/23	Revise DS order with Judge comments	1.30
Ribeiro, C.	12/05/23	Meeting with S. O'Neal re Chambers' comments to DS Order (0.1); call with S. O'Neal, C. Azzaro (Chambers) re revisions to DS (0.1); call with S. O'Neal, J. VanLare re same (0.1)	0.30
Ribeiro, C.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5	0.30
Ribeiro, C.	12/05/23	Correspond with P. Abelson (A&M) re Disclosure Statement	0.10
Ribeiro, C.	12/05/23	Call with C. Azzaro (Chambers) re DS order (0.1); correspondence with J. VanLare, C. Azzaro (Chambers), E. Diers (HH), R. Minott, H. Kim re same (0.5)	0.60
Ribeiro, C.	12/05/23	Prep solicitation version of DS	0.50
Ribeiro, C.	12/05/23	Correspond with J. VanLare, S. O'Neal re disclosure statement (0.1); call with J. VanLare re revisions to illustrative range of recoveries exhibit (0.1); revise exhibit (0.1)	0.30
Schwartz, D.Z.	12/05/23	Call with B. Lenox re plan supplement updates 12/5	0.10
Weinberg, M.	12/05/23	Call with H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5.	0.30
O'Neal, S.A.	12/06/23	Attend meeting with DCG, Ad Hoc Group, UCC and respective advisors	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/06/23	Follow up call with J. Saferstein (Weil) re updates	0.20
O'Neal, S.A.	12/06/23	Correspondence with M. Renzi (HL), B. Geer (HL), DiYanni (Moelis) re potential consideration for DCG settlement	0.20
O'Neal, S.A.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research (0.4); email to same team re: research issues list (.4)	0.80
VanLare, J.	12/06/23	Reviewed proposed revisions to order and solicitation documents (.5)	0.50
VanLare, J.	12/06/23	Meeting with S. O'Neal, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research (0.4).	0.40
VanLare, J.	12/06/23	Call with DCG, Weil team, D. Islim (Genesis), Ducera, creditors' committee, WC, Moelis, A&M team (partial) (.6)	0.60
Weaver, A.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research,	0.40
Bremer, S.	12/06/23	Correspondence with K. Ross re plan distributions.	0.10
Hatch, M.	12/06/23	Preparing disclosure statement for filing	2.80
Hatch, M.	12/06/23	Research re solvency standards	0.70
Hundley, M.	12/06/23	Revised notes from 12-7 meeting re equity distribution research.	0.70
Hundley, M.	12/06/23	Compile solvency cases in litpath.	0.20
Hundley, M.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch regarding equity distribution research.	0.40
Kim, H.R.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, R. Minott, M. Hatch,	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and M. Hundley regarding equity distribution research (0.4).	
Kim, H.R.	12/06/23	Reviewing solicitation version of plan	0.30
Kim, H.R.	12/06/23	Reviewing considerations re: plan distribution	1.80
Kim, H.R.	12/06/23	Reviewing issues re: confirmation	0.50
Levander, S.L.	12/06/23	Analysis re plan confirmation objections	0.80
Minott, R.	12/06/23	Correspondence with P. Egloff (Miller Adv.) re publication notices	0.40
Minott, R.	12/06/23	Calls with M. Meises (W&C) re DS Order	0.20
Minott, R.	12/06/23	Correspondence with J. VanLare re solicitation	0.10
Minott, R.	12/06/23	Solicitation package finalization for distribution	3.70
Minott, R.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, M. Hatch, and M. Hundley regarding equity distribution research	0.40
Ribeiro, C.	12/06/23	Review solicitation version of Disclosure statement (0.6); correspond with J. VanLare, M. Hatch re same (0.2); call with P. Abelson (W&C) re same (0.1)	0.90
Ribeiro, C.	12/06/23	Revise illustrative recoveries exhibit (0.6); call with J. VanLare re same (0.1); correspond with J. VanLare, J. Sciametta (A&M), P. Abelson (W&C), B. Rosen (Proskauer) re same (0.3)	1.00
Schwartz, D.Z.	12/06/23	Analyze as-entered disclosure statement order re solicitation requirements (0.3); review plan negotiation updates 12/6 (0.2).	0.50
Weinberg, M.	12/06/23	Reviewed correspondence regarding solicitation order and solicitation version of disclosure statement (0.2); reviewed correspondence re settlement discussions (0.4).	0.60
Libberton, S.I.	12/06/23	file Amended Disclosure Statement,	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspond w/ P. Boiko re: same	
Barefoot, L.A.	12/07/23	Review additional research for confirmation discovery (0.2); further revisions to draft set-off language for plan supplement (0.5); correspondence with B.Lenox re same (0.1)	0.80
O'Neal, S.A.	12/07/23	Call with DiYanni (Moelis) and D.Islim re DCG settlement constructs and closing the gap	0.70
O'Neal, S.A.	12/07/23	Correspondence with B. Lenox and L. Barefoot re plan supplement issues	0.10
VanLare, J.	12/07/23	Call with H. Kim, C. Ribeiro, R. Minott re confirmation-related workstreams (.5) [24872-014]	0.50
VanLare, J.	12/07/23	Prepared workplan in advance of confirmation (.5)	0.50
Bremer, S.	12/07/23	Correspondence with K. Ross re plan.	0.10
Hatch, M.	12/07/23	Meeting with H. Kim, R. Minott, M. Hundley and T. Wolfe regarding plan distribution research (0.7).	0.70
Hundley, M.	12/07/23	Meeting with H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research.	0.70
Kim, H.R.	12/07/23	Reviewing research re: plan distribution	0.50
Kim, H.R.	12/07/23	Call with J. VanLare, C. Ribeiro, R. Minott re confirmation-related workstreams (.5)	0.50
Kim, H.R.	12/07/23	Meeting with R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research (0.7).	0.70
Kim, H.R.	12/07/23	Reviewing solicitation version of disclosure statement	0.70
Lenox, B.	12/07/23	Review plan and disclosure statement re: setoff rights.	0.50
Lenox, B.	12/07/23	Plan supplement language re: valuation of certain digital assets.	0.50

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Lenox, B.	12/07/23	Correspondence to D. Schwartz re: changes to plan supplement as of 12/7	0.20
Lenox, B.	12/07/23	Draft language for plan supplement re: valuation of digital assets.	0.60
Lenox, B.	12/07/23	Correspondence to L. Barefoot re: plan supplement language re: valuation of digital assets.	0.80
Lenox, B.	12/07/23	Correspondence to D. Schwartz re: valuation of secured claims.	0.20
Levander, S.L.	12/07/23	Analysis re plan confirmation objections	1.50
Minott, R.	12/07/23	Correspondence with J. Margolin (HH) re proprietary claims	0.30
Minott, R.	12/07/23	Meeting with H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research	0.70
Minott, R.	12/07/23	Call with J. VanLare, H. Kim, C. Ribeiro re confirmation-related workstreams	0.50
Schwartz, D.Z.	12/07/23	Revise 3018 voting stipulation (0.2); correspond to K. Ross re 3018 voting stipulation (0.1); review 12/7 plan updates (0.2); review plan provisions re setoff analysis (0.3).	0.80
Wolfe, T.	12/07/23	Update plan confirmation issues table incorporating H. Kim feedback.	0.40
Wolfe, T.	12/07/23	Meeting with H. Kim, R. Minott, M. Hatch, M. Hundley regarding plan distribution research.	0.70
Barefoot, L.A.	12/08/23	Review materials from S'O.Neal re prior special committee resolutions on setoff for plan supplement (0.2); correspondence with S.O'Neal, J.Vanlare, B.McRae re additional plan supplement docs (0.1); correspondence with J.Gallagher (HS law), S.Eckhaus (HS Law), S.O'Neal re plan process update (0.1); revise language for setoff section of plan supplement (0.6); correspondence with	1.80

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NAME	DATE	DESCRIPTION	HOURS
		B.Hammer, B.Lenox re same (0.3); further reviseions to Rule 3018 voting stipulation (0.3); correspondence with K.Ross re same (0.1); correspondence J.Hollenbeak (Baird), K.ross re same (0.1)	
O'Neal, S.A.	12/08/23	Correspondence with Jane VanLare and Bill McRae re plan supplement issues	0.10
VanLare, J.	12/08/23	Drafted email to S. O'Neal, H. Kim re plan supplement (.2)	0.20
Hammer, B.M.	12/08/23	Reviewed and commented on plan language re setoff.	1.00
Hammer, B.M.	12/08/23	Reviewed and commented on setoff language.	0.50
Bremer, S.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8.	0.90
Fike, D.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.30
Hatch, M.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.8).	0.80
Hundley, M.	12/08/23	Conduct research on 502(d).	3.20
Hundley, M.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe regarding plan confirmation tasks as of 12-8.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/08/23	Conduct research on disallowance.	1.00
Kim, H.R.	12/08/23	Reviewing solicitation materials	0.50
Kim, H.R.	12/08/23	Call with S.Levander re: plan	0.10
Kim, H.R.	12/08/23	Meeting with M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.9).	0.90
Lenox, B.	12/08/23	Correspondence to S. O'Neal, B. Hammer, L. Barefoot re: plan supplement language.	0.80
Levander, S.L.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Levander, S.L.	12/08/23	Analysis re SEC plan objections	1.40
Massey, J.A.	12/08/23	Meeting with H. Kim, M. Weinberg, S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.7).	0.70
Minott, R.	12/08/23	Correspondence with A. Pretto-Sakmann (Genesis) re publication notice	0.40
Minott, R.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Minott, R.	12/08/23	Correspondence with Kroll re solicitation/voting updates	1.20
Ribeiro, C.	12/08/23	Correspond with S. Levander, M. Rath, H. Kim re releases/exculpation plan issues	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Ribeiro, C.	12/08/23	Call with S. Levander re confirmation issues	0.20
Ross, K.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.20
Schwartz, D.Z.	12/08/23	Revise setoff language for plan 12/8 (0.3); revise proposed 3018 stipulation (0.1); review plan updates 12/8 (0.2).	0.60
Weinberg, M.	12/08/23	Meeting with H. Kim, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8.	0.80
Carter, R.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey, S. Levander, C. Ribeiro, R. Minott, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.30
Wolfe, T.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), and M. Hundley regarding plan confirmation tasks as of 12-8.	0.90
Wolfe, T.	12/08/23	Research equity interest distributions case law (0.6); review DCG proofs of claims (0.4); review transcript from disclosure statement hearing (0.3).	1.30
Barefoot, L.A.	12/10/23	Review revised language for plan supplement	0.20

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		re setoff approach (0.2);	
Hatch, M.	12/10/23	Researching defenses to potential plan objections	0.80
Lenox, B.	12/10/23	Revise plan supplement exhibit re: setoff.	0.50
Lenox, B.	12/10/23	Draft exhibit to plan supplement re: retained causes of action.	2.20
Schwartz, D.Z.	12/10/23	Correspond to B. Lenox re setoff language for plan.	0.50
O'Neal, S.A.	12/11/23	Call with J. Saferstein (Weil) re creditor discussions	0.10
O'Neal, S.A.	12/11/23	Call work B. Rosen (Prsokauer), P. Abelson (W&C), Renzi (Houlihan), M. DiYanni (Moelis), J. Sciametta (A&M) and others re potential settlement constructs for DCG discussions	0.60
O'Neal, S.A.	12/11/23	Call with M. DiYanni (Moelis) re DCG discussions (.2)	0.20
VanLare, J.	12/11/23	Reviewed list of documents needed for plan supplement (.2)	0.20
Hammer, B.M.	12/11/23	Meeting with H. Kim, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles.	1.00
Hatch, M.	12/11/23	Researching defenses to potential plan objections	1.80
Hatch, M.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, R. Minott, C. Ribeiro, T. Wolfe, and M. Hundley re distribution principles (1).	1.00
Hatch, M.	12/11/23	Meeting with H. Kim and R. Minott re confirmation brief workstream as of 12-11 (0.5)	0.50
Hundley, M.	12/11/23	Continue researching section 502(d) on 12-11.	4.20
Hundley, M.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe re: distribution principles.	1.00

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Kim, H.R.	12/11/23	Reviewing summary of distribution principles	0.90
Kim, H.R.	12/11/23	Reviewing legal research re: plan distributions	1.00
Kim, H.R.	12/11/23	Meeting with B. Hammer, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles (1).	1.00
Kim, H.R.	12/11/23	Meeting with R. Minott, and M. Hatch re confirmation brief workstream as of 12-11 (0.5)	0.50
Kim, H.R.	12/11/23	Reviewing distribution principles	0.50
Levander, S.L.	12/11/23	Analyze scheduled claims re DCG-related plan issues	0.90
Minott, R.	12/11/23	Meeting with H. Kim, and M. Hatch re confirmation brief workstream as of 12-11	0.50
Minott, R.	12/11/23	Correspondence re voting updates with Kroll and AM	1.10
Minott, R.	12/11/23	Legal research relating to DCG plan issues	3.90
Minott, R.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles	1.00
Mitchell, A.F.	12/11/23	Meeting with B. Hammer, H. Kim, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles	1.00
Rathi, M.	12/11/23	Correspondence and reviewing MAO results related to schedule of retained causes (.6); . all with S. Levander re: the same (.1) ; drafting schedule related to the same (.4)	1.10
Ribeiro, C.	12/11/23	Call with B. Hammer, A. Mitchell, H. Kim, R. Minott, T. Wolfe, M. Hundley, M. Hatch re distribution principles	1.00
Schwartz, D.Z.	12/11/23	Correspond to R. Minott re solicitation questions 12/11.	0.40
Wolfe, T.	12/11/23	Research plan distribution case law (2.9); correspond with H. Kim re: same (0.4).	3.30
Wolfe, T.	12/11/23	Meeting with B. Hammer, H. Kim, A.	1.00

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		Mitchell, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley re distribution principles.	
Barefoot, L.A.	12/12/23	Conference call S.O'Neal, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan process.	0.50
Barefoot, L.A.	12/12/23	Correspondence with S.O'Neal, M.Weinberg, R.Minott re PSA question (0.1); Correspondence with R.Minott, J.Divack (Thompson Coburn) re opt in (0.1).	0.20
O'Neal, S.A.	12/12/23	Correspond with J. Saferstein (Weil) re NOL and settlement discussions	0.10
O'Neal, S.A.	12/12/23	Mark up set off language in plan	0.20
O'Neal, S.A.	12/12/23	Call with L.Barefoot, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan process	0.50
O'Neal, S.A.	12/12/23	Correspond with M. Weinberg and R. Minott re PSA requirements	0.10
Hammer, B.M.	12/12/23	Correspondence re setoff language.	0.50
Bremer, S.	12/12/23	Compile documents for plan supplement.	0.10
Hatch, M.	12/12/23	Research potential plan defenses to objections	1.00
Hatch, M.	12/12/23	Research for responses to plan objections	1.00
Herzog, M.	12/12/23	Call with S. O'Neal re: joint tortfeasors question.	0.10
Herzog, M.	12/12/23	Research on joint tortfeasors question.	0.30
Hundley, M.	12/12/23	Create research outline document.	0.20
Hundley, M.	12/12/23	Summarize research findings as of 12-12.	3.30
Kim, H.R.	12/12/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/12/23	Reviewing disclosure statement re: releases	0.30
Minott, R.	12/12/23	Research on DCG-objection related plan issues	1.40
Minott, R.	12/12/23	Communication with Kroll re troubleshooting voting issues	1.10
Minott, R.	12/12/23	creditor calls re voting questions	0.50
Minott, R.	12/12/23	Call with P. Egloff re notice publication	0.10

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Schwartz, D.Z.	12/12/23	Correspond to R. Minott re solicitation updates (0.2); review 12/12 plan updates (0.2).	0.40
Weinberg, M.	12/12/23	Analysis regarding plan release presentation.	0.30
Wolfe, T.	12/12/23	Research case law regarding plan distributions.	1.30
Barefoot, L.A.	12/13/23	Correspondence H.Kim, S. O'Neal re research re anticipated plan objections.	0.10
O'Neal, S.A.	12/13/23	Prepare for 12/13 hearing	0.50
O'Neal, S.A.	12/13/23	Call with J. Sciametta (A&M) re plan, recovery model and related developments (.20), call with M. DIyanni (Moelis) re settlement constructs and related issues (.20)	0.40
Hundley, M.	12/13/23	Conduct research on section 502(d)'s.	1.20
Kim, H.R.	12/13/23	Reviewing research re: solvency	0.50
Levander, S.L.	12/13/23	Revised retained causes of action draft	0.80
Minott, R.	12/13/23	Solicitation correspondence with Kroll	1.90
Minott, R.	12/13/23	Draft Confirmation brief	4.10
Rathi, M.	12/13/23	Drafting schedule for causes of retained action (.8); related correspondence with S. Levander, B. Lenox (.3)	1.10
Schwartz, D.Z.	12/13/23	Analysis re setoff issues 12/13 (0.5); correspond to R. Minott re solicitation issues 12/13 (0.1).	0.60
Weinberg, M.	12/13/23	Reviewed draft Gemini reserve rider (0.2); revised draft new governance documents (0.2).	0.40
Wolfe, T.	12/13/23	Update plan internal task list as of 12-13.	0.30
Wolfe, T.	12/13/23	Analyze plan confirmation issues case law (0.9); correspond with H. Kim re: same (0.4).	1.30
Barefoot, L.A.	12/14/23	Correspondence J.Vanlare, H.Kim, S.O'Neal re unimpairment strategy (0.1); Correspondence K.Ross re 3018 voting	1.10

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		stipulation (0.1); Correspondence P.Abelson (W&C), C.West (W&C), J.Sazant (Proskauer) re same (0.1); Correspondence A.Sullivan (Genesis), K.Ross re same (0.1); Correspondence K.Ross re ballot question for 3018 stipulation (0.1); Correspondence S.O'Neal, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan releases (0.1); review revised language for plan supplement re setoff (0.3); Correspondence B.Lenox, B.Hammer, S.O'Neal re same (0.2)	
O'Neal, S.A.	12/14/23	Call with B. Lenox, J. VanLare, L.Barefoot, D. Schwartz, B. Hammer re set off issues (.50), review language for plan supplement re same (.10)	0.60
O'Neal, S.A.	12/14/23	Call with J. Saferstein (Weil) re DCG discussions	0.10
O'Neal, S.A.	12/14/23	Call with M. DiYanni (Moelis) re DCG discussions	0.10
O'Neal, S.A.	12/14/23	Correspondence with J. VanLare and Hughes Hubbard re Gemini FAQs	0.10
VanLare, J.	12/14/23	Call with M. Meises (W&C) re Gemini FAQs re solicitation (.3)	0.30
VanLare, J.	12/14/23	Reviewed solicitation FAQs from Gemini (.2)	0.20
VanLare, J.	12/14/23	Reviewed plan supplement provision re setoff (.1)	0.10
Weaver, A.	12/14/23	Call with B. Lenox, S. Levander, A. Weaver, M. Rathi re: Retained Causes of Action	0.20
Hatch, M.	12/14/23	Instructing paralegals to pull confirmation brief precedents	0.40
Hundley, M.	12/14/23	Add 502(b) research summary to outline.	1.30
Hundley, M.	12/14/23	Continue 502(d) research on 12-14 (2.5); draft email summary to H. Kim (2).	4.50
Hundley, M.	12/14/23	Correspond with H. Kim re solvency research meeting.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/14/23	Reviewing legal research re: solvency	0.80
Lenox, B.	12/14/23	Additional correspondence to S. O'Neal re: plan setoff language.	0.30
Lenox, B.	12/14/23	Revise plan supplement re: retained causes of action.	1.30
Lenox, B.	12/14/23	Call with S. Levander, A. Weaver, M. Rathi re: Retained Causes of Action.	0.20
Lenox, B.	12/14/23	Revise retained causes of action plan supplement.	0.50
Levander, S.L.	12/14/23	Call with B. Lenox, A. Weaver, M. Rathi re: Retained Causes of Action	0.20
Levander, S.L.	12/14/23	Analysis re retained causes of action	0.80
Minott, R.	12/14/23	Review Gemini FAQs	0.90
Minott, R.	12/14/23	Prepare solicitation updates	0.40
Minott, R.	12/14/23	Draft 1129 section of confirmation brief	1.10
Rathi, M.	12/14/23	Call with B. Lenox, S. Levander, A. Weaver re: Retained Causes of Action (.2); related correspondence with B. Lenox (.1)	0.30
Schwartz, D.Z.	12/14/23	Correspond to K. Ross re 3018 stipulation (0.2); review solicitation updates 12/14 (0.1); review 12/14 plan updates (0.2).	0.50
Weinberg, M.	12/14/23	Analysis regarding draft plan supplement.	1.30
Wolfe, T.	12/14/23	Research case law regarding plan confirmation issues.	2.10
Wolfe, T.	12/14/23	Research plan confirmation issues case law.	0.80
Barefoot, L.A.	12/15/23	Meeting with S. O'Neal (partial), J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	1.10
Barefoot, L.A.	12/15/23	Correspondence with S.O'Neal, B.Hammer, J.Vanlare, M.Hatch, B.Lenox re sequencing on distribution of language for plan supplement (0.1); review S.O'Neal supplemental comments to special committee	1.90

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NAME	DATE	DESCRIPTION	HOURS
		presentation re set-off for plan supplement (0.3); review B.Hammer comments re same (0.2); review/revise special committee presentation re set-off for plan supplement (0.7); Correspondence with M.Hatch, J.Sciametta (A&M), D.Walker (A&M), B.Hammer re A&M inputs for special committee deck re setoff (0.1); further correspondence D.Walker (A&M) re setoff language for plan supplement (0.2); Correspondence with J.Sciametta (A&M) re same (0.1); Correspondence with B.Lenox, J.Vanlare, A.Weaver, B.Lenox re retained causes of action exhibit for plan supplement (0.1); Correspondence with J.Vanlare, S.O'Neal re special comm presentation date for setoff question (0.1);	
O'Neal, S.A.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (.4).	0.40
O'Neal, S.A.	12/15/23	Review notices of intent to object to confirmation	0.30
VanLare, J.	12/15/23	Reviewed solicitation materials (.3)	0.30
VanLare, J.	12/15/23	Reviewed correspondence from B. Rosen (Proskauer), A. Parra Criste (WC), S. O'Neal re plan negotiations (.5)	0.50
VanLare, J.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (partial) (.9).	0.90
Bremer, S.	12/15/23	Research for plan supplement.	0.20
Hatch, M.	12/15/23	Researching for responses to plan objections	0.40
Hatch, M.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M.	1.10

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NAME	DATE	DESCRIPTION	HOURS
		Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	
Hatch, M.	12/15/23	Meeting with H. Kim, R. Minott, M. Hundley regarding plan distribution research next steps as of 12-15 (.4).	0.40
Herzog, M.	12/15/23	Call with S. O'Neal re: joint tortfeasor question.	0.20
Hundley, M.	12/15/23	Continue 502(d) research 12-15.	3.40
Hundley, M.	12/15/23	Review plan objection rebuttal research in preparation for 12-15 meeting.	1.10
Hundley, M.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research as of 12-15.	1.10
Hundley, M.	12/15/23	Meeting with H. Kim, R. Minott, M. Hatch regarding plan distribution research next steps as of 12-15.	0.40
Kim, H.R.	12/15/23	Meeting with R. Minott, M. Hatch, M. Hundley regarding plan distribution research next steps as of 12-15 (.4).	0.40
Kim, H.R.	12/15/23	Call with T. Wolfe re: plan research	0.30
Kim, H.R.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	1.10
Kim, H.R.	12/15/23	Reviewing legal research re: claim classification	0.70
Kim, H.R.	12/15/23	Correspondence with R. Smith (A&M) re: assumed contract schedule	0.10
Kim, H.R.	12/15/23	Reviewing legal research re: solvency	2.50
Lenox, B.	12/15/23	Additional revisions to plan setoff language.	0.20
Lenox, B.	12/15/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.60
Lenox, B.	12/15/23	Call with M. Weinberg re: plan retained	0.20

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NAME	DATE	DESCRIPTION	HOURS
		causes of action.	
Levander, S.L.	12/15/23	Analysis re releases and correspondence with team re same	0.50
Minott, R.	12/15/23	DCG research	1.10
Minott, R.	12/15/23	Meeting with H. Kim, M. Hatch, M. Hundley regarding plan distribution research next steps as of 12-15	0.40
Minott, R.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15	1.10
Minott, R.	12/15/23	Correspondence with H. Kim and M. Hatch re confirmation workstreams	2.00
Ribeiro, C.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Schwartz, D.Z.	12/15/23	Review plan updates 12/15.	0.30
Weinberg, M.	12/15/23	Analysis regarding draft plan supplement.	0.60
Weinberg, M.	12/15/23	Call with B. Lenox re: plan retained causes of action.	0.20
Wolfe, T.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and M. Hundley regarding plan distribution research as of 12-15.	1.10
Wolfe, T.	12/15/23	Call with H. Kim regarding plan distribution research.	0.30
Dyer-Kennedy, J.	12/15/23	Coordinated courtesy copies of Stipulation per T. Wolfe	1.50
Dyer-Kennedy, J.	12/15/23	Compiled Confirmation Brief precedent to client records per M. Hatch	2.00
Tung, G.	12/15/23	Compiling confirmation brief precedents per	2.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch	
Barefoot, L.A.	12/16/23	Correspondence A.Wevaer, S.O'Neal re retained causes of action (0.1); correspondence A.Weaver, K.Ross , J.Massey re initial disclosures (0.2); review S.O'Neal correspondence re board presentation on releases (0.1).	0.40
O'Neal, S.A.	12/16/23	Review confirmation objection notices (.10), correspondence with J. Sciametta (A&M), Cleary team, and McDermott re same (.1)	0.20
O'Neal, S.A.	12/16/23	Correspondence with J.Saferstein (Weil) re diligence and counteroffer	0.10
O'Neal, S.A.	12/16/23	Call with D. Islim (Genesis) re plan issues (.4), correspondence with A. Forbes and A. Weaver re plan supplement revisions (.1)	0.50
Hatch, M.	12/16/23	Research re solvency	0.80
Kim, H.R.	12/16/23	Reviewing research re: solvency	0.20
Barefoot, L.A.	12/17/23	Correspondence J.Vanlare, S.O'Neal, J.Sciametta (A&M), L.Cherrone (A&M) re confirmation discovery from BAO.	0.10
VanLare, J.	12/17/23	Reviewed filings relating to confirmation objections (.5)	0.50
Bremer, S.	12/17/23	Research for plan supplement.	1.30
Barefoot, L.A.	12/18/23	Call S.O'Neal, J.Vanlare re potential plan amendment (0.1); correspondence with B.Lenox, A.Weaver, R.Mohit, S.Levander re schedule 1 to retained causes of action (0.2); correspondence J.Dorchak (Morgan Lewis), D.Fike, D.Schwartz re attestor balloting question (0.2); correspondence S.O'Neal, H.Kim, R.Minott re preliminary witness list (0.1); review special comm presentation re releases (0.3); correspondence J.Sciamentta (A&M) re special committee presentation re setoff (0.1); review summary of notices of confirmation objections (0.3); review S.O'Neal update to T.Conheaney (special	1.50

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NAME	DATE	DESCRIPTION	HOURS
		comm), P.Aronzon (special comm) of 12.18 (0.2).	
Barefoot, L.A.	12/18/23	Call with S. O'Neal and J. VanLare regarding plan discovery.	0.10
O'Neal, S.A.	12/18/23	Call with DiYanni (Moelis) re DCG settlement proposal and review same while on phone (.2)	0.20
O'Neal, S.A.	12/18/23	Call with C. Shore (W&C), P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), J. VanLare re plan issues	0.40
O'Neal, S.A.	12/18/23	Call with L. Barefoot and J. VanLare re plan discovery	0.10
O'Neal, S.A.	12/18/23	Correspondence with Cleary associate team re confirmation objections	0.60
O'Neal, S.A.	12/18/23	Correspondence with Cleary associates re plan supplement documents	0.40
VanLare, J.	12/18/23	Call with L. Barefoot and S. O'Neal re plan discovery	0.10
VanLare, J.	12/18/23	Call with R. Minott re plan voting updates (.1)	0.10
VanLare, J.	12/18/23	Call with R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re solicitation updates	0.20
VanLare, J.	12/18/23	Revised plan supplement documents (.9)	0.90
Bremer, S.	12/18/23	Revise plan administrator agreement.	2.10
Bremer, S.	12/18/23	Research for the plan supplement.	2.00
Hatch, M.	12/18/23	Summarizing plan objections	1.60
Hatch, M.	12/18/23	Call with H. Kim and R. Minott re confirmation brief and objection status (0.2)	0.20
Herzog, M.	12/18/23	Correspondence with C. Ribeiro re: joint tortfeasor question.	0.20
Kim, H.R.	12/18/23	Reviewing considerations re: assumed contracts	0.80
Kim, H.R.	12/18/23	Call with R. Minott and M. Hatch re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		confirmation brief	
Kim, H.R.	12/18/23	Reviewing objections to plan from disclosure statement objections	1.00
Kim, H.R.	12/18/23	Reviewing notices of plan objections	1.00
Kim, H.R.	12/18/23	Call with R. Smith (A&M) re: plan supplement	0.10
Kim, H.R.	12/18/23	Reviewing preliminary witness list	0.60
Kim, H.R.	12/18/23	Reviewing plan issues	0.70
Kim, H.R.	12/18/23	Reviewing summary re: plan objection notices	1.00
Lenox, B.	12/18/23	Correspondence with J. VanLare and A. Weaver re: retained causes of action.	0.40
Minott, R.	12/18/23	Call with J. VanLare re plan voting updates	0.10
Minott, R.	12/18/23	Call with H. Kim, M. Hatch re confirmation brief	0.20
Minott, R.	12/18/23	Resolving voting issues (2.2); Correspondences with Kroll re voting update (1.7)	3.90
Minott, R.	12/18/23	DCG research (2.2); research summary (1.0)	3.20
Minott, R.	12/18/23	Call with J. VanLare, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re solicitation updates	0.20
Minott, R.	12/18/23	Draft certificate of publication notice	0.30
Minott, R.	12/18/23	Correspondence with M. Meises (W&C) and P. Abelson (W&C) re voting portal	0.60
Rathi, M.	12/18/23	Correspondence with B. Lenox re: schedule of retained causes	0.40
Schwartz, D.Z.	12/18/23	Review plan updates 12/18 (0.3); review list of planned objections to confirmation (0.4).	0.70
Weinberg, M.	12/18/23	Reviewed draft plan administration agreement (0.3); correspondence with S. Bremer re same (0.2); reviewed materials re new governance documents (0.5); reviewed correspondence regarding plan settlement negotiations (0.3).	1.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/18/23	Research case law precedent on plan distribution issues.	1.50
Wolfe, T.	12/18/23	Research case law on plan confirmation issues.	3.40
Wolfe, T.	12/18/23	Research precedent plan supplement schedules of assumed contracts (1.1); correspond with H. Kim re: same (0.2)	1.30
Barefoot, L.A.	12/19/23	Correspondence B. Lenox re setoff deck for special committee (0.1); correspondence J. Vanlare, S.O'Neal re preliminary witness list (0.2); review correspondence S. O'Neal to T. Conheeney (special comm), P. Aronzon (special comm) re witness list (0.1); correspondence R. Minott, J. Vanlare, J. Massey re Gemini discovery (0.1); correspondence B. Lenox, J. Vanlare re retained causes of action (0.1).	0.60
O'Neal, S.A.	12/19/23	Correspondence with J. Saferstein (Weil) re settlement proposal and grayscale dividends	0.20
O'Neal, S.A.	12/19/23	Call with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste, A. Verost, J. Saferstein, L. Cherrone, J. VanLare, M. DiYanni, J. Sciametta and others re DCG settlement discussions	1.00
O'Neal, S.A.	12/19/23	Call with J. Sciametta re various update issues (Gemini, DCG, digital asset issues)	0.30
O'Neal, S.A.	12/19/23	Review research and confirmation issues	0.50
O'Neal, S.A.	12/19/23	Correspondence with J. VanLare and B. Lenox re retained causes of action	0.10
VanLare, J.	12/19/23	Call with H. Kim, M. Weinberg, R. Minott re confirmation workstreams	0.80
VanLare, J.	12/19/23	Reviewed publication affidavit (.1); Reviewed draft plan supplement (.1)	0.20
VanLare, J.	12/19/23	Call with DCG, BRG, B. Rosen (Proskauer) re plan negotiations	1.00
VanLare, J.	12/19/23	Meeting with H. Kim, R. Minott, M. Hatch,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley and T. Wolfe regarding plan distribution research as of 12-19 (partial)	
VanLare, J.	12/19/23	Call with M. Weinberg, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement	0.60
VanLare, J.	12/19/23	Call with R Minott and J. Massey re Gemini litigation	1.00
VanLare, J.	12/19/23	Reviewed confirmation research (.4); Reviewed retained causes of action exhibit (.1)	0.50
Weaver, A.	12/19/23	Work with B. Lenox, S. Levander, M. Rathi on schedule of retained clauses of action for plan supplement.	0.50
Weaver, A.	12/19/23	Correspondence with R. Minott, M. Hundley, J. VanLare regarding legal research on matters related to plan confirmation.	0.50
Bremer, S.	12/19/23	Review plan administration agreement.	0.70
Bremer, S.	12/19/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.50
Forbes, A.L.	12/19/23	Call with S. Levander re Celsius bankruptcy precedent.	0.20
Forbes, A.L.	12/19/23	Draft plan disclosure exhibit (1.8); and related correspondence with S. Levander and H. Kim (.1).	1.90
Hatch, M.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Hatch, M.	12/19/23	Researching counterarguments for plan objections	3.10

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/19/23	Conduct research on section 502(d)	3.80
Hundley, M.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research as of 12-19.	1.00
Hundley, M.	12/19/23	Draft summary of 502(d) research findings as of 12-19.	1.50
Kim, H.R.	12/19/23	Call with J. Sazant (Proskauer) re: plan confirmation	0.20
Kim, H.R.	12/19/23	Correspondence with Genesis team re: assumed contracts list	0.30
Kim, H.R.	12/19/23	Reviewing analysis re: plan confirmation legal research	1.90
Kim, H.R.	12/19/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/19/23	Call with J. VanLare, M. Weinberg, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.60
Kim, H.R.	12/19/23	Reviewing research re: solvency	0.30
Kim, H.R.	12/19/23	Meeting with J. VanLare (partial), R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Kim, H.R.	12/19/23	Reviewing plan supplement regarding releases	0.50
Kim, H.R.	12/19/23	Call with R. Minott re: plan confirmation related discovery	0.20
Kim, H.R.	12/19/23	Call with J. VanLare, M. Weinberg, R. Minott re confirmation workstreams	0.80
Kim, H.R.	12/19/23	Reviewing plan confirmation issues	1.60
Lenox, B.	12/19/23	Additional revisions to retained causes of action plan supplement.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	12/19/23	Correspondence with J. VanLare re: retained causes of action.	0.50
Lenox, B.	12/19/23	Revise plan supplement re: retained causes of action.	2.40
Levander, S.L.	12/19/23	Analysis re retained causes of action	0.50
Levander, S.L.	12/19/23	Analysis re plan supplement	0.60
Massey, J.A.	12/19/23	Correspondence with H. Kim, K. Ross re: Gemini plan objections (.2), correspondence with J. VanLare re: same (.2).	0.40
Massey, J.A.	12/19/23	Correspondence with T. Wolfe re: Gemini.	0.20
Massey, J.A.	12/19/23	Call with J. VanLare and R. Minott re Gemini objections.	1.00
Minott, R.	12/19/23	Correspondence with Kroll re ballots	0.50
Minott, R.	12/19/23	Call with J. VanLare, J. Massey re Gemini objections	1.00
Minott, R.	12/19/23	Meeting with J. VanLare (partial), H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Minott, R.	12/19/23	Call with J. VanLare, M. Weinberg, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement	0.60
Minott, R.	12/19/23	Correspondence with H. Kim, M. Hatch, M. Hundley and T. Wolfe re research updates	1.40
Minott, R.	12/19/23	Correspondence with J. VanLare and H. Kim re discovery workstream	0.40
Minott, R.	12/19/23	Call with H. Kim re plan confirmation related discovery	0.20
Minott, R.	12/19/23	Correspondence with A&M and B. Lenox re retained causes of action for plan supplement	0.50
Minott, R.	12/19/23	Draft DCG initial research summary	2.80
Minott, R.	12/19/23	Call with J. VanLare, H. Kim, M. Weinberg	0.80

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NAME	DATE	DESCRIPTION	HOURS
		re confirmation workstreams	
Schwartz, D.Z.	12/19/23	Review plan confirmation task list 12/19 (0.2); review 12/19 plan negotiation updates (0.2).	0.40
Weinberg, M.	12/19/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.60
Weinberg, M.	12/19/23	Call with J. VanLare, H. Kim, and R. Minott re confirmation workstreams.	0.80
Wolfe, T.	12/19/23	Research case law on plan distribution issues.	2.10
Wolfe, T.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley regarding plan distribution research as of 12-19.	1.00
Barefoot, L.A.	12/20/23	Correspondence D. Schwartz, C. Brockman (Parafi), J. Vanlare, R. Minott re Luna2 issues (0.2); review exhibit for plan supplement re releases (0.2); correspondence with D. Kim (Genesis), S. O'Neal re presentation re setoff (0.1); correspondence S. O'Neal re plan releases (0.1); correspondence M. Hatch, B. Rosen (Proaksuer), J. Sazant (Proskauer) re proposed setoff language (0.1); correspondence with M. Hatch, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re setoff language (0.1).	0.80
O'Neal, S.A.	12/20/23	Correspondence with D. Azman (MWE) re 2019 statement	0.10
VanLare, J.	12/20/23	Call with D. Islim (Genesis), M. DiYanni (Moelis), T. Conheeney (Genesis) re plan negotiations	0.50
VanLare, J.	12/20/23	Meeting with H. Kim and T. Wolfe regarding plan objection	0.70
VanLare, J.	12/20/23	Reviewed retained causes of action (.2); reviewed research summary re plan litigation	1.80

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NAME	DATE	DESCRIPTION (1.6)	HOURS
Hammer, B.M.	12/20/23	Addressed questions re Section 562	0.20
Bremer, S.	12/20/23	Review corporate governance documents.	0.90
Forbes, A.L.	12/20/23	Revise plan supplement exhibit.	0.50
Hatch, M.	12/20/23	Drafting confirmation brief	2.30
Hatch, M.	12/20/23	Call with H. Kim and R. Minott re confirmation brief as of 12-20	0.30
Hatch, M.	12/20/23	Reviewing special committee releases	0.30
Kim, H.R.	12/20/23	Call with A. Parra-Criste (W&C) re: plan objections	0.30
Kim, H.R.	12/20/23	Call with S. O'Neal, J. VanLare, P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan objection	1.50
Kim, H.R.	12/20/23	Reviewing setoff principles	0.10
Kim, H.R.	12/20/23	Reviewing correspondence re: assumed contracts	0.10
Kim, H.R.	12/20/23	Reviewing research re: solvency	1.10
Kim, H.R.	12/20/23	Meeting with J. VanLare, and T. Wolfe regarding plan objection.	0.70
Kim, H.R.	12/20/23	Call with R. Minott and M. Hatch re confirmation brief as of 12-20	0.30
Kim, H.R.	12/20/23	Reviewing follow up research re: section 562	0.20
Kim, H.R.	12/20/23	Reviewing research re: solvency	0.80
Lenox, B.	12/20/23	Additional revisions to plan supplement re: retained causes of action.	1.10
Lenox, B.	12/20/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.80
Lenox, B.	12/20/23	Revise plan supplement exhibit re: retained causes of action.	0.60
Massey, J.A.	12/20/23	Correspondence with H. Kim re: plan discovery (.2).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/20/23	Correspondence with R. Minott re: Gemini protective order (.1).	0.10
Minott, R.	12/20/23	Correspondence re ParaFi ballots	0.60
Minott, R.	12/20/23	File publication notice	0.20
Minott, R.	12/20/23	Draft Gemini objection outline	0.50
Minott, R.	12/20/23	Correspondence with A. Orchowski (Kroll), J. Margolin (HH) re voting and ballot questions	2.30
Minott, R.	12/20/23	Outline responses to Gemini notice of objection	1.50
Minott, R.	12/20/23	Call with H. Kim and M. Hatch re confirmation brief as of 12-20	0.30
Weinberg, M.	12/20/23	Analysis regarding plan releases (0.4); proposed revisions re same (0.2); correspondence with J. VanLare re same (0.3); revised draft new governance documents (1.0).	1.90
Wolfe, T.	12/20/23	Meeting with J. VanLare, H. Kim and T. Wolfe regarding plan objection.	0.70
Wolfe, T.	12/20/23	Draft discovery requests for plan confirmation.	2.10
Wolfe, T.	12/20/23	Finish drafting discovery requests for plan objector (0.9); correspond with J. Massey re: same (0.2).	1.10
Wolfe, T.	12/20/23	Research plan distribution case law.	0.80
Wolfe, T.	12/20/23	Draft notice of depositions.	0.40
Cyr, B.J.	12/20/23	Coordinate filing of notices of publication	0.10
Olukotun, J.I.	12/20/23	File Certificates of Publication in USBC/SDNY: Genesis Global Holdco, LLC	0.40
Barefoot, L.A.	12/21/23	Correspondence S.O'Neal, B.Lenox re retained causes of action (0.1); correspondence M.Hatch, L.Cherrone (A&M), B.Hammer, J.Sciametta (A&M) re exhibit for plan supplement (0.1); review D.Walker (A&M) files re claims categories	0.40

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NAME	DATE	DESCRIPTION	HOURS
		for set-off exhibit in plan supplement (0.2).	
Barefoot, L.A.	12/21/23	Call with S.O'Neal re plan confirmation disputes.	0.30
Dassin, L.L.	12/21/23	Call with S. O'Neal, R. Zutshi, J. VanLare, A. Saenz, S. Levander regarding scope of releases.	0.60
Dassin, L.L.	12/21/23	Emails with R. Zutshi, A. Saenz, and S. Levander regarding scope of releases.	0.50
O'Neal, S.A.	12/21/23	Update meeting with Hoori Kim re plan research	0.20
O'Neal, S.A.	12/21/23	Call with R. Minott re plan discovery (.1)	0.10
O'Neal, S.A.	12/21/23	Call with L. Dassin, S. O'Neal (partial), R. Zutshi, J. VanLare (partial), A. Saenz, S. Levander re scope of releases	0.20
O'Neal, S.A.	12/21/23	Call with S. O'Neal, L. Barefoot re plan confirmation disputes	0.30
O'Neal, S.A.	12/21/23	Mark up retained causes of action plan supplement (.5), markup release description for plan supplement (.7)	1.20
O'Neal, S.A.	12/21/23	Correspondence with Cleary team re Gemini and plan discovery issues	0.40
VanLare, J.	12/21/23	Call with J. Sazant (Proskauer) re discovery (.1)	0.10
VanLare, J.	12/21/23	Meeting with R. Minott, J. Massey and T. Wolfe regarding plan objection (0.8).	0.80
VanLare, J.	12/21/23	Meeting with B. Hammer, H. Kim and T. Wolfe regarding plan objection (0.5)	0.50
VanLare, J.	12/21/23	Reviewed draft discovery documents (1.8); call with D. Schwartz re same (.1)	1.90
VanLare, J.	12/21/23	Reviewed draft plan supplement (.1)	0.10
VanLare, J.	12/21/23	Reviewed plan supplement filings (.4)	0.40
Hammer, B.M.	12/21/23	Meeting with J. VanLare, H. Kim and T. Wolfe regarding plan objection.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/21/23	Draft plan supplement.	0.30
Forbes, A.L.	12/21/23	Revise plan supplement exhibit.	0.60
Hatch, M.	12/21/23	Research re defenses to plan objections	3.70
Hatch, M.	12/21/23	Meeting with H. Kim (partial), R. Minott, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21	0.80
Hundley, M.	12/21/23	Meeting with H. Kim (partial), R. Minott, M. Hatch, T. Wolfe regarding plan distribution research as of 12-21.	0.80
Kim, H.R.	12/21/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil) (0.3).	0.30
Kim, H.R.	12/21/23	Update meeting with S. O'Neal re: plan research	0.20
Kim, H.R.	12/21/23	Reviewing research re: solvency	0.60
Kim, H.R.	12/21/23	Meeting with R. Minott, M. Hatch, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21.	0.70
Kim, H.R.	12/21/23	Call with T. Wolfe re: plan objection research	0.20
Kim, H.R.	12/21/23	Reviewing research re: claim impairment	1.40
Kim, H.R.	12/21/23	Reviewing crypto creditors ad hoc group discovery request	0.50
Kim, H.R.	12/21/23	Meeting with J. VanLare, B. Hammer, and T. Wolfe regarding plan objection (0.5)	0.50
Kim, H.R.	12/21/23	Call with R. Minott re: plan confirmation	0.20
Kim, H.R.	12/21/23	Revising discovery requests for crypto ad hoc group	0.50
Kim, H.R.	12/21/23	Meeting with R. Minott, C. Eskenazi, J. Levy and T. Wolfe regarding discovery planning (0.4).	0.40
Kim, H.R.	12/21/23	Reviewing preliminary witness list	0.20

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Kim, H.R.	12/21/23	Reviewing list of executory contracts	0.10
Lenox, B.	12/21/23	Revise list of retained causes of action.	0.50
Lenox, B.	12/21/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.70
Levander, S.L.	12/21/23	Call with L Dassin, S O'Neal (partial), R Zutshi, J VanLare (partial), A Saenz re scope of releases	0.60
Levander, S.L.	12/21/23	Drafted analysis of regulator allegations and scope of releases	1.50
Massey, J.A.	12/21/23	Further correspondence with J. VanLare re: protective order.	0.20
Massey, J.A.	12/21/23	Revisions to confirmation RFPs and rogs to Gemini (.5), correspondence with T. Wolfe re: same (.4).	0.90
Massey, J.A.	12/21/23	Further revisions to draft RFPs and rogs and 3(b)(6) notice.	0.80
Massey, J.A.	12/21/23	Correspondence with J. VanLare re: plan discovery.	0.40
Massey, J.A.	12/21/23	Meeting with J. VanLare, R. Minott and T. Wolfe regarding plan objection (0.8).	0.80
Massey, J.A.	12/21/23	Meet with T. Kessler, A. Bramhall, J. Wenck re: settlement chart (.2).	0.20
Minott, R.	12/21/23	Call with S. O'Neal re plan discovery	0.10
Minott, R.	12/21/23	Prep for call regarding discovery planning	0.20
Minott, R.	12/21/23	Call with H. Kim re: plan confirmation	0.20
Minott, R.	12/21/23	Prepare discovery search criteria	0.50
Minott, R.	12/21/23	Correspondence with L. Barefoot, S. O'Neal, J. VanLare re witness list	0.90
Minott, R.	12/21/23	Meeting with H. Kim, C. Eskenazi, J. Levy and T. Wolfe regarding discovery planning	0.40
Minott, R.	12/21/23	Meeting with H. Kim (partial), M. Hatch, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21	0.80

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/21/23	Meeting with J. VanLare, J. Massey and T. Wolfe regarding plan objection	0.80
Minott, R.	12/21/23	Correspondence with J. VanLare, J. Levy, J. Massey, T. Wolfe re gemini discovery workstream	1.40
Schwartz, D.Z.	12/21/23	Review 3018 stipulation for presentment (0.2); review 12/21 plan updates (0.2); call with T. Kessler re plan issues 12/22 (0.3).	0.70
Weinberg, M.	12/21/23	Reviewed existing governance documents for purposes of drafting plan supplement (0.8); reviewed draft plan re same (0.7); revised draft GGH operating agreement (2.5); revised draft GGC operating agreement (0.9); revised GAP constitution (1.6); correspondence with S. O'Neal re draft new governance documents (0.2); reviewed draft Gemini Reserve Principles (0.4).	7.10
Wolfe, T.	12/21/23	Research case law on plan confirmation issues (0.9); correspond with H. Kim re: same (0.2)	1.10
Wolfe, T.	12/21/23	Meeting with H. Kim (partial), R. Minott, M. Hatch, and M. Hundley regarding plan distribution research as of 12-21.	0.80
Wolfe, T.	12/21/23	Meeting with J. VanLare, R. Minott, and J. Massey regarding plan objection	0.80
Wolfe, T.	12/21/23	Meeting with J. VanLare, B. Hammer, and H. Kim regarding plan objection	0.50
Wolfe, T.	12/21/23	Draft 30(b)(6) deposition notice.	0.70
Wolfe, T.	12/21/23	Draft discovery requests for Gemini.	1.40
Wolfe, T.	12/21/23	Incorporate J. VanLare feedback into discovery request document.	0.30
Wolfe, T.	12/21/23	Draft Plan Supplement (0.5); draft notice of plan supplement (0.4).	0.90
Wolfe, T.	12/21/23	Meeting with H. Kim, R. Minott, C. Eskenazi, J. Levy regarding discovery planning.	0.40
Wolfe, T.	12/21/23	Revise discovery request to incorporate J.	1.50

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NAME	DATE	DESCRIPTION	HOURS
		Massey comments.	
Levy, J.R.	12/21/23	Meeting with H. Kim, R. Minott, C. Eskenazi, and T. Wolfe regarding discovery planning	0.40
Eskenazi, C.L.	12/21/23	Meeting with H. Kim, R. Minott, J. Levy and T. Wolfe regarding discovery planning	0.40
Barefoot, L.A.	12/22/23	Correspondence with D.Walker (A&M), B.Lenox re plan supplement (0.2); correspondence with A.Parra Criste (W&C) re plan supplement re setoff (0.3) ; further correspondence with M.Hatch, D.Walker (A&M) re plan supplement exhibit (0.1); correspondence with J.Vanlare, R.Minott re confirmation witness list (0.1); review analysis from J.Sciametta (A&M) re AHG holdings (0.2); correspondence with S.Rochester (Katten), M.Hatch re plan supplement language (0.2); review D.Walker analysis re decrease in crypto 2019 holdings (0.1).	1.20
Dassin, L.L.	12/22/23	Emails with R. Zutshi, A. Saenz, and S. Levander re scope of releases.	0.40
Dassin, L.L.	12/22/23	Call with S. O'Neal, J. VanLare, R. Zutshi, and S. Levander regarding scope of release.	0.60
Kessler, T.S.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, H. Kim, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil) (0.3); Call with J. VanLare regarding plan discovery and strategy updates (0.8); Call with J. Massey re: Gemini discovery (1.0); Call with S. O'Neal, J. VanLare, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery (0.9); correspond with S. O'Neal re plan confirmation objections and discovery issues	5.50

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		re same (0.4); Review of preliminary plan objections and related materials (1.6); Correspondence to J. VanLare, S. O'Neal, H. Kim regarding plan discovery (0.3); Correspondence to D. Schwartz regarding plan discovery staffing issues (0.2)	
McRae, W.L.	12/22/23	Call with H. Kim regarding DCG plan objection notice.	0.20
O'Neal, S.A.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), B. Hammer and M. Hatch re setoff (0.6); call with B. Hammer and M. Hatch re setoff next steps (0.1)	0.70
O'Neal, S.A.	12/22/23	Correspondence with Cleary team members re plan supplement issues	0.40
O'Neal, S.A.	12/22/23	Correspondence with T. Kessler re plan confirmation objections and discovery issues re same	1.10
O'Neal, S.A.	12/22/23	Call with J. VanLare re confirmation objections	0.10
O'Neal, S.A.	12/22/23	Review research for confirmation objections	0.30
O'Neal, S.A.	12/22/23	Call with J. VanLare, T. Kessler, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
O'Neal, S.A.	12/22/23	Call with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi re scope of releases	0.50
VanLare, J.	12/22/23	Call with S. O'Neal, J. Massey, R. Minott (partial) and T. Wolfe regarding plan discovery with regard to Gemini	0.60
VanLare, J.	12/22/23	Prepare for Gemini meet and confer	0.10
VanLare, J.	12/22/23	Call with R. Minott, C. Mills (HH), A. Frelinghuysen (HH), J. Scott Sanders (HH), D. Burke (Wilkie), J. Sazant (Proskauer), C.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		West (WC), P. Abelson (WC), S. Kaul (WC) re meet and confer on Gemini RFPs	
VanLare, J.	12/22/23	Call with M. Meises (W&C), H. Kim and M. Hatch re creditor communication protocol (0.3); reviewed creditor protocol filing (.1)	0.40
VanLare, J.	12/22/23	Meet and confer with Weil regarding plan discovery with T. Kessler, H. Kim, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
VanLare, J.	12/22/23	Call with T. Kessler re background	0.80
VanLare, J.	12/22/23	Call with S. O'Neal, T. Kessler, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
VanLare, J.	12/22/23	Reviewed plan discovery documents (1); calls with H. Kim re same (.4); call with J. Massey re same (.5)	1.90
VanLare, J.	12/22/23	Call re plan supplements with L. Dassin, R. Zutshi, and S. O'Neal	0.60
Hammer, B.M.	12/22/23	Research re 562	0.50
Hammer, B.M.	12/22/23	Call with S. O'Neal and M. Hatch re setoff next steps.	0.10
Hammer, B.M.	12/22/23	Call with M. Hatch re committee setoff deck.	0.20
Bremer, S.	12/22/23	Call with M Weinberg re new governance documents.	0.40
Bremer, S.	12/22/23	Correspondence with Delaware counsel re new governance documents.	0.30
Bremer, S.	12/22/23	Review plan supplement shell.	0.50
Hatch, M.	12/22/23	Reviewing 2019 group statements	0.40
Hatch, M.	12/22/23	Research for potential plan objections	1.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/22/23	Reviewing Gemini discovery requests	0.10
Kim, H.R.	12/22/23	Reviewing interrogatories for crypto AHG	1.50
Kim, H.R.	12/22/23	Reviewing discovery notices for Gemini lenders	1.00
Kim, H.R.	12/22/23	Reviewing preliminary witness list	0.30
Kim, H.R.	12/22/23	Call with W. McRae re: DCG plan objection notice	0.20
Kim, H.R.	12/22/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/22/23	Revising document requests for crypto ad hoc group	2.90
Kim, H.R.	12/22/23	Reviewing discovery requests for DCG	1.90
Kim, H.R.	12/22/23	Reviewing legal research re: crypto ad hoc group arguments	1.00
Kim, H.R.	12/22/23	Call with J. VanLare re: plan supplement	0.20
Kim, H.R.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
Lenox, B.	12/22/23	Correspondence to M. Hatch re: plan supplement re: retained causes of action.	0.20
Massey, J.A.	12/22/23	Correspond with T. Wolfe re: deposition notice (.1), revisions to same (.5).	0.60
Massey, J.A.	12/22/23	Correspond with R. Minott re: plan discovery	0.20
Massey, J.A.	12/22/23	Correspond with T. Kessler, J. Levy re: timing of discovery work	0.40
Massey, J.A.	12/22/23	Revisions to discovery requests to Gemini (.3), correspond with T. Wolfe re: same	0.50
Massey, J.A.	12/22/23	Correspond with J. VanLare re: Gemini plan objections (.4), T. Wolfe re : same (.2).	0.60
Massey, J.A.	12/22/23	Call with J. VanLare re: Gemini plan confirmation discovery	0.50
Massey, J.A.	12/22/23	Call with T. Kessler re: Gemini plan	1.00

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NAME	DATE	DESCRIPTION	HOURS
		confirmation objection	
Massey, J.A.	12/22/23	Call with T. Wolfe regarding Gemini plan discovery	0.10
Massey, J.A.	12/22/23	Call with S. O'Neal, J. VanLare, R. Minott (partial) and T. Wolfe regarding plan discovery with regard to Gemini	0.60
Massey, J.A.	12/22/23	Call with T. Wolfe regarding Gemini plan discovery request	0.60
Massey, J.A.	12/22/23	Call with D. Schwartz and T. Lynch re: Gemini discovery	0.40
Massey, J.A.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
Minott, R.	12/22/23	Call with J. VanLare, C. Mills (HH), A. Frelinghuysen (HH), J. Scott Sanders (HH), D. Burke (Wilkie), J. Sazant (Proskauer), C. West (WC), P. Abelson (WC), S. Kaul (WC) re meet and confer on Gemini RFPs (.4); Prepare summary of meet and confer (.4)	0.80
Minott, R.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, H. Kim, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
Minott, R.	12/22/23	Correspondence with e-discovery team re discovery searches	2.00
Minott, R.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, M. Weinberg, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/22/23	Draft RFPs/Rogs	2.20
Minott, R.	12/22/23	Correspondence with J. VanLare, H. Kim re discovery RFPs/Rogs	1.70
Minott, R.	12/22/23	Review RFPs from non-debtor discovery parties	1.00
Weinberg, M.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery.	0.90
Weinberg, M.	12/22/23	Call with S. Bremer re new governance documents.	0.40
Weinberg, M.	12/22/23	Analysis regarding new governance documents.	0.60
Wolfe, T.	12/22/23	Incorporate H. Kim comments into Crypto AHG discovery request.	0.90
Wolfe, T.	12/22/23	Incorporate R. Minott edits to DCG plan discovery request.	0.20
Wolfe, T.	12/22/23	Incorporate J. VanLare edits into Gemini discovery request documents.	0.50
Wolfe, T.	12/22/23	Incorporate H. Kim revisions into DCG discovery request.	0.30
Wolfe, T.	12/22/23	Draft BAO Family Holdings discovery requests.	0.50
Wolfe, T.	12/22/23	Draft SOF discovery requests.	0.70
Wolfe, T.	12/22/23	Incorporate S. O'Neal, J. Massey comments into Gemini discovery request documents.	3.40
Wolfe, T.	12/22/23	Incorporate J. VanLare comments into Plan Supplement.	0.50
Wolfe, T.	12/22/23	Further revise Gemini discovery request to incorporate J. Massey comments.	0.30
Wolfe, T.	12/22/23	Call with J. Massey regarding Gemini plan discovery request.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/22/23	Correspond with B. Hammer, H. Kim regarding plan distribution research.	0.30
Wolfe, T.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, H. Kim, R. Minott, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil).	0.30
Wolfe, T.	12/22/23	Call with S. O'Neal, J. VanLare, J. Massey and R. Minott (partial) regarding plan discovery with regard to Gemini.	0.60
Wolfe, T.	12/22/23	Call with J. Massey regarding Gemini plan discovery.	0.10
Levy, J.R.	12/22/23	Prepare for upcoming document review	1.00
VanLare, J.	12/23/23	Reviewed proposed plan discovery documents (.8); reviewed RFPs to be served on Gemini (.7); reviewed plan discovery for SOF and BAE (.4); reviewed plan discovery to be served on DCG (.5)	2.40
Hammer, B.M.	12/23/23	Reviewed and commented on crypto group discovery requests.	1.00
Hatch, M.	12/23/23	Drafting RFPs and ROGs for plan confirmation	1.60
Hatch, M.	12/23/23	Call with H. Kim, R. Minott, and T. Wolfe regarding plan discovery as of 12-23	0.50
Hundley, M.	12/23/23	Conduct research re sections 1124 and 1129	0.30
Kim, H.R.	12/23/23	Reviewing RFPs for crypto AHG	0.60
Kim, H.R.	12/23/23	Call with R. Minott, M. Hatch (partial) and T. Wolfe regarding plan discovery as of 12-23	0.60
Kim, H.R.	12/23/23	Reviewing discovery notice for DCG	1.00
Kim, H.R.	12/23/23	Reviewing crypto AHG deposition notices	0.50
Levander, S.L.	12/23/23	Analysis re plan discovery	1.50
Massey, J.A.	12/23/23	Revisions to draft consolidated reply brief (3.1), correspond with K. Ross re: same (.1).	3.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/23/23	Call with H. Kim, M. Hatch (partial) and T. Wolfe regarding plan discovery as of 12-23	0.60
Wolfe, T.	12/23/23	Incorporate J. VanLare comments into Gemini discovery documents.	0.50
Wolfe, T.	12/23/23	Correspond with J. VanLare, H. Kim regarding DCG discovery request.	0.20
Wolfe, T.	12/23/23	Incorporate S. Levander, J. VanLare comments into Gemini discovery request documents.	0.40
Wolfe, T.	12/23/23	Call with H. Kim, R. Minott, M. Hatch (partial) regarding plan discovery as of 12-23.	0.60
Wolfe, T.	12/23/23	Incorporate J. VanLare comments into Crypto AHG discovery requests.	0.30
Wolfe, T.	12/23/23	Draft DCG plan discovery request documents.	0.50
Wolfe, T.	12/23/23	Draft BAO discovery request document (0.3); draft SOF discovery request document (0.2).	0.50
Hundley, M.	12/24/23	Conduct research re sections 1124 and 1129.	0.80
Hundley, M.	12/25/23	Conduct research regarding sections 1124 and 1129 on 12-25.	1.30
Barefoot, L.A.	12/26/23	Correspondence S.Rochester (Katten), J.Vanlare regarding plan supplement language (0.2); correspondence J.Vanlare, M.Hatch regarding proposal on discovery language for Katten (0.2).	0.40
Kessler, T.S.	12/26/23	Call with H. Kim regarding plan confirmation discovery (0.7); Review discovery requests from objectors (1.2); Correspondence to J. VanLare, D. Schwartz regarding plan discovery strategic planning (0.4)	2.30
O'Neal, S.A.	12/26/23	Correspondence with D. Islim (Genesis) regarding intercompany claims	0.10
O'Neal, S.A.	12/26/23	Call B. Rosen (Proskauer), J. Sazant (Proskauer), A. Parra-Criste (W&C), P. Abelson (W&C) and others regarding Gemini reserve language (.4), review proposed	1.00

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NAME	DATE	DESCRIPTION	HOURS
		markup by Sazant (.3), call with M. Weinberg and J. VanLare regarding Gemini reserve language (.3)	
VanLare, J.	12/26/23	Call with S. O'Neal, J. VanLare, and M. Weinberg to discuss Gemini reserve rider.	0.50
VanLare, J.	12/26/23	Reviewed notices of objection for purposes of plan discovery requests (.3); reviewed draft discovery requests for SOF (.3); reviewed draft discovery requests for DCG (.5); reviewed discovery requests for McDermott group (.2)	1.30
VanLare, J.	12/26/23	Reviewed draft plan supplement exhibit (.2)	0.20
Hammer, B.M.	12/26/23	Reviewed and commented on interrogatories and RFPs for ad hoc crypto group.	0.80
Hatch, M.	12/26/23	Reviewing plan supplement setoff language	0.20
Hatch, M.	12/26/23	Analyzing setoff language for claimant	1.60
Hatch, M.	12/26/23	Drafting RFPs for SOF International	3.70
Hundley, M.	12/26/23	Summarize research regarding sections 1124 and 1129.	1.50
Kim, H.R.	12/26/23	Reviewing affirmative discovery requests for DCG	1.50
Kim, H.R.	12/26/23	Reviewing discovery requests for crypto ad hoc group	1.50
Kim, H.R.	12/26/23	Reviewing tax considerations in plan	0.30
Kim, H.R.	12/26/23	Reviewing plan supplement notice	0.30
Kim, H.R.	12/26/23	Call with T. Kessler regarding plan confirmation discovery	0.70
Kim, H.R.	12/26/23	Call with R. Minott regarding confirmation discovery	0.20
Kim, H.R.	12/26/23	Call with W. McRae regarding DCG plan objection notice	0.20
Kim, H.R.	12/26/23	Reviewing plan supplement documents	1.10
Kim, H.R.	12/26/23	Reviewing discovery requests for SOF	1.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/26/23	Reviewing discovery requests for BAO	1.00
Levander, S.L.	12/26/23	Analysis regarding plan discovery and correspondence regarding same	1.20
Levander, S.L.	12/26/23	Revised RFPs	1.10
Minott, R.	12/26/23	Call with H. Kim regarding confirmation discovery	0.20
Minott, R.	12/26/23	Correspondence with J. VanLare, J. Levy and H. Kim regarding discovery workstreams	2.20
Minott, R.	12/26/23	Prepare review protocol	1.00
Minott, R.	12/26/23	Revise SOF RFPs and 30(b)(6)	0.60
Schwartz, D.Z.	12/26/23	Correspond to K. Ross regarding 3018 stipulation (0.1); correspond to B. Lenox, H. Kim, M. Hatch regarding plan supplement updates 12/26 (0.4).	0.50
Weinberg, M.	12/26/23	Call with S. O'Neal and J. VanLare to discuss Gemini reserve rider.	0.50
Weinberg, M.	12/26/23	Revised draft new governance documents (1.0); correspondence with S. Bremer re same (0.2); reviewed draft plan administration agreement (0.3).	1.50
Wolfe, T.	12/26/23	Correspond with H. Kim regarding internal plan tracking.	0.10
Wolfe, T.	12/26/23	Revise DCG discovery requests to incorporate J. VanLare comments.	0.50
Wolfe, T.	12/26/23	Compile DCG and SOF discovery documents for circulation.	0.20
Wolfe, T.	12/26/23	Draft Digital Asset Conversion Table exhibit for Plan Supplement.	0.60
Wolfe, T.	12/26/23	Revise Crypto AHG discovery documents to incorporate H. Kim comments.	0.40
Wolfe, T.	12/26/23	Incorporate S. Levander comments into DCG discovery requests.	0.60
Wolfe, T.	12/26/23	Revise DCG deposition notice to reflect changes to discovery requests.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/26/23	Draft deposition notices for Crypto AHG members.	1.40
Wolfe, T.	12/26/23	Revise Crypto AHG discovery requests to incorporate B. Hammer comments.	0.50
Wolfe, T.	12/26/23	Revise DCG discovery documents to incorporate J. VanLare comments.	0.50
Barefoot, L.A.	12/27/23	Review definition of GBTC Shares determination (0.3); correspondence D.Schwartz, M.Weinberg re same (0.1); correspondence B.Lenox re plan supplement language (0.2); correspondence J.Margolin (HHR) re claimant position on Gemini earn (0.2) ; correspondence R.Minott, J.Vanlare re solvency analysis (0.1); correspondence T.Lynch, A.VanZandt (A&M) re same (0.1),	1.00
Kessler, T.S.	12/27/23	Call (partial), H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) regarding plan objections and discovery (0.6); Review of discovery plan to prepare for same (0.5); Review plan discovery drafts (0.4); Correspondence to H. Kim, B. Hammer regarding same (0.2)	1.70
O'Neal, S.A.	12/27/23	Correspondence with Cleary team re plan supplement materials	0.60
O'Neal, S.A.	12/27/23	Correspond with H. Kim and Cleary team regarding list of released parties	0.40
VanLare, J.	12/27/23	Reviewed draft retained causes of action exhibit (.1)	0.10
VanLare, J.	12/27/23	Call with T. Kessler (partial), H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) re plan objections and discovery (.7) [24872-014]	0.70

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VanLare, J.	12/27/23	Prepared for call with Hughes Hubbard re plan discovery (.3)	0.30
VanLare, J.	12/27/23	Call with J. VanLare, H. Kim, R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavaréz (Proskauer) re Gemini RFPs (.5)	0.50
VanLare, J.	12/27/23	Call with H. Kim and T. Wolfe regarding Crypto AHG discovery request documents (0.8).	0.80
VanLare, J.	12/27/23	Reviewed plan discovery requests (2.2)	2.20
VanLare, J.	12/27/23	Call with B Rosen (Proskauer) re discovery (.3)	0.30
VanLare, J.	12/27/23	Follow-up call with R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (WC) re Gemini RFPs (.2)	0.20
Hammer, B.M.	12/27/23	Call with H. Kim regarding crypto AHG discovery notice.	0.10
Bremer, S.	12/27/23	Call with A. Parra Criste (W&C) regarding new governance documents.	0.20
Bremer, S.	12/27/23	Revise new governance documents.	2.00
Bremer, S.	12/27/23	Review plan administration agreement.	1.80
Bremer, S.	12/27/23	Draft issues list of plan administration agreement.	0.30
Bremer, S.	12/27/23	Call with M. Weinberg regarding new governance documents.	0.10
Forbes, A.L.	12/27/23	Compile list of released Genesis personnel and related correspondence.	0.40
Hatch, M.	12/27/23	Reviewing documents for production to counterparty regarding plan objections	1.90
Hatch, M.	12/27/23	Preparing RFPs and ROGs for filing	2.40
Hatch, M.	12/27/23	Reviewing Gemini RFPs	1.40
Hatch, M.	12/27/23	Call with H. Kim, R. Minott, M. Hundley and	0.30

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		T. Wolfe regarding Gemini document review (0.3).	
Hundley, M.	12/27/23	Call with H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding Gemini document review.	0.30
Hundley, M.	12/27/23	Meeting with J. Levy, H. Kim, R. Minott, T. Wolfe regarding plan confirmation document review.	0.40
Kim, H.R.	12/27/23	Meeting with J. Levy, R. Minott, T. Wolfe, and M. Hundley regarding plan confirmation document review	0.40
Kim, H.R.	12/27/23	Reviewing DCG discovery notices	1.00
Kim, H.R.	12/27/23	Reviewing plan supplement regarding releases	0.60
Kim, H.R.	12/27/23	Call with B. Hammer re: crypto AHG discovery notice	0.10
Kim, H.R.	12/27/23	Call with F. Siddiqui (Weil) regarding discovery notices	0.10
Kim, H.R.	12/27/23	Reviewing plan supplement	0.50
Kim, H.R.	12/27/23	Reviewing Gemini discovery notices	0.50
Kim, H.R.	12/27/23	Call with J. VanLare, T. Kessler (partial), R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) regarding plan objections and discovery	0.70
Kim, H.R.	12/27/23	Call with R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review.	0.30
Kim, H.R.	12/27/23	Call with J. VanLare, R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re Gemini RFPs	0.50
Kim, H.R.	12/27/23	Revising discovery notices per W&C comments	2.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/27/23	Call with T. Wolfe regarding Crypto AHG discovery requests.	0.10
Kim, H.R.	12/27/23	Call with J. VanLare and T. Wolfe regarding Crypto AHG discovery request documents.	0.80
Kim, H.R.	12/27/23	Reviewing crypto AHG discovery notices	1.00
Kim, H.R.	12/27/23	Reviewing SOF/BAO discovery notices	1.00
Kim, H.R.	12/27/23	Call with S. Levander regarding confirmation discovery	0.20
Lenox, B.	12/27/23	Additional revisions to retained causes of action plan supplement.	0.90
Lenox, B.	12/27/23	Correspondence to S. Levander regarding retained causes of action plan supplement.	0.20
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding revisions to plan supplement regarding retained causes of action.	1.10
Lenox, B.	12/27/23	Correspondence to L. Barefoot regarding setoff plan supplement exhibit.	0.40
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding revisions to plan supplement exhibit re: retained causes of action	0.30
Levander, S.L.	12/27/23	Analysis re plan discovery and next steps	2.00
Levander, S.L.	12/27/23	Revised document requests	0.30
Minott, R.	12/27/23	Finalize RFP/Rogs with discovery counterparties	3.70
Minott, R.	12/27/23	Call with J. VanLare, H. Kim, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re Gemini RFPs	0.50
Minott, R.	12/27/23	Follow-up call with J. VanLare, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (WC) re Gemini RFPs	0.20
Minott, R.	12/27/23	Meeting with J. Levy, H. Kim, T. Wolfe, and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley re plan confirmation document review	
Minott, R.	12/27/23	Call with H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review	0.30
Minott, R.	12/27/23	Doc review per Gemini RFPs	1.60
Minott, R.	12/27/23	Follow up correspondence with J. VanLare and H. Kim regarding Gemini RFPs	1.10
Minott, R.	12/27/23	Call with J. VanLare, T. Kessler (partial), H. Kim, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) re plan objections and discovery	0.70
Schwartz, D.Z.	12/27/23	Review Gemini reserve language (0.2); analysis re plan updates 12/27 (0.3); review plan supplement updates 12/27 (0.2).	0.70
Weinberg, M.	12/27/23	Reviewed markup of new governance documents (1.0); correspondence with S. Bremer re same (0.3); revised draft Gemini reserve rider (1.5); correspondence with S. O'Neal, L. Barefoot and J. VanLare re same (0.3); correspondence with D. Walker (A&M) re intercompany claims schedule (0.1); prepared draft of same (0.2).	3.40
Weinberg, M.	12/27/23	Reviewed markup of new governance documents (1.0); correspondence with S. Bremer re same (0.3); revised draft Gemini reserve rider (1.5); correspondence with S. O'Neal, L. Barefoot and J. VanLare re same (0.3); correspondence with D. Walker (A&M) re intercompany claims schedule (0.1); prepared draft of same (0.2).	3.40
Wolfe, T.	12/27/23	Call with J. VanLare and H. Kim regarding Crypto AHG discovery request documents.	0.80
Wolfe, T.	12/27/23	Call with H. Kim regarding Crypto AHG discovery requests.	0.10
Wolfe, T.	12/27/23	Prepare all discovery request documents for	1.10

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		client review.	
Wolfe, T.	12/27/23	Call with H. Kim, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review	0.30
Wolfe, T.	12/27/23	Update internal plan confirmation task list (0.1); circulate with associates (0.1).	0.20
Wolfe, T.	12/27/23	Meeting with J. Levy, H. Kim, R. Minott and M. Hundley regarding plan confirmation document review.	0.40
Wolfe, T.	12/27/23	Revise Crypto AHG discovery documents to incorporate B. Hammer, H. Kim comments.	0.40
Wolfe, T.	12/27/23	Synthesize plan confirmation research.	0.60
Levy, J.R.	12/27/23	Meeting with H. Kim, R. Minott, T. Wolfe, and M. Hundley regarding plan confirmation document review	0.40
Levy, J.R.	12/27/23	Meeting with M. Hatch regarding plan confirmation document review	0.30
Levy, J.R.	12/27/23	Prepare batches, tagging layouts, and review workflows for plan confirmation document review.	1.30
Barefoot, L.A.	12/28/23	Conference call S.Reismann (Katten) re setoff exhibit in plan supplement (0.3); correspondence B.Lenox, D.Fike, S.O'Neal, D.Walker (A&M), J.Sciametta (A&M) re same (0.4).	0.70
Barefoot, L.A.	12/28/23	Correspondence with J.Vanlare, B.Lenox, S.O'Neal re plan supplement on retained causes of action (0.2); review correspondence with C.Mills (HHR), B.Rosen (Proskauer) re preference schedule request (0.1); further correspondence with S.Levander, A.Weaver, B.Lenox re retained causes of action (0.2); correspondence with A.Saenz, A.Weaver re confirmation production issues (0.2); review H.Kim summary re discovery requests received (0.3); correspondence with J.Vanlare, B.Rosen (Proskauer), C.West	2.00

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		(W&C) re extension on plan supplement re set off (0.1); review W&C edits to plan supplement re retained causes of action (0.3); review correspondence with C.Milles (Hughes Hubbard) re plan discovery (0.1); correspondence with B.Lenox re revised setoff exhibit (0.2); review comments from A.Pretto-Sakmann (Genesis) re retained causes of action (0.3).	
Kessler, T.S.	12/28/23	Call with J. VanLare regarding plan discovery strategy (1.0); Review of incoming discovery requests and correspondence to Cleary team regarding processing of same (0.7)	1.70
O'Neal, S.A.	12/28/23	Correspondence with UCC and AHG counsel re plan supplement issues. (.2), same with Cleary team re plan supplement issues (.7)	0.90
O'Neal, S.A.	12/28/23	Review and reasons to correspondence between Cleary and Hughes Hubbard re plan discovery issues, including correspondences to Hughes Hubbard	0.20
O'Neal, S.A.	12/28/23	Correspondence with Cleary team re plan confirmation objection and discovery issues	0.20
VanLare, J.	12/28/23	Reviewed incoming discovery notices relating to plan discovery (.4)	0.40
VanLare, J.	12/28/23	Call with A. Parra Criste (WC) re plan supplement (.1); Call with B. Rosen (Proskauer) re plan supplement (.2)	0.30
VanLare, J.	12/28/23	Call with T. Kessler re plan discovery (1)	1.00
VanLare, J.	12/28/23	Reviewed draft plan supplement exhibits (2.2)	2.20
VanLare, J.	12/28/23	Call with M. Weinberg re Gemini reserve principles. (.8)	0.80
Weaver, A.	12/28/23	Correspondence with D. Fike, B. Lenox, S. Levander regarding claim objection summary.	0.30
Bremer, S.	12/28/23	Review of new governance documents.	1.60
Bremer, S.	12/28/23	Draft responses to client questions on new governance documents.	0.80

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Bremer, S.	12/28/23	Revise new governance documents.	1.70
Forbes, A.L.	12/28/23	Revise plan supplement exhibit and correspondence with H. Kim, S.O'Neal, J. VanLare on same.	1.00
Hatch, M.	12/28/23	Reviewing docs for production to counterparty re plan objections	3.70
Hatch, M.	12/28/23	Call with H. Kim, R. Minott, and M. Hundley regarding plan confirmation discovery requests as of 12-28 (.3).	0.30
Hatch, M.	12/28/23	Summarizing RFPs received	1.00
Hundley, M.	12/28/23	Call with H. Kim, R. Minott, M. Hatch regarding plan confirmation discovery requests as of 12-28.	0.30
Hundley, M.	12/28/23	Review Gemini discovery requests re plan confirmation.	0.10
Hundley, M.	12/28/23	Conduct Genesis confirmation first level doc review 12-28.	3.50
Kim, H.R.	12/28/23	Call with R. Minott, M. Hatch regarding plan confirmation discovery requests as of 12-28 (.3).	0.30
Kim, H.R.	12/28/23	Reviewing crypto group discovery requests	1.10
Kim, H.R.	12/28/23	Reviewing plan supplement	2.00
Kim, H.R.	12/28/23	Reviewing DCG discovery requests	1.00
Kim, H.R.	12/28/23	Further reviewing summary of RFPs	0.50
Kim, H.R.	12/28/23	Reviewing RFP summary chart	1.00
Kim, H.R.	12/28/23	Call with J. VanLare re: plan supplement	0.10
Lenox, B.	12/28/23	Additional revisions to retained causes of action plan supplement.	0.50
Lenox, B.	12/28/23	Correspondence to A. Weaver re: retained causes of action exhibit to plan supplement.	0.30
Lenox, B.	12/28/23	Correspondence to client re: retained causes of action and exhibit to plan supplement.	0.60

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Lenox, B.	12/28/23	Revise plan supplement exhibit re: setoff of claims.	0.60
Lenox, B.	12/28/23	Additional revisions to retained causes of action plan supplement exhibit.	0.60
Lenox, B.	12/28/23	Correspondence to J. VanLare re: revisions to retained causes of action plan supplement exhibit.	0.60
Levander, S.L.	12/28/23	Analysis re strategic planning for plan discovery	1.50
Levander, S.L.	12/28/23	Analysis re schedules	0.30
Minott, R.	12/28/23	Review RFP tracker chart	0.50
Minott, R.	12/28/23	Calls with various creditors regarding plan-related inquiries	0.80
Minott, R.	12/28/23	Review McDermott group RFPs	1.80
Minott, R.	12/28/23	Discovery workstream planning correspondence with H. Kim and J. Levy	1.90
Minott, R.	12/28/23	Distribute protective order to McDermott, SOF and BAO	0.60
Minott, R.	12/28/23	Review discovery requests	1.60
Minott, R.	12/28/23	Call with H. Kim, M. Hatch regarding plan confirmation discovery requests as of 12-28	0.30
Schwartz, D.Z.	12/28/23	Review 12/28 plan workstream updates (0.4); analysis re plan discovery 12/28 (0.4).	0.80
Weinberg, M.	12/28/23	Call with J. VanLare re Gemini reserve principles.	0.80
Weinberg, M.	12/28/23	Revised draft Gemini reserve rider (1.1) correspondence with J. Varlare and J. Sazant (Proskaver) re same (0.3). Reviewed new governance mark ups (0.7) correspondence with S. Bremer re same (0.2) revised draft intercompany claim schedule (0.2) correspondence with D. Walker (A&M) re same (0.1) correspondence with A. Forbes re plan supplement (0.1)	2.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	12/28/23	Revised draft Gemini reserve rider (1.1); correspondence with J. VanLare and J. Sazant (Proskauer) re same (0.3); reviewed new governance document markups (0.7); correspondence with S. Bremer re same (0.2); revised draft intercompany claim schedule (0.2); correspondence with D. Walker (A&M) re same (0.1); correspondence with A. Forbes re plan supplement (0.1).	2.70
Levy, J.R.	12/28/23	Coordinate and conduct document scoping and searches	0.50
Barefoot, L.A.	12/29/23	Correspondence with S.O'Neal, J.Vanlare re solvency expert.	0.20
Barefoot, L.A.	12/29/23	Review/revise draft language in plan supplement setoff exhibit (0.2); correspondence with J.Vanlare, B.Lenox re same (0.2); correspondence with S.Reismann (Katten) re same (0.1); correspondence with B.Lenox, A.Pretto-Sakmann (Genesis), S.Levander, S.O'Neal re GCL insurance claim (0.3); correspondence T.Lynch, A.VanZandt (A&M) re solvency (0.1).	0.90
Kessler, T.S.	12/29/23	Conference with B. Hammer re distribution principles and Section 562 arguments (0.8); Review of distribution principles (0.8); Review of legal analysis on 562 (0.6); Call with D. Schwartz re plan discovery strategy 12/29 (0.5); Correspondence to H. Kim regarding incoming discovery requests and strategic planning for same (0.1); Correspondence to R. Minott re: plan voting (0.1)	2.90
O'Neal, S.A.	12/29/23	Correspondence with Cleary team re Gemini litigation about plan	0.20
O'Neal, S.A.	12/29/23	Call with S. O'Neal, J. VanLare, M. Weinberg and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
O'Neal, S.A.	12/29/23	Correspondence with Cleary team re various	1.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		plan supplement documents (1.1), review UCC and AHG correspondence re same (.3)	
VanLare, J.	12/29/23	Call with S. O'Neal, M. Weinberg and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
VanLare, J.	12/29/23	Reviewed plan supplement materials and prepared for filing (2)	2.00
Hammer, B.M.	12/29/23	Conference with T. Kessler re distribution principles and Section 562 arguments.	0.80
Weaver, A.	12/29/23	Correspondence with B. Lenox, J. Van Lare, A. Pretto-Sakmann (Genesis) regarding plan supplements.	0.30
Bremer, S.	12/29/23	Review draft by-laws.	1.00
Bremer, S.	12/29/23	Draft revised governance documents.	1.00
Forbes, A.L.	12/29/23	Review correspondence from H. Kim re: plan supplement filing.	0.10
Hundley, M.	12/29/23	Confirmation level one document review 12- 29.	5.10
Kim, H.R.	12/29/23	Reviewing discovery requests	1.50
Kim, H.R.	12/29/23	Correspondence with counsel to BAO Family Holdings re: discovery	0.20
Kim, H.R.	12/29/23	Revising summary of discovery requests	1.50
Kim, H.R.	12/29/23	Reviewing W&C comments to plan supplement	1.50
Kim, H.R.	12/29/23	Reviewing schedule of executory contracts	1.00
Kim, H.R.	12/29/23	Reviewing plan re: plan supplement	1.00
Kim, H.R.	12/29/23	Reviewing intercompany claims schedule	0.50
Kim, H.R.	12/29/23	Reviewing digital asset conversion chart	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/29/23	Reviewing retained causes of action exhibit	0.50
Kim, H.R.	12/29/23	Reviewing plan supplement for filing	1.50
Lenox, B.	12/29/23	Additional revisions to retained causes of action plan supplement exhibit.	0.50
Lenox, B.	12/29/23	Correspondence to H. Kim re: retained causes of action plan supplement.	0.20
Lenox, B.	12/29/23	Correspondence to J. VanLare re: retained causes of action plan supplement.	0.10
Lenox, B.	12/29/23	Correspondence to S. O'Neal re: retained causes of action.	0.10
Lenox, B.	12/29/23	Revise retained causes of action plan supplement.	0.60
Lenox, B.	12/29/23	Coordinate finalization and filing of retained causes of action plan supplement exhibit.	0.60
Lenox, B.	12/29/23	Correspondence to H. Kim and J. VanLare re: retained causes of action plan supplement.	0.30
Lenox, B.	12/29/23	Correspondence to J. VanLare re: retained causes of action plan supplement exhibit.	0.40
Lenox, B.	12/29/23	Revise plan supplement exhibit re: setoff.	0.40
Lenox, B.	12/29/23	Correspondence to J. VanLare re: revisions to retained causes of action plan supplement exhibit.	0.30
Levander, S.L.	12/29/23	Analysis re plan discovery	0.80
Minott, R.	12/29/23	Review Voting Report (.3); correspondence with T. Kessler re voting report (.1)	0.40
Minott, R.	12/29/23	Correspondence with A. Van Zandt (AM) re confirmation declaration	0.30
Minott, R.	12/29/23	Populate RFP summary	0.80
Minott, R.	12/29/23	Prepare discovery search criteria	0.80
Schwartz, D.Z.	12/29/23	Call with T. Kessler re plan discovery strategy 12/29 (0.5); review 12/29 plan updates (0.5); correspond to H. Kim, B. Lenox re plan	1.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		supplement filing (0.8).	
Weinberg, M.	12/29/23	Call with S. O'Neal, J. VanLare and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
Weinberg, M.	12/29/23	Prepared for call regarding Gemini reserve rider (0.4), follow ups re same (0.3), reviewed correspondence regarding plan supplement filing (0.5), revised draft new governance documents (0.4).	1.60
Levy, J.R.	12/29/23	Coordinate and conduct document scoping and workflow management	1.80
Levy, J.R.	12/29/23	Assessment and draft chart of custodian collection status	0.70
Cheung, S.Y.	12/29/23	Supervise filing of Supplement to Plan (0.3); confer with H.Kim, S.Bremer and J.Olukotun re the same (0.1).	0.40
Kessler, T.S.	12/30/23	Call with S. O'Neal regarding plan discovery	0.30
O'Neal, S.A.	12/30/23	Call with Kessler re plan objections and potential responsive arguments	0.30
O'Neal, S.A.	12/30/23	Correspondences to Cleary team re various workstreams related to plan (.2)	0.20
O'Neal, S.A.	12/30/23	Review voting report	0.10
Simmons, C.I.	12/30/23	Conference with B Hammer regarding delegending shares and preparation.	0.20
Bremer, S.	12/30/23	Revise by-laws for wind-down debtors.	0.70
Hatch, M.	12/30/23	Drafting discovery search terms	1.70
Kim, H.R.	12/30/23	Reviewing discovery requests	2.00
Minott, R.	12/30/23	Prepare search terms for discovery document pull	1.30
Minott, R.	12/30/23	Privilege review for document production	1.90
		MATTER TOTAL:	664.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
McRae, W.L.	9.50	2,135.00	\$ 20,282.50
O'Neal, S.A.	1.30	1,820.00	\$ 2,366.00
<u>Associate</u>			
Heiland, K.	11.40	1,155.00	\$ 13,167.00
Total:	22.20		\$ 35,815.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	12/06/23	Attended weekly tax catch up call w K. Heiland, EY, Grant Thornton (0.3) follow-up call with B. Angstadt (Grant Thornton) (0.2)	0.50
McRae, W.L.	12/06/23	Discussion of potential tax sharing agreement and related issues with S. O'Neal.	0.30
O'Neal, S.A.	12/06/23	Call with W. McRae re tax sharing agreement	0.10
Heiland, K.	12/06/23	Review IRS tax claims against estate.	0.30
Heiland, K.	12/06/23	Call with W. McRae, EY, Grant Thorton.	0.10
McRae, W.L.	12/11/23	Begin discussions internally regarding drafting of tax sharing agreement, including telephone call with K. Heiland and review of current TSA.	0.50
McRae, W.L.	12/12/23	Bi-weekly tax catch up call, B. Angstadt (Grant Thornton), D. Horowitz (Genesis Trading), J. Sciametta (Alvarez & Marsal), L. Cherrone (Alvarez & Marsal).	0.50
McRae, W.L.	12/12/23	Call with S. O'Neal regarding Tax Sharing Agreement.	0.10
O'Neal, S.A.	12/12/23	Call with W. McRae re Tax Sharing Agreement	0.10
Heiland, K.	12/12/23	Review tax sharing agreement.	0.30
McRae, W.L.	12/13/23	Draft talking points for hearing on NOL order.	0.40
Heiland, K.	12/13/23	Call w. W. McRae, W&C tax, Proskauer tax re tax sharing agreement.	0.50
Heiland, K.	12/13/23	Correspondence with CGSH bankruptcy team re NOL order terms.	0.50
Heiland, K.	12/14/23	Correspondence with W. McRae re tax sharing agreement.	0.30
Heiland, K.	12/14/23	Review, revise precedent draft tax sharing agreement.	2.50
McRae, W.L.	12/15/23	Began review of tax sharing agreement and related precedents.	1.00
McRae, W.L.	12/16/23	Work on tax sharing agreement, including	2.00

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		review of different precedents, review of consolidated return regulations and discussions with K. Heiland.	
Heiland, K.	12/16/23	Revise draft tax sharing agreement based on comments from W. McRae, CGSH bankruptcy team.	1.80
Heiland, K.	12/16/23	Call w. W. McRae re draft tax sharing agreement.	0.50
Heiland, K.	12/16/23	Revise draft tax sharing agreement.	2.80
McRae, W.L.	12/17/23	Questions from B. Angstadt (Grant Thornton) regarding tax sharing agreement.	0.80
McRae, W.L.	12/18/23	Prep for call with W&C and Proskauer regarding tax sharing agreement.	0.30
McRae, W.L.	12/18/23	Call with Scott Fryman (W&C), N. Clausen (W&C), and T. Multari (Proskauer), Y. Habenicht (Proskauer), M. Hamilton (Proskauer) regarding tax sharing agreement.	0.40
McRae, W.L.	12/18/23	Calls and correspondence with S. O'Neal regarding tax sharing agreement and related issues.	0.50
O'Neal, S.A.	12/18/23	Calls and correspondence with W. McRae re tax sharing agreement and related issues	0.50
Heiland, K.	12/18/23	Call with CGSH, W&C, Proskauer tax teams re tax sharing agreement.	0.40
Heiland, K.	12/19/23	Review comments to tax sharing agreement from W&C tax.	1.20
McRae, W.L.	12/22/23	Call with S. O'Neal regarding tax sharing agreement (.40); correspondence with K. Heiland regarding same. (.10)	0.50
O'Neal, S.A.	12/22/23	Call with W. McRae re tax sharing agreement (.4), correspond with K. Heiland re same (.1)	0.50
Heiland, K.	12/22/23	Correspondence with Weil tax re draft tax sharing agreement review.	0.20
McRae, W.L.	12/26/23	Discussion of tax sharing agreement with S. Goldring (Weil, Gotshal).	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	12/26/23	Calls with H. Kim regarding tax sharing agreement.	0.20
McRae, W.L.	12/26/23	Consideration of points raised by S. Goldring (Weil, Gotshal) including consolidation requirements.	1.00
O'Neal, S.A.	12/26/23	Correspondence with Cleary team regarding tax sharing ageeement.	0.10
		MATTER TOTAL:	22.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.20	1,780.00	\$ 356.00
Dassin, L.L.	13.50	1,930.00	\$ 26,055.00
O'Neal, S.A.	1.40	1,820.00	\$ 2,548.00
VanLare, J.	0.50	1,730.00	\$ 865.00
Zutshi, R.N.	18.40	1,730.00	\$ 31,832.00
<u>Counsel</u>			
Weaver, A.	22.70	1,485.00	\$ 33,709.50
<u>Senior Attorney</u>			
Saenz, A.F.	59.20	1,190.00	\$ 70,448.00
<u>Associate</u>			
Forbes, A.L.	0.60	1,045.00	\$ 627.00
Gariboldi, A.	18.30	845.00	\$ 15,463.50
Kim, H.R.	0.30	1,155.00	\$ 346.50
Kowiak, M.J.	4.40	845.00	\$ 3,718.00
MacAdam, K.	6.70	965.00	\$ 6,465.50
Minott, R.	0.30	1,045.00	\$ 313.50
Rathi, M.	34.70	965.00	\$ 33,485.50
Richey, B.	0.50	965.00	\$ 482.50
<u>Associate Not Admitted</u>			
Wolfe, T.	1.50	710.00	\$ 1,065.00
<u>Staff Attorney</u>			
Levy, J.R.	18.90	710.00	\$ 13,419.00
Vaughan Vines, J.A.	23.00	505.00	\$ 11,615.00
<u>Support Attorney</u>			
Woll, L.	21.80	375.00	\$ 8,175.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	5.30	430.00	\$ 2,279.00
Saran, S.	15.10	430.00	\$ 6,493.00
Tung, G.	21.10	370.00	\$ 7,807.00
<u>Non-Legal</u>			
Boiko, P.	0.40	430.00	\$ 172.00
Olukotun, J.I.	0.10	370.00	\$ 37.00
Total:	288.90		\$ 277,777.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Correspondence with J. Gottlieb (MoCo) re regulatory issue	0.10
Zutshi, R.N.	12/01/23	Attend meeting with K. MacAdam and counsel for individual re investigation background (0.5).	0.50
Zutshi, R.N.	12/01/23	Communications with authority about information request.	0.30
Zutshi, R.N.	12/01/23	Communications with individual counsel and K MacAdam regarding request from authorities.	0.50
Zutshi, R.N.	12/01/23	Communications with individual counsel regarding request from authorities.	0.30
Zutshi, R.N.	12/01/23	Correspondence with A Pretto Sakmann (Genesis) and A Weaver regarding status of inquiries from authorities.	0.40
Weaver, A.	12/01/23	Correspondence with L Dassin, R Zutshi and A Saenz regarding updates on requests from various authorities and status of inquiries.	1.00
Saenz, A.F.	12/01/23	Call with individual counsel and K. MacAdam regarding investigation update (0.5), Prepared summary to team regarding same (0.2)	0.70
Saenz, A.F.	12/01/23	Correspondence with L. Woll regarding document review questions	0.30
Saenz, A.F.	12/01/23	Call with individual counsel regarding investigation update.	0.30
Saenz, A.F.	12/01/23	Review witness interview outline and provide comments to M. Rathi.	0.60
MacAdam, K.	12/01/23	Review engagement letter for indiivdual employee counsel	0.30
MacAdam, K.	12/01/23	Correspondence regarding care packages.	0.50
MacAdam, K.	12/01/23	Attend meeting with A. Saenz and counsel for former employee.	0.20

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NAME	DATE	DESCRIPTION	HOURS
MacAdam, K.	12/01/23	Attend meeting with R. Zutshi and counsel for individual re investigation background.	0.50
Rathi, M.	12/01/23	Revising interview outlines for current employees (1.2); related correspondence with J. Dyer-Kennedy (0.2)	1.40
Vaughan Vines, J.A.	12/01/23	Analyze creditor communication per request from K. MacAdam.	0.70
Dyer-Kennedy, J.	12/01/23	Prepared edits to Interview binder per M. Rathi	1.80
Saenz, A.F.	12/03/23	Review interview outline.	0.80
Rathi, M.	12/03/23	Correspondence with A. Saenz re: interviews with current employees	0.20
Dassin, L.L.	12/04/23	Analyze materials for follow up with individual counsel and certain authorities.	0.80
Dassin, L.L.	12/04/23	Correspondence with R. Zutshi, A. Weaver, and A. Saenz regarding next steps.	0.60
Zutshi, R.N.	12/04/23	Call with D Islim (Genesis), A Pretto-Sakmann (Genesis) and A Levine regarding employee issues and updates on investigation (.5); and follow-up related to same (.3).	0.80
Weaver, A.	12/04/23	Correspondence with R Zutshi, L Dassin and A Saenz regarding updates on status of inquiries requests from various authorities.	1.10
Saenz, A.F.	12/04/23	Outreach to individual counsel regarding Telegram collection.	0.40
Saenz, A.F.	12/04/23	Outreach to individual counsel regarding Telegram collection, call with R. Zutshi regarding same,	0.50
Saenz, A.F.	12/04/23	Call with M. Rathi to discuss outline for witness interview.	0.20
Saenz, A.F.	12/04/23	Call with R. Zutshi to discuss Telegram collection.	0.30
Saenz, A.F.	12/04/23	Correspondence with K. Macadam regarding discussions with individual counsel.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/04/23	Correspondence with individual counsel regarding next steps in investigation.	0.70
Saenz, A.F.	12/04/23	Review escalated documents from L. Woll and provide comments.	0.70
MacAdam, K.	12/04/23	Reviewed email correspondence regarding care package.	0.20
Rathi, M.	12/04/23	Revising and sending interview outline based on comments from A. Saenz (1.6); related correspondence with paralegal team (0.4)	2.00
Rathi, M.	12/04/23	Outlining interview outline for current employee (1.5); drafting the same (4.3); related calls with A. Saenz (0.2)	6.00
Rathi, M.	12/04/23	Correspondence with C. Ribeiro, A. Saenz re: engagement letters for counsel to current employees and related follow up action items	0.40
Barefoot, L.A.	12/05/23	Review correspondence with A.Weaver re regulator inquiry.	0.10
Dassin, L.L.	12/05/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding developments and follow up with authorities.	1.00
Weaver, A.	12/05/23	Call with R Zutshi regarding updates on various inquiries from certain authorities.	0.30
Weaver, A.	12/05/23	Call with A. Saenz regarding investigation updates (0.1), correspondence with individual counsel (0.1)	0.20
Weaver, A.	12/05/23	Call with certain authorities in response to requests for information.	0.20
Weaver, A.	12/05/23	Review of materials in response to requests from various authorities for information.	0.50
Weaver, A.	12/05/23	Review of documents relevant to prep counsel for individual counsel.	1.00
Weaver, A.	12/05/23	Correspondence with L Dassin, R Zutshi and counsel for individual regarding follow up from certain authorities.	0.30
Weaver, A.	12/05/23	Study of materials pulled for responding to	1.00

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NAME	DATE	DESCRIPTION	HOURS
		requests from information from authorities.	
Saenz, A.F.	12/05/23	Correspondence with individual counsel regarding investigation update.	0.20
Saenz, A.F.	12/05/23	Draft outline for call with authorities.	0.80
Saenz, A.F.	12/05/23	Correspondence with A. Weaver to discuss investigation next steps.	0.40
Saenz, A.F.	12/05/23	Call with A. Weaver regarding investigation updates (0.1); correspondence with individual counsel.	0.20
Saenz, A.F.	12/05/23	Correspondence regarding document analysis following authorities' focus areas.	0.30
Saenz, A.F.	12/05/23	Review counterparty email correspondence post-November 2022 (0.5), provide summary to A. Weaver (0.2)	0.70
Saenz, A.F.	12/05/23	Review lending agreements with counterparties.	1.20
Saenz, A.F.	12/05/23	Correspondence with J. Massey regarding Gemini discovery.	0.30
Saenz, A.F.	12/05/23	Call with A. Gariboldi to discuss document review for regulator question regarding counterparties.	0.10
Gariboldi, A.	12/05/23	Perform document review in response to regulator question (1.8), correspondence with A. Saenz, J. Levy re same (0.2)	2.00
Gariboldi, A.	12/05/23	Call with A. Saenz to discuss document review for regulator question re counterparties.	0.10
MacAdam, K.	12/05/23	Prepare document summary for call.	1.60
Rathi, M.	12/05/23	Drafting interview outline for current employee (3.1); revising the same (1.4); related correspondence with paralegal team, A. Saenz (0.6)	5.10
Richey, B.	12/05/23	Preparing responses to questions from regulators.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	12/05/23	Prepare for upcoming Telegram collections	0.50
Levy, J.R.	12/05/23	Update master production tracking log	2.00
Vaughan Vines, J.A.	12/05/23	Analyze documents for privilege issues.	9.00
Dyer-Kennedy, J.	12/05/23	Prepared edits to Interview binder per M. Rathi	2.00
Saran, S.	12/05/23	Prepared care package documents for individual counsel per M. Rathi	4.30
Tung, G.	12/05/23	Compiled interview materials per M. Rathi	1.50
Dassin, L.L.	12/06/23	Calls with individual counsel.	0.50
Dassin, L.L.	12/06/23	Correspondence with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.70
Zutshi, R.N.	12/06/23	Correspondence with L Dassin, A Weaver and A Saenz regarding developments with authorities.	0.90
Weaver, A.	12/06/23	Attend call with A. Saenz and K. MacAdam and individual's counsel re investigation updates.	1.10
Weaver, A.	12/06/23	Review of materials relevant to current employee for purposes to update counsel.	1.00
Saenz, A.F.	12/06/23	Review key documents shared with individual counsel (1.0); provide comments re the same (0.3)	1.30
Saenz, A.F.	12/06/23	Correspondence with client regarding MLA and MBA contract language.	0.30
Saenz, A.F.	12/06/23	Call with client to discuss collection of additional responsive documents regarding authorities' requests.	0.30
Saenz, A.F.	12/06/23	Call with client to discuss regulatory investigation updates.	0.30
Saenz, A.F.	12/06/23	Call with individual counsel.	0.30
Saenz, A.F.	12/06/23	Attend call with A. Weaver, K. MacAdam and individual's counsel regarding investigation updates.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/06/23	Call with individual counsel to discuss follow up issues.	0.10
Saenz, A.F.	12/06/23	Review interview outline for individual fact-gathering.	0.80
Forbes, A.L.	12/06/23	Correspond to K. MacAdam re: prior interview.	0.10
MacAdam, K.	12/06/23	Reviewed correspondence re care package.	1.60
MacAdam, K.	12/06/23	Attend call with A. Weaver, A. Saenz, and individual's counsel re investigation updates.	1.10
Rathi, M.	12/06/23	Revise interview outline for current employee to A. Saenz	2.50
Rathi, M.	12/06/23	Compiled care package to send to counsel for current employee (1.5); Call with J. Vines re: the same (0.1)	1.60
Rathi, M.	12/06/23	Correspondence with A. Weaver, A. Saenz re: engagement letters and interview timing	0.30
Levy, J.R.	12/06/23	Coordinate Telegram collection and processing	0.50
Vaughan Vines, J.A.	12/06/23	Analyze communications per request by K. MacAdam.	0.40
Vaughan Vines, J.A.	12/06/23	Analyze communications per request by M. Rathi.	1.50
Saenz, A.F.	12/07/23	Review individual interview outline, provide comments to M. Rathi.	0.80
Gariboldi, A.	12/07/23	Perform document review in response to regulator question in response to request from A. Saenz.	1.00
MacAdam, K.	12/07/23	Attention to communication re engagement letter.	0.60
Rathi, M.	12/07/23	Revising current employee interview outline and related document searches	2.20
Rathi, M.	12/07/23	Call with J. Levy, current employee re: telegram collection (0.2); Related correspondence with J. Levy, Genesis	0.50

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NAME	DATE	DESCRIPTION	HOURS
		employee (0.3)	
Levy, J.R.	12/07/23	Coordinate processing and review of lending agreements	0.80
Levy, J.R.	12/07/23	Coordinate Telegram collections	0.60
Dassin, L.L.	12/08/23	Communications with R. Zutshi and S. O'Neal regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/08/23	Communications with individual counsel.	0.40
Dassin, L.L.	12/08/23	Call with S. O'Neal re recent regulatory subpoena.	0.20
Dassin, L.L.	12/08/23	Correspond with R. Zutshi, L. Barefoot, J. VanLare and R. Minott re regulatory subpoena.	0.10
O'Neal, S.A.	12/08/23	Call with Lev Dassin re recent regulatory subpoena (.2) correspondence with Lev Dassin, Rishi Zutshi, Luke Barefoot, Jane VanLare and Richard Minott re same (.1)	0.30
Zutshi, R.N.	12/08/23	Communications with A Pretto Sakmann (Genesis) regarding new requests from authorities and employee issues.	0.70
Zutshi, R.N.	12/08/23	Communications with L Dassin and S O'Neal regarding new requests from authorities.	0.60
Zutshi, R.N.	12/08/23	Communications with authorities regarding pending requests.	0.50
MacAdam, K.	12/08/23	Attend Telegram collection meeting with J. Levy	0.10
Rathi, M.	12/08/23	Revising and sending interview outline to A. Weaver	0.70
Rathi, M.	12/08/23	Reviewing dockets of related cases	0.50
Levy, J.R.	12/08/23	Coordinate data collection and processing	0.80
Vaughan Vines, J.A.	12/08/23	Analyze Master Loan Agreements and Master Borrowing Agreements in response to regulator request.	0.20
Saenz, A.F.	12/10/23	Draft update correspondence regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Telegram collection and coordination with individual counsel regarding investigation.	
Dassin, L.L.	12/11/23	Communications with R. Zutshi and authorities regarding inquires and next steps.	0.40
Dassin, L.L.	12/11/23	Emails with R. Zutshi and A. Weaver regarding responses to authorities and information for individual counsel.	0.40
Zutshi, R.N.	12/11/23	Communications with authorities regarding inquiries.	0.40
Weaver, A.	12/11/23	Discussion with A. Saenz regarding investigation updates, including correspondence with individual counsel.	0.20
Weaver, A.	12/11/23	Call with L Dassin, A Weaver and counsel for current employee regarding background on inquiries from various authorities.	1.00
Weaver, A.	12/11/23	Work on materials for individual counsel in relation to inquiries from various authorities.	1.10
Saenz, A.F.	12/11/23	Call with individual counsel to discuss investigation updates.	0.80
Saenz, A.F.	12/11/23	Call with individual counsel for different employee to discuss investigation updates.	0.30
Saenz, A.F.	12/11/23	Discussion with A. Weaver regarding investigation updates, including correspondence with individual counsel.	0.20
Saenz, A.F.	12/11/23	Call with A. Gariboldi, M. Rathi regarding requests from individual counsel and production of relevant docs.	0.80
Saenz, A.F.	12/11/23	Correspondence with individual counsel to discuss requests regarding investigation status.	0.30
Gariboldi, A.	12/11/23	Correspond with A. Saenz re document review following inquiry from regulator.	1.20
Rathi, M.	12/11/23	Call with A. Saenz re: request from counsel for current employee (.3); related correspondence with A. Saenz, G. Tung, A.	1.30

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi (1)	
Rathi, M.	12/11/23	Reviewing correspondence with investigation team related to conversations with regulators	0.20
Levy, J.R.	12/11/23	Coordinate data processing and searching	0.70
Dassin, L.L.	12/12/23	Correspondence with A. Pretto-Sakmann (Genesis) regarding developments and next steps.	0.40
Dassin, L.L.	12/12/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/12/23	Call with A. Weaver and counsel for current employee regarding background on inquiries from various authorities.	1.00
Weaver, A.	12/12/23	Meeting with L. Dassin, A. Saenz to discuss investigation updates and next steps.	0.50
Weaver, A.	12/12/23	Work with A. Saenz regarding providing information to individual counsel with respect to ongoing inquiries from various authorities.	0.50
Saenz, A.F.	12/12/23	Review interview outlines ahead of meeting with L. Dassin, A. Weaver.	0.30
Saenz, A.F.	12/12/23	Meeting with L. Dassin, A. Weaver to discuss investigation updates and next steps.	0.50
Saenz, A.F.	12/12/23	Correspondence regarding new subpoena and responsive past productions.	0.60
Saenz, A.F.	12/12/23	Correspondence with S. Levander regarding individual counsel outreach.	0.20
Saenz, A.F.	12/12/23	Correspondence regarding update for authorities.	1.20
Saenz, A.F.	12/12/23	Review and edit presentation materials for call with authorities.	0.50
Gariboldi, A.	12/12/23	Correspond with L. Woll re regulator question.	0.50
Gariboldi, A.	12/12/23	Perform document review (1), summarize findings for A. Saenz for regulator inquiry (.5)	1.50

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	12/12/23	Correspond with J. Levy, J. Vaughan Vines re regulator inquiry.	0.50
Gariboldi, A.	12/12/23	Perform document review on regulator question (1), correspond with A. Saenz re same (.5)	1.50
Rathi, M.	12/12/23	Scheduling interviews with former employees	0.30
Rathi, M.	12/12/23	Correspondence with A. Saenz, paralegal team, J. Vines re: request from counsel for current employee (.8); related calls with G. Tung (.3)	1.10
Levy, J.R.	12/12/23	Coordinate data collection and processing	1.00
Levy, J.R.	12/12/23	Update draft collection tracker	0.80
Vaughan Vines, J.A.	12/12/23	Analyze counterparty communications per request by M. Rathi.	2.30
Vaughan Vines, J.A.	12/12/23	Analyze communications with counterparty per request by A. Gariboldi.	1.50
Woll, L.	12/12/23	Review and analyze counterparty Master Loan Agreements and Master Borrow Agreements for information rights provisions.	3.50
Tung, G.	12/12/23	Preparing counterparty documents per M. Rathi	5.50
Tung, G.	12/12/23	Call with M. Rathi re care package document collection	0.10
Dassin, L.L.	12/13/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/13/23	Calls with individual counsel.	0.40
O'Neal, S.A.	12/13/23	Correspondence with L. Dassin, R. Zutshi and A. Weaver re regulatory matters	0.10
Saenz, A.F.	12/13/23	Correspondence with individual counsel regarding upcoming interview topics.	0.10
Rathi, M.	12/13/23	Meeting with G. Tung re: co-counsel request (.3); Correspondence related to the same (.4)	0.70
Vaughan Vines, J.A.	12/13/23	Analyze communications with counterparties	0.30

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NAME	DATE	DESCRIPTION	HOURS
		per request by M. Rathi.	
Vaughan Vines, J.A.	12/13/23	Analyze A. Pretto-Sakmann communications per request by A. Gariboldi.	1.50
Tung, G.	12/13/23	Preparing documents mentioning counterparties per M. Rathi	4.00
O'Neal, S.A.	12/14/23	Call with A. Weaver and J. Gottlieb re regulatory issues	0.30
Zutshi, R.N.	12/14/23	Interview with Genesis employee, counsel for Genesis employee, A. Weaver and M. Rathi (partial).	1.30
Zutshi, R.N.	12/14/23	Communications with authorities regarding pending questions and related follow-up email correspondence with L Dassin, A Weaver and A Saenz.	0.40
Weaver, A.	12/14/23	Interview with Genesis employee, counsel for Genesis employee, R. Zutshi, A. Weaver and M. Rathi.	1.40
Weaver, A.	12/14/23	Prep for interview of employee by reviewing documents, outline.	0.50
Weaver, A.	12/14/23	Discussions with S O'Neal regarding developments with regard to NY AG complaint.	0.30
Weaver, A.	12/14/23	Partial call with individual counsel, A. Weaver, A. Saenz regarding investigation update..	0.40
Weaver, A.	12/14/23	Call with S O'Neal and J Gottlieb (Morrison Cohen) regarding NY AG complaint developments.	0.30
Saenz, A.F.	12/14/23	Correspondence with R. Zutshi, A .Weaver regarding updates to authorities.	0.30
Saenz, A.F.	12/14/23	Call with individual counsel, A. Weaver regarding investigation update.	0.50
Saenz, A.F.	12/14/23	Draft update to team regarding individual counsel meeting.	0.30
Gariboldi, A.	12/14/23	Edit materials from M. Rathi, G. Tung on	2.00

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NAME	DATE	DESCRIPTION	HOURS
		document review in response to outreach from counsel for current employee.	
Rathi, M.	12/14/23	Interview with current Genesis employee, counsel for current Genesis employee, R. Zutshi (partial), A. Weaver (1.4) ; related preparation and compiling call notes (.8).	2.20
Rathi, M.	12/14/23	Reviewing G. Tung chart created per co-counsel request	0.70
Tung, G.	12/14/23	Organizing counterparty mentioned documents per M. Rathi	0.50
Dassin, L.L.	12/15/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.50
O'Neal, S.A.	12/15/23	Correspondence with J. Gottlieb (Morrison Cohen), A. Weaver and re regulatory matters	0.10
Weaver, A.	12/15/23	Call with L. Dassin, A. Weaver, A. Saenz to discuss investigation updates and discussions with individual counsel.	0.50
Weaver, A.	12/15/23	Call with A. Saenz, authorities to discuss new information requests.	0.50
Saenz, A.F.	12/15/23	Correspondence regarding interview updates, discussions with individual counsel, new request from authorities.	0.50
Saenz, A.F.	12/15/23	Correspondence regarding master loan agreement provisions.	0.10
Saenz, A.F.	12/15/23	Call with A. Weaver, authorities to discuss new information requests.	0.60
Saenz, A.F.	12/15/23	Correspondence with client regarding document preservation.	0.50
Saenz, A.F.	12/15/23	Internal correspondence regarding preservation chronology.	0.70
Saenz, A.F.	12/15/23	Call with L. Dassin, A. Weaver, to discuss investigation updates and discussions with individual counsel.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/15/23	Call with J. Levy to discuss data collection history.	0.20
Saenz, A.F.	12/15/23	Correspondence regarding data collection and Telegram review.	0.20
Saenz, A.F.	12/15/23	Respond to various requests for key docs specified by authorities.	0.80
Gariboldi, A.	12/15/23	Correspond with A. Saenz re inquiry from regulator.	0.50
Gariboldi, A.	12/15/23	Draft materials for production to regulators.	2.00
Gariboldi, A.	12/15/23	Coordinate with J. Levy, J. Vaughan Vines re production of materials to regulators.	1.50
Gariboldi, A.	12/15/23	Perform document review in response to question from counsel for former employee.	1.50
Rathi, M.	12/15/23	Drafting summary of package of materials for co-counsel (2.8); revising related spreadsheets (.8); related call with A. Saenz (.2)	3.80
Rathi, M.	12/15/23	Correspondence with co-counsel for current employee re: interview	0.40
Rathi, M.	12/15/23	Correspondence with regulatory team including A. Saenz and R. Zutshi	0.40
Levy, J.R.	12/15/23	Prepare documents for regulatory productions	1.50
Levy, J.R.	12/15/23	Coordinate and discuss data collection for regulator	0.70
Vaughan Vines, J.A.	12/15/23	Analyze employee communications per request by M. Rathi.	1.30
Vaughan Vines, J.A.	12/15/23	Analyze agreements in response to supplemental regulator request regarding side letters.	0.60
Vaughan Vines, J.A.	12/15/23	Analyze Telegram data for communications with counterparty.	3.70
Woll, L.	12/15/23	Review and analyze counterparty Master Loan Agreements and Master Borrow Agreements for information rights provisions.	0.50
Tung, G.	12/15/23	Updating list of documents mentioning	1.20

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		counterparties per M. Rathi	
Dassin, L.L.	12/16/23	Emails with S. O'Neal, A. Weaver, and J. Gottlieb (Morrison Cohen) regarding New York Attorney General lawsuit and follow up with Katten.	0.30
O'Neal, S.A.	12/16/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin and A. Weaver re regulatory issues	0.20
Weaver, A.	12/16/23	Correspondence with L Dassin, S O'Neal and Jason Gottlieb (Morrison Cohen) regarding upcoming call with counsel for creditor regarding New York AG complaint.	0.30
Saenz, A.F.	12/16/23	Correspondence with individual counsel regarding key documents.	0.50
Saenz, A.F.	12/16/23	Prepare production for authorities.	0.20
Saenz, A.F.	12/16/23	Respond to correspondence from bankruptcy team regarding individual counsel requests.	0.10
Saenz, A.F.	12/16/23	Review transactions summaries, prepare for discussion with individual counsel.	2.10
Dassin, L.L.	12/17/23	Call with S. O'Neal regarding ongoing developments with New York Attorney General lawsuit.	0.30
Weaver, A.	12/17/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding subpoena from regulator.	0.20
Saenz, A.F.	12/17/23	Review summary of key documents for individual counsel (.4); provide comments to M. Rathi, A. Gariboldi. (.4)	0.80
Forbes, A.L.	12/17/23	Review settlement with authority in precedent bankruptcy case.	0.50
Dassin, L.L.	12/18/23	Call with R. Zutshi, A. Weaver, A. Saenz to discuss investigation updates.	0.50
Dassin, L.L.	12/18/23	Analyze materials regarding follow up with authorities.	0.40
Dassin, L.L.	12/18/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		next steps.	
O'Neal, S.A.	12/18/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin, A. Weaver re regulatory matters	0.20
Zutshi, R.N.	12/18/23	Email correspondence with L Dassin, A WEaver, A Saenz regarding investigation and disclosure issues.	1.30
Zutshi, R.N.	12/18/23	Call with L. Dassin (partial), A Weaver, A. Saenz to discuss investigation updates.	0.80
Zutshi, R.N.	12/18/23	Follow up call with A. Saenz (partial) and in-house counsel to discuss investigation updates.	1.00
Zutshi, R.N.	12/18/23	Call with A. Saenz to discuss document collection and preservation	0.20
Zutshi, R.N.	12/18/23	Call with A. Weaver, A. Saenz, IT personnel to discuss document preservation.	0.50
Zutshi, R.N.	12/18/23	Analyze materials and prepare for meeting with IT personnel.	1.10
Zutshi, R.N.	12/18/23	Communications with authorities regarding inquiries.	0.30
Weaver, A.	12/18/23	Call with A. Weaver, A. Saenz, in-house counsel regarding additional requests from authorities.	0.40
Weaver, A.	12/18/23	Call with L. Dassin, R. Zutshi, A Weaver, A. Saenz to discuss investigation updates	0.80
Weaver, A.	12/18/23	Call with A Saenz regarding document preservation plan.	0.10
Weaver, A.	12/18/23	Call with R Zutshi regarding document preservation plan.	0.20
Weaver, A.	12/18/23	Call with R. Zutshi, A. Weaver, A. Saenz, IT personnel to discuss document preservation.	0.50
Weaver, A.	12/18/23	Review of materials, documents, outline for interview of current employee for fact gathering purposes.	0.50

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Weaver, A.	12/18/23	Study of information regarding open requests from various authorities.	0.50
Saenz, A.F.	12/18/23	Call with individual counsel regarding key communications and updates, including preparation for same.	1.50
Saenz, A.F.	12/18/23	Correspondence with client regarding Telegram collection.	0.40
Saenz, A.F.	12/18/23	Prepare meeting agenda for investigation update call with L. Dassin, R. Zutshi, A. Weaver.	0.60
Saenz, A.F.	12/18/23	Prepare production for authorities, including cover letters.	0.70
Saenz, A.F.	12/18/23	Call with A. Weaver, in-house counsel regarding additional requests from authorities.	0.40
Saenz, A.F.	12/18/23	Prepare list of key documents for individual counsel.	1.60
Saenz, A.F.	12/18/23	Call with L. Dassin, R. Zutshi, A Weaver, to discuss investigation updates.	0.80
Saenz, A.F.	12/18/23	Follow up call with R. Zutshi, in-house counsel to discuss investigation updates.	0.30
Saenz, A.F.	12/18/23	Call with R. Zutshi to discuss document collection and preservation.	0.20
Saenz, A.F.	12/18/23	Prepare outline for call with IT individuals regarding document preservation.	1.30
Saenz, A.F.	12/18/23	Correspondence with individual counsel regarding key documents and investigation update.	0.30
Saenz, A.F.	12/18/23	Call with R. Zutshi, A. Weaver, IT personnel to discuss document preservation.	0.50
Gariboldi, A.	12/18/23	Draft chronology in response to regulator inquiry.	2.50
Kim, H.R.	12/18/23	Reviewing stipulations to extend time under section 1141	0.20
Kowiak, M.J.	12/18/23	Review, summarize filings on docket of	0.50

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		potential relevance to investigation	
Rathi, M.	12/18/23	Correspondence with A. Saenz on employee interviews	0.20
Richey, B.	12/18/23	Review of relevant materials in related litigation.	0.20
Wolfe, T.	12/18/23	Compile notices of presentment re: non-dischargeability actions for entry of orders.	0.40
Levy, J.R.	12/18/23	Compile PDFs	1.30
Levy, J.R.	12/18/23	Coordinate collection, processing, and document searches for subpoena	0.80
Dyer-Kennedy, J.	12/18/23	Compiled documents per A. Gariboldi	1.50
Saran, S.	12/18/23	Assisted with document pull request per A. Saenz	0.80
Tung, G.	12/18/23	Compiling care package documents per A. Saenz	1.00
Tung, G.	12/18/23	Compiling documents packet per A. Saenz	0.80
Dassin, L.L.	12/19/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.50
Zutshi, R.N.	12/19/23	Call with A. Weaver, A. Saenz Genesis IT to discuss document preservation and collection	1.20
Zutshi, R.N.	12/19/23	Call with A. Weaver, A. Saenz to discuss investigation update, data management and preservation	0.40
Weaver, A.	12/19/23	Work on outline for discussion with certain authorities regarding document retention.	0.50
Weaver, A.	12/19/23	Call with R. Zutshi, A. Saenz, Genesis IT to discuss document preservation and collection.	1.20
Weaver, A.	12/19/23	Call with A. Saenz re: interview with individual witness.	1.20
Weaver, A.	12/19/23	Call with R. Zutshi, A. Saenz to discuss investigation update, data management and preservation.	0.40

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Weaver, A.	12/19/23	Review of materials, documents, outlines for upcoming interviews.	0.50
Weaver, A.	12/19/23	Correspondence with A. Forbes, S. Levander and S. O'Neal regarding research related to NYAG complaint.	0.20
Saenz, A.F.	12/19/23	Finalize key documents list for individual counsel.	1.60
Saenz, A.F.	12/19/23	Prepare for individual interview.	1.30
Saenz, A.F.	12/19/23	Call with R. Zutshi, A. Weaver, Genesis IT to discuss document preservation and collection.	1.10
Saenz, A.F.	12/19/23	Call with A. Weaver re: interview with individual witness.	1.10
Saenz, A.F.	12/19/23	Call with R. Zutshi, A. Weaver to discuss investigation update, data management and preservation.	0.20
Saenz, A.F.	12/19/23	Prepare summary of interview with individual to internal team.	0.30
Saenz, A.F.	12/19/23	Correspondence with L. Woll to discuss document review relating to request from authorities from Dec. 15, 2023.	0.20
Saenz, A.F.	12/19/23	Correspondence with company IT personnel regarding document preservation.	0.60
Saenz, A.F.	12/19/23	Draft outline for call with authorities regarding document preservation.	1.60
Kowiak, M.J.	12/19/23	Review filings on docket of potential relevance to investigation	2.90
Kowiak, M.J.	12/19/23	Prepare email to A. Saenz, S. Levander regarding summaries of docket entries of possible relevance to investigation	1.00
Levy, J.R.	12/19/23	Coordinate data collection and processing.	0.80
Levy, J.R.	12/19/23	Compile documents for key custodians	1.10
Saran, S.	12/19/23	Highlighted custodian names on spreadsheets per A. Saenz	0.80
Saran, S.	12/19/23	Assisted with reorganizing document	2.30

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		chronology and retrieving requested documents per A. Saenz	
Tung, G.	12/19/23	Updating Genesis employee Chronology Index per A. Saenz	6.00
Dassin, L.L.	12/20/23	Analyze materials for follow up with regulatory authorities	0.90
Dassin, L.L.	12/20/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.80
Zutshi, R.N.	12/20/23	Call with A. Saenz, IT team to discuss document preservation.	1.30
Zutshi, R.N.	12/20/23	Call with A. Saenz, and authorities to discuss investigation update (0.2); internal debrief call regarding same (0.2)	0.40
Zutshi, R.N.	12/20/23	Prepare for call with authorities (1); analyze materials in connection with same (.8).	1.80
Saenz, A.F.	12/20/23	Call with individual counsel to discuss fact development.	0.50
Saenz, A.F.	12/20/23	Call with L. Woll to discuss document review addressing request from authorities on Dec. 15.	0.30
Saenz, A.F.	12/20/23	Call with R. Zutshi, Genesis IT team to discuss document preservation.	1.30
Saenz, A.F.	12/20/23	Call with R. Zutshi, authorities to discuss investigation update (0.2), internal debrief call regarding same (0.2)	0.40
Saenz, A.F.	12/20/23	Amend discussion points for call with authorities regarding document preservation.	1.00
Saenz, A.F.	12/20/23	Identify key documents for call with individual counsel.	0.60
Saenz, A.F.	12/20/23	Call with J. Levy regarding data preservation and recovery.	0.20
Saenz, A.F.	12/20/23	Call with individual counsel to discuss representation and key documents.	0.20

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Saenz, A.F.	12/20/23	Draft discussion points for call with authorities.	0.30
Saenz, A.F.	12/20/23	Correspondence with individual counsel regarding fact development clarifications.	0.30
Saenz, A.F.	12/20/23	Coordination with individual counsel to discuss insurance claims.	0.20
Saenz, A.F.	12/20/23	Review fact development summary regarding individual witness.	0.30
Minott, R.	12/20/23	Review nondischargeability stip	0.30
Wolfe, T.	12/20/23	Draft stipulations for nondischargeability actions.	0.70
Levy, J.R.	12/20/23	Prepare materials for regulator meeting re: data preservation	1.50
Levy, J.R.	12/20/23	Prepare documents for individual counsel	0.80
Woll, L.	12/20/23	Call with A. Saenz to discuss Dec. 15, 2023 request from authorities.	0.30
Woll, L.	12/20/23	Analyze documents in response to request from authorities dated Dec. 15, 2023.	3.00
Saran, S.	12/20/23	Review of key documents regarding call with authorities following coordination with individual counsel	4.30
Tung, G.	12/20/23	Updating Chronology Index per A. Saenz	0.50
Dassin, L.L.	12/21/23	Emails with R. Zutshi and A. Saenz regarding inquiries from authorities and next steps.	0.80
VanLare, J.	12/21/23	Call with R. Zutshi, L. Dassin, S. O'Neal (Partial), A. Saenz re investigation (.5)	0.50
Saenz, A.F.	12/21/23	Review fact summary for individual witness.	0.40
Saenz, A.F.	12/21/23	Call with L Dassin, S O'Neal (partial), R Zutshi, J VanLare (partial), S Levander re scope of releases.	0.60
Saenz, A.F.	12/21/23	Correspondence with individual counsel to discuss engagement.	0.30
Saenz, A.F.	12/21/23	Call with R. Zutshi, authorities to discuss	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		document preservation.	
Saenz, A.F.	12/21/23	Prepare follow up discussion points for investigation next steps, including reaching out to individual counsel.	0.20
Kim, H.R.	12/21/23	Reviewing dischargeability stipulations with government agencies	0.10
Wolfe, T.	12/21/23	Correspond with S. O'Neal, L. Barefoot and J. VanLare re: nondischargeability actions.	0.10
Levy, J.R.	12/21/23	Drafted information related to lending snapshots	0.70
Levy, J.R.	12/21/23	Analysis of creditor telegram data	0.70
Woll, L.	12/21/23	Analyze documents in response to request from authorities dated Dec. 15, 2023.	5.00
Saran, S.	12/21/23	Retrieved documents cited in employee interview notes	0.80
Saran, S.	12/21/23	Created snapshot recipients list per A. Saenz	1.80
Saenz, A.F.	12/22/23	Draft internal comments to releases summary.	1.10
Saenz, A.F.	12/22/23	Call with R. Zutshi, individual counsel to discuss device preservation.	0.50
Saenz, A.F.	12/22/23	Collect information from client regarding document preservation.	1.00
Levy, J.R.	12/22/23	Conduct document searches related to lending snapshots	0.50
Woll, L.	12/22/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	2.00
Barefoot, L.A.	12/26/23	Correspondence J.Bernstein (MDMC), L.Milligan (Texas), R.Minott regarding nondischargeability stip (0.1)	0.10
Zutshi, R.N.	12/26/23	Call with A. Saenz, and client to discuss document preservation.	0.50
Saenz, A.F.	12/26/23	Prepare for call with client regarding device collection.	0.20
Saenz, A.F.	12/26/23	Call with R. Zutshi, client to discuss	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		document preservation.	
Saenz, A.F.	12/26/23	Summarize call with client to team.	0.30
Levy, J.R.	12/26/23	Update internal collection and scoping tracking log	0.80
Wolfe, T.	12/27/23	Finalize stipulations for non-dischargeability actions (0.2); correspond with P. Boiko regarding filing (0.1)	0.30
Woll, L.	12/27/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	6.00
Boiko, P.	12/27/23	Supervise e-filing of Notice of Presentment of Seventh Stipulation and Agreed Order Further Extending Tme to Take Action to Determine the Nondischargeability of a Debt regarding NYAG (0.1); confer with J. Olukotun regarding same (0.1).	0.20
Boiko, P.	12/27/23	Supervise e-filing of Notice of Presentment of Seventh Stipulation and Agreed Order Further Extending Tme to Take Action to Determine the Nondischargeability of a Debt regarding TXAG & NJBS (0.1); confer with J. Olukotun regarding same (0.1).	0.20
Olukotun, J.I.	12/27/23	File Notice of Presentments in USDC/SDNY: Genesis Global Holdco LLC, confer P. Boiko.	0.10
O'Neal, S.A.	12/28/23	Correspondence with J. Gottlieb (MoCo) and re regulatory matters	0.10
Saenz, A.F.	12/28/23	Correspondence regarding discovery requests.	0.10
Saenz, A.F.	12/28/23	Review escalated documents from L. Woll in response to request from authorities.	0.20
Saenz, A.F.	12/28/23	Call with S. Levander to discuss updates to bankruptcy discovery process.	0.30
Saenz, A.F.	12/28/23	Correspondence with R. Zutshi, A. Weaver regarding documents relating to authorities' requests for documents.	0.50
Woll, L.	12/28/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	1.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	12/29/23	Correspondence with J. Gottlieb (Morrison Cohen), S. O'Neal, L. Dassin, R. Zutshi regarding enforcement action	0.30
		MATTER TOTAL:	288.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

<u>Timekeeper Summary</u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Associate</u>				
Bremer, S.	0.80	965.00	\$	772.00
Kim, H.R.	0.50	1,155.00	\$	577.50
Total:	1.30		\$	1,349.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing update for court	0.20
Bremer, S.	12/04/23	Draft update for Singapore Court re chapter 11 proceedings.	0.80
Kim, H.R.	12/04/23	Reviewing draft of update for court	0.30
		MATTER TOTAL:	1.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.30	1,780.00	\$ 2,314.00
O'Neal, S.A.	10.20	1,820.00	\$ 18,564.00
VanLare, J.	6.00	1,730.00	\$ 10,380.00
<u>Counsel</u>			
Hammer, B.M.	1.00	1,280.00	\$ 1,280.00
<u>Associate</u>			
Forbes, A.L.	6.70	1,045.00	\$ 7,001.50
Hatch, M.	11.70	845.00	\$ 9,886.50
Kim, H.R.	2.20	1,155.00	\$ 2,541.00
Lenox, B.	3.10	1,105.00	\$ 3,425.50
Levander, S.L.	4.10	1,180.00	\$ 4,838.00
Minott, R.	3.10	1,045.00	\$ 3,239.50
Total:	49.40		\$ 63,470.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Update email to special committee re various matters	0.60
O'Neal, S.A.	12/02/23	Correspondence with with special committee about upcoming meetings	0.10
O'Neal, S.A.	12/05/23	Call with T. Conheeeny (Special Committee) re creditor discussions	0.30
VanLare, J.	12/05/23	Reviewed draft board minutes (.2)	0.20
Kim, H.R.	12/05/23	Reviewing governance documents	0.10
O'Neal, S.A.	12/06/23	Update email to special committee	0.30
O'Neal, S.A.	12/06/23	Weekly special committee meeting	0.70
O'Neal, S.A.	12/06/23	Call with T. Conheeeny (Special Committee) and D. Islim (Genesis) following meeting with DCG and creditors	0.30
VanLare, J.	12/06/23	Reviewed draft board minutes (.3)	0.30
VanLare, J.	12/06/23	Attended special committee meeting for 12/6 (.7)	0.70
Kim, H.R.	12/06/23	Reviewing governance documents	0.20
Levander, S.L.	12/08/23	Analysis re board presentation on releases	0.80
Forbes, A.L.	12/12/23	Calls with S. Levander, R. Minott (partial) re: presentation to special committee on releases.	0.50
Forbes, A.L.	12/12/23	Update special committee presentation on releases.	3.00
Kim, H.R.	12/12/23	Call with R. Minott re releases presentation	0.10
Kim, H.R.	12/12/23	Call with A. Forbes re releases presentation	0.10
Levander, S.L.	12/12/23	Calls with R. Minott (partial), A. Forbes re: presentation to special committee on releases	0.50
Levander, S.L.	12/12/23	Revised special committee presentation on releases	1.10
Minott, R.	12/12/23	Call with H. Kim re releases presentation	0.10
Minott, R.	12/12/23	release presentation review	0.50
Minott, R.	12/12/23	releases presentation correspondence with S. Levander, H. Kim, M. Weinberg, A. Lotty	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/12/23	Releases special committee presentation meeting prep	0.80
Minott, R.	12/12/23	Call with S. Levander, A. Forbes re: presentation to special committee on releases	0.40
Barefoot, L.A.	12/13/23	Review S.O'Neal update to T.Conheeney (Special Comm), P.Aronzon (Special Comm)	0.10
O'Neal, S.A.	12/13/23	Correspondence with Special Committee re Updates	0.10
O'Neal, S.A.	12/13/23	Special committee meeting as of 12/13 (.90), prepare for same (.2)	1.10
VanLare, J.	12/13/23	Reviewed presentation re 9019 (.4); attended special committee meeting (1)	1.40
Forbes, A.L.	12/13/23	Revise Special Committee presentation on releases.	0.20
Hatch, M.	12/13/23	Creating deck on setoff for special committee	3.40
Kim, H.R.	12/13/23	Reviewing presentation re: releases	0.70
Levander, S.L.	12/13/23	Drafted and revised board presentation on releases	1.20
Minott, R.	12/13/23	review releases presentation	0.40
O'Neal, S.A.	12/14/23	Correspondence with Special Committee	0.30
Forbes, A.L.	12/14/23	Revise Special Committee presentation on releases and related internal correspondence.	0.50
Hatch, M.	12/14/23	drafting presentation re setoff for the special committee	5.50
Kim, H.R.	12/14/23	Revising presentation re: Babel	1.00
Lenox, B.	12/14/23	Revise deck re: setoff for Special Committee.	1.20
Lenox, B.	12/14/23	Revise deck for special committee re: setoff.	1.10
O'Neal, S.A.	12/15/23	Review and comment on special committee deck re releases	0.70
O'Neal, S.A.	12/15/23	Call with T. Conheeney (special comm) and D. Islim (Genesis) re next steps in plan	0.70
VanLare, J.	12/15/23	Reviewed presentation on creditor settlement	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION (.4)	HOURS
Hammer, B.M.	12/15/23	Reviewed on setoff deck for special committee.	1.00
Forbes, A.L.	12/15/23	Correspondence with S. O'Neal re: special committee presentation on releases.	1.00
Hatch, M.	12/15/23	preparing deck for special committee re setoff	2.50
Lenox, B.	12/15/23	Additional revisions to plan setoff language and associated special committee deck.	0.60
Lenox, B.	12/15/23	Correspondence with L. Barefoot re: revisions to special committee deck.	0.20
O'Neal, S.A.	12/16/23	Update special committee presentation	0.10
VanLare, J.	12/17/23	Reviewed SC presentation on releases (.5)	0.50
O'Neal, S.A.	12/18/23	Correspondence with special committee	0.40
O'Neal, S.A.	12/18/23	Update board deck re releases (.1), call with T. Conheeney (Genesis) re DCG and Gemini issues (.2), correspondence with A&M and Moelis re presentation and settlement constructs (.1)	0.40
Forbes, A.L.	12/18/23	Review and summarize result of regulatory action in precedent bankruptcy.	1.50
Hatch, M.	12/18/23	Revising setoff deck	0.30
Levander, S.L.	12/18/23	Analysis re releases presentation	0.50
O'Neal, S.A.	12/19/23	Correspondence with M. DiYanni (Moelis) regarding special committee presentation	0.10
O'Neal, S.A.	12/19/23	Correspondence with T. Conheeney (Sp Cmte) re status (.40); correspondence with Special Committee re various issues (.30); comment on Special Committee presentations re settlement constructs (.70); call with M. DiYanni (Moelis) re same (.30); call with P. Aronzon (Genesis) (re updates) (.10); corresp with T. Conheeney re same (.20)	2.00
Barefoot, L.A.	12/20/23	Prepare for 12.20 special committee meeting re set off analysis (0.4); partial attendance at	1.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		special committee meeting 12.20 to present on set-off issues (0.6).	
O'Neal, S.A.	12/20/23	Call with T. Conheeney (Genesis) re Gemini and DCG settlement constructs, with J. VanLare, DiYanni (Moelis) and Sciametta (A&M) (.50); attend Special Committee meeting scheduled for 12/20 (1.1)	1.60
VanLare, J.	12/20/23	Prepared for meeting (.5); attended special committee meeting (1.6)	2.10
Barefoot, L.A.	12/22/23	Review S.O'Neal update to P.Aronzon (Special comm), T.Conheeney (Special Comm) as of 11.22.	0.10
O'Neal, S.A.	12/22/23	Correspond with the special committee re various updates.	0.30
O'Neal, S.A.	12/27/23	Correspondence with special committee	0.10
Barefoot, L.A.	12/28/23	Review S.O'Neal update to T.Conheeney (Special Committee) and P.Aronzon (Special Committee) of 12.28.	0.10
VanLare, J.	12/28/23	Drafted update to special committee members (.4)	0.40
		MATTER TOTAL:	49.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	58.00	1,780.00	\$ 103,240.00
O'Neal, S.A.	3.90	1,820.00	\$ 7,098.00
Zutshi, R.N.	1.60	1,730.00	\$ 2,768.00
<u>Counsel</u>			
Hammer, B.M.	3.90	1,280.00	\$ 4,992.00
Weaver, A.	9.80	1,485.00	\$ 14,553.00
<u>Associate</u>			
Colter, H.	1.60	845.00	\$ 1,352.00
Gariboldi, A.	18.20	845.00	\$ 15,379.00
Hundley, M.	40.20	845.00	\$ 33,969.00
Kim, H.R.	0.30	1,155.00	\$ 346.50
Levander, S.L.	0.50	1,180.00	\$ 590.00
Lynch, T.	65.10	1,105.00	\$ 71,935.50
Massey, J.A.	48.90	1,155.00	\$ 56,479.50
Rathi, M.	2.60	965.00	\$ 2,509.00
Ross, K.	51.50	965.00	\$ 49,697.50
Schulman, M.A.	0.60	1,155.00	\$ 693.00
Schwartz, D.Z.	61.50	1,180.00	\$ 72,570.00
<u>Associate Not Admitted</u>			
Carter, R.	0.30	710.00	\$ 213.00
Finnegan, M.	44.20	710.00	\$ 31,382.00
<u>Staff Attorney</u>			
Levy, J.R.	22.00	710.00	\$ 15,620.00
Vaughan Vines, J.A.	1.10	505.00	\$ 555.50
<u>Support Attorney</u>			
Woll, L.	9.50	375.00	\$ 3,562.50
<u>International Lawyer</u>			
Coelho Reverendo Vidal, M.	58.10	710.00	\$ 41,251.00
<u>Paralegal</u>			
Abelev, A.	0.50	370.00	\$ 185.00
Cavallini, I.	2.70	370.00	\$ 999.00
Dyer-Kennedy, J.	1.80	430.00	\$ 774.00
Eskenazi, C.L.	0.50	550.00	\$ 275.00
Rodriguez, M.B.	1.00	780.00	\$ 780.00
Saran, S.	3.10	430.00	\$ 1,333.00
Tung, G.	6.60	370.00	\$ 2,442.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Cheung, S.Y.	0.10	430.00	\$ 43.00
Cyr, B.J.	0.20	1,180.00	\$ 236.00
Olukotun, J.I.	1.20	370.00	\$ 444.00
Royce, M.E.	0.50	370.00	\$ 185.00
<u>Non-Legal</u>			
Finnegan-Kennel, M.E.	0.50	480.00	\$ 240.00
<u>Non-Legal</u>			
Lang, P.W.	0.50	250.00	\$ 125.00
Total:	522.60		\$ 538,817.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Call with D. Schwartz, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis.	0.30
Barefoot, L.A.	12/01/23	Correspondence with M.Stancil (Willkie), D.Burke (Willkie), C.West (W&C), D.Schwartz, A.Weaver re scheduling proposals for Gemini adversary (0.3); analyze proposal on same (0.4); correspondence with S.O'Neal, D.Schwartz re same (0.2); review revised proposal (0.3); correspondence with D.Schwartz, J.Sazant (Proskauer), C.West (W&C) re same (0.2); correspondence with K.Ross, J.Massey re withdrawal of Asquith sealing motion (0.1); review drat of same (0.1); follow up correspondence with D. Walker, David (A&M), L. Cherrone (A&M), J.Sciametta (A&M), T.Lynch, J.Moltenberry (AYM), A.Stai (A&M) re Gemini preference action (0.1); correspondence with L.Cherrone (A&M), A.Pretto sakmann (Genesis), A.Sullivan (Genesis) re UCC requests on insurance extension motion (0.5); correspondence with J.Massey re revisions to intervention stip (0.2); review same (0.1).	2.50
Levander, S.L.	12/01/23	Analysis re docket updates in relevant litigation	0.50
Lynch, T.	12/01/23	Call with L. Barefoot, D. Schwartz, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis.	0.30
Lynch, T.	12/01/23	Review Gemini counterproposal re: discovery schedule.	0.20
Massey, J.A.	12/01/23	Revisions to notice of withdrawal of sealing motion (.3).	0.30
Massey, J.A.	12/01/23	Prepare internal issues list for joint stipulation in Gemini action (.6); revisions to same (.4); correspondence with L. Barefoot, C. West (W&C) re: same (.3).	1.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Ross, K.	12/01/23	Draft notice of withdrawal for sealing motion in connection with motion for stay of arbitration proceedings (.8); correspondence with L. Barefoot re same (.1); revise withdrawal notice (.3); coordinate filing of same (.4); coordinate service of same (.1)	1.70
Schwartz, D.Z.	12/01/23	Call with L. Barefoot, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis (.3); revise proposed Gemini litigation timeline (0.4); review proposed intervention stipulation (0.3); call with L. Barefoot re Gemini workstream updates 12/1 (0.3); correspond to L. Barefoot, J. Massey, T. Lynch, K. Ross, R. Carter, S. O'Neal re Gemini workstream updates 12/3 (1.1); analysis re defenses to Gemini claims 12/1 (0.5).	2.90
Woll, L.	12/01/23	Perform review of counterparty communications.	1.00
Cavallini, I.	12/01/23	Prepared edits to exhibits per R. Minott	2.70
Cheung, S.Y.	12/01/23	Supervise filing of Notice of Withdrawal of Motion	0.10
Olukotun, J.I.	12/01/23	File Notice of Withdrawal in USBC/SDNY: Genesis Global Capital, LLC v. Asquith (0.3), confer S. Cheung. (0.1)	0.40
Barefoot, L.A.	12/02/23	Correspondence with A.VanZandt (A&M) re solvency analysis and discovery schedule (0.3); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), D.Schwartz, A.Weaver re Genesis discovery schedule (0.3); correspondence with L.Cherrone (A&M) re BRG diligence questions on insurance motion (0.1).	0.70
Kim, H.R.	12/02/23	Reviewing draft creditor protocol	0.30
Barefoot, L.A.	12/04/23	Call with D. Schwartz re 12/4 Gemini litigation workstream updates.	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/04/23	Revise draft counter proposal re Gemini litigation schedule (0.4); correspondence with D.Schwartz re same (0.1); correspondence with M.Stancil (Willkie), D.Schwartz, D.Burke (Willkie), C.West (W&C) re same (0.2); correspondence with R.Smith (A&M), L.Cherrone (A&M), C.Ribeiro, J.Decker (Woodruff), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re insurance renewal questions (0.4); correspondence with C.West (W&C), D.Schwartz re Gemini litigation schedule (0.3).	1.40
O'Neal, S.A.	12/04/23	Correspondence with A. Pretto-Sakmann (Genesis) and L. Barefoot regarding Blockfi subpoena issues and updates.	0.10
Weaver, A.	12/04/23	Correspondence with L Barefoot, C Ribeiro, J Massey, D Schwartz regarding scheduling and next steps with regard to Gemini litigation.	0.90
Gariboldi, A.	12/04/23	Compile Gemini pleadings binder for circulation to team members.	0.80
Massey, J.A.	12/04/23	Correspondence with S. O'Neal, A. Gariboldi re: Gemini litigation (.3)	0.30
Schwartz, D.Z.	12/04/23	Consider schedule 12/4 re Gemini litigation (0.3); call with L. Barefoot re 12/4 Gemini litigation workstream updates (0.3); correspond to L. Barefoot, C. West ((WC); M. Stancil (Willkie), J. Massey, T. Lynch re Gemini litigation workstream updates 12/4 (0.5).	1.10
Woll, L.	12/04/23	Perform review of counterparty communications.	5.00
Olukotun, J.I.	12/04/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/05/23	Call with D. Schwartz re Gemini litigation updates 12/5.	0.10
Barefoot, L.A.	12/05/23	Correspondence with D.Schwartz, C.West (W&C), P.Doyle (Proskauer) re intervention stip (0.1); correspondence with A.VanZandt	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		(A&M), T.Lynch, D.Schwartz, J.Massey re solvency analysis and proposed discovery schedule for preference claims (0.3)	
Lynch, T.	12/05/23	Draft email to retained expert re: expert report deadlines.	0.20
Massey, J.A.	12/05/23	Correspondence J. Levy re: Gemini discovery (.4); corresp to, A. Saenz re: same (.2); corresp to, L. Barefoot, A. Weaver re: same (.1)	0.70
Massey, J.A.	12/05/23	Correspondence with K. Ross re: adjournment of Asquith pretrial conference (.1).	0.10
Massey, J.A.	12/05/23	Call with D. Schwartz re Gemini litigation updates (0.1).	0.10
Massey, J.A.	12/05/23	Correspondence with D. Schwartz re: Gemini discovery issues.	0.50
Ross, K.	12/05/23	Correspondence with J. Massey re adversary proceeding pretrial conference cancellation	0.10
Schwartz, D.Z.	12/05/23	Call with J. Massey re Gemini litigation updates 12/5 (0.1); Call with L. Barefoot re Gemini litigation updates 12/5 (0.1); analysis re Gemini expert issues (0.4); correspond to T. Lynch, L. Barefoot, A. Weaver, J. Massey re Gemini litigation updates 12/5 (0.5); analysis re Gemini litigation discovery issues 12/5 (0.6); analysis re Gemini complaint against Genesis 12/5 (0.4); review as-filed motion to dismiss Gemini complaint (0.3).	2.40
Woll, L.	12/05/23	Create chart of counterparty communications.	3.50
Barefoot, L.A.	12/06/23	Meeting with A Weaver, D Schwartz, J Massey regarding discovery planning for litigation with Gemini.	0.50
Weaver, A.	12/06/23	Meeting with L Barefoot, D Schwartz and J Massey regarding discovery planning for litigation with Gemini.	0.50
Gariboldi, A.	12/06/23	Correspond with D. Burke (Willkie) re Gemini intervention stipulation.	0.60

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Gariboldi, A.	12/06/23	Discuss presentation preparation with V. Levina and H. Colter.	0.50
Massey, J.A.	12/06/23	Correspondence L. Barefoot, D. Schwartz, A. Gariboldi re: markup of intervention stip (.3).	0.30
Massey, J.A.	12/06/23	Correspondence with J. Levy, J. Vaughan Vines, A. Saenz re: Gemini discovery (.8).	0.80
Massey, J.A.	12/06/23	Correspondence with D. Schwartz re: Gemini litigation issues (.3).	0.30
Massey, J.A.	12/06/23	Meeting with L Barefoot, A Weaver, D. Schwartz regarding discovery planning for litigation with Gemini (0.5).	0.50
Schwartz, D.Z.	12/06/23	Meeting with L Barefoot, A Weaver, J Massey regarding discovery planning for litigation with Gemini (0.5); analysis re Gemini litigation discovery issues 12/6 (0.5); correspond to J. Massey, L. Barefoot re Gemini litigation updates 12/6 (0.5).	1.50
Vaughan Vines, J.A.	12/06/23	Analyze communications with Gemini per request by J. Massey.	1.10
Barefoot, L.A.	12/07/23	Call with J.Sciametta (A&M) re ordinary course analysis for preference complaint.	0.20
Barefoot, L.A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), D. Schwartz, J. Massey, and A. Gariboldi re Gemini litigation scheduling, intervention.	0.60
Barefoot, L.A.	12/07/23	Call with D. Schwartz re Gemini litigation updates 12/7.	0.20
Barefoot, L.A.	12/07/23	Call with potential expert re creditor preference complaint (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re potential Gemini preference experts (0.2); review correspondence from excess D&O carrier to former D&O re	2.30

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NAME	DATE	DESCRIPTION	HOURS
		coverage determination (0.1); correspondence with J.Sciametta (A&M), S.O'Neal, R.Smith (A&M) re UCC proposed language on consultation rights re insurance cost allocation (0.2); correspondence with S.Bremer re revised proposed order on insurance extension (0.1); review notice of same (0.1); review J.Massey analysis re counterclaim relationship for scheduling discussion re Gemini motions to dismiss (0.3); correspondence with C.West (W&C), P.Dalson (Proskauer), J.Massey re proposals on MTD scheduling for Gemini (0.3); review J.Massey analysis re potential custodians / date range for Gemini discovery (0.5); correspondence with A.Sullivan (Genesis) re timing for finalizing insurance tail extension (0.1); correspondence D.Schwartz, D.Walker (A&M), J.Sciametta (A&M), L.Cherrone (A&M), T.Lynch re asset transfers in preference complaint (0.2);	
O'Neal, S.A.	12/07/23	Correspondence with L. Barefoot re Gemini preference claim litigation	0.10
Weaver, A.	12/07/23	Correspondence with L Barefoot, D Schwartz, J Massey, C West (W&C), J Sazant (Proskauer) regarding Gemini litigation.	0.50
Gariboldi, A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey re Gemini litigation scheduling, intervention.	0.60
Lynch, T.	12/07/23	Call with D. Schwartz re Gemini litigation updates 12/7	0.20
Lynch, T.	12/07/23	Review A&M analysis of potential avoidable transfers.	1.20
Massey, J.A.	12/07/23	Correspondence L. Barefoot, A. Weaver re: Willkie anticipated motion to dismiss (.3).	0.30

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Massey, J.A.	12/07/23	Correspondence C.West (W&C), J.Sazant (Proskauer) re: Willkie anticipated motion to dismiss (.4).	0.40
Massey, J.A.	12/07/23	Draft discovery scoping for Gemini (1.4), corresp D. Schwartz, A. Gariboldi re: same (.4), L. Barefoot, A. Weaver re: same (.1).	1.90
Massey, J.A.	12/07/23	Call with D. Schwartz re Gemini litigation discovery strategy (0.1).	0.10
Massey, J.A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz and A. Gariboldi re Gemini litigation scheduling, intervention.	0.60
Schwartz, D.Z.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, J. Massey, and A. Gariboldi re Gemini litigation scheduling, intervention (0.6); analysis re next steps on Gemini discovery (0.2); analysis re Gemini litigation schedule (0.2); correspond to T. Lynch, J. Massey, L. Barefoot, D. Walker (A&M) re Gemini litigation strategy 12/7 (1); call with T. Lynch re Gemini litigation updates 12/7 (0.2); call with J. Massey re Gemini litigation discovery strategy (0.1); call with L. Barefoot re Gemini litigation updates 12/7 (0.2); review Gemini preference complaint re transfers at issue (0.2).	2.50
Barefoot, L.A.	12/08/23	Call with D. Schwartz, J. Massey, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/08/23	Call re: Gemini litigation with D. Schwartz, J. Massey, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer).	0.50
Barefoot, L.A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey, and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023.	0.60
Barefoot, L.A.	12/08/23	Call with D. Schwartz re Gemini litigation updates 12/8.	0.30
Barefoot, L.A.	12/08/23	Call with T. Lynch and A. Van Zandt (A&M) re: solvency analysis.	0.40
Barefoot, L.A.	12/08/23	Correspondence with J.Massey, A.Weaver, D.Schwartz, A.Gariboldi re parameters and process for Gemini document collection and review (0.4); further exchanges D.Schwartz, J.Massey, D.Burke (Willkie), C.West (W&C) re briefing schedule on competing Gemini MTDs (0.4); review update from D.Schwartz re call with P.Dalson (Proskauer) re competing MTD scheduling proposals for Gemini (0.1); follow up correspondence T.Lynch, A.VanZandt (A&M) re documents for solvency analysis (0.1); correspondence with D.Schwartz, A.Gariboldi, J.Massey re letter briefing on competing scheduling orders (0.1); correspondence with W.Dalsen (Proskauer), C.West (W&C), D.Schwartz re preference action against Gemini (0.1); correspondence K.Ross re indefinite adjournment of pretrial in Asquith adversary proceeding (0.1);	1.30
Gariboldi, A.	12/08/23	Call with J. Massey re Gemini doc review protocol drafting.	0.20

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Gariboldi, A.	12/08/23	Draft outline for argument on Gemini scheduling letter.	1.50
Gariboldi, A.	12/08/23	Call with D. Schwartz, J. Massey re Gemini litigation scheduling dispute.	0.30
Gariboldi, A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey on Gemini litigation intervention, scheduling 12/8/2023.	0.60
Lynch, T.	12/08/23	Call with L. Barefoot and A. Van Zandt (A&M) re: solvency analysis.	0.40
Lynch, T.	12/08/23	Call with L. Barefoot, D. Schwartz, J. Massey, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis.	0.20
Lynch, T.	12/08/23	Review preference transfer analysis.	0.80
Massey, J.A.	12/08/23	Correspondence L. Barefoot re: Gemini document review (.3); corresp J. Vaughan Vines re same (.3).	0.60
Massey, J.A.	12/08/23	Correspondence K. Ross re: hearing agenda (.1).	0.10
Massey, J.A.	12/08/23	Correspondence A. Gariboldi re: Gemini review protocol (.4).	0.40
Massey, J.A.	12/08/23	Review Gemini exemplary documents for identification of custodians (.6).	0.60
Massey, J.A.	12/08/23	Revisions to outline for scheduling letter (.7).	0.70
Massey, J.A.	12/08/23	Call with D. Schwartz and A. Gariboldi re Gemini litigation scheduling dispute (.30).	0.30
Massey, J.A.	12/08/23	Call with A. Gariboldi re Gemini doc review protocol drafting (.20).	0.20
Massey, J.A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023 (.60).	
Massey, J.A.	12/08/23	Call with L. Barefoot, D. Schwartz, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis (.2).	0.20
Massey, J.A.	12/08/23	Call re: Gemini litigation with L. Barefoot, D. Schwartz, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer) (0.5).	0.50
Ross, K.	12/08/23	Correspondence with M. Hatch re Asquith pretrial conference (.1); correspondence with J. Massey re same (.1); correspondence with L. Barefoot re same (.1)	0.30
Schwartz, D.Z.	12/08/23	Call with J. Massey, A. Gariboldi re Gemini litigation scheduling dispute(0.3); Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, J. Massey, and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023 (0.6); call with P. Doyle (Proskauer) re Gemini litigation (0.1); Call with L. Barefoot, J. Massey, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis (.2); Call re: Gemini litigation with L. Barefoot, J. Massey, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer) (0.5); correspond to L. Barefoot, J. Massey, A. Gariboldi, D. Burke (Willkie), C. West (W&C), P. Doyle (Proskauer) re Gemini litigation updates 12/8 (1); call with L. Barefoot re Gemini litigation updates 12/8	3.10

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		(0.3).	
Olukotun, J.I.	12/08/23	File Notice of Adjournments of Hearing in USBC/SDNY: Genesis Global Capital LLC v. Digital Currency Group (0.5), confer P. Boiko and B. Cyr. Re same (0.1)	0.60
Barefoot, L.A.	12/10/23	Correspondence A.Gariboldi, J.massey re outline for letter brief to court on competing scheduling proposals (0.2); review correspondence C.West (W&C) to D.Burke (Willkie) re position on intervention in adversary (0.1);	0.30
Barefoot, L.A.	12/11/23	Correspondence with D.Schwartz, C.West (W&C), S.Kaul (W&C), W.Dalson (Proskauer), J.Sazant (Proskauer) re asset transfers for preference complaint (0.1); analyze proposal from Willkie re briefing proposals on motions to dismiss (0.3); correspondence with D.Schwartz, C.West (W&C), A.Weaver re same (0.2); correspondence with D.Burke (Willkie), C.West (W&C), W.Dalsen (Proskauer), J.Sazant (Proskauer) re intervention stip (0.2); review proposed insurance cost allocation (0.2); correspondence with R.Smith (A&M), J.Sciametta (A&M) re same (0.1); correspondence with D.Ahern (Woodruff), J.Decker (Woodruff), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance underwriting call (0.1); revise draft outline on letter submission on briefing proposal for competing motions to dismiss (0.4); correspondence with J.Massey re same (0.1); review J.massey analysis re document collection re Gemini (0.4); correspondence with A.Weaver, J.Massey, D.Schwartz re same (0.1); correspondence with D.Schwartz, T.Lynch re preference complaint questions (0.1); revise draft letter re competing scheduling proposals re Gemini (0.6); correspondence with D.Schwartz, J.massey re same (0.1); correspondence with D.Burke	3.70

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		(Willkie), D.Schwartz re competing scheduling proposals (0.1); correspondence with C.West (W&C) re same (0.1); review T.Lynch analysis re MLA analysis re preference complaint (0.3); correspondence with D.Walker (A&M), J.Sciametta (A&M), D.Schwartz re W&C questions re digital asset transfers (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re competing scheduling proposals (0.1).	
Barefoot, L.A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Barefoot, L.A.	12/11/23	Call with D. Schwartz re Gemini litigation updates 12/11.	0.30
Barefoot, L.A.	12/11/23	Call with D.Islim (Genesis) re underwriting call.	0.10
O'Neal, S.A.	12/11/23	Correspondence with L Barefoot re Gemini litigation	0.10
Weaver, A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Gariboldi, A.	12/11/23	Draft letter to court, proposed order re scheduling for Gemini litigation.	3.50
Lynch, T.	12/11/23	Review Gemini loan agreement termination provisions.	1.50
Massey, J.A.	12/11/23	Correspondence J. Levy, D. Schwartz re: Gemini search terms, document collections	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(.8).	
Massey, J.A.	12/11/23	Correspondence L. Barefoot re: outline of letter to chambers (.1).	0.10
Massey, J.A.	12/11/23	Correspondence L. Barefoot, A. Weaver re: Gemini discovery (.5).	0.50
Massey, J.A.	12/11/23	Revisions to letter to chambers (.7), further edits to same (.3), revisions to proposed order (.4).	1.40
Massey, J.A.	12/11/23	Further correspondence A. Weaver re: Gemini discovery (.3).	0.30
Massey, J.A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11. (.3).	0.30
Rathi, M.	12/11/23	Correspondence with R. Zutshi related to third party subpoena request for further information	0.70
Schwartz, D.Z.	12/11/23	Revise letter to court re Gemini litigation scheduling (0.6); revise proposed order re Gemini scheduling (0.4); Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11 (0.3); consider next steps re discovery in Gemini litigation 12/11 (0.3); analysis re proposed Gemini litigation schedule 12/11 (0.2); call with L. Barefoot re Gemini litigation updates 12/11 (0.3); correspond to L. Barefoot, J. Massey, T. Lynch, C. West (W&C); D. Burke (Willkie) re Gemini litigation updates 12/11 (1).	3.10

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Carter, R.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and M. Vidal re Gemini Litigation updates as of 12/11	0.30
Levy, J.R.	12/11/23	Scoping searches for upcoming Gemini review	1.00
Coelho Reverendo Vidal, M.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Royce, M.E.	12/11/23	Genesis litigation research for M. Rathi.	0.50
Barefoot, L.A.	12/12/23	Call with S.O'Neal re Gemini scheduling dispute.	0.10
Barefoot, L.A.	12/12/23	Begin preparations for Dec. 13th hearing (0.9); correspondence with C.West (W&C) re Gemini pretrial conference (0.1); correspondence with M.Hatch re revisions to agenda for Dec 13th hearing (0.1); analyze Willkie letter brief re Gemini pretrial conference (0.6); correspondence with A.Weaver, D.Schwartz re same (0.2); final revisions to letter to Judge Lane re Gemini pretrial conference (0.3); review UCC comments re same (0.2); correspondence A.Gariboldi, J.Massey, D.Schwartz re revisions to proposed pretrial order (0.3); review agenda for underwriter insurance call (0.1); correspondence with D.Burke (Willkie) re letter briefing on pretrial schedule (0.1); correspondence with J.Massey, A.Weaver, D.Schwartz re Gemini discovery analysis	3.60

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		(0.3); follow up correspondence with J.Decker (Woodruff), D.Ahern (Woodruff), A.Sullivan (Genesis) re go forward D&O insurance (0.1); correspondence with re digital asset transfers analysis with W.Dalsen (Proskauer), T.Lynch, C.West (W&C), D.Schwartz (0.1); correspondence with S.Kaul (W&C), C.West (W&C), D.Burke (Willkie) re intervention stip (0.1); review revisions to same (0.1).	
Barefoot, L.A.	12/12/23	Call with D. Schwartz re Gemini litigation updates 12/12.	0.30
O'Neal, S.A.	12/12/23	Correspond with B. Rosen (Proskauer) re Gemini	0.10
O'Neal, S.A.	12/12/23	Review letters re Gemini litigation schedule in prep for hearing	0.20
O'Neal, S.A.	12/12/23	Call with L. Barefoot re Gemini scheduling dispute.	0.10
Zutshi, R.N.	12/12/23	Correspondence with Dentons regarding third party subpoena.	1.00
Gariboldi, A.	12/12/23	Finalize Gemini scheduling letter and proposed order for filing (1.8); assist with filing same (0.7)	2.50
Lynch, T.	12/12/23	Review A&M analysis of preference transfers.	0.40
Massey, J.A.	12/12/23	Review W&C comments to draft letter (.2); correspondence with team re: same (.1).	0.30
Massey, J.A.	12/12/23	Correspondence with B. Hammer re: Gemini litigation (.1); corresp. with, A. Weaver, L. Barefoot re: same (.5).	0.60
Massey, J.A.	12/12/23	Correspondence with J. Levy re: Gemini discovery scoping	0.20
Massey, J.A.	12/12/23	Preparation for discovery dispute hearing	0.50
Schwartz, D.Z.	12/12/23	Correspond to L. Barefoot, T. Lynch, J. Massey, A. Gariboldi, D. Burke (Willkie) re Gemini litigation updates 12/12 (1); revise proposed Gemini scheduling order (0.2);	1.90

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NAME	DATE	DESCRIPTION	HOURS
		review Gemini scheduling letter (0.1); review Gemini-filed letter on scheduling (0.1); analysis re next steps on Gemini discovery (0.2); call with L. Barefoot re Gemini litigation updates 12/12 (0.3).	
Levy, J.R.	12/12/23	Conduct document scoping for upcoming review	0.80
Cyr, B.J.	12/12/23	Coordinate filing and service of proposed scheduling order in Gemini adversary proceeding.	0.10
Barefoot, L.A.	12/13/23	Prepare for argument on insurance motion and Gemini pretrial conference (2.1); follow up t/c C.West (W&C) re outcome of Gemini pretrial conference (0.1); further review/revision of Gemini proposed order on pretrial conference (0.2); correspondence J.Sciametta (A&M) re impact on distributions of additional GBTC (0.1); correspondence J.Massey re Gemini pretrial conference (0.1); correspondence D.Burke (Willkie) re form of order for Gemini pretrial conference (0.2); correspondence D.Burke (Willkie), D.Schwartz re Judge Lane chambers rules on pretrial order (0.1); correspondence A.Sullivan (Genesis), S.O'Neal, J.Gottlieb (MoCo), K.Ross re Coinsource claims (0.3); review background materials from M.Mix (MoCo) re same (0.2); correspondence D.Schwartz, A.Weaver, J.Massey, T.Lynch re schedule for Gemini MTDs (0.3); review J.Massey analysis re discovery scope for Gemini litigations (0.5); review draft presentation from L.Cherrone (A&M) re digital asset legal issues (0.4).	4.60
Barefoot, L.A.	12/13/23	Call with C. West (W&C) re hearing presentation for Gemini pretrial conference.	0.20
Barefoot, L.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion	1.20

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NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal, J.Massey re same (0.1).	
O'Neal, S.A.	12/13/23	Review and comment on counterparty settlement proposal from AHG (.80)	0.80
O'Neal, S.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion J.Massey, L.Barefoot re same (0.1)	1.20
Weaver, A.	12/13/23	Communications with J Massey, L Barefoot, D Swartz regarding case schedule in adversary proceeding with Gemini.	0.40
Gariboldi, A.	12/13/23	Draft Gemini document review protocol.	3.70
Lynch, T.	12/13/23	Analyze draft schedule of Gemini motion to dismiss and discovery.	0.40
Lynch, T.	12/13/23	Review A&M draft deck re: digital asset/USD transfers.	0.40
Massey, J.A.	12/13/23	Prepare for hearing on adversary proceeding scheduling dispute (.7).	0.70
Massey, J.A.	12/13/23	Correspondence D. Schwartz re: Gemini document collection (.2).	0.20
Massey, J.A.	12/13/23	Revisions to document review protocol for Gemini discovery (.6).	0.60
Massey, J.A.	12/13/23	Correspondence J. Levy re: document collections and search terms (.3).	0.30
Massey, J.A.	12/13/23	Revisions to scheduling order post hearing (.2); corresp. L. Barefoot, D. Burke (Willkie), C. West (W&C) re: same (.4), further revisions to same and prepare to send to chambers (.2).	0.80
Massey, J.A.	12/13/23	Correspondence D. Schwartz, T. Lynch re: briefing Gemini dispute (.3).	0.30
Massey, J.A.	12/13/23	Correspondence A. Gariboldi re: review protocol (.1).	0.10
Massey, J.A.	12/13/23	Update to L. Barefoot, A. Weaver, D. Schwartz re: discovery (.4).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/13/23	Correspondence K. Ross, M. Finnegan re: initial disclosures, review precedents for same (.3).	0.30
Massey, J.A.	12/13/23	Correspondence J. Levy re: request for contract attorneys (.2).	0.20
Massey, J.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion S.O'Neal, L.Barefoot re same (0.1).	1.20
Massey, J.A.	12/13/23	Call with D. Schwartz re: Gemini discovery and briefing (.3).	0.30
Massey, J.A.	12/13/23	Call with J. Levy re: Gemini discovery scoping (.6).	0.60
Ross, K.	12/13/23	Compile background materials for M. Finnegan (.4); Correspondence with M. Finnegan re workstream background (.1); Correspondence with J. Massey re Gemini briefing schedule and workstream staffing (.1); Correspondence with J. Massey and M. Finnegan re Gemini initial disclosures (.1); Correspondence with M. Finnegan further re same (.1); Correspondence with A. Gariboldi re Gemini litigation discovery (.1)	0.90
Schwartz, D.Z.	12/13/23	Call with J. Massey re: Gemini discovery and briefing (.3); correspond to L. Barefoot, J. Massey, T. Lynch, A. Weaver re Gemini workstream updates 12/13 (0.9); review analysis re Gemini transfers 12/13 (0.3); call with L. Barefoot re Gemini updates 12/13 (0.3).	1.80
Levy, J.R.	12/13/23	Call with J. Massey re: Gemini discovery scoping	0.60
Levy, J.R.	12/13/23	Coordinate Gemini discovery scoping and staffing	1.80
Barefoot, L.A.	12/14/23	Call with D. Schwartz re Gemini workstream updates 12/14.	0.10
Barefoot, L.A.	12/14/23	Call with C. West (W&C), J. Sazant	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(Proskauer), D. Schwartz, T. Lynch, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis.	
Barefoot, L.A.	12/14/23	Correspondence A.Weaver, J.Massey, D.Schwartz re Gemini document collection/review (0.3); Correspondence D.Schwartz, J.Massey, L.Cherrone (A&M), T.Lynch re counterparty digital asset transfer mechanics (0.3); review further revised intervention stip from Proskauer (0.2); Correspondence J.Massey, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re supplemental document pulls for Gemini (0.3); corresp. J.Levy, A.Weaver, J.Massey re same (0.4); Correspondence J.Vanlare, S.O'Neal, J.Massey re supplemental Gemini doc pull from Cleary servers (0.1); Correspondence T.Lynch re solvency workstream (0.1);	1.70
Weaver, A.	12/14/23	Correspondence with J Massey, L Barefoot and D Schwartz regarding discovery in Gemini litigation.	0.40
Gariboldi, A.	12/14/23	Edit Gemini document review protocol.	1.70
Gariboldi, A.	12/14/23	Correspond with J. Kennedy-Dyer re materials for Gemini document review project.	0.50
Lynch, T.	12/14/23	Call with D. Schwartz, A. Stai (A&M), J. Sciametta (A&M), D. Walker (A&M) re Gemini transfers analysis.	0.50
Lynch, T.	12/14/23	Call with C. West (W&C), J. Sazant (Proskauer), D. Schwartz, L. Barefoot, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis.	0.80
Lynch, T.	12/14/23	Correspondence to L. Barefoot re: solvency analysis.	0.20
Lynch, T.	12/14/23	Analyze A&M draft deck re: counterparty digital asset transfers.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/14/23	Correspondence J. Vaughan, J. Levy, D. Schwartz re: discovery scoping searches (.4).	0.40
Massey, J.A.	12/14/23	Correspondence L. Barefoot re: Gemini discovery (.2); draft client email re: same (.4)', further correspondence with J.Levy, L.Barefoot, A.Gariboldi re: review protocol.	1.20
Massey, J.A.	12/14/23	Correspondence T. Lynch, M. Vidal re: Gemini discovery (.3).	0.30
Massey, J.A.	12/14/23	Correspondence S. O'Neal, J. VanLare re: email communications for Gemini discovery (.2).	0.20
Massey, J.A.	12/14/23	Correspondence M. Finnegan re: Gemini litigation (.3).	0.30
Massey, J.A.	12/14/23	Meeting to discuss initial disclosures with K. Ross, M. Finnegan (.4).	0.40
Ross, K.	12/14/23	Meeting to discuss initial disclosures with J. Massey, M. Finnegan (.4); Correspondence with M. Finnegan re drafting same (.1)	0.50
Schwartz, D.Z.	12/14/23	Call with J. Sciametta (A&M) re Gemini updates 12/14 (0.2); call with L. Barefoot re Gemini workstream updates 12/14 (0.1); call with C. West (W&C), J. Sazant (Proskauer), L. Barefoot, T. Lynch, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis (0.8); call with T. Lynch, A. Stai (A&M), J. Sciametta (A&M), D. Walker (A&M) re Gemini transfers analysis (0.5); correspond to J. Massey, L. Barefoot, T. Lynch, J. Sciametta (A&M), D. Walker (A&M) re Gemini litigation updates 12/14 (1); analysis re Gemini transfers 12/14 (0.4).	3.00
Finnegan, M.	12/14/23	Meeting to discuss initial disclosures w/ J. Massey, K. Ross, M. Finnegan.	0.40
Finnegan, M.	12/14/23	Drafted initial disclosures pursuant to FRCP Rule 26(a)(1).	2.00
Levy, J.R.	12/14/23	Coordinate data collection and scoping for Gemini litigation	1.20

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	12/14/23	Reviewed Gemini Security Agreement per A. Gariboldi	1.50
Dyer-Kennedy, J.	12/14/23	Correspondence with A. Gariboldi regarding Gemini Security Agreement document review	0.30
Rodriguez, M.B.	12/14/23	Reviewed and submitted Contract Attorney materials for conflicts and start of review.	1.00
Olukotun, J.I.	12/14/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/15/23	Correspondence with T.Lynch, A.VanPreiss (A&M) re solvency analysis (0.1); Correspondence with A.Sullivan (Genesis), J.Levy, J.Shum (Genesis) re additional document collection for Gemini adversary (0.4); Correspondence with J.Levy, A.Weaver, J.Vines, J.Massey re search term proposals for Gemini adversary review (0.3); Correspondence with K.Ross, A.Weaver, M.Finnegan, B.Lenox re initial disclosures (0.1)	0.90
O'Neal, S.A.	12/15/23	Discussion with M. Herzog re joint tortfeasor judgment reduction issues	0.30
O'Neal, S.A.	12/15/23	Call with J. Massey regarding Gemini discovery (0.1)	0.10
Weaver, A.	12/15/23	Correspondence with J Levy, A Sullivan (Genesis) regarding document pull, collection for Gemini discovery.	0.40
Gariboldi, A.	12/15/23	Correspond with K. Ross re initial disclosures.	0.20
Massey, J.A.	12/15/23	Corresp. D. Schwartz re: Gemini discovery (.3).	0.30
Massey, J.A.	12/15/23	Correspondence with J. Levy re: internal email pull for Gemini discovery (.4); C. Eskenazi re: same (.1); corresp. S. O'Neal, J. VanLare, A. Weaver re: same (.3).	0.80
Massey, J.A.	12/15/23	Revisions to initial disclosures draft (.8).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/15/23	Correspondence with A. Weaver re: Gemini review protocol (.2).	0.20
Massey, J.A.	12/15/23	Call with S. O'Neal regarding Gemini discovery (0.1).	0.10
Rathi, M.	12/15/23	Docket review of related cases	0.50
Ross, K.	12/15/23	Call with J. Massey re initial disclosure draft (.1); review initial disclosure draft (1); revise initial disclosure draft (2.7); correspondence with M. Finnegan and J. Massey re same (.2); revise initial disclosures (.4); review questions related to initial disclosures (.4); correspondence with L. Barefoot, D. Schwartz, J. Massey, M. Finnegan re same (.1); further correspondence with M. Finnegan re same (.1)	5.00
Schwartz, D.Z.	12/15/23	Analysis re next steps on discovery re Gemini litigation (0.5); correspond to J. Massey, L. Barefoot, A. Gariboldi, A. Weaver re Gemini litigation updates 12/15 (0.8).	1.30
Finnegan, M.	12/15/23	Revised Debtors initial disclosures.	0.70
Finnegan, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Levy, J.R.	12/15/23	Coordinate supplemental data collection for Gemini review	1.50
Lang, P.W.	12/15/23	ESI batch process for attorney document review.	0.50
O'Neal, S.A.	12/16/23	Correspondence with J. Sciametta (A&M) re Gemini issues	0.10
Weaver, A.	12/16/23	Correspondence with J Massey, D Schwartz regarding document review for discovery in Gemini litigation.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/16/23	Correspondence with A. Weaver, M. Finnegan re: initial disclosures (.5).	0.50
Ross, K.	12/16/23	Correspondence with A. Saba and A. Saenz re employees' counsel information (.1); review same (.1); Correspondence with M. Finnegan and J. Massey re intial disclosures draft (.1)	0.30
Barefoot, L.A.	12/17/23	Correspondence J.Massey, A.Weaver, D.Schwartz re initial disclosures (0.2); correspondence A.Gariboldi re document review protocol (0.2).	0.40
Weaver, A.	12/17/23	Correspondence with L Dassin, R Zutshi, S O'Neal regarding initial disclosures with contact information.	0.30
Gariboldi, A.	12/17/23	Correspond with J. Massey, J. Levy re document review protocol for Gemini litigation.	1.00
Massey, J.A.	12/17/23	Correspondence with A. Weaver, J. Levy, A. Gariboldi re: document review (.5).	0.50
Massey, J.A.	12/17/23	Correspondence with K. Ross, M. Finnegan re: initial disclosures draft (.2).	0.20
Ross, K.	12/17/23	Further revise interrogatories (.2); cross-check counsel contact information (.2); ccorrespondence with M. Finnegan re same (.1)	0.50
Finnegan, M.	12/17/23	Revised Debtors initial disclosures.	1.00
Finnegan, M.	12/17/23	Reviewed background information on Genesis litigation for onboarding.	1.70
Barefoot, L.A.	12/18/23	Call with D. Schwartz re Gemini workstream updates 12/18.	0.40
Barefoot, L.A.	12/18/23	Call with D.Burke (Willkie) re preference scheduling.	0.20
Barefoot, L.A.	12/18/23	Correspondence A.Weaver re initial disclosures (0.2); correspondence K.Ross re call on Gemini brief (0.1); revise draft initial disclosures (0.4); correspondence K.Ross, J.Massey re same (0.1); correspondence	2.40

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NAME	DATE	DESCRIPTION	HOURS
		D.Ahern (Woodruff), A.Sullivan (Genesis), J.Decker (Woodruff) re order approving insurance extension (0.1); correspondence D.Burke (Willkie), A.Weaver, D.Schwartz re Gemini discovery responses (0.2); correspondence S.O'Neal, R.Zutshi, J.Gottlieb (Moco) re subpoena in Gemini earn arbitrations (0.4); corresp. R.Smith (A&M) re insurance extension payment (0.1); correspondence M.Meises (W&C), J.Sazant (Proskauer) re allocation of insurance costs (0.3); correspondence C.West (W&C), W.Dalson (Proskauer) re scheduling on Gemini preference action (0.2); correspondence J.Shun (Genesis), J.Levy re document collection (0.1); correspondence T.Wolfe, J.Lane chambers re extensions on dischargeability stip (0.1); correspondence T.Lynch, A.VanZandt (A&M) re solvency analysis (0.1).	
O'Neal, S.A.	12/18/23	Review correspondence from D.Schwartz, K.Ross, T.Lynch re Gemini litigation	0.10
O'Neal, S.A.	12/18/23	Call with A. Weaver re individual counsel issues	0.10
O'Neal, S.A.	12/18/23	Correspondence with J. Gottlieb (Morrison Cohen) and L. Barefoot re Gemini lawsuits	0.10
Hundley, M.	12/18/23	Analyze Gemini's response to motion to dismiss.	0.80
Lynch, T.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training.	0.90
Lynch, T.	12/18/23	Review Gemini opposition to motion to dismiss.	0.50
Lynch, T.	12/18/23	Review of Gemini discovery protocol.	1.20
Massey, J.A.	12/18/23	Correspondence with A. Gariboldi re: Gemini review	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/18/23	Correspondence with K. Ross re: initial disclosures	0.20
Massey, J.A.	12/18/23	Correspondence with D. Schwartz, T. Lynch re: review of Gemini documents (.5), M. Finnegan, M Vidal re: same (.3).	0.80
Massey, J.A.	12/18/23	Correspondence with K. Ross re: discussion of Gemini incoming briefs (.1), M. Hundley re: same (.2).	0.30
Massey, J.A.	12/18/23	Revisions to document review protocol (.4), prepare for contract attorney training (.5).	0.90
Massey, J.A.	12/18/23	Correspondence with C. Eskenazi re: collection of internal communications for Gemini litigation (.3).	0.30
Massey, J.A.	12/18/23	Correspondence with D. Schwartz, J. Levy re: Gemini document collection	0.20
Massey, J.A.	12/18/23	Further revisions to document review protocol (.2).	0.20
Massey, J.A.	12/18/23	Call with J. Levy re: Gemini review (0.2).	0.20
Massey, J.A.	12/18/23	Meeting with D. Schwartz, J. Levy, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training (.9).	0.90
Ross, K.	12/18/23	Meeting with M. Finnegan to discuss initial disclosures draft in Gemini adversary proceeding (.8); correspondence with J. Massey re Gemini briefing (.1); coordinate scheduling internal call re same (.1); review status of initial disclosures comments (.2); review L. Barefoot comments to Gemini initial disclosures (.2); review M. Finnegan revisions to same (.5); correspondence with M. Finnegan re same (.1); review M. Finnegan draft cover letter to client, UCC, and AHG (.3).	2.30
Schwartz, D.Z.	12/18/23	Consider next steps re Gemini discovery 12/18 (0.4); Meeting with J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review	2.60

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NAME	DATE	DESCRIPTION	HOURS
		Team (contract attorneys) regarding litigation review training (.9); call with L. Barefoot re Gemini workstream updates 12/18 (0.4); correspond to J. Massey, L. Barefoot, K. Ross, T. Lynch re Gemini workstream updates 12/18 (0.9).	
Finnegan, M.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review.	0.90
Finnegan, M.	12/18/23	Meeting with K. Ross and M. Finnegan to discuss initial disclosures draft in Gemini adversary proceeding.	0.80
Finnegan, M.	12/18/23	Prepared Debtors initial disclosures.	2.00
Finnegan, M.	12/18/23	Review Document Review Protocol.	0.70
Levy, J.R.	12/18/23	Coordinate and manage first level review start-up	1.20
Levy, J.R.	12/18/23	Coordinate data collection and processing for Gemini review	1.00
Levy, J.R.	12/18/23	Meeting with D. Schwartz, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training	0.90
Levy, J.R.	12/18/23	Call with J. Massey re: Gemini review	0.20
Coelho Reverendo Vidal, M.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training	0.50
Abelev, A.	12/18/23	Download production data from vendor FTP site and de-crypt it on Firm server	0.50
Eskenazi, C.L.	12/18/23	Collect key items from Cleary mailboxes for attorney review.	0.50
Barefoot, L.A.	12/19/23	Final review of initial disclosures (0.2); correspondence to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re analysis	4.40

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		and update on Gemini motions to dismiss (0.7); correspondence C.West (W&C), T.Lynch re answer deadline / extension for preference complaint (0.1); review Gemini motions to dismiss (2); follow up questions to B.Hammer re same (0.4); correspondence S.O'Neal, T.Lynch re solvency analysis (0.2); review materials re same (0.4); correspondence with D.Burke (Willkie) re proposal on extension for answer (0.2); correspondence R. Carter re hearing date for additional claims objections (0.1); correspondence J.Sazant (Proskauer) re intervention stip (0.1).	
Barefoot, L.A.	12/19/23	Meeting with A. Weaver, D. Schwartz, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Barefoot, L.A.	12/19/23	Call with S.O'Neal re Gemini motion to dismiss briefing.	0.10
O'Neal, S.A.	12/19/23	Correspondence with L. Barefoot re Gemini motion to dismiss briefing	0.10
O'Neal, S.A.	12/19/23	Correspondence with L. Barefoot re Gemini expert question	0.30
Zutshi, R.N.	12/19/23	Analyze issues related to third party subpoena and related communications.	0.60
Weaver, A.	12/19/23	Analyze Gemini motion to dismiss	0.90
Weaver, A.	12/19/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Weaver, A.	12/19/23	Corresp with M. Finnegan, L. Barefoot, D. Schwartz on finalizing initial disclosures in Gemini action.	0.20
Weaver, A.	12/19/23	Review draft outline responding to Gemini pleadings filed December 18.	0.50
Hundley, M.	12/19/23	Correspond with T. Lynch re argument chart.	0.10
Hundley, M.	12/19/23	Draft email to clients re 12-18 Gemini filings.	1.50

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/19/23	Read Gemini's motion to dismiss counterclaims.	0.80
Hundley, M.	12/19/23	Review prior Genesis filings in Gemini adversary proceedings.	0.30
Hundley, M.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, K. Ross regarding Gemini 12-18 filings.	0.80
Hundley, M.	12/19/23	Meeting with D. Schwartz, J. Massey, T. Lynch, K. Ross regarding Gemini reply briefing tasks as of 12-19.	0.50
Lynch, T.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Lynch, T.	12/19/23	Meeting with D. Schwartz, J. Massey, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19.	0.50
Lynch, T.	12/19/23	Review Gemini opposition to motion to dismiss.	1.10
Lynch, T.	12/19/23	Review Gemini motion to dismiss counterclaims.	0.90
Lynch, T.	12/19/23	Draft outline of consolidated response to Gemini motion to dismiss counterclaims and opposition to motion to dismiss complaint.	3.10
Lynch, T.	12/19/23	Review analysis re: valuation of DCG note.	0.80
Massey, J.A.	12/19/23	Correspondence with D. Schwartz, M. Hundley re: initial disclosures.	0.30
Massey, J.A.	12/19/23	Review of Gemini briefing and preparation for internal meeting re: same.	0.80
Massey, J.A.	12/19/23	Correspondence with C. Eskenazi, M. Vidal re: review of internal emails for Gemini litigation.	0.50
Massey, J.A.	12/19/23	Call with D. Schwartz re Gemini motion to dismiss updates 12/19.	0.10
Massey, J.A.	12/19/23	Revisions to draft research list for Gemini briefing.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/19/23	Revisions to outline of responsive brief in Gemini litigation.	0.80
Massey, J.A.	12/19/23	Correspondence with J. Levy, M. Vidal, M. Finnegan re: review of documents for Gemini litigation.	0.30
Massey, J.A.	12/19/23	Prepare work plan for Gemini responsive brief (.7), correspondence with D. Schwartz re: same (.2).	0.90
Massey, J.A.	12/19/23	Correspondence with M. Finnegan re: research for Gemini responsive brief.	0.10
Massey, J.A.	12/19/23	Correspondence with K. Ross re: Gemini research topics.	0.40
Massey, J.A.	12/19/23	Corresp. T. Lynch, K. Ross re: Gemini brief drafting and timeline.	0.30
Massey, J.A.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, K. Ross and M. Hundley regarding Gemini 12-18 filings.	0.80
Massey, J.A.	12/19/23	Meeting with D. Schwartz, T. Lynch, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19.	0.50
Rathi, M.	12/19/23	Correspondence with R. Zutshi re: counterparty email	0.30
Ross, K.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, and M. Hundley regarding Gemini 12-18 filings (.8); Meeting with D. Schwartz, J. Massey, T. Lynch, and M. Hundley regarding Gemini reply briefing tasks as of 12-19 (.5); review Gemini motion to dismiss and opposition briefs (1.1); correspondence with M. Hundley re Gemini filings (.1); outline arguments for Gemini response brief (.5); draft summary of open research points for Gemini response brief (.7); review T. Lynch outline for same (.2); coordinate research for Gemini brief with M. Hundley and M. Finnegan (.9); correspondence with J. Massey and T. Lynch	5.00

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NAME	DATE	DESCRIPTION	HOURS
		re drafting plan (.1); correspondence with T. Lynch and M. Hundley re claims chart precedent (.1)	
Ross, K.	12/19/23	Coordinate finalization of initial disclosures with M. Finnegan (.3); coordinate service of same with M. Finnegan (.3); final review of same in preparation for service (.9)	1.50
Schwartz, D.Z.	12/19/23	Analysis re Gemini pleadings on motion to dismiss 12/19 (2.1); Meeting with L. Barefoot, A. Weaver, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings (.8); Meeting with J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19 (.5); review initial disclosures for service (0.2); analysis re 12/19 discovery updates re Gemini (0.4); correspond to T. Lynch, J. Massey, L. Barefoot, K. Ross, A. Weaver re Gemini workstream updates 12.19 (1.2); revise response outline re Gemini motion to dismiss (0.3); revise Gemini motion to dismiss task list 12/19 (0.3); call with J. Massey re Gemini motion to dismiss updates 12/19 (0.1).	5.90
Finnegan, M.	12/19/23	Conducted second-level review of relevant documents.	2.40
Finnegan, M.	12/19/23	Prepared Rule 26(a) initial disclosures.	1.10
Levy, J.R.	12/19/23	Coordinate data processing for Gemini Review	1.00
Levy, J.R.	12/19/23	Manage review workflows for Gemini review	0.40
Coelho Reverendo Vidal, M.	12/19/23	Second Level Review of documents to be produced to Gemini.	3.00
Coelho Reverendo Vidal, M.	12/19/23	Review of summary of key documents to be shared with Cleary's team	0.30
Tung, G.	12/19/23	Compiling case law from memorandum of law per M. Hundley	0.30
Finnegan-Kennel, M.E.	12/19/23	Legislative history search for M. Hundley	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/20/23	Revise draft outline for Gemini Motion to Dismiss opposition (0.6); correspondence B. Hammer, D. Schwartz, T. Lynch re same (0.7); analyze B. Hammer thoughts on outline additions (0.4).	1.70
Barefoot, L.A.	12/20/23	Correspondence W. Dalsen (Proskauer), C. West (W&C) re extension of time to answer preference complaint (0.1); correspondence D. Burke (Willkie) re same (0.1); correspondence J. Sazant (Proskauer), D. Burke (Willkie) re intervention stip (0.1); correspondence D. Schwartz, T. Lynch re same (0.3); correspondence M. Meises (W&C) re insurance costs allocation (0.1); correspondence R. Smith (A&M) re same (0.1); correspondence L. Ebanks (chambers), D. Schwartz re adjournment of preference adversary pretrial (0.1); review comments to intervention stip from C. Thain (Willkie) (0.1); correspondence M. Vidal re first level doc review status (0.2); review revised outline for opposition to motion to dismiss (0.5).	1.70
Hammer, B.M.	12/20/23	Reviewed Gemini motion (1.5); analysis re same (1.5).	3.00
Hammer, B.M.	12/20/23	Call with D. Schwartz re Gemini motion to dismiss arguments 12/20.	0.20
Hundley, M.	12/20/23	Draft summary of 12-20 research re contract interpretation.	1.70
Hundley, M.	12/20/23	Draft argument chart of Gemini 12-18 filings.	2.20
Hundley, M.	12/20/23	Conduct research re contract interpretation (1); conduct research re section 541 (3).	4.00
Lynch, T.	12/20/23	Partial attendance at Meeting with D. Schwartz, J. Massey, M. Vidal, M. Finnegan to discuss second level review of relevant documents.	0.40
Lynch, T.	12/20/23	Call with J. Massey re: drafting response to Gemini briefing.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	12/20/23	Call with D. Schwartz re Gemini motion to dismiss briefing updates 12/20.	0.20
Lynch, T.	12/20/23	Revise draft outline of response to Gemini MTD and opposition to GGC MTD as of 12/20.	2.20
Lynch, T.	12/20/23	Draft consolidated opposition to Gemini motion to dismiss counterclaims and Gemini opposition to GGC motion to dismiss.	4.40
Lynch, T.	12/20/23	Research caselaw re: property of the estate.	2.40
Massey, J.A.	12/20/23	Correspondence M. Vidal, J. Levy re: Gemini document review (.5), further correspondence M. Vidal re: responsiveness (.3).	0.80
Massey, J.A.	12/20/23	Correspondence with M. Finnegan re: Gemini discovery (.2), D. Schwartz re: same (.3).	0.50
Massey, J.A.	12/20/23	Correspondence with J. Levy re: privilege review (.4), M. Vidal re: second level review (.5).	0.90
Massey, J.A.	12/20/23	Correspondence with M. Hundley re: chart of arguments in Gemini briefs and revisions to same.	0.60
Massey, J.A.	12/20/23	Call with D. Schwartz re: privilege review of Gemini docs (.1).	0.10
Massey, J.A.	12/20/23	Call with T. Lynch re: drafting response to Gemini briefing (.1).	0.10
Massey, J.A.	12/20/23	Further call with D. Schwartz re: Gemini document review (.3).	0.30
Massey, J.A.	12/20/23	Call with D. Schwartz, J. Levy (partial) re: Gemini second level review and privilege log (.4).	0.40
Massey, J.A.	12/20/23	Meeting with D. Schwartz, T. Lynch (partial), M. Vidal, M. Finnegan (partial) to discuss second level review of relevant documents. (.8).	0.80
Rathi, M.	12/20/23	Call with M. Califano (Dentons), M. Lafferman (Dentons), R. Zutshi (partial) re:	0.70

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NAME	DATE	DESCRIPTION	HOURS
		third party subpoena request (.3); Call with R. Zutshi re: third party subpoena response (.2); drafting email to client re: the same (.2)	
Ross, K.	12/20/23	Discussed legal research for Gemini reply brief with T. Lynch, M. Hundley (partial), M. Finnegan (.4); review brief specification rules (.3); correspondence with T. Lynch, B. Cyr re same (.1); research for Gemini response brief (3.4); review M. Hundley and M. Finnegan research for same (2); draft summary re same (1.4)	7.60
Schwartz, D.Z.	12/20/23	Call with J. Massey re: privilege review of Gemini docs (.1); Call with J. Massey, J. Levy (partial) re: Gemini second level review and privilege log (.4); Further call with J. Massey re: Gemini document review (.3); correspond to L. Barefoot, J. Massey, T. Lynch, M. Vidal, K. Ross, M. Finnegan re Gemini workstream updates 12/20 (1.8); call with B. Hammer re Gemini motion to dismiss arguments 12/20 (0.2); call with T. Lynch re Gemini motion to dismiss briefing updates 12/20 (0.2); Meeting with J. Massey, T. Lynch (partial), M. Vidal, M. Finnegan (partial) to discuss second level review of relevant documents. (.8)	3.90
Finnegan, M.	12/20/23	Meeting with D. Schwartz, J. Massey, T. Lynch (partial), M. Vidal to discuss second level review of relevant documents.	0.50
Finnegan, M.	12/20/23	Conducted second level review of relevant documents.	0.80
Finnegan, M.	12/20/23	Discussed legal research for Gemini reply brief with K. Ross, T. Lynch, M. Hundley.	0.40
Finnegan, M.	12/20/23	Conducted quality control review of relevant documents.	1.90
Finnegan, M.	12/20/23	Conducted legal research for issues related to Gemini reply brief.	4.00
Levy, J.R.	12/20/23	Partial attendance on call with D. Schwartz, J.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Massey re: Gemini second level review and privilege log	
Levy, J.R.	12/20/23	Prepare for privilege and second level review workflows	1.20
Coelho Reverendo Vidal, M.	12/20/23	Meeting with D. Schwartz, J. Massey, T. Lynch (partial), M. Finnegan (partial) to discuss second level review of relevant documents.	0.80
Coelho Reverendo Vidal, M.	12/20/23	Second Level Review of documents to be produced to Gemini.	3.30
Coelho Reverendo Vidal, M.	12/20/23	Review of summary of key documents to be shared with Cleary's team	0.50
Coelho Reverendo Vidal, M.	12/20/23	Correspondence with L. Barefoot re. the Protocol for the Privilege Review	0.40
Coelho Reverendo Vidal, M.	12/20/23	Summary of emails from Cleary's team re. Gemini (.2); Email to team with conclusions (.2)	0.40
Coelho Reverendo Vidal, M.	12/20/23	Second Level Review of documents marked as Not Responsive	3.20
Barefoot, L.A.	12/21/23	Correspondence M. Vidal, A. Weaver re document review protocol (0.2); correspondence D. Burke (Willkie) re pretrial timing for preference action (0.1); review proposed stipulation re time to answer same (0.1); correspondence D. Schwartz re same (0.1); correspondence C. West (W&C), W. Dalson (Proskauer) re same (0.1); correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re same (0.1); correspondence T. Lynch, D. Schwartz re outline for opposition to motions to dismiss (0.2); correspondence C. West (W&C) re same (0.1); review update from M. Karchmer (Wiley) re amounts expended under D&O policy (0.2); correspondence A. Weaver, L. Dassin, S. O'Neal re same (0.1); review extensions of non-dischargeability time (0.2); correspondence T. Wolfe re same (0.1);	2.00

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NAME	DATE	DESCRIPTION	HOURS
		follow up correspondence T. Lynch, A. VanZandt (A&M) re solvency questions (0.2); correspondence J. Bernstein (MDMC), R. Minott re NJ extension of non-dischargeability deadline (0.1); review notice of adjournment of Gemini pretrial (0.1).	
Barefoot, L.A.	12/21/23	Call with T. Lynch, M. Coelho, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert reports.	0.30
Hundley, M.	12/21/23	Draft motion for adjournment.	1.00
Lynch, T.	12/21/23	Call with L. Barefoot, M. Coelho, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert reports.	0.30
Lynch, T.	12/21/23	Continue drafting consolidated opposition to Gemini motion to dismiss and response to Gemini opposition to GGC motion to dismiss.	6.30
Lynch, T.	12/21/23	Research re: Section 546(e) safe harbor.	3.90
Lynch, T.	12/21/23	Review of documents tagged as key in connection with Gemini litigation.	0.60
Massey, J.A.	12/21/23	Correspondence with D. Schwartz re: Gemini litigation discovery (.4), M. Vidal re: tagging issues (.2).	0.60
Massey, J.A.	12/21/23	Correspondence with K. Ross, D. Schwartz re: research findings for Gemini response brief.	0.70
Massey, J.A.	12/21/23	Correspondence with M. Vidal re: status of second level review	0.30
Massey, J.A.	12/21/23	Revisions to privilege review protocol.	0.60
Ross, K.	12/21/23	Call with T. Lynch re Gemini brief draft (.1); review J. Massey and D. Schwartz research feedback (.4); correspondence with M. Finnegan and M. Hundley re follow up research (.3); review open research points for Gemini brief (.5); outline sections of Gemini brief in detail (1); begin drafting Gemini brief sections (1).	3.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/21/23	Review motion to dismiss Gemini argument chart (0.4); review research re motion to dismiss arguments re Gemini (0.4); research issues re Gemini motion to dismiss (0.6); analysis re 12/21 next steps on Gemini discovery (0.5); review Gemini preference complaint response extension agreement (0.1); correspond to D. Burke (Willkie), L. Barefoot, J. Massey, K. Ross, T. Lynch, M. Vidal, M. Finnegan, M. Hundley re Gemini workstream updates and next steps 12/21 (1.3).	3.30
Finnegan, M.	12/21/23	Conducted legal research on issues for Gemini reply brief.	2.00
Finnegan, M.	12/21/23	Conducted second level review of relevant documents.	3.50
Levy, J.R.	12/21/23	Prepare reviewer workflows	1.00
Coelho Reverendo Vidal, M.	12/21/23	Drafting of email to contract attorneys with further instructions for the First Level Review	0.40
Coelho Reverendo Vidal, M.	12/21/23	Drafting of Investigation Privilege Review Protocol	5.00
Coelho Reverendo Vidal, M.	12/21/23	Second Level Review of documents to be produced to Gemini	4.00
Coelho Reverendo Vidal, M.	12/21/23	Review of summary of key documents (.3); Drafting of email with conclusions (.2)	0.50
Coelho Reverendo Vidal, M.	12/21/23	Analysis of Gemini's Motion to Dismiss and updates on the discovery.	0.50
Coelho Reverendo Vidal, M.	12/21/23	Call with L. Barefoot, T. Lynch, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert report.	0.30
Barefoot, L.A.	12/22/23	Correspondence with D.Schwartz re email o Gemini re lack of production (0.1); review draft of same (0.1); review notice of adjournment in Gemini preference action of pretrial conference (0.1); correspondence D.Schwartz, M.Finnegan re Gemini R&Os (0.2); correspondence with A.Pretto-Sakmann	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), J.Massey, S.O'Neal re Gemini litigation (0.3).	
Hundley, M.	12/22/23	Email Kroll re service of notice of adjournment.	0.50
Hundley, M.	12/22/23	Draft summary of research findings re fiduciary duty.	2.50
Hundley, M.	12/22/23	Conduct research re fiduciary duty.	3.50
Hundley, M.	12/22/23	Finalize notice of adjournment.	0.10
Hundley, M.	12/22/23	Coordinate with paralegals to collect cases in response brief.	0.70
Lynch, T.	12/22/23	Call with K. Ross re Gemini response/reply brief draft	0.10
Lynch, T.	12/22/23	Call with D. Schwartz and J. Massey re: Gemini discovery.	0.40
Lynch, T.	12/22/23	Call with K. Ross re Gemini litigation open tasks	0.20
Lynch, T.	12/22/23	Call with M. Finnegan re: responses and objections to Gemini requests for production.	0.20
Lynch, T.	12/22/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply to Gemini opposition to GGC motion to dismiss as of 12/22.	2.40
Lynch, T.	12/22/23	Review Gemini responses and objections to discovery requests.	0.80
Lynch, T.	12/22/23	Review draft notice of adjournment of pretrial conference for preference action against Gemini.	0.20
Massey, J.A.	12/22/23	Correspond with D. Schwartz re: Gemini discovery	0.40
Massey, J.A.	12/22/23	Correspond with M. Vidal re: Gemini privilege review	0.20
Massey, J.A.	12/22/23	Correspond with D. Schwartz re: Gemini discovery correspondence to Willkie	0.10
Massey, J.A.	12/22/23	Correspond with A. Pretto-Sakmann	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re: Gemini litigation	
Massey, J.A.	12/22/23	Correspond with T. Lynch re: incoming discovery requests from Gemini	0.10
Massey, J.A.	12/22/23	Further revisions to privilege review protocol	0.40
Massey, J.A.	12/22/23	Correspond with M. Vidal re: document review	0.30
Ross, K.	12/22/23	Call with T. Lynch re Gemini litigation open tasks (.2); draft sections of Gemini brief (3.5); revise same (2); initial review of Gemini R&Os (.2); review status of workstream open tasks (.3)	6.20
Schulman, M.A.	12/22/23	Correspondence with S. Levander regarding transaction profile.	0.20
Schwartz, D.Z.	12/22/23	Call with J. Massey, and T. Lynch re: Gemini discovery (.4); analysis re next steps re discovery on Gemini 12/22 (0.9); correspond to J. Massey, T. Lynch, K. Ross, L. Barefoot, D. Burke (Willkie), M. Hundley, M. Finnegan re Gemini litigation next steps (2.1); review motion to dismiss pleading drafts 12/22 (0.4); research Gemini motion to dismiss responses 12/22 (0.5).	4.30
Finnegan, M.	12/22/23	Devised organizational chart for responses to Gemini responses to interrogatory requests.	1.90
Levy, J.R.	12/22/23	Coordinate and manage review workflows	1.00
Coelho Reverendo Vidal, M.	12/22/23	Adjustments to the Investigation Privilege Review Protocol.	3.00
Coelho Reverendo Vidal, M.	12/22/23	Second Level Review of documents to be produced to Gemini.	5.00
Saran, S.	12/22/23	Retrieved requested cases per M. Hundley	0.80
Tung, G.	12/22/23	Preparing discovery request response chart per M. Finnegan	2.50
Tung, G.	12/22/23	Compiling consolidated reply opposition brief cases per M. Hundley	0.30
Cyr, B.J.	12/22/23	Coordinate filing of notice of adjournment of	0.10

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NAME	DATE	DESCRIPTION	HOURS
		pretrial conference in adversary proceeding against Gemini; confer with M. Hundley and S. Libberton re: same.	
Lynch, T.	12/23/23	Revise privilege review protocol.	0.70
Lynch, T.	12/23/23	Review of elevated documents from first level review.	1.10
Lynch, T.	12/23/23	Analyze responses to Gemini first RFPs.	1.50
Lynch, T.	12/23/23	Revise draft consolidated opposition to Gemini motion to dismiss counterclaims and Gemini opposition to motion to dismiss per J. Massey comments as of 12/23.	2.40
Schwartz, D.Z.	12/23/23	Review privilege review protocol (0.3); correspond to J. Massey, T. Lynch, M. Vidal re Gemini litigation updates 12/23 (0.7).	1.00
Finnegan, M.	12/24/23	Conducted second-level review of relevant documents.	0.20
Finnegan, M.	12/24/23	Conduct legal research on collateral transfer.	1.40
Hundley, M.	12/26/23	Conduct research regarding sections 1124 and 1129 on 12-26.	1.90
Hundley, M.	12/26/23	Review J. Massey comments to draft brief.	0.20
Hundley, M.	12/26/23	Correspond with M. Finnegan, T. Lynch regarding 12-26 research.	0.10
Hundley, M.	12/26/23	Conduct research regarding transfer element of constructive trust.	2.60
Hundley, M.	12/26/23	Draft findings on transfer element of constructive trust.	1.30
Hundley, M.	12/26/23	Conduct research regarding alternative pleading.	0.60
Hundley, M.	12/26/23	Conduct research regarding safe harbor.	2.20
Lynch, T.	12/26/23	Revise draft consolidated response to Gemini motion to dismiss and Gemini opposition to Debtors' motion to dismiss.	1.50
Lynch, T.	12/26/23	Analyze Gemini responses and objections to Debtors' first requests for production.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	12/26/23	Analyze Gemini responses and objections to Debtors' first interrogatories and requests for admission.	0.40
Lynch, T.	12/26/23	Review research regarding contract interpretation case law.	0.20
Rathi, M.	12/26/23	Correspondence with A. Saenz, S. Levander and R. Zutshi regarding related cases and subpoena request	0.40
Ross, K.	12/26/23	Review J. Massey comments to brief (.3); correspondence with T. Lynch regarding same (.1); review status of open tasks on litigation workstream (.2); revise Gemini response brief (2.0); supplemental research in connection with same (1.0); review M. Hundley research questions (.3); analyze Gemini discovery requests (1.0); draft initial responses in connection with same (2.3); review T. Lynch comments to same (.4); correspondence with T. Lynch, D. Schwartz, L. Barefoot, A. Weaver, M. Hundley, J. Massey regarding same (.1)	7.70
Schwartz, D.Z.	12/26/23	Review documents regarding Gemini discovery 12/26 (1.1); analysis regarding 12/26 discovery updates (0.3); correspond to K. Ross, J. Levy, J. Massey, T. Lynch, L. Barefoot, M. Finnegan, M. Hundley regarding Gemini workstream updates 12/26 (1.1).	2.50
Finnegan, M.	12/26/23	Conducted legal research for reply brief to opposition to motion to dismiss.	1.20
Finnegan, M.	12/26/23	Conducted second level review of relevant documents.	1.80
Finnegan, M.	12/26/23	Conducted legal research on collateral transfer.	2.10
Levy, J.R.	12/26/23	Prepare document searches and updated workflows for Gemini litigation review and production	0.80
Coelho Reverendo	12/26/23	Drafting of summary of documents marked as	1.70

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NAME	DATE	DESCRIPTION	HOURS
Vidal, M.		key in SLR.	
Coelho Reverendo Vidal, M.	12/26/23	Review of timeline including all documents marked as key during SLR and of the folder in which the documents are saved (2.4); Correspond to team with timeline and status of review (0.6)	3.00
Coelho Reverendo Vidal, M.	12/26/23	Adjustments to the Investigation Privilege Review Protocol to include Gemini's attorneys.	0.80
Coelho Reverendo Vidal, M.	12/26/23	Second Level Review of documents to be produced to Gemini.	2.50
Saran, S.	12/26/23	Revised tables of authorities per S. Bremer	0.80
Barefoot, L.A.	12/27/23	Call with D. Schwartz re Gemini litigation updates 12/27.	0.20
Barefoot, L.A.	12/27/23	Review/Analyze Gemini responses and objections (1.1); correspondence K.Ross regarding schedule amendment (0.2); correspondence K.Ross re service issue on same (0.1); correspondence K.Ross, D.Burke (Willkie) re custodians, date range, etc. (0.2); correspondence R.Minott, S.Flynn (Texas AG) re nondischargeability stip 0.1); correspondence T.Lynch regarding same (0.1); review draft notice regarding request for premotion conference (0.1).	1.90
Barefoot, L.A.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Hammer, B.M.	12/27/23	Correspondence regardin crypto AHG discovery requests.	0.70
Weaver, A.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Weaver, A.	12/27/23	Communications with M. Vidal, L. Barefoot, K. Ross, J. Levy regarding document review	0.30

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		process for Gemini proceeding.	
Hundley, M.	12/27/23	Call with D. Schwartz, T. Lynch, K. Ross, M. Coelho regarding Gemini responses and objections.	0.20
Hundley, M.	12/27/23	Update Gemini response and objections chart following 12-27 CGSH team meeting,	1.50
Hundley, M.	12/27/23	Review Gemini responses and objections.	0.60
Hundley, M.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	1.00
Lynch, T.	12/27/23	Call with K. Ross, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Lynch, T.	12/27/23	Call with D. Schwartz, K. Ross, M. Coelho, and M. Hundley regarding Gemini responses and objections.	0.20
Lynch, T.	12/27/23	Call with D. Schwartz regarding expert discovery.	0.10
Lynch, T.	12/27/23	Research caselaw regarding ambiguity in contracts in connection with Gemini briefing.	0.70
Lynch, T.	12/27/23	Review of elevated documents in connection with Gemini discovery.	0.60
Lynch, T.	12/27/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply in support of motion to dismiss Gemini complaint as of 12/28.	2.40
Lynch, T.	12/27/23	Analyze Gemini responses and objections to the Debtors' discovery requests.	1.30
Lynch, T.	12/27/23	Analyze potential expert discovery with respect to Gemini litigation.	0.70
Ross, K.	12/27/23	Call with T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections	4.50

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		to the Debtors' discovery requests (.9); follow up call with T. Lynch, D.Schwartz, M. Hundley, M. Vidal regarding same (.2); review M. Hundley research for Gemini response brief (.8); supplemental research regarding same (1.0); revise brief draft (1.2); review D. Schwartz comments to same (.3); correspondence with T. Lynch regarding same (.1)	
Schwartz, D.Z.	12/27/23	Call with T. Lynch, K. Ross, M. Coelho, and M. Hundley regarding Gemini responses and objections. (.2); Call with T. Lynch regarding expert discovery. (.1); Call with K. Ross, T. Lynch, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests. (0.9); call with L. Barefoot re Gemini litigation updates 12/27 (0.2); correspond to K. Ross, T. Lynch, L. Barefoot, M. Hundley, M. Vidal and A. Weaver re Gemini workstream updates 12/27 (1.2); analysis re discovery requests and responses regarding Gemini litigation 12/27 (0.9); review documents regarding Gemini discovery 12/27 (0.6); revise response to Gemini motion to dismiss 12/27 (3.1).	7.20
Levy, J.R.	12/27/23	Manage and prepare review workflows and production planning volumes for Gemini litigation production	1.20
Levy, J.R.	12/27/23	Review and comment on Privilege Review Protocol	0.50
Coelho Reverendo Vidal, M.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests	0.90
Coelho Reverendo Vidal, M.	12/27/23	Analysis of documents marked as not responsive by contract attorneys (2.1). Drafting of email with feedback to contract attorneys (0.9)	3.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	12/27/23	Second Level Review of documents relating to Gemini litigation (4.8). Drafting of email with summary of main findings (1.2)	6.00
Saran, S.	12/27/23	Proofread and bluebooked brief per S. Bremer	1.50
Barefoot, L.A.	12/28/23	Correspondence with S.O'Neal re Gemini admission on solvency (0.2); correspondence with D.Burke (Willkie), K.Ross re custodians, meet and confer (0.2); review coverage letter from Axis insurer (0.3); review M.Vidal analysis re new sources for Gemini productions (0.6); correspondence with A.Weaver, D.Schwartz, J.Levy re same (0.2); correspondence with C.West (W&C) re meet and confer (0.1); correspondence D.Schwartz re premotion conference (0.2); correspondence with D.Burke (Willkie) re same (0.1); correspondence with K. Ross re meet and confer (0.1).	2.00
Weaver, A.	12/28/23	Comment on draft brief in Gemini proceeding.	1.50
Colter, H.	12/28/23	Analyzed loan documents.	1.60
Hundley, M.	12/28/23	Review D. Schwartz comments to draft Gemini response brief.	1.10
Hundley, M.	12/28/23	Review Gemini document review protocol.	0.60
Hundley, M.	12/28/23	Meeting with M. Vidal re Gemini litigation second level review.	0.30
Hundley, M.	12/28/23	Conduct research re trustee's priority over unsecured creditors.	1.10
Hundley, M.	12/28/23	Correspondence paralegals re bluebooking Genesis response brief.	0.20
Hundley, M.	12/28/23	Conduct Gemini litigation second level document review.	1.00
Hundley, M.	12/28/23	Edit Gemini response chart 12-28.	0.50
Lynch, T.	12/28/23	Review of elevated documents in connection with Gemini litigation.	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	12/28/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply in support of motion to dismiss Gemini complaint as of 12/28.	0.90
Lynch, T.	12/28/23	Analysis of scope of document review and production in connection with Gemini litigation.	0.80
Lynch, T.	12/28/23	Revise chart of Gemini responses and objections to the Debtors' discovery requests.	1.10
Ross, K.	12/28/23	Revise Gemini response brief (2.0); correspondence with T. Lynch re same (.1); coordinate bluebooking of same with M. Hundley and M. Finnegan (.2); coordinate scheduling of meet and confer with Gemini (.2)	2.50
Schwartz, D.Z.	12/28/23	Analysis re 12/28 Gemini discovery next steps (0.6); review documents 12/28 re Gemini discovery (0.7); revise draft Gemini motion to dismiss brief 12/28 (0.5); research open issues re Gemini motion to dismiss brief (0.7); correspond to A. Weaver, J. Levy, M. Vidal, K. Ross, T. Lynch, L. Barefoot, D. Burke (Willkie) re Gemini litigation updates 12/28 (1.5).	4.00
Finnegan, M.	12/28/23	Compiled summaries of key documents from second-level review to send to broader team.	0.80
Finnegan, M.	12/28/23	Organized key documents from document review chronologically.	0.20
Finnegan, M.	12/28/23	Conducted second-level review of relevant documents to Gemini litigation	5.40
Levy, J.R.	12/28/23	Coordinate and conduct document scoping and workflow management for Gemini litigation discovery	3.50
Coelho Reverendo Vidal, M.	12/28/23	Exchange of emails with D. Schwart and A. Weaver regarding document production.	0.40
Coelho Reverendo Vidal, M.	12/28/23	Adjustments to the Privilege Review Protocol.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	12/28/23	Second Level Review of Documents for Gemini litigation (3.1). Drafting of summary of main findings to the team (0.9)	4.00
Barefoot, L.A.	12/29/23	Review motion to dismiss pleading in preparation for edits to draft reply brief (0.8); review/revise draft reply papers re Gemini MTD (3.6); correspondence with D.Schwartz, A.Weaver re same (0.2); review analysis re options for first document production to gemini (0.4); correspondence with T.Lynch, J.Levy, A.Weaver, M.Vidal, D.Schwartz re same (0.3); correspondence with D.Schwartz, J.Levy re production mechanics (0.1); correspondence with C.West (W&C), S.Kaul (W&C), W.Dalsen (Proskauer), J.Sazant D.Schwartz re Gemini meet and confer (0.1); review M.Vidal analysis re second level doc review (0.3); follow up correspondence with re intervention stip (0.1); review M.Hundley analysis re Gemini R&Os for meet and confer (0.4); correspondence with D.Burke (Willkie) re meet and confer (0.1); correspondence with J.Levy re incoming Gemini production (0.1); correspondence with D.Schwartz, A.Weaver re premotion conference request (0.1); correspondence with A.Wevaer, D.Schwartz re potential response to Gemini on premotion conference (0.1).	6.70
Weaver, A.	12/29/23	Correspondence with D. Schwartz, J. Levy, L. Barefoot regarding document production in Gemini proceeding.	0.50
Hundley, M.	12/29/23	Finish editing Gemini response chart 12-29	0.80
Hundley, M.	12/29/23	Review A. Weaver's comments to draft Gemini response brief.	0.30
Hundley, M.	12/29/23	Correspondence with paralegals draft Gemini response brief for bluebooking.	0.20
Hundley, M.	12/29/23	Turn T. Lynch's comments on Gemini response and objection chart.	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/29/23	Correspondence with T. Lynch re contract interpretation research.	0.20
Hundley, M.	12/29/23	Finalize Gemini discovery responses and objections chart.	0.50
Lynch, T.	12/29/23	Review A. Weaver comments to draft consolidated opposition/reply with respect to Gemini complaint.	0.90
Lynch, T.	12/29/23	Revise draft analysis re: Gemini responses and objections to requests for production.	1.40
Lynch, T.	12/29/23	Analyze scope of Gemini document review and productions.	0.30
Ross, K.	12/29/23	Review A. Weaver comments to Gemini response brief (.3); correspondence with D. Schwartz, T. Lynch re appearances (.2); review Gemini responses and objections (.6); coordinate meet and confer scheduling (.3); review L. Barefoot comments to Gemini brief (.2)	1.60
Schulman, M.A.	12/29/23	Correspond with team regarding transaction profile.	0.40
Schwartz, D.Z.	12/29/23	Review draft brief re Gemini motion to dismiss (0.3); review documents 12/29 re Gemini discovery (0.3); analysis re next steps 12/29 on Gemini discovery (0.7); correspond to A. Weaver, L. Barefoot, T. Lynch re 12/29 Gemini litigation updates (0.8).	2.10
Levy, J.R.	12/29/23	Prepare and release production for processing in connection with Gemini litigation	1.00
Coelho Reverendo Vidal, M.	12/29/23	Analysis of documents from certain custodians and Second Level Review completed to assess the documents' responsiveness and privilege issues.	2.00
Coelho Reverendo Vidal, M.	12/29/23	Drafting of email with update on the document review.	2.00
Tung, G.	12/29/23	Bluebooking consolidated reply MTD per M. Hundley	3.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/30/23	Correspondence Judge Lane Chambers, D.Schwartz regarding withdrawal of request for premotion conference.	0.10
Schwartz, D.Z.	12/30/23	Correspond to chambers regarding Gemini discovery.	0.10
Finnegan, M.	12/30/23	Conduct substantive cite check on Reply Brief to Defendants' and Plaintiffs' Motions to Dismiss.	0.70
Finnegan, M.	12/31/23	Worked on substantive cite check for reply brief to Opposition for Motion to Dismiss.	1.10
		MATTER TOTAL:	522.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.90	1,820.00	\$	1,638.00
VanLare, J.	4.70	1,730.00	\$	8,131.00
<u>Associate</u>				
Bremer, S.	17.70	965.00	\$	17,080.50
Hatch, M.	18.00	845.00	\$	15,210.00
Kim, H.R.	26.20	1,155.00	\$	30,261.00
<u>Paralegal</u>				
Gallagher, A.	9.50	430.00	\$	4,085.00
Mauser, J.A.	3.00	430.00	\$	1,290.00
Tung, G.	10.30	370.00	\$	3,811.00
Total:	90.30		\$	81,506.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing considerations re: Babel	0.50
Bremer, S.	12/04/23	Review correspondence with H. Kim re Babel.	0.10
Hatch, M.	12/04/23	drafting 9019 declaration for counterparty	1.90
Hatch, M.	12/05/23	Compilation of settlement details with counterparty	1.40
Kim, H.R.	12/05/23	Reviewing updates re: Babel restructuring	0.50
VanLare, J.	12/06/23	Call with D. Schwartz, M. Hatch and counterparty's counsel re potential settlement agreement (0.4)	0.40
VanLare, J.	12/06/23	Call with A. Pretto-Sakmann (Genesis), Reed Smith, BRG, WC re insurance claim (.5)	0.50
Kim, H.R.	12/06/23	Reviewing updates re: Babel	0.20
VanLare, J.	12/07/23	Call with J. Tang (Prolegis) and H. Kim re Babel (.8)	0.80
Hatch, M.	12/07/23	Updating counterparty settlement agreement	2.40
Hatch, M.	12/07/23	Drafting motion to shorten for counterparty	1.50
Kim, H.R.	12/07/23	Call with J. VanLare and J. Tang (Prolegis) re: Babel	0.60
Kim, H.R.	12/07/23	Call with J. VanLare re: Babel	0.10
Kim, H.R.	12/07/23	Reviewing Babel updates	0.70
VanLare, J.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), D. Schwartz, B. Lenox and M. Hatch re counterparty setoff (partial) (0.8)	0.80
VanLare, J.	12/08/23	Reviewed agreement with claimant (.2)	0.20
Hatch, M.	12/08/23	Drafting motion to shorten for settlement agreement with counterparty	1.80
Hatch, M.	12/08/23	Updating counterparty settlement agreement	2.80
Hatch, M.	12/08/23	Updating counterparty 9019 motion	0.30
Hatch, M.	12/09/23	Updating counterparty 9019 motion	2.30
Kim, H.R.	12/09/23	Reviewing Babel supplemental disclosures	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/10/23	Updating counterparty settlement agreement	0.40
Bremer, S.	12/11/23	Review correspondence from J. Tang (Prolegis) on Babel settlement agreement.	0.10
Hatch, M.	12/11/23	Updating 9019 declaration with counterparty	0.30
Hatch, M.	12/11/23	Updating counterparty settlement agreement	2.90
Kim, H.R.	12/11/23	Reviewing Babel restructuring considerations	0.80
Kim, H.R.	12/11/23	Reviewing revised disclosures	0.50
VanLare, J.	12/12/23	Reviewed correspondence re updates to Babel	0.60
Bremer, S.	12/12/23	Review supplemental authority filed by Babel.	0.90
Kim, H.R.	12/12/23	Reviewing Babel claim considerations	1.10
Kim, H.R.	12/12/23	Reviewing revised disclosures for Babel	0.60
Kim, H.R.	12/12/23	Call re: Babel with M. Bergman (Genesis), A. Sullivan (Genesis), J. Tang (HSF), C. Wee (HSF)	0.80
Mauser, J.A.	12/12/23	Bluebooked Motion for Entry of an Order Approving a Settlement Agreement with a Claimant and Granting Related Relief per M. Hatch and G. Tung.	3.00
Tung, G.	12/12/23	Bluebooking 9019 Motion per M. Hatch	2.80
O'Neal, S.A.	12/13/23	Correspondence with A Sullivan (Genesis), L. Barefoot, K. Ross and J. VanLare re Coinsource (.20); Correspondence with Morrison Cohen (Michael Mix, Jason Gottlieb) re same (.10)	0.30
Kim, H.R.	12/13/23	Reviewing Babel considerations	1.00
O'Neal, S.A.	12/14/23	Correspondence with Genesis and Cleary team re Coinsource	0.20
VanLare, J.	12/14/23	Call with H. Kim and creditor counsel re: Babel scheme meeting	0.20
Bremer, S.	12/14/23	Draft slide deck on Babel settlement.	1.50
Kim, H.R.	12/14/23	Call with J. VanLare and creditor counsel re: Babel scheme meeting	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/14/23	Reviewing Babel correspondence with counsel	0.20
Kim, H.R.	12/15/23	Reviewing Babel correspondence re: agreements	0.20
Kim, H.R.	12/16/23	Correspondence with Prolegis re: scheme meeting	0.50
Kim, H.R.	12/16/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re: Babel	0.50
Bremer, S.	12/18/23	Draft 9019 motion for Babel settlement.	3.30
Kim, H.R.	12/18/23	Reviewing Babel motion	0.50
Bremer, S.	12/19/23	Revise Babel settlement agreement.	0.20
Kim, H.R.	12/19/23	Revising motion to approve Babel settlement	2.80
Bremer, S.	12/20/23	Revise 9019 motion for Babel settlement.	2.30
Kim, H.R.	12/20/23	Further revising motion to approve Babel settlement	2.20
Bremer, S.	12/21/23	Research for Babel settlement agreement.	0.50
Bremer, S.	12/21/23	Revise Babel settlement agreement.	0.50
Kim, H.R.	12/21/23	Revising motion to approve Babel settlement	2.60
VanLare, J.	12/22/23	Reviewed motion to approve Babel settlement	0.10
Bremer, S.	12/22/23	Review comments on 9019 Babel settlement motion.	0.40
Bremer, S.	12/22/23	Draft email to Prolegis re Babel 9019 motion.	0.10
Kim, H.R.	12/22/23	Revising motion to approve Babel settlement	0.70
O'Neal, S.A.	12/23/23	Correspond with A. Sullivan (Genesis) and S. Levander re potential claims against DCG related parties	0.10
VanLare, J.	12/23/23	Reviewed correspondence from M. Lepow (Gemini) re creditor settlement (.2)	0.20
VanLare, J.	12/26/23	Reviewed correspondence from H. Kim re Babel (.1)	0.10
Bremer, S.	12/26/23	Review White & Case comments to 9019	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Babel settlement motion.	
Bremer, S.	12/26/23	Revise 9019 motion for Babel settlement.	1.80
Kim, H.R.	12/26/23	Reviewing Babel settlement agreement	1.50
Kim, H.R.	12/26/23	Revising motion to approve Babel settlement	1.60
Kim, H.R.	12/26/23	Drafting responses to questions re: Babel settlement from BRG	1.00
Gallagher, A.	12/26/23	Prepared edits to Babel Settlement per S. Bremer	1.50
Tung, G.	12/26/23	Bluebooking and proofing Settlement 9019 draft per S. Bremer	3.50
O'Neal, S.A.	12/27/23	Correspondence with S. Levander re potential claims against DCG parties (.2), review materials re same. (.1)	0.30
VanLare, J.	12/27/23	Reviewed motion to approve Babel settlement (.8)	0.80
Bremer, S.	12/27/23	Revise 9019 motion for Babel settlement agreement.	1.80
Kim, H.R.	12/27/23	Reviewing motion to approve Babel settlement	1.00
Kim, H.R.	12/27/23	Further revising Babel motion	0.60
Tung, G.	12/27/23	Bluebooking and proofing Settlement 9019 draft per S. Bremer	2.00
Bremer, S.	12/28/23	Revise 9019 motion for Babel settlement agreement.	4.00
Kim, H.R.	12/28/23	Reviewing motion to approve Babel settlement	2.50
Gallagher, A.	12/28/23	Prepared TOC and TOA for Babel Motion per S. Bremer	3.00
Gallagher, A.	12/28/23	Prepared edits to Babel Motion for filing per S. Bremer	3.00
Tung, G.	12/28/23	Assistance with motion filing per S. Bremer	2.00
Gallagher, A.	12/29/23	Prepared bluebook edits to Consolidated Reply Brief per M. Hundley	2.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	90.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.90	1,780.00	\$ 6,942.00
O'Neal, S.A.	2.00	1,820.00	\$ 3,640.00
<u>Associate</u>			
Bremer, S.	0.70	965.00	\$ 675.50
Hatch, M.	5.90	845.00	\$ 4,985.50
Kim, H.R.	0.30	1,155.00	\$ 346.50
Ribeiro, C.	8.90	1,105.00	\$ 9,834.50
Weinberg, M.	0.70	1,155.00	\$ 808.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	7.30	430.00	\$ 3,139.00
Gallagher, A.	2.00	430.00	\$ 860.00
Gayadin, U.	10.10	370.00	\$ 3,737.00
Mauser, J.A.	2.20	430.00	\$ 946.00
Rozan, B.D.	3.00	495.00	\$ 1,485.00
Saran, S.	2.50	430.00	\$ 1,075.00
Tung, G.	17.00	370.00	\$ 6,290.00
<u>Non-Legal</u>			
Beriss, M.	0.50	370.00	\$ 185.00
Cyr, B.J.	0.30	1,180.00	\$ 354.00
Libberton, S.I.	0.20	370.00	\$ 74.00
Total:	67.50		\$ 45,377.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/01/23	Preparing September fee statement	3.30
Ribeiro, C.	12/01/23	Correspond with M. Hatch re September fee statement and filing	1.00
Ribeiro, C.	12/03/23	Revise October fee statement	2.00
Barefoot, L.A.	12/05/23	Revisions to October fee statement re litigation sub-account (1.9)	1.90
O'Neal, S.A.	12/05/23	Review and comment on October fee statement	2.00
Ribeiro, C.	12/05/23	Correspond with S. O'Neal, L. Barefoot re October fee statement	0.30
Barefoot, L.A.	12/06/23	Revise October fee statement for account 024	2.00
Bremer, S.	12/07/23	Draft notice of order for interim fee applications.	0.70
Ribeiro, C.	12/07/23	Draft omnibus fee app order (0.8); call with H. Kim re fee application review process (0.2); correspond with G. Tung, S. Saran, U. Guyadin, J. Dyers re same (0.4)	1.40
Saran, S.	12/07/23	Assisted with October fee application review per C. Ribiero	2.50
Tung, G.	12/07/23	Review of time details for October fee statement per C. Ribeiro	3.00
Tung, G.	12/08/23	Review of time details for October fee statement per C. Ribeiro	1.10
Dyer-Kennedy, J.	12/09/23	Prepared edits to October time details per C. Ribeiro	2.50
Tung, G.	12/09/23	Review of time details for October fee statement per C. Ribeiro	1.20
Tung, G.	12/10/23	Review of time details for October fee statement per C. Ribeiro	2.80
Dyer-Kennedy, J.	12/11/23	Prepared edits to October time details per C. Ribeiro	4.80
Gayadin, U.	12/11/23	Review of time details for October fee statement per C. Ribeiro.	9.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/11/23	Review of time details for October fee statement per C. Ribeiro	4.00
Cyr, B.J.	12/11/23	Coordinate filing and service of proposed omnibus order on fee apps; confer with C. Ribeiro re: same.	0.10
Kim, H.R.	12/12/23	Reviewing Moelis fee app	0.30
Ribeiro, C.	12/12/23	Follow up call with S. Rosenthal (Chambers) re fee app hearing	0.10
Ribeiro, C.	12/12/23	Call with S. Siconolfi (MoCo) re second interim fee application	0.10
Ribeiro, C.	12/12/23	Correspond with J. Marsella re october fee statement (0.3); review October fee statement (1.2)	1.50
Ribeiro, C.	12/12/23	Call with S. Rosenthal (Chambers) re fee app	0.10
Gayadin, U.	12/12/23	Correspondence with G. Tung re: October fee app.	0.30
Beriss, M.	12/12/23	Filing monthly fee statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.50
Cyr, B.J.	12/12/23	Coordinate filing and service of Moelis monthly fee statement; confer with H. Kim and M. Beriss re: same.	0.10
Hatch, M.	12/13/23	Preparing October fee statement for filing	2.20
Mauser, J.A.	12/13/23	Prepared October fee summary chart per M. Hatch (1.7) and corresponded with M. Hatch, G. Tung, and S. Cheung re: same (0.5).	2.20
Ribeiro, C.	12/14/23	Correspond with R. Rowan (M3) re invoice; correspond with J. Hendon (Alston) re invoice; correspond with Maitland Chambers re invoice; correspond with S. Ludovici (W&C) re second interim fee order; correspond with S. Cascante (A&M) re same	0.80
Hatch, M.	12/15/23	Reviewing fee holdback amounts	0.40
Weinberg, M.	12/18/23	Revised time entries for November fee statement.	0.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	12/19/23	Correspondence with J. Marsella, C. Ribeiro regarding October/November disbursements	0.50
Ribeiro, C.	12/21/23	Correspond with H. Rosenblat (MoCo), R. Rowan (m3) re fees	0.40
Ribeiro, C.	12/21/23	Review A&M fee statement for confidentiality	1.20
Rozan, B.D.	12/21/23	Draft November 2023 Disbursement internal tracking log (1.5), communications re same (.5)	2.00
Cyr, B.J.	12/21/23	Coordinate filing of Alvarez and Marsal monthly fee statement	0.10
Libberton, S.I.	12/21/23	file fee statement for Alvarez & Marsal (.1), correspond w/ B. Cyr re: same (.1)	0.20
Gallagher, A.	12/28/23	Prepared edits to November time details per C. Ribeiro	0.50
Rozan, B.D.	12/28/23	Communications re November diaries and disbursements	0.50
Tung, G.	12/28/23	Review of time entries for November Fee Statement per C. Ribeiro	1.00
Gallagher, A.	12/29/23	Review November time details per M. Hatch	1.50
Tung, G.	12/29/23	Review of time entries for November Fee Statement per M. Hatch	3.90
		MATTER TOTAL:	67.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	4.70	1,780.00	\$ 8,366.00
<u>Counsel</u>			
Weaver, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Fike, D.	1.60	965.00	\$ 1,544.00
Gariboldi, A.	1.00	845.00	\$ 845.00
Lenox, B.	0.40	1,105.00	\$ 442.00
Schwartz, D.Z.	0.10	1,180.00	\$ 118.00
<u>Paralegal</u>			
Saran, S.	0.80	430.00	\$ 344.00
Total:	8.80		\$ 11,956.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Call with A.Kasnetz (Brown Rudnick) re safe harbor expert for BlockFi.	0.20
Barefoot, L.A.	12/02/23	Correspondence with N.Mohebbi (Latham) re third party BlockFi subpoena re 3AC.	0.10
Barefoot, L.A.	12/03/23	Correspondence with N.Mohebbi (Latham) re BlockFi subpoena on 3AC (0.1); correspondence with A.Furness (Haynes and Boone) re same (0.1).	0.20
Schwartz, D.Z.	12/03/23	Review updates re BlockFi document request 12/3.	0.10
Barefoot, L.A.	12/04/23	Call with A.Furness (Haynes and Boone) re 3AC related BlockFi subpoenas.	0.10
Barefoot, L.A.	12/04/23	Correspondence with A.Furness (Haynes and Boone) re BlockFi 3AC subpoena withdrawal (0.1); correspondence with N.Mohenni (Latham) re same (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); correspondence with D.Fike, R.Johnson (Ogier) re BVI application re 3AC settlement (0.1).	0.40
Barefoot, L.A.	12/05/23	Correspondence with R.Johnson (Ogier), D.Fike re BVI 3AC submission (0.1); review same (0.3); correspondence with A.Dilorio (Agon) re same (0.2); update to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), T.Conheaney (Special Comm) re same (0.2).	0.80
Fike, D.	12/06/23	Correspondence with B. Lenox and A. Gariboldi re 3AC settlement notice of effective date	0.10
Fike, D.	12/07/23	Review 3AC settlement agreement notice of effective date	0.30
Gariboldi, A.	12/07/23	Draft notice on 3AC settlement effective date.	1.00
Barefoot, L.A.	12/12/23	Correspondence with A.Goldberg (Latham), N.Brooks (Ogier) re BVI process for 3AC settlement.	0.10
Barefoot, L.A.	12/13/23	Correspondence A.Goldberg (Latham),	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		N.Brooks (Ogier) re BVI approval process for 3AC settlement.	
Weaver, A.	12/13/23	Correspondence with L Barefoot, A Goldberg (Latham), R Johnson (Ogier) regarding 3AC proceedings in the BVI related to settlement.	0.20
Barefoot, L.A.	12/18/23	Correspondence N.Brookes (Ogier) re 3AC BVI settlement approval (0.2); correspondence with A.DiIorio (Agon) re same (0.2); review/revise notice of effectiveness re 3AC settlement (0.3); correspondence with D.Fike re same (0.1); review further revisions to same (0.1).	0.90
Fike, D.	12/18/23	Revise notice of effectiveness to implement B. Lenox edits (0.3); correspondence with L. Barefoot re same (0.2)	0.50
Lenox, B.	12/18/23	Correspondence with L. Barefoot re: entry of order in BVI effectuating settlement with 3AC	0.20
Lenox, B.	12/18/23	Revise notice of effective date re: 3AC settlement.	0.20
Barefoot, L.A.	12/19/23	Correspondence S. O'Neal, D. Fike re 3ac settlement effective date.	0.10
Barefoot, L.A.	12/20/23	Correspondence D. Fike, N. Brookes (Ogier) re notice of effectiveness re 3AC settlement (0.1); review notice from T. Ikeda (Latham) re proposed production of 3AC documents to regulator (0.1).	0.20
Barefoot, L.A.	12/21/23	Review proposed revisions to notice of effectiveness of 3AC settlement (0.1); correspondence R.Johnson (Ogier) re same (0.1).	0.20
Saran, S.	12/22/23	Proofread and finalized omnibus objections per D. Fike	0.80
Barefoot, L.A.	12/26/23	Correspondence A.DiIorio (Agon) regarding BVI settlement.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/27/23	Correspondence A.DiIorio (Agon) re settlement effective date notice.	0.10
Barefoot, L.A.	12/28/23	Correspondence with A.DiIorio (Agon) re edit to notice of effectiveness re 3AC settlement (0.1); correspondence with R.Johnson (Ogiers()) re same (0.1); review draft BVI consent order re dismissal (0.3); correspondence with D.Fike, A.DiIorio (Agon) re same (0.2).	0.70
Fike, D.	12/28/23	Review draft consent order (.4); correspondence with A. di Iorio re same (.3)	0.70
Barefoot, L.A.	12/31/23	Correspondence A.DiIorio (Agon), D.Fike regarding draft BVI consent order (0.1); review revisions to same (0.1).	0.20
		MATTER TOTAL:	8.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

<u>Timekeeper Summary</u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.10	1,820.00	\$	182.00
<u>Associate</u>				
Weinberg, M.	3.40	1,155.00	\$	3,927.00
Total:	3.50		\$	4,109.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Call with M. Weinberg re cash cloud update	0.10
Weinberg, M.	12/05/23	Analysis re Genesis Coin demand letter.	0.90
Weinberg, M.	12/06/23	Analysis regarding Genesis Coin demand letter (1.2); correspondence with B. Axelrod (FR) and P. Chlum (FR) re same (0.2); reviewed additional materials re same (0.4).	1.80
Weinberg, M.	12/12/23	Analysis regarding Genesis Coin demand letter.	0.50
Weinberg, M.	12/29/23	Reviewed correspondence regarding Genesis Coin demand letter.	0.20
		MATTER TOTAL:	3.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.70	1,780.00	\$ 3,026.00
O'Neal, S.A.	12.20	1,820.00	\$ 22,204.00
<u>Counsel</u>			
Hammer, B.M.	1.90	1,280.00	\$ 2,432.00
Rocks, S.M.	0.30	1,485.00	\$ 445.50
<u>Senior Attorney</u>			
Chiu, V.	0.30	1,400.00	\$ 420.00
<u>Associate</u>			
Kim, H.R.	2.00	1,155.00	\$ 2,310.00
Massey, J.A.	8.80	1,155.00	\$ 10,164.00
Mitchell, A.F.	7.20	965.00	\$ 6,948.00
Ribeiro, C.	9.30	1,105.00	\$ 10,276.50
<u>Associate Not Admitted</u>			
Wolfe, T.	0.70	710.00	\$ 497.00
<u>Paralegal</u>			
Hemedes, R.D.	0.30	370.00	\$ 111.00
Piazza, N.	0.80	780.00	\$ 624.00
Saran, S.	1.80	430.00	\$ 774.00
Tung, G.	1.00	370.00	\$ 370.00
<u>Non-Legal</u>			
Beriss, M.	0.40	370.00	\$ 148.00
Boiko, P.	0.20	430.00	\$ 86.00
Cyr, B.J.	0.30	1,180.00	\$ 354.00
Libberton, S.I.	0.20	370.00	\$ 74.00
Olukotun, J.I.	0.10	370.00	\$ 37.00
Royce, M.E.	0.10	370.00	\$ 37.00
Total:	49.60		\$ 61,338.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Chiu, V.	12/01/23	Review updated UCC financing statements	0.10
Kim, H.R.	12/01/23	Reviewing considerations re: security agreement	1.00
Kim, H.R.	12/01/23	Call with J. VanLare, A. Sullivan (Genesis) and C. Kourtis (Genesis) re: security agreement	0.40
Mitchell, A.F.	12/01/23	Correspondence with F. Sidiqqi (Weil) re: financing statements and collateral shares.	0.10
Ribeiro, C.	12/01/23	Correspond with C. McLaughlin (Genesis) re PRA	0.20
Piazza, N.	12/01/23	Revise UCC-1 (0.1); review certificates of formation (0.1)	0.20
O'Neal, S.A.	12/02/23	Call with P. Abelson (W&C) re PRA objection issues	0.10
Barefoot, L.A.	12/03/23	Review correspondence from S.O'Neal and J.Safferstein (Weil) re PRA motion.	0.10
O'Neal, S.A.	12/03/23	Correspondence with J. Saferstein (Weil) about potential settlement meeting with AHG and UCC concerns re PRA	0.10
Barefoot, L.A.	12/04/23	Correspondence with S.O'Neal, J.Saferstein (Weil), F.Siddiqui (Weil), J.Massey re UCC position on PRA motion.	0.20
O'Neal, S.A.	12/04/23	Call with T. Conheeney (Special Committee) and D. Islim (Genesis) re Gemini and DCG issues	0.70
O'Neal, S.A.	12/04/23	Correspondence with P. Abelson (W&C) and J. Saferstein (Weil) re PRA issues	0.10
Kim, H.R.	12/04/23	Commenting on security agreement.	0.50
O'Neal, S.A.	12/05/23	Draft statement on record for DCG regarding PRA and tax sharing agreement issues (.20); correspondence with J. Saferstein (Weil) and P. Abelson (W&C) regarding same (.20).	0.40
Kim, H.R.	12/05/23	Reviewing security agreement	0.10
Ribeiro, C.	12/05/23	Correspond with L. Ebanks (Chambers) re extension of PRA Motion objection deadline	0.30
O'Neal, S.A.	12/06/23	Call with P. Abelson (W&C) re DCG and	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		PRA issues (.2), follow up correspondence with P. Abelson (W&C) re revised reservation of rights language re PRA (.1)	
O'Neal, S.A.	12/06/23	Correspondence with J. Saferstein (Weil) and P. Abelson (W&C) re statement on the record about the PRA	0.20
O'Neal, S.A.	12/06/23	Correspondence with C. Ribeiro, Genesis and DCG counsel re PRA payment on 12/7	0.10
Massey, J.A.	12/06/23	Correspondence with T. Conheeny (Genesis) re: declaration in support of PRA motion (.3).	0.30
Mitchell, A.F.	12/06/23	Revise financing statements, control agreements, and security agreements.	0.70
Ribeiro, C.	12/06/23	Correspondence with M. Lepow (Genesis) and S. O'Neal re PRA and DCG payment	0.50
O'Neal, S.A.	12/07/23	Meeting with C. Ribeiro re PRA payment notice (0.1)	0.10
O'Neal, S.A.	12/07/23	Call with A. Mitchell re: PRA financing statement and control agreement.	0.10
O'Neal, S.A.	12/07/23	Review UCC statement on PRA (.1)	0.10
O'Neal, S.A.	12/07/23	Correspondence with J. Saferstein (Weil) re PRA statement on the record.	0.10
Chiu, V.	12/07/23	Review revised UCC financing statements. Related correspondence.	0.20
Massey, J.A.	12/07/23	Correspondence J. VanLare re: PRA motion (.3).	0.30
Mitchell, A.F.	12/07/23	Review of financing statement and control agreements.	0.40
Mitchell, A.F.	12/07/23	Call with S. O'Neal re: PRA financing statement and control agreement.	0.10
Ribeiro, C.	12/07/23	Draft payment notice (0.2); review Committee reservation of rights to PRA motion (0.2); meeting with S. O'Neal re PRA payment notice (0.1)	0.50
Piazza, N.	12/07/23	Revise drafts of UCC-1s.	0.20
Beriss, M.	12/07/23	Filing Notices of Receipt of Payment from	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		Digital Currency Group in USBC/SDNY: Genesis v. DCG, 23-ap-1168, and Genesis v. DCG International, 23-ap-1169, confer B. Cyr.	
Cyr, B.J.	12/07/23	Coordinate filing and service of notices of receipt of payment in SDNY APs; confer with C. Ribeiro and M. Beriss re: same.	0.10
Barefoot, L.A.	12/08/23	Call with J. Massey re: adjournment of adversary proceeding.	0.10
Barefoot, L.A.	12/08/23	Correspondence with T.Conheeney (special comm), J.massey, S.O'Neal re hearing on PRA (0.1); correspondence J.Massey, S.O'Neal re further adjournments of DCG adversary pretrial (0.1); correspondence with L.Ebanks (SDNY), J.Massey, S.O'Neal re motion to shorten issue re PRA hearing (0.1); further correspondence with S.O'Neal, P.Abelson (W&C), C.Ribeiro, J.massey re rescheduling PRA motion on regular notice (0.1); further correspondence with J.Massey, F.Siddiqui (Weil) re PRA shortened notice (0.1)	0.50
O'Neal, S.A.	12/08/23	Review and comment on update emails to Chambers, W&C, Proskauer, Hughes Hubbard and Weil re adjournment (.2), Correspondence with C. Ribeiro, J. Massey and L. Barefoot re adjournment of PRA per discussions with Chambers (.2), calls with Chambers re adjournment (.1), heads up call to Brian Rosen re same (.1), review and comment on notice of adjournment (.2)	0.80
O'Neal, S.A.	12/08/23	Second call with J. Massey, chambers re: adjournment of PRA motion hearing (.1)	0.10
Hammer, B.M.	12/08/23	Call with A. Mitchell re: control agreements and financing statements.	0.10
Rocks, S.M.	12/08/23	Review and correspondence regarding issuer control agreement.	0.30
Massey, J.A.	12/08/23	Correspondence S. O'Neal, A. Mitchell re: notice of effectiveness of pledge (.2).	0.20
Massey, J.A.	12/08/23	Correspondence S. O'Neal, L. Barefoot re:	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		adjournment of DCG pretrial hearing (.2), M. Hatch re: same (.2).	
Massey, J.A.	12/08/23	Correspondence Judge Lane's chambers re: adjournment of DCG matters (.5).	0.50
Massey, J.A.	12/08/23	Correspondence S. O'Neal, L. Barefoot re: motion to shorten (.1), further update re: same (.4).	0.50
Massey, J.A.	12/08/23	Correspondence creditor groups re: adjournment of PRA motion (.3).	0.30
Massey, J.A.	12/08/23	Correspondence T. Wolfe re: filing notice of adjournment (.3).	0.30
Massey, J.A.	12/08/23	Correspondence F. Siddiqui (Weil) re: adjournment (.3), S. O'Neal re : same (.2).	0.50
Massey, J.A.	12/08/23	Call with L. Barefoot re: adjournment of adversary proceeding (.1).	0.10
Massey, J.A.	12/08/23	Call with S. O'Neal, chambers re: adjournment of PRA motion hearing (.2); call with P. Abelson (W&C), S. O'Neal re: same (.1).	0.30
Mitchell, A.F.	12/08/23	Call with B. Hammer re: control agreements and financing statements.	0.10
Mitchell, A.F.	12/08/23	Correspondence with B. Hammer re: PRA amendment, financing statement, and control agreements.	0.20
Mitchell, A.F.	12/08/23	Review of control agreements, financing statements, and security agreements.	1.70
Ribeiro, C.	12/08/23	Correspondence with C. Azzaro (Chambers). J. Massey, M. Hundley, S. O'Neal, L. Barefoot re PRA motion (0.6); call with C. Azzaro (Chambers) re same (0.1); revise PRA notice of adjournment (0.3)	1.00
Ribeiro, C.	12/08/23	Call with S. O'Neal re PRA Motion notice of adjournment	0.10
Ribeiro, C.	12/08/23	Draft notice of pledge	0.30
Wolfe, T.	12/08/23	Draft notices of adjournment for PRA hearings (0.2); correspond with C. Ribeiro re: same (0.1).	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/08/23	Prepare notices of adjournment for PRA hearings for filing, incorporating S. O'Neal comments.	0.40
Piazza, N.	12/08/23	Submit UCCs for filing.	0.20
Saran, S.	12/08/23	Assisted with staging hearing binders per M. Hatch	0.50
Boiko, P.	12/08/23	Supervise e-filing of notices of adjournment in Genesis adversary proceedings (0.1); confer with J. Olukotun re same (0.1).	0.20
Barefoot, L.A.	12/11/23	Correspondence J.Massey, S.O'Neal re withdrawal of motions to shorten re partial repayment agreement (0.1); review correspondence S.O'Neal to T.Conheeney (Special Comm) re shortened notice on PRA (0.1).	0.20
O'Neal, S.A.	12/11/23	Corresp with B. Hammer, A. Mitchell and C. Ribeiro re collateral documentation	0.10
O'Neal, S.A.	12/11/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) re Gemini and DCG outreach	0.50
O'Neal, S.A.	12/11/23	Follow up calls with M. DiYanni (.1) (Moelis) and D. Islim (.1) (Genesis) re next steps	0.20
O'Neal, S.A.	12/11/23	Correspondence with J Sciametta (A&M), L Cheronne (A&M) and M DiYanni (Moelis) re PRA payment schedule, amounts due, prior payments (.10); review and comment on draft summary re same (.10)	0.20
Massey, J.A.	12/11/23	Correspondence L. Barefoot, S. O'Neal re: withdrawal of DCG motions to shorten (.2).	0.20
Massey, J.A.	12/11/23	Call with F. Siddiqui (Weil) re: pledge certificates (.1), A. Mitchell re: same (.3).	0.40
Mitchell, A.F.	12/11/23	Review of PRA amendment, security agreements, and related documentation (.6); correspondence with F. Siddiqui (Weil) re: same (.2); correspondence with J. Massey re: same (.1); correspondence with B. Hammer re: same (.1).	1.00
Barefoot, L.A.	12/12/23	Review notice of perfection filed in DCG	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		adversary.	
O'Neal, S.A.	12/12/23	Correspond with C. Ribeiro re PRA notice of pledge (.10); review emails from A. Mitchell re same (.10)	0.20
Hammer, B.M.	12/12/23	Reviewed and commented on filing re receipt of collateral.	0.30
Massey, J.A.	12/12/23	Correspondence with S. Cascante (A&M), A. Mitchell re: PRA pledge provisions	0.20
Mitchell, A.F.	12/12/23	Correspondence with J. Massey, C. Ribeiro, S. Cascante (A&M), & M. Fitts (A&M) re: PRA amendment, security agreements, and related collateral.	0.10
Mitchell, A.F.	12/12/23	Call with F. Siddiqui (Weil) re: stock powers (.1); review of stock powers (.3).	0.40
Ribeiro, C.	12/12/23	Draft notice of security interest (1.9); correspond with S. O'Neal, B. Hammer re same (0.4)	2.30
Hemedes, R.D.	12/12/23	Correspond with A. Mitchell regarding receipt of UCC-1 filing evidence	0.30
Cyr, B.J.	12/12/23	Coordinate filing and service of notices of perfection of security interest in DCG adversary proceedings (0.1); confer with C. Ribeiro re: same (0.1).	0.20
O'Neal, S.A.	12/13/23	Mark up summary of PRA payments received from A&M	0.20
Massey, J.A.	12/13/23	Correspondence S. Cascante (A&M) re: DCG payment schedule (.3).	0.30
Royce, M.E.	12/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	12/18/23	Correspondence with J. Saferstein (Weil), P. Abelson (W&C) and B. Rosen (Proskauer) re DCG issues	0.10
Massey, J.A.	12/18/23	Correspondence with F. Siddiqui (Weil), S. O'Neal, L. Barefoot re: PRA hearing logistics	0.20
O'Neal, S.A.	12/20/23	Call with J. Saferstein (Weil), A. Verost (DCG), M. DiYanni (Moelis), J. Sciametta (A&M), J. VanLare re Grayscale issues and settlement discussions	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/20/23	Call re DCG interrogatories	1.50
O'Neal, S.A.	12/20/23	Prepare for hearing on 12-22 re PRA approval, including analysis of payments reprieved and to be received.	0.60
Massey, J.A.	12/20/23	Correspondence with S. Cascante (A&M) re: PRA effect on collateral posted by DCGI.	0.20
Massey, J.A.	12/20/23	Correspondence with R. Minott re: Gemini plan objection responses (.2), T. Wolfe re : discovery relating to same (.3).	0.50
O'Neal, S.A.	12/21/23	Attend hearing on PRA (1), prepare for same (.4)	1.40
O'Neal, S.A.	12/21/23	Call with J. Massey re: hearing on PRA motion (.2); further call with J Massey re same (.2)	0.40
O'Neal, S.A.	12/21/23	Pre-hearing call with Saferstein re statement in the record for PRA hearing	0.10
Massey, J.A.	12/21/23	Correspondence with S. O'Neal, T. Conheeney (Genesis) re: PRA amendment hearing (.3), assemble preparatory materials for same (.2).	0.50
Massey, J.A.	12/21/23	Call with Judge Lane's chambers re: submission of DCG proposed orders (.2), create conformed word versions of same (.6), compose submission email to chambers (.2).	1.00
Massey, J.A.	12/21/23	Call with S. O'Neal re: hearing on PRA motion.	0.20
Massey, J.A.	12/21/23	Attend hearing on PRA motion.	1.00
Massey, J.A.	12/21/23	Further calls with S. O'Neal re: hearing on PRA motion (.2).	0.20
Piazza, N.	12/21/23	Review recorded UCC-1s and confirmatory searches (.1); create tickler to track for continuation (.1).	0.20
Barefoot, L.A.	12/22/23	Rreview consent judgments as entered in DCG adversary proceedings.	0.10
Massey, J.A.	12/22/23	Correspond with S. O'Neal re: entry of DCG orders	0.20
Libberton, S.I.	12/22/23	file notice of adjournment of hearing in	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		adversary proceeding, correspond with B. Cyr re: same	
Tung, G.	12/27/23	Coordinating mailing of settlement courtesy copies per K. Ross	1.00
Olukotun, J.I.	12/27/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/28/23	Correspondence with M.Hatch re further adjournment of DCG adversary initial conferences.	0.10
Saran, S.	12/28/23	Coordinated staging, printing, and mailing of courtesy copies per K. Ross	1.30
Barefoot, L.A.	12/29/23	Correspondence with J.Vanlare, C.Ribeiro, S.O'Neal re DCG voluntary transfer notice.	0.10
O'Neal, S.A.	12/29/23	Correspondence with Transfer agent re ETH and ETCG shares (.3), correspondence with Rosen re same (.1), calls with B Hammer (.2) and correspondence with Hammer, Mitchell and C. Ribeiro re same (.6)), markup notice of transfer (.2), correspondence with counsel to issuer, Andy Thorpe (.1), correspondence with Andrew Sullivan re share transfer issues (.1)	1.60
O'Neal, S.A.	12/29/23	Correspondence with T. Conheaney (Special Committee) re ETH and ETCG (.1), call with T. Conheaney (Special Committee) re same (.1)	0.20
O'Neal, S.A.	12/29/23	Correspondence with J. Vanlare and team re PRA collateral release (.1), review incoming notice from DCG re same (.1)	0.20
Hammer, B.M.	12/29/23	Call with A. Mitchell re: collateral transfers (0.1); call with A. Mitchell re same (0.1); further call with A. Mitchell re same.	0.30
Hammer, B.M.	12/29/23	Correspondence with transfer agent re transfer of shares to GGC.	1.00
Hammer, B.M.	12/29/23	Call with S. O'Neal re transfer of shares from DCG to GGC (.10); call with S. O'Neal re instruction to transfer agent to transfer shares from DCG to GGC (.10).	0.20
Mitchell, A.F.	12/29/23	Call with B. Hammer re: collateral transfers	2.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		(.1); Call with B. Hammer re: collateral transfers (.1); Call with B. Hammer re: collateral transfers (.1); drafting transfer notices (1.5); Correspondence with S. O'Neal, B. Hammer, & A. Sullivan (Genesis) re: same (.6)	
Ribeiro, C.	12/29/23	Review amended PRA and security agreements (0.7); draft DCG notice of collateral transfer (0.8); research share and digital asset prices (0.2); calculate amounts outstanding under PRA (0.8); correspond with M. Lepow (Genesis), J. VanLare, S. O'Neal, M. Fitts (A&M) S. Cascante (A&M) re same (0.5); correspond with F. Siddiqui (Weil), J. Saferstein (Weil) re same (0.4); correspond with P. Abelson (A&M), B. Rosen (Proskauer), A. Frelinghuysen (HH) re same (0.5); further correspondence with F. Siddiqui (Weil), M. Lepow (Genesis), M. Fitts (A&M) on strike prices (0.2)	4.10
Barefoot, L.A.	12/30/23	Review correspondence P.Abelson (W&C), S.O'Neal, C.Ribeiro regarding DCG voluntary transfer.	0.20
O'Neal, S.A.	12/30/23	Correspondence with Cleary team regarding PRA voluntary payment	0.20
O'Neal, S.A.	12/30/23	Calls and Corresp with Phil Abelson and Brian Rosen re PRA related matters (.4), same with Jeff Saferstein (.1) and Derar Islim (.1)	0.60
O'Neal, S.A.	12/31/23	Correspondence with Cleary and teams regarding DCG BTC loan repayment	0.10
		MATTER TOTAL:	49.60

EXHIBIT E

Expense Reports for December 1, 2023 to December 31, 2023

Computer Research - Courtalert

12/31/23	Computer Research - Courtalert	\$88.62
		\$88.62

Computer Research - Lexis

12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.26
12/01/23	Computer Research - Lexis	\$0.35
12/01/23	Computer Research - Lexis	\$0.52
12/04/23	Computer Research - Lexis	\$0.09
12/04/23	Computer Research - Lexis	\$0.09
12/04/23	Computer Research - Lexis	\$0.11
12/04/23	Computer Research - Lexis	\$0.17
12/04/23	Computer Research - Lexis	\$0.26
12/04/23	Computer Research - Lexis	\$0.35
12/04/23	Computer Research - Lexis	\$0.87
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.26
12/05/23	Computer Research - Lexis	\$0.35
12/05/23	Computer Research - Lexis	\$0.52
12/05/23	Computer Research - Lexis	\$1,344.61

12/06/23	Computer Research - Lexis	\$0.05
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.11
12/06/23	Computer Research - Lexis	\$0.26
12/06/23	Computer Research - Lexis	\$0.35
12/06/23	Computer Research - Lexis	\$0.52
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.26
12/07/23	Computer Research - Lexis	\$0.35
12/07/23	Computer Research - Lexis	\$0.52
12/07/23	Computer Research - Lexis	\$103.43
12/08/23	Computer Research - Lexis	\$0.05
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.23
12/08/23	Computer Research - Lexis	\$0.30
12/08/23	Computer Research - Lexis	\$0.46
12/10/23	Computer Research - Lexis	\$206.86
12/11/23	Computer Research - Lexis	\$0.08
12/11/23	Computer Research - Lexis	\$0.08
12/11/23	Computer Research - Lexis	\$0.15
12/11/23	Computer Research - Lexis	\$0.23
12/11/23	Computer Research - Lexis	\$0.27
12/11/23	Computer Research - Lexis	\$0.30

12/11/23	Computer Research - Lexis	\$0.76
12/11/23	Computer Research - Lexis	\$1.44
12/11/23	Computer Research - Lexis	\$3.46
12/11/23	Computer Research - Lexis	\$1,241.18
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.23
12/12/23	Computer Research - Lexis	\$0.30
12/12/23	Computer Research - Lexis	\$0.33
12/12/23	Computer Research - Lexis	\$0.46
12/12/23	Computer Research - Lexis	\$0.73
12/12/23	Computer Research - Lexis	\$103.43
12/12/23	Computer Research - Lexis	\$107.79
12/12/23	Computer Research - Lexis	\$206.86
12/13/23	Computer Research - Lexis	\$0.05
12/13/23	Computer Research - Lexis	\$0.05
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.23
12/13/23	Computer Research - Lexis	\$0.30
12/13/23	Computer Research - Lexis	\$0.46
12/14/23	Computer Research - Lexis	\$0.08
12/14/23	Computer Research - Lexis	\$0.08
12/14/23	Computer Research - Lexis	\$0.08

12/14/23	Computer Research - Lexis	\$0.23
12/14/23	Computer Research - Lexis	\$0.30
12/14/23	Computer Research - Lexis	\$0.46
12/14/23	Computer Research - Lexis	\$0.73
12/14/23	Computer Research - Lexis	\$1.39
12/14/23	Computer Research - Lexis	\$2.17
12/14/23	Computer Research - Lexis	\$206.86
12/15/23	Computer Research - Lexis	\$0.05
12/15/23	Computer Research - Lexis	\$0.05
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.22
12/15/23	Computer Research - Lexis	\$0.23
12/15/23	Computer Research - Lexis	\$0.30
12/15/23	Computer Research - Lexis	\$0.46
12/15/23	Computer Research - Lexis	\$0.73
12/18/23	Computer Research - Lexis	\$0.08
12/18/23	Computer Research - Lexis	\$0.08
12/18/23	Computer Research - Lexis	\$0.15
12/18/23	Computer Research - Lexis	\$0.16
12/18/23	Computer Research - Lexis	\$0.23
12/18/23	Computer Research - Lexis	\$0.30
12/18/23	Computer Research - Lexis	\$0.70
12/18/23	Computer Research - Lexis	\$0.76
12/18/23	Computer Research - Lexis	\$0.82
12/19/23	Computer Research - Lexis	\$0.05
12/19/23	Computer Research - Lexis	\$0.08
12/19/23	Computer Research - Lexis	\$0.08

12/19/23	Computer Research - Lexis	\$0.08
12/19/23	Computer Research - Lexis	\$0.23
12/19/23	Computer Research - Lexis	\$0.30
12/19/23	Computer Research - Lexis	\$0.46
12/19/23	Computer Research - Lexis	\$104.69
12/20/23	Computer Research - Lexis	\$0.08
12/20/23	Computer Research - Lexis	\$0.08
12/20/23	Computer Research - Lexis	\$0.08
12/20/23	Computer Research - Lexis	\$0.23
12/20/23	Computer Research - Lexis	\$0.30
12/20/23	Computer Research - Lexis	\$0.46
12/20/23	Computer Research - Lexis	\$1.38
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.23
12/21/23	Computer Research - Lexis	\$0.27
12/21/23	Computer Research - Lexis	\$0.30
12/21/23	Computer Research - Lexis	\$0.46
12/21/23	Computer Research - Lexis	\$724.02
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.23
12/22/23	Computer Research - Lexis	\$0.27
12/22/23	Computer Research - Lexis	\$0.30
12/22/23	Computer Research - Lexis	\$0.46
12/26/23	Computer Research - Lexis	\$0.08
12/26/23	Computer Research - Lexis	\$0.08

12/26/23	Computer Research - Lexis	\$0.15
12/26/23	Computer Research - Lexis	\$0.23
12/26/23	Computer Research - Lexis	\$0.30
12/26/23	Computer Research - Lexis	\$0.76
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.23
12/27/23	Computer Research - Lexis	\$0.30
12/27/23	Computer Research - Lexis	\$0.46
12/27/23	Computer Research - Lexis	\$431.14
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.23
12/28/23	Computer Research - Lexis	\$0.30
12/28/23	Computer Research - Lexis	\$0.33
12/28/23	Computer Research - Lexis	\$0.46
12/28/23	Computer Research - Lexis	\$0.73
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.30
12/29/23	Computer Research - Lexis	\$0.46
		\$4,824.71

Computer Research - Westlaw

12/05/23	Computer Research - Westlaw	\$126.40
12/05/23	Computer Research - Westlaw	\$667.29

12/07/23	Computer Research - Westlaw	\$126.40
12/08/23	Computer Research - Westlaw	\$252.81
12/08/23	Computer Research - Westlaw	\$632.02
12/11/23	Computer Research - Westlaw	\$90.15
12/11/23	Computer Research - Westlaw	\$420.37
12/12/23	Computer Research - Westlaw	\$200.87
12/12/23	Computer Research - Westlaw	\$252.81
12/13/23	Computer Research - Westlaw	\$379.21
12/14/23	Computer Research - Westlaw	\$252.81
12/15/23	Computer Research - Westlaw	\$126.40
12/15/23	Computer Research - Westlaw	\$505.62
12/16/23	Computer Research - Westlaw	\$90.15
12/18/23	Computer Research - Westlaw	\$167.56
12/19/23	Computer Research - Westlaw	\$90.15
12/19/23	Computer Research - Westlaw	\$126.40
12/19/23	Computer Research - Westlaw	\$252.81
12/19/23	Computer Research - Westlaw	\$685.91
12/20/23	Computer Research - Westlaw	\$505.62
12/20/23	Computer Research - Westlaw	\$632.02
12/21/23	Computer Research - Westlaw	\$126.40
12/21/23	Computer Research - Westlaw	\$848.57
12/21/23	Computer Research - Westlaw	\$1,137.63
12/22/23	Computer Research - Westlaw	\$126.40
12/24/23	Computer Research - Westlaw	\$126.40
12/24/23	Computer Research - Westlaw	\$379.21
12/25/23	Computer Research - Westlaw	\$126.40
12/26/23	Computer Research - Westlaw	\$126.40
12/26/23	Computer Research - Westlaw	\$505.62
12/26/23	Computer Research - Westlaw	\$848.57

12/27/23	Computer Research - Westlaw	\$38.22
12/28/23	Computer Research - Westlaw	\$126.40
12/28/23	Computer Research - Westlaw	\$1,305.19
12/29/23	Computer Research - Westlaw	\$40.17
12/31/23	Computer Research - Westlaw	\$342.96
		\$12,788.32

Court Fees

12/19/23	VENDOR: Capitol Services, Inc. INVOICE#: 2023325941 DATE: 12/19/2023 UCC Filing	\$442.14
		\$442.14

Delivery Services / Courier

12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$29.71
12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$29.71
12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$31.83
12/15/23	VENDOR: Federal Express INVOICE#: 835334069 DATE: 12/20/2023	\$20.27
12/18/23	VENDOR: Federal Express INVOICE#: 835519268 DATE: 12/21/2023	\$21.33
12/20/23	VENDOR: Federal Express INVOICE#: 835771693 DATE: 12/25/2023	\$20.87
12/28/23	VENDOR: Federal Express INVOICE#: 836479451 DATE: 1/1/2024	\$25.30
12/28/23	VENDOR: Federal Express INVOICE#: 836479451 DATE: 1/1/2024	\$25.69
12/29/23	VENDOR: Federal Express INVOICE#: 836786719 DATE: 1/4/2024	\$20.01
		\$224.72

Meals

12/04/23	Meals - M. Rathi	\$20.00
12/05/23	Meals - S. Saran	\$20.00
12/05/23	Meals - J. Dyer-Kennedy	\$20.00
12/05/23	Meals - A. Gariboldi	\$20.00
12/06/23	Meals - J. Massey	\$20.00

12/06/23	Meals - M. Rathi	\$20.00
12/06/23	Meals - D. Fike	\$20.00
12/07/23	Meals - G. Tung	\$20.00
12/08/23	Meals - H. Kim	\$20.00
12/08/23	Meals - A. Gariboldi	\$20.00
12/09/23	Meals - J. Dyer-Kennedy	\$20.00
12/11/23	Meals - J. Dyer-Kennedy	\$20.00
12/11/23	Meals - U. Gayadin	\$20.00
12/11/23	Meals - M. Rathi	\$20.00
12/11/23	Meals - A. Gariboldi	\$20.00
12/12/23	Meals - A. Saenz	\$20.00
12/12/23	Meals - G. Tung	\$20.00
12/12/23	Meals - M. Hatch	\$20.00
12/14/23	Meals - M. Hatch	\$20.00
12/14/23	Meals - M. Hundley	\$20.00
12/18/23	Meals - A. Saenz	\$20.00
12/18/23	Meals - H. Kim	\$20.00
12/19/23	Meals - S. Saran	\$20.00
12/19/23	Meals - G. Tung	\$20.00
12/19/23	Meals - R. Minott	\$20.00
12/19/23	Meals - A. Saenz	\$20.00
12/20/23	Meals - M. Hundley	\$20.00
12/21/23	Meals - S. Saran	\$20.00
12/21/23	Meals - H. Kim	\$20.00
12/28/23	Meals - M. Beriss	\$20.00
		\$600.00

Other-Internet Fees

12/24/23	VENDOR: American Express Charge Cards INVOICE#: P6390652412280415 DATE: 12/28/2023	\$21.95
12/27/23	VENDOR: American Express Charge Cards INVOICE#: P6394736512300415 DATE: 12/30/2023	\$21.95

\$43.90

Professional Services

12/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201A DATE: 12/8/2023	\$6.00
12/11/23	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888430206 DATE: 12/11/2023 DOCKET TRACK 11/01/2023 - 11/30/20	\$2.73
12/11/23	VENDOR: Miller Advertising Agency, Inc. INVOICE#: 121123-0001 DATE: 12/11/2023 Confirmation hearing notice publication in the New York Times and USA Today in connection with the Genesis bankruptcy cases.	\$22,990.35
12/13/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201B DATE: 12/15/2023	\$14.00
12/15/23	VENDOR: Christopher Roy Parker KC INVOICE#: 135089_12/15/23 DATE: 12/15/2023 Payment for seivces	\$19,825.00
12/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$17.50
12/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$83.50
12/27/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$14.00
12/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$60.00
12/29/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$6.50
		\$43,019.58

Transcripts

12/04/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7021429 DATE: 12/4/2023 Transcript	\$1,092.10
12/05/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7024939 DATE: 12/5/2023 Transcript	\$482.40
12/19/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7062379 DATE: 12/19/2023 Transcript	\$469.00
12/28/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7077247 DATE: 12/28/2023 Transcript	\$355.10
		\$2,398.60

Transportation

12/05/23	Transportation - S. Saran	\$29.82
12/05/23	Transportation - R. Minott	\$33.41
12/07/23	Transportation - G. Tung	\$32.73
12/09/23	Transportation - G. Tung	\$51.06
12/11/23	Transportation - U. Gayadin	\$72.42
12/12/23	Transportation - G. Tung	\$41.23
12/14/23	Transportation - M. Hatch	\$77.95
12/15/23	Transportation - A. Gariboldi	\$21.91
12/18/23	Transportation - A. Saenz	\$18.99
12/18/23	Transportation - H. Kim	\$44.54
12/19/23	Transportation - A. Saenz	\$28.77
12/19/23	Transportation - R. Minott	\$31.16
12/19/23	Transportation - B Lenox	\$14.98
12/19/23	Transportation - S. Saran	\$31.57
12/20/23	Transportation - S. Saran	\$33.38
12/20/23	Transportation - T. Lynch	\$41.02
12/20/23	Transportation - H. Kim	\$60.74
		\$665.68